

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**AFFIDAVIT AND DISCLOSURE STATEMENT OF JOHN BARR,
ON BEHALF OF BURT BARR & ASSOCIATES, L.L.P.**

STATE OF TEXAS)

) s.s.:

COUNTY OF DALLAS)

John Barr, being duly sworn, upon his oath, deposes and says as follows:

1. I am John Barr of Burt Barr & Associates, L.L.P.,
located at 203 East Colorado Boulevard, Dallas, Texas 75203 (the “**Firm**”).
2. Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and
debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), have
requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide
such services (the “**Services**”).
3. The Services include, but are not limited to, the following: U.S. government
compliance assistance, litigation, and legal services.
4. The Firm may have performed services in the past and may perform services
in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than principals and regular employees of the Firm.

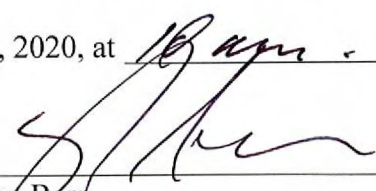
6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtors or their estates with respect to the matters on which the Firm is to be retained.

7. As of the commencement of this chapter 11 case, the Debtors owed the Firm \$37,218.67 in respect of prepetition services rendered to the Debtors.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of this inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

[Remainder of Page Intentionally Left Blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of
the United States of America that the foregoing is true and correct, and that this Affidavit and
Disclosure Statement was executed on 10 November, 2020, at Barr.

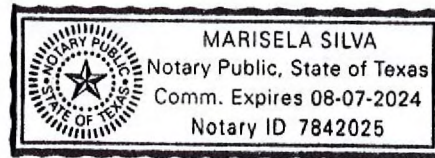


John Barr
Burt Barr & Associates, L.L.P.

SWORN TO AND SUBSCRIBED before
Me this 10 day of December, 2020



Notary Public



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED by Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”).

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of professional:

John Barr, Burt Barr & Associates, L.L.P.

203 East Colorado Boulevard, Dallas, Texas 75203

2. Date of retention: January 1, 1992

3. Type of services to be provided:

Legal Services

4. Brief description of services to be provided:

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Defense of 1) air crashes, 2) fraud recovery, 3) civil litigation, 4) government compliance and penalty mitigation.

5. Arrangements for compensation (hourly, contingent, etc.):

Services are billed at an hourly rate and invoiced monthly.

(a) Average hourly rate (if applicable): John Barr, Burt Barr & Associates, L.L.P.
average hourly rate of \$350 and John E. Hensley, Assistant Commissioner,
Enforcement, U.S. Customs Service average hourly rate of \$190.

(b) Estimated average monthly compensation based on prepetition retention (if
company was employed prepetition):

\$10,000 per month

6. Prepetition claims against the Debtors held by the company:

Amount of claim: \$37,218.67

Date claim arose: In regular course of representation since December 1999.

Nature of claim: Defense of USA penalties and fines, general legal advice

7. Prepetition claims against the Debtors held individually by any member, associate, or
employee of the company:

Name: None

Status: _____

Amount of claim: \$ _____

Date claim arose: _____

Nature of claim: _____

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8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the professional is to be employed:

Violation/civil penalties arising from U.S. Customs and Border Protection,

Transportation Safety Administration U.S. Department of Transportation.

9. Name and title of individual completing this form:

John Barr, Managing Partner, Burt Barr & Associates, L.L.P.

Dated: November 10, 2020