

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**Ref. Docket Nos. 1952, 1954, 1955,
1956, 1966, 1987, 1988, 1989, 1994, &
2007**

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) **SS.:**

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 2, 2021, I caused to be served *a customized* “Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4),” dated November 2, 2021, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.

¹ The Debtors in these cases, along with the each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
3rd day of November, 2021

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires August 31, 2022

EXHIBIT A

In re:

GRUPO AEROMXICO, S.A.B. de C.V., et al.,

Debtors.

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BAR(23) MAILID *** 000202032190 *** AEM TRFNTC (MERGE2, TXNUM2) 4000023398



BANK OF AMERICA, N.A.
TRANSFEROR: ALC B379 122019 LLC AS LESSO
C/O BANK OF AMERICA MERRILL LYNCH
BOA TOWER, 3RD FL; ATTN ANTE JAKIC
NEW YORK, NY 10036

Please note that your claim # 13548-02 in the above referenced case and in the amount of
\$0.00 allowed at \$459,841.57 has been transferred (unless previously expunged by court order)

LUMYNA SPECIALIST FUNDS-EVENT ALTERNAT
TRANSFEROR: BANK OF AMERICA, N.A.
C/O PSAM-21ST FLOOR/EMILY HARRINGTON
1350 AVENUE OF THE AMERICAS
NEW YORK, NY 10019

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 1955 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 11/02/2021 Vito Genna, Clerk of Court

/s/ Betina Wheelon

Epiq Corporate Restructuring, LLC
as claims agent for the debtor(s).

EXHIBIT B

SERVICE LIST
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Claim Name	Address Information
BANK OF AMERICA, N.A.	TRANSFEROR: WILMINGTON TRUST SP SERVICES, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B879 60285 LLC AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: WELLS FARGO TRUST COMPANY NA, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B879 39292 LLC AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: BC2 42019 LLC, AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: BC2 43862 LLC, AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B379 122019 LLC AS LESSO, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B879 39292 LLC AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B879 60285 LLC AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: BC2 42019 LLC, AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: WILMINGTON TRUST SP SERVICES, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: WELLS FARGO TRUST COMPANY NA, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: BC2 43862 LLC, AS LESSOR, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BANK OF AMERICA, N.A.	TRANSFEROR: ALC B379 122019 LLC AS LESSO, C/O BANK OF AMERICA MERRILL LYNCH, BOA TOWER, 3RD FL; ATTN ANTE JAKIC, NEW YORK, NY 10036
BELGOOLY LLC	TRANSFEROR: PINATA LEASING CO LTD, C/O STRATEGIC VALUE PARTNERS, LLC, 100 W PUTNAM AVE - GEN. COUNSEL & CCO, GREENWICH, CT 06830
BELGOOLY LLC	TRANSFEROR: PINATA LEASING CO LTD, C/O STRATEGIC VALUE PARTNERS LLC, 100 W PUTNAM AVE - GEN. COUNSEL & CCO, GREENWICH, CT 06830
CASA PROVEDORA PHILIPPS	C/O NEWREST, ATTN EDOUARD DUCOURNEAU, 61 BLVD LAZARE CARNOT, TOULOUSE 31000 FRANCE
CORVID PEAK RESTRUCTURING PARTNERS	TRANSFEROR: JEFFERIES LEVERAGED CREDIT P, MASTER FUND LP; ATTN: GREG FABIANO, 299 PARK AVE, 13TH FL, NEW YORK, NY 10171
FGL AIRCRAFT IRELAND LIMITED	C/O HOLLAND & KNIGHT LLP, ATTN BARBRA PARLIN, ESQ, 31 W 52ND ST, NEW YORK, NY 10019
FGL AIRCRAFT IRELAND LIMITED	BLOCK 4, HARCOURT CENTRE, HARCOURT ROAD, DUBLIN 2 IRELAND
INVICTUS SPECIAL SITUATIONS MASTER I, LP	TRANSFEROR: CASA PROVEDORA PHILIPPS, 310 COMAL BUILDING A, SUITE 229, ATTN: CINDY CHEN DELANO, AUSTIN, TX 78702
INVICTUS SPECIAL SITUATIONS MASTER I, LP	TRANSFEROR: NEWREST ESPANA SL, 310 COMAL BUILDING A, SUITE 229, ATTN: CINDY CHEN DELANO, AUSTIN, TX 78702
INVICTUS SPECIAL SITUATIONS MASTER I, LP	TRANSFEROR: NEWREST TORONTO CORPORATION, 310 COMAL BUILDING A, SUITE 229, ATTN: CINDY CHEN DELANO, AUSTIN, TX 78702
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: FGL AIRCRAFT IRELAND LIMITED, ATTN: SAM PARADIS, 520 MADISON AVE, NEW YORK, NY 10022
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	TRANSFEROR: FGL AIRCRAFT IRELAND LIMITED, ATTN: SAM PARADIS, 520 MADISON AVE, NEW YORK, NY 10022
LUMYNA SPECIALIST FUNDS - EVENT	TRANSFEROR: BANK OF AMERICA, N.A., ALTERNATIVE FUND; PSAM - 21ST FLOOR, 1350 AVE OF THE AMERICAS - E HARRINGTON, NEW YORK, NY 10019
LUMYNA SPECIALIST FUNDS - EVENT	TRANSFEROR: BANK OF AMERICA, N.A., ALTERNATIVE FUND; C/O PSAM - 21ST FLOOR, 1350 AVE OF THE AMERICAS - E. HARRINGTON, NEW YORK, NY 10019

