United States Bankruptcy Court
Southern District of Texas
ENTERED
November 08, 2021
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	**Chapter 11**
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., *et al.*,	§	**Case No. 20-35226 (DRJ)**
	§	
Debtors.[1]	§	**(Jointly Administered)**
	§	
	§	**Re: Docket No. 1440**

ORDER GRANTING THIRD INTERIM APPLICATION OF MOELIS & COMPANY LLC FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTORS FROM MAY 1, 2021 THROUGH JULY 31, 2021

Upon the *Third Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker and Financial Advisor to the Debtors from May 1, 2021 through July 31, 2021* (the "***Application***")[2] for entry of an order (this "***Order***") awarding compensation for services rendered and reimbursement of expenses incurred as the Debtors' investment banker and financial advisor from May 1, 2021 through July 31, 2021 (the "***Compensation Period***"); and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this case and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Application; and the Court having

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[1] A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/CBLProperties. The Debtors' service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor; it is HEREBY ORDERED THAT:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of $612,210.84 for the period set forth in the application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: November 08, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
CBL & Associates Properties, Inc.
TN-Land Parcels, LLC
Debtors

Case No. 20-35226-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser
Date Rcvd: Nov 08, 2021 Form ID: pdf002 Total Noticed: 229

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 10, 2021:

Recip ID		Recipient Name and Address
db	+	APWM, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Akron Mall Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Alamance Crossing II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Alamance Crossing, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Arbor Place Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Asheville, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Brookfield Square Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Brookfield Square Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Brookfield Square Parcel, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL & Associates Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL & Associates Management, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL & Associates Properties, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000
db	+	CBL Eagle Point Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL HP Hotel Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL Holdings I, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL Holdings II, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL RM-Waco, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL SM-Brownsville, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL Statesboro Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL Walden Park, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL-840 GC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Brookfield I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Brookfield II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Cherryvale I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Citadel I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Citadel II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/EastGate I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/EastGate II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/EastGate Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Fayette I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Fayette II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/GP Cary, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db	+	CBL/GP VI, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/GP, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Gulf Coast, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Imperial Valley GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/J I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/J II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Kirkwood Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Madison I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Monroeville Expansion I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Monroeville Expansion II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Monroeville Expansion III, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	CBL/Monroeville Expansion Partner, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville Expansion, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Monroeville I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Monroeville II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Monroeville III, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Monroeville Partner, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Monroeville, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Nashua Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Old Hickory I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Old Hickory II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Parkdale Crossing GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Parkdale Crossing, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Parkdale Mall GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Parkdale, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038
db + CBL/Penn Investments, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Regency I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Richland G.P., LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Sunrise Commons GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + CBL/Sunrise GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Sunrise Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Sunrise XS Land, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + CBL/Westmoreland I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Cherryvale Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Coolsprings Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Cross Creek Anchor S GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + D'Iberville CBL Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Dakota Square Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Development Options, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Dunite Acquisitions, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + East Towne Parcel I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Eastland Anchor M, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Fayette Middle Anchor, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Fayette Plaza CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Frontier Mall Associates Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + GCTC Peripheral IV, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Gunbarrel Commons, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Hamilton Place Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Hammock Landing/West Melbourne, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Hanes Mall Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Hartford Mall Business Trust, 2030 Hamilton Place Blvd., Suite 500, Chattanooga, TN 37421-6000
db + Henderson Square Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Hickory Point Outparcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + IV Outparcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Imperial Valley Commons, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Imperial Valley Mall GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Imperial Valley Mall II, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Imperial Valley Mall, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Imperial Valley Peripheral L.P., 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + JG Gulf Coast Town Center LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + JG Winston-Salem, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Jefferson Anchor M, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Jefferson Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Jefferson Mall Company II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Kirkwood Mall Acquisition LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Kirkwood Mall Mezz LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + LHM-Utah, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Laredo Outlet Shoppes, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Laurel Park Retail Holding LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Layton Hills Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Lexington Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000
db + MDN/Laredo GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Madison Joint Venture, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000
db + Madison/East Towne, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Mall del Norte, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Mayfaire GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Mayfaire Town Center, LP, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Meridian Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Mid Rivers Land LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Monroeville Anchor Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038
db + Montgomery Partners, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Mortgage Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Multi-GP Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + North Charleston Joint Venture II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Northgate SAC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Northpark Mall/Joplin, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Old Hickory Mall Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Old Hickory Mall Venture II, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + POM-College Station, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Parkdale Anchor M, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Parkdale Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Parkdale Mall Associates, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Parkdale Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Parkway Place Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Parkway Place SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Pearland Ground, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Pearland Town Center GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Pearland Town Center Limited Partnership, 2030 Hamilton Place Blvd, Suite 500, Chattanooga, TN 37421-6000
db + Pearland-OP Parcel 8, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Port Orange Holdings II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Seacoast Shopping Center Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Shoppes at St. Clair CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + South County Shoppingtown LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Southaven Town Center, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Southaven Towne Center II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Southpark Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Southpark Mall-DSG, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + St. Clair Square GP I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + St. Clair Square Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + St. Clair Square SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Stroud Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TX 37421-6038
db + TN-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
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db + Tenn-GP Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + The Courtyard at Hickory Hollow Limited Partnershi, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000
db + The Landing at Arbor Place II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + The Pavilion at Port Orange, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Turtle Creek Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Valley View Mall SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Volusia Mall GP, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db + Volusia Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db	+	Volusia SAC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Volusia-OP Peripheral, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	WI-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	West Towne District, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	WestGate Mall II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	WestGate Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	Westgate Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+	York Galleria Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
aty	+	David John Ward, Michel and Ward PC, 735 Broad Street, Suite, Chattanooga, TN 37402-1804
aty	+	Ed R. Haden, Balch & Bingham LLP, 1901 6th Avenue North, Suite 1500, Birmingham, AL 35203-4642
cr	+	Ad Hoc Group of Noteholders, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
cr	+	American Electric Power, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Argo Partners, 12 West 37th Street, 9th floor, New York, NY 10018-7381
cr	+	Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Brazoria County Tax Office, c/o Owen M. Sonik, 1235 North Loop West, Suite 600, Houston, TX 77008-1772
cr	+	Cheyenne Partners One, LLC, c/o Angelina E. Lim, Esq., 401 E. Jackson Street, Suite 3100, Tampa, FL 33602-5228
intp	+	Chick-fil-A, Inc., 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+	City Of El Paso, 112 E. Pecan St. Ste 2200, San Antonio, TX 78205-1588
cr	+	Commonwealth Edison Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Constellation NewEnergy Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+	Deb Secrest, Commonwealth of Pennsylvania, 651 Boas Street Room 925, Harrisburg, PA 17121-0751
cr	+	Delaware Trust Company, solely in its capacity as, Seth H. Lieberman, Pryor Cashman, LLP, 7 Times Square, New York, NY 10036-6569
op	+	Epiq Corporate Restructuring, LLC, 777 3rd Ave, 12th Floor, New York 10017-1302
cr	+	Estate of Cecil Lee Rutherford, 2265 Executive Drive, Lexington, KY 40505, UNITED STATES 40505-4809
cr	+	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US 10023-0028
cr	+	Florida Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Georgia Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Germer PLLC, P.O. Box 4915, Beaumont, TX 77704-4915
cr	+	Imperial County Treasurer - Tax Collector, 940 W. Main St., Suite 106, El Centro, CA 92243-2864
cr	+	Iron Mountain Information Management, Inc., c/o Frank F. McGinn, Esq., Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110-1610
cr	+	James Platner, 2400 Lake View Cir, Valley Springs, CA 95252-8363
cr	+	Jeffrey Langford, c/o Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165
intp	+	Josh C Kopp, von Briesen & Roper, 10 E. Doty Street, Suite 900, Madiosn, WI 53703-3390
cr	+	Lorene Miller, c/o Justin M. Luna, Esq., 111 N. Magnolia Ave., Suite 1400, Orlando, FL 32801-2367
intp	+	McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
cr	+	Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Microsoft Corporation, c/o David Papiez, Fox Rothschild LLP, 1001 4th Ave, Suite 4500 Seattle, WA 98154-1192
cr	+	New York Life Insurance Company, Mayer Brown LLP, 700 Louisiana Street, Suite 3400, Houston, TX 77002-2798
cr	+	Quality Restaurants Concepts, LLC, c/o Daniel J. Ferretti, 1301 McKinney St., Suite 3700, Houston, TX 77010-3034
cr	+	Richard Cook, 3272 Landover Blvd, Spring Hill, FL 34609-2615
cr	+	Rocio Perkins, c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700, Corpus Christi, TX 78401-0857
cr	+	Ronald Boatwright, c/o Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165
cr	+	Subway Real Estate, LLC, c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237
intp	+	T-C Midwest REIT, LLC, c/o Seyfarth Shaw LLP, Attn: James B. Sowka, Esