IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
ALAMO DRAFTHOUSE CINEMAS HOLDINGS, LLC, *et al.*,	Case No. 21-10474 (MFW)
	(Jointly Administered)
Debtors.[1]	**Objection Deadline: November 23, 2021 at 4:00 p.m. (ET)**

SUMMARY OF EIGHTH MONTHLY APPLICATION OF YOUNG CONAWAY STARGATT & TAYLOR, LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Effective Date of Retention:	March 3, 2021 (order entered on March 29, 2021)
Period for which compensation and reimbursement is sought:	October 1, 2021 through October 31, 2021
Amount of Compensation sought as actual, reasonable and necessary:	$11,816.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	$21.90

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Alamo Drafthouse Cinemas Holdings, LLC (2205); Alamo Drafthouse Cinemas, LLC (5717); Alamo Vineland, LLC (1626); Alamo League Investments GP, LLC (1811); Alamo League Investments, Ltd. (7227); Alamo South Lamar GP, LLC (3632); Alamo South Lamar, LP (4563); Alamo Drafthouse Raleigh, LLC (5979); Alamo DH Anderson Lane, LLC (3642); Alamo Yonkers, LLC (4971); Alamo Mission, LLC (2284); Alamo Ritz, LLC (9465); Alamo Mueller, LLC (1221); Mondo Tees, LLC (6900); Alamo City Foundry, LLC (6092); Alamo Mainstreet, LLC (2052); Alamo City Point, LLC (3691); Alamo Liberty, LLC (5755); Alamo Satown, LLC (6197); Alamo Marketplace, LLC (7041); Alamo Stone Oak, LLC (8398); Alamo Westlakes, LLC (4931); Alamo Park North, LLC (1252); Alamo North SA, LLC (6623); Alamo Avenue B, LLC (8950); Alamo Slaughter Lane GP, LLC (6968); Alamo Slaughter Lane, Ltd. (5341); Alamo Cinema Group I GP, LLC (9537); Alamo Cinema Group I, LP (9656); Alamo Westminster, LLC (8906); Alamo Staten Island, LLC (7781); Alamo Aspen Grove, LLC (7786); Alamo Lakeline, LLC (5294); Alamo Sloans, LLC (9343). The location of the Debtors' service address is: 3908 Avenue B, Austin, Texas 78751.

This is an: X monthly ___ final application

This monthly application includes 8.40 hours with a value of $3,009.00 incurred in connection with the preparation of Fee Applications.

Prior applications:

		Requested		**Approved**	
Date Filed; Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
4/26/21 Docket No. 334	3/3/21 – 3/31/21	$356,286.00	$8,339.08	$356,286.00	$8,339.08
5/14/21 Docket No. 463	4/1/21 – 4/30/21	$450,829.50	$935.52	$450,829.50	$935.52
6/23/21 Docket No. 548	5/1/21 – 5/31/21	$438,413.00	$1,995.06	$437,423.00[2]	$1,811.96[3]
7/27/21 Docket No. 604	6/1/21 – 6/30/21	$108,969.00	$1,313.11	Pending	Pending
8/16/21 Docket No. 657	7/1/21 – 7/31/21	$39,052.00	$133.14	Pending	Pending
9/14/21 Docket No. 723	8/1/21 – 8/31/21	$38,920.50	$665.61	Pending	Pending
10/27/21 Docket No. 823	9/1/21-9/30/21	$29,535.50	$114.08	Pending	Pending
Total		**$1,462,005.50**	**$13,495.60**	**$1,445,851.52**	**$11,086.56**

[2] This amount includes a voluntary reduction of fees in the amount of $990.00.
[3] This amount includes a voluntary reduction of expenses in the amount of $183.10.

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Matthew B. Lunn	Partner since 2010. Joined firm as an associate in 2001. Member of DE Bar since 2001. Member of NY Bar since 2009.	$845.00	4.60	$3,887.00
Betsy L. Feldman	Joined firm as an associate in 2017. Member of DE Bar since 2017.	$465.00	5.40	$2,511.00
Jared W. Kochenash	Joined firm as an associate in 2018. Member of DE Bar since 2018.	$450.00	1.90	$855.00
Andrew C. Papa	Joined firm as an associate in 2020. Member of DC Bar since 2020.	$425.00	1.00	$425.00
Debbie Laskin	Paralegal	$320.00	1.50	$480.00
Michelle Smith	Paralegal	$310.00	11.80	$3,658.00
Grand Total:			**26.20**	**$11,816.00**
Blended Rate:		**$451.00**		

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Case Administration (B001)	2.00	$677.50
Court Hearings (B002)	2.20	$713.00
Cash Collateral/DIP Financing (B003)	0.30	$139.50
Schedules & Statements, U.S. Trustee Reports (B004)	2.50	$931.50
Use, Sale or Lease Property (363 Issues) (B006)	3.10	$1,625.50
Claims Analysis, Objections and Resolutions (B007)	4.40	$3,148.00
Stay Relief Matters (B009)	0.20	$85.00
Other Adversary Proceedings (B011)	0.20	$93.00
Plan and Disclosure Statement (B012)	0.70	$240.00
General Corporate Matters (B014)	0.30	$253.50
Retention of Professionals/Fee Issues (B017)	1.90	$900.50
Fee Application Preparation (B018)	8.40	$3,009.00
TOTALS	**26.20**	**$11,816.00**

EXPENSE SUMMARY

Expenses Category	Total Expenses
Transcript	$21.90
TOTAL	**$21.90**

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Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "**Bankruptcy Code**"), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 158] (the "**Retention Order**"), and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 162] (the "**Interim Compensation Order**"), the law firm of Young Conaway Stargatt &

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Taylor, LLP (hereinafter "**YCS&T**") hereby moves this Court for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors in possession (the "**Debtors**") in the amount of $11,816.00, together with reimbursement for actual and necessary expenses incurred in the amount of $21.90, for the period commencing October 1, 2021 through and including October 31, 2021 (the "**Fee Period**"). In support of its Application, YCS&T respectfully represents as follows:

1. Pursuant to the Retention Order, YCS&T was employed to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, *nunc pro tunc* to March 3, 2021. The Retention Order authorized YCS&T to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

2. All services for which compensation is requested by YCS&T were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

3. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Fee Period showing the amount of $11,816.00 due for fees.

4. The services rendered by YCS&T during the Fee Period are grouped into the categories set forth in Exhibit A. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

5. YCS&T has incurred disbursements during the Fee Period in the amount of $21.90. Attached hereto as Exhibit B is a detailed statement of expenses paid during the Fee Period. This disbursement sum is broken down into categories of charges, including, among other

things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the Firm to outside copying services for use in mass mailings, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Fee Period may be found attached hereto as Exhibit B. To the extent such itemization is insufficient to satisfy the requirements of Rule 2016-2(e)(ii) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware (the "**Local Rules**"), YCS&T respectfully requests that the Court waive strict compliance with such Local Rule.

6. Costs incurred for overtime and computer assisted research are not included in YCS&T's normal hourly billing rates and, therefore, are itemized and included in YCS&T's disbursements. Pursuant to Local Rule 2016-2, YCS&T represents that its rate for duplication is $.10 per page for black and white copies and $.80 per page for color copies, its rate for outgoing telecopier transmissions is $.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions and there is no surcharge for computerized research.

VALUATION OF SERVICES

7. Attorneys and paraprofessionals of YCS&T have expended a total of 26.20 hours in connection with this matter during the Fee Period.

8. The amount of time spent by each of these persons providing services to the Debtors for the Fee Period is fully set forth in the detail attached hereto as Exhibit A. These are YCS&T's normal hourly rates of compensation for work of this character. The reasonable value

of the services rendered by YCS&T for the Fee Period as counsel for the Debtors in these cases is $11,816.00.

9. YCS&T believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B hereto are in compliance with the requirements of Local Rule 2016-2.

10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11.

11. This Application covers the interim fee period from October 1, 2021 through and including October 31, 2021. YCS&T has and will continue to perform additional necessary services subsequent to October 31, 2021, for which YCS&T will file subsequent fee applications.

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CONCLUSION

WHEREFORE, YCS&T requests that allowance be made to it in the sum of $11,816.00 as compensation for necessary professional services rendered to the Debtors for the Fee Period, and the sum of $21.90 for reimbursement of actual necessary costs and expenses incurred during that period, and further requests such other and further relief as this Court may deem just and proper.

Dated: November 9, 2021
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

M. Blake Cleary (No. 3614) (mbcleary@ycst.com)
Matthew B. Lunn (No. 4119) (mlunn@ycst.com)
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Counsel to the Debtors and Debtors in Possession

VERIFICATION

I, Matthew B. Lunn, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP, and have been admitted to the bar of the Supreme Court of Delaware since 2001.

2. I have personally performed many of the legal services rendered by Young Conaway Stargatt & Taylor, LLP, as counsel for the Debtors, and am familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

Dated: November 9, 2021

/s/ Matthew B. Lunn
MATTHEW B. LUNN