

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 21-11336 (KBO)
	)	
Debtors.	)	Jointly Administered
	)	
	)	
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 12, 2021 AT 10:00 A.M. (EASTERN TIME)  
BEFORE THE HONORABLE KAREN B. OWENS**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY  
BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER AT  
LEAST 2 HOURS IN ADVANCE.**

**COURT CALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER  
IN ADVANCE FOR THE HEARING:**

<https://debuscourts.zoomgov.com/meeting/register/vJIscuCtqz4oGjCtxmkOnATxSdyeUgkMPNM>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**CONTINUED MATTERS**

1. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed 10/14/21) [Docket No. 14]

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<sup>1</sup> The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (filed 10/14/21) [Docket No. 15]
- (b) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (c) Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed 10/18/21) [Docket No. 72]
- (d) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (filed 10/18/21) [Docket No. 73]
- (e) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

Responses Received:

- (a) Objection of the Noteholder Claimants to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (filed 11/5/21) [Docket No. 187]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 16, 2021 at 4:00 p.m. (ET) for (i) the Official Committee of Unsecured Creditors (the “**Committee**”), (ii) Medline Industries, Inc. (“**Medline**”), (iii) BME Gulf Coast LLC, 1108 Church Street MS LLC, 101 Cobblestone Terrace GA LLC, 3401 Main Street MS LLC, and 191 Highway 511 East MS LLC (collectively, the “**BME Landlords**”), (iv) Housing and Healthcare Finance, LLC (“**HHCF**”), (v) the United States of America, (vi) the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”), and (vii) the Patient Care Ombudsman

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the November 23, 2021 (10:00 a.m.) hearing in these cases.

2. Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 10/22/21) [Docket No. 107]

Related Documents: None.

Responses Received:

- (a) Objection of the Noteholder Claimants to the Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/5/21) [Docket No. 186]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 16, 2021 at 4:00 p.m. (ET) for the Committee, Medline, the BME Landlords, HHCF, and the U.S. Trustee

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the November 23, 2021 (10:00 a.m.) hearing in these cases.

### **UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL**

3. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 10/14/21) [Docket No. 5]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Certification of Debtors' Consolidated List of Creditors (Filed Under Seal) (Filed 10/14/21) [Docket No. 23]
- (c) Certification of Debtors' Consolidated List of Creditors (Filed 10/14/21) [Docket No. 24]
- (d) Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 10/15/21) [Docket No. 51]
- (e) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty

Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (filed 10/15/21) [Docket No. 60]

- (f) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (g) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 11/9/21) [Docket No. 205]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

- 4. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 10/14/21) [Docket No. 6]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 10/15/21) [Docket No. 52]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (filed 10/15/21) [Docket No. 61]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 11/9/21) [Docket No. 206]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

5. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 10/14/21) [Docket No. 8]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 10/15/21) [Docket No. 67]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (filed 10/18/21) [Docket No. 69]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany

Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 11/9/21) [Docket No. 207]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

6. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 10/14/21) [Docket No. 10]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 10/15/21) [Docket No. 55]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (filed 10/15/21) [Docket No. 63]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 11/9/21) [Docket No. 208]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

7. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/14/21) [Docket No. 12]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/15/21) [Docket No. 57]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (filed 10/15/21) [Docket No. 65]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Notice of Withdrawal of Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 11/10/21) [Docket No. 211]
- (f) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 11/10/21) [Docket No. 212]

Responses Received:

- (a) Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/29/21) [Docket No. 150]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

8. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 10/14/21) [Docket No. 13]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 10/15/21) [Docket No. 58]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (filed 10/15/21) [Docket No. 66]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 11/9/21) [Docket No. 209]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

**MATTERS GOING FORWARD**

9. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (Filed 10/14/21) [Docket No. 9]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]



- (b) Interim Order Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (Filed 10/15/21) [Docket No. 54]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (filed 10/15/21) [Docket No. 62]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

Responses Received:

- (a) BME Landlords' Limited Objection to Debtors' Wages Motion and Taxes Motion and Request for Adjournment (filed 11/8/21) [Docket No. 201]
- (b) Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors': (I) Bar Date Motion; (II) Schedules Extension Motion; and (III) Wages Motion (filed 11/9/21) [Docket No. 204]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for Medline and the BME Landlords; and extended to November 9, 2021 at 4:00 p.m. (ET) for the Committee

Status: This matter will be going forward.

- 10. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (Filed 10/14/21) [Docket No. 11]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (Filed 10/15/21) [Docket No. 56]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (filed 10/15/21) [Docket No. 64]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

Responses Received:

- (a) BME Landlords' Limited Objection to Debtors' Wages Motion and Taxes Motion and Request for Adjournment (filed 11/8/21) [Docket No. 201]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee, Medline, and the BME Landlords

Status: This matter will be going forward.

- 11. Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief (Filed 10/22/21) [Docket No. 106]

Related Documents: None.

Responses Received:

- (a) Limited Objection of the United States Trustee to the: Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief; and Motion of Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates for Filing Claims Against the Debtors and (II) Approving Form and Manner of Notice Thereof (filed 11/8/21) [Docket No. 200]
- (b) Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors': (I) Bar Date Motion; (II) Schedules Extension Motion; and (III) Wages Motion (filed 11/9/21) [Docket No. 204]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for Medline and the U.S. Trustee; and extended to November 9, 2021 at 4:00 p.m. (ET) for the Committee

Status: This matter will be going forward.

- 12. Motion of Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates for Filing Claims Against the Debtors and (II) Approving Form and Manner of Notice Thereof (Filed 10/22/21) [Docket No. 109]

Related Documents: None.

Responses Received:

- (a) Limited Objection of the United States Trustee to the: Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief; and Motion of Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates for Filing Claims Against the Debtors and (II) Approving Form and Manner of Notice Thereof (filed 11/8/21) [Docket No. 200]
- (b) Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors': (I) Bar Date Motion; (II) Schedules Extension Motion; and (III) Wages Motion (filed 11/9/21) [Docket No. 204]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for Medline and the U.S. Trustee; and extended to November 9, 2021 at 4:00 p.m. (ET) for the Committee

Status: This matter will be going forward.

Dated: Wilmington, Delaware  
November 10, 2021

**MCDERMOTT WILL & EMERY LLP**

/s/ David R. Hurst

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Debtors-in-Possession*