

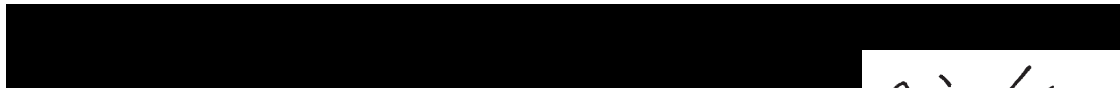


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Before me personally appeared Jim Stevens, who being duly sworn that he is the Legal Sales Representative of the CHATTANOOGA TIMES FREE PRESS, and that the Legal Ad of which the attached is a true copy, has been published in the above named newspaper and on the corresponding newspaper website on the following dates, to-wit:

Chattanooga Times Free Press: 11/01/21.



Jim Stevens

Sworn to and subscribed before me this date: 11/03/2021

Sammie K. Thompson-Kelgore

My Commission Expires 02/28/2023



Chattanooga
Times Free Press

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LEGAL AD

Chattanooga Times Free Press

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION														
In re: CBL & ASSOCIATES PROPERTIES, INC., et al., Debtors.¹	Chapter 11 Case No. 20-35226 (DRJ) (Jointly Administered)													
<p>NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM</p> <p>TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST THE ADDITIONAL DEBTOR LISTED BELOW.</p> <p>PLEASE TAKE NOTICE THAT:</p> <p>1. Commencing on October 18, 2021 (the "Petition Date"), Brookfield Square Anchor S, LLC ("Brookfield" or the "Additional Debtor") as debtor and debtor in possession, filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Court"). The Additional Debtor's chapter 11 case is being jointly administered, on an interim basis, with the chapter 11 cases of CBL & Associates Properties, Inc. and its debtor affiliates (together with the Additional Debtor, the "Debtors"). Set forth below are the name, federal tax identification number and case number for the Additional Debtor:</p> <table border="1"> <thead> <tr> <th>ADDITIONAL DEBTOR</th> <th>EIN</th> <th>CASE NO.</th> </tr> </thead> <tbody> <tr> <td>Brookfield Square Anchor S, LLC</td> <td>N/A</td> <td>21-90014</td> </tr> </tbody> </table> <p>DEADLINE FOR FILING CLAIMS AGAINST ABOVE-REFERENCED DEBTOR:</p> <p>2. Pursuant to that certain Interim Order Regarding (i) Joint Administration of Additional Chapter 11 Case and (ii) That Certain Orders in the Chapter 11 Cases of CBL & Associates Properties, Inc., et al. Be Made Applicable to New Debtor entered by this Court on October 19, 2021 (Docket No. 14) (the "Interim Joint Administration Order"); the deadline for creditors to file proofs of claim against the Additional Debtor is November 29, 2021, at 5:00 p.m. (prevailing Central Time) (the "General Bar Date") and the deadline for Governmental Units to file proofs of claim against the Additional Debtor is April 18, 2022 at 5:00 p.m. (prevailing Central Time) (the "Governmental Bar Date") and, together with the General Bar Date, the "Bar Dates"). The Bar Dates apply to all claims against the Additional Debtor that arose before the Petition Date, including, but not limited to, claims against the Additional Debtor arising under section 503(b)(9) of the Bankruptcy Code;² provided, however, that the Bar Dates do not apply to the "Excluded Claims" listed in paragraph 4 below. The procedures to be used for filing proofs of claim are set out in that certain Order (i) Establishing Deadline to File Proofs of Claim and (ii) Approving Form and Manner of Notice Thereof entered by this Court on February 23, 2021 (Docket No. 902) (the "Bar Date Order"), which are summarized in this notice for your convenience.</p> <p>3. Unless you fall into one of the categories listed in paragraph 4 below, you MUST file a proof of claim if you have any claim against the Additional Debtor that arose before the Petition Date. Acts or omissions that occurred before the Petition Date may give rise to claims subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after the Petition Date. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.</p> <p>4. The Bar Date Order provides that creditors do NOT have to file proofs of claim by the Bar Dates for the types of claims listed below in this paragraph 4 (collectively, the "Excluded Claims"). You should not file a proof of claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include:</p> <ul style="list-style-type: none"> a. the Office of the United States Trustee for Region 7, on account of claims for fees payable pursuant to 28 U.S.C. § 1930; b. any person or entity that has already properly filed or submitted a Proof of Claim against the Additional Debtor; c. any person or entity (i)(x) whose claim is listed in the Additional Debtor's Schedules or any amendments thereto, and (y) whose claim is not described therein as "disputed," "contingent," or "unliquidated," and (ii) who does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the Additional Debtor against which the claim is listed in the Schedules); d. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including any professionals retained by the Additional Debtor, the Creditors' Committee,³ or any other statutory committee pursuant to orders of this Court who assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code but, in each case, solely to the extent of such administrative claims;⁴ e. any person or entity whose claim has been paid in full by the Additional Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court; f. any party that is exempt from filing a Proof of Claim pursuant to an order of the Court in this chapter 11 case; g. any person or entity holding an equity security interest with respect to the Additional Debtor, with regard to a claim solely on account of such current ownership; provided, however, that if such holder asserts a claim other than with respect to the current ownership of such equity security interest, including a claim relating to the purchase or sale of such equity interest, a Proof of Claim must be filed on or before the General Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest with respect to the Additional Debtor does not need to file a Proof of Claim or interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws; h. any person or entity holding a debt security with respect to the Additional Debtor, with regard to a claim solely on account of such ownership; provided, however, that if such holder asserts a claim other than with respect to the ownership of such debt security, a Proof of Claim must be filed on or before the General Bar Date. For the avoidance of doubt, any person or entity holding a debt security with respect to the Additional Debtor does not need to file a Proof of Claim solely on account of such ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws; i. any other Debtor asserting a claim against the Additional Debtor; j. any non-affiliate of the Additional Debtor asserting a claim against an affiliate of the Additional Debtor; and k. any person or entity whose claim against the Additional Debtor has been allowed by an order of the Court, entered on or before the applicable Bar Date. <p>5. