UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In Re:

Chapter 11

ALUMINUM SHAPES, L.L.C.,

Case No. 21-16520 JNP

Debtor.

Related to Docket No. 204

CERTIFICATION OF NO OBJECTION REGARDING FIRST MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ALUMINUM SHAPES L.L.C. FOR THE PERIOD SEPTEMBER 2, 2021 THROUGH SEPTEMBER 30, 2021 [DOCKET NO. 204]

MICHAEL J. VISCOUNT, JR., of full age, hereby certifies as follows:

- 1. I am an attorney-at-law in the State of New Jersey and a member of the firm of Fox Rothschild LLP ("Fox Rothschild"), counsel to the Official Committee of Unsecured Creditors of Aluminum Shapes, L.L.C. (the "Committee") in the above-captioned proceeding.
- 2. I submit this Certification pursuant to the Amended Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses to Professional Persons, entered on October 21, 2021 (the "Administrative Fee Order") [Docket No. 193].

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- 3. The Administrative Fee Order provides that each professional retained in this case pursuant to 11 U.S.C. § 327, and to the extent applicable, §§ 328 and 1103, may file monthly fee statements on or before the 25th day of each calendar month for interim approval and allowance of compensation for services rendered and reimbursement of expenses incurred during the immediately preceding month (the "Monthly Fee Statement").
- 4. Pursuant to the Administrative Fee Order, an objection to a Monthly Fee Statement must be filed and served on the Professional filing such Monthly Fee Statement, as well as on the Notice Parties as defined therein, not later than fourteen (14) days after service of said Monthly Fee Statement (the "Objection Deadline"). Upon the expiration of the Objection Deadline, a Professional applying for fees may file a certification of no objection or certification of partial objection with the Court, as applicable, after which the Debtor is authorized to pay each Professional an amount equal to the lesser of: (i) eighty percent (80%) of the fees and one hundred (100%) percent of the expenses requested in the Monthly Fee Statement; or (ii) eighty (80%) percent of the fees and one hundred (100%) percent of the expenses not subject to an objection.
- 5. On October 25, 2021, Berkeley Research Group filed its First Monthly Fee Statement for the period September 2, 2021 through September 30, 2021 [Docket No. 204] (the "First Monthly Fee Statement"). Pursuant to the Administrative Fee Order, objections to the First Monthly Fee Statement were due by November 8, 2021.
- 6. To the best of my knowledge, information and belief, no objections have been filed to the First Monthly Fee Statement.

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7. Accordingly, the Debtor should be authorized to pay Berkeley Research Group eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in the First Monthly Fee Statement.

FOX ROTHSCHILD LLP

Counsel to the Committee

By: /s/ Michael J. Viscount, Jr.
Michael J. Viscount, Jr., Esquire

Dated: November 9, 2021