SERVICE LIST
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Claim Name	Address Information
LUMYNA SPECIALIST FUNDS-EVENT ALTERNAT	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM -21ST FLOOR/EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
LUMYNA SPECIALIST FUNDS-EVENT ALTERNAT	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM-21ST FLOOR/EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
NEWREST ESPANA SL	ATTN EDOUARD DUCOURNEAU, 61 BLVD LAZARE CARNOT, TOULOUSE 31000 FRANCE
NEWREST TORONTO CORPORATION	ATTN EDOUARD DUCOURNEAU, 61 BLVD LAZARE CARNOT, TOULOUSE 31000 FRANCE
PINATA LEASING CO LTD	C/O HOLLAND & KNIGHT LLP, ATTN BARBRA PARLIN, ESQ, 31 W 52ND ST, NEW YORK, NY 10019
PINATA LEASING CO LTD	ATTN GEN MGR OF TRANSPORT ASSET BUS DEPT, 1-3-2 MARUNOUCHI, CHIYODA-KU, TOKYO, 100-8287 JAPAN
PINATA LEASING CO LTD	C/O HOLLAND & KNIGHT LLP, ATTN BARBRA PARLIN, ESQ, 31 W 52ND ST, NEW YORK, NY 10019
PINATA LEASING CO LTD	C/O SUMITOMO MITSUI FIN & LEASING CO LTD, ATTN GEN MGR OF TRANSPORT ASSET BUS DEPT, 1-3-2 MARUNOUCHI, CHIYODA-KU, TOKYO 100-8287 1008287 JAPAN
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM -21ST FLOOR/ EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM -21ST FLOOR/EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM -21ST FLOOR/EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM -21ST FLOOR/EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., C/O PSAM -21ST FLOOR/EMILY HARRINGTON, 1350 AVENUE OF THE AMERICAS, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., 1350 AVE. OF THE AMERICAS, 21ST FLOOR, C/O PSAM; E. HARRINGTON, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., 1350 AVE. OF THE AMERICAS, 21ST FLOOR, C/O PSAM; E. HARRINGTON, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., 1350 AVE. OF THE AMERICAS, 21ST FLOOR, C/O PSAM; E. HARRINGTON, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., 1350 AVE. OF THE AMERICAS, 21ST FLOOR, C/O PSAM; E. HARRINGTON, NEW YORK, NY 10019
THRACIA, LLC	TRANSFEROR: BANK OF AMERICA, N.A., 1350 AVE. OF THE AMERICAS, 21ST FLOOR, C/O PSAM - E. HARRINGTON, NEW YORK, NY 10019

Total Creditor Count 45