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE ADDITIONAL DEBTOR BELIEVES YOU HAVE A CLAIM.</p> <p>6. If the Additional Debtor files or amends its schedules of assets and liabilities and statements of financial affairs (collectively, the "Schedules") after you receive this notice, the Additional Debtor will give notice of that filing or amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.</p> <p>7. The Bankruptcy Code provides that debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or (b) thirty (30) days after entry and service of any order authorizing the rejection of the contract or lease.</p> <p>INSTRUCTIONS FOR FILING PROOFS OF CLAIM:</p> <p>8. If you file a proof of claim, your filed proof of claim must (i) be signed by the claimant or if the claimant is not an individual, by an authorized agent of the claimant, (ii) be written in English, (iii) include a claim amount denominated in United States dollars, (iv) conform substantially with the proof of claim form provided by the Debtors or Official Bankruptcy Form No. 410, and (v) state a claim against the Additional Debtor. A proof of claim form for use in this chapter 11 case is attached to the Bar Date Order. Each proof of claim must state a claim against only the Additional Debtor. If your claim is scheduled by the Additional Debtor, the form also sets forth the amount of your claim as scheduled by the Additional Debtor and whether the claim is scheduled as contingent, unliquidated or disputed. You will receive a different proof of claim form for each claim scheduled in your name by the Additional Debtor. If you require additional proof of claim forms, you may obtain a proof of claim form from any bankruptcy court clerk's office, your lawyer, certain business supply stores, or by accessing the Additional Debtor's bankruptcy administration website, at https://dm.epiq11.com/CBLProperties.</p> <p>9. Your proof of claim form must be filed so as to be RECEIVED on or before November 29, 2021 at 5:00 p.m. (prevailing Central Time). You can file your proof(s) of claim (i) electronically through Epiq, at https://dm.epiq11.com/CBLProperties; (ii) electronically through PACER (Public Access to Court Electronic Records), at https://ect.txsb.uscourts.gov; or (iii) by mailing the original proof(s) of claim to Epiq at the following address:</p> <table border="1"> <thead> <tr> <th colspan="2">Epiq Addresses for Receipt of Claims</th> </tr> </thead> <tbody> <tr> <th>If by First-Class Mail</th> <th>If by Hand Delivery or Overnight Mail</th> </tr> <tr> <td>CBL & Associates Properties, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419 Beaverton, OR 97076-4419</td> <td>CBL & Associates Properties, Inc. Claims Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005</td> </tr> </tbody> </table> <p>Epiq will not accept a proof of claim sent by facsimile or e-mail, and any proof of claim submitted via facsimile or e-mail will be disregarded.</p> <p>CONSEQUENCES OF MISSING DEADLINE FOR FILING CLAIMS:</p> <p>10. EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH 4 ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE ADDITIONAL DEBTOR, THEN YOU WILL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR FOR VOTING OR DISTRIBUTION PURPOSES WITH RESPECT TO THE CHAPTER 11 CASE.</p> <p>EXAMINATION OF BAR DATE ORDER AND SCHEDULES:</p> <p>11. Copies of the Interim Joint Administration Order, the Bar Date Order, the Schedules, and other information regarding the Additional Debtor's chapter 11 case are available for inspection free of charge on the Additional Debtor's bankruptcy administration website, at https://dm.epiq11.com/CBLProperties, maintained by the Additional Debtor's claims and noticing agent, Epiq Corporate Restructuring, LLC ("Epiq"). Copies of the Schedules, once filed, and other documents filed in this chapter 11 case may also be examined between the hours of 8:00 a.m. and 5:00 p.m. (prevailing Central Time), Monday through Friday, at the Office of the Clerk of the Court, 515 Rusk Avenue, Houston, TX 77002.</p> <p>QUESTIONS:</p> <p>12. Proof of claim forms, a copy of the Interim Joint Administration Order, and a copy of the Bar Date Order may be obtained by visiting Epiq's website at https://dm.epiq11.com/CBLProperties. Epiq cannot advise you how to file, or whether you should file, a proof of claim. Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Epiq through email at clppropertiesinfo@epiqglobal.com. Please note that neither Epiq's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. Epiq cannot advise you how to file, or whether you should file, a proof of claim.</p> <p>A HOLDER OF A POSSIBLE CLAIM AGAINST THE ADDITIONAL DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.</p> <p>¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.</p> <p>² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Joint Administration Order or the Bar Date Order (as defined below), as applicable.</p> <p>³ A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtor within twenty (20) days before the Petition Date, provided that the goods were sold to the Debtor in the ordinary course of the Debtor's business.</p> <p>⁴ For the avoidance of doubt, any claims submitted by the professionals retained by the Creditors' Committee may include amounts sought by members of the Creditors' Committee for reimbursement of expenses incurred in connection with carrying out the duties associated with serving on the Creditors' Committee.</p>			ADDITIONAL DEBTOR	EIN	CASE NO.	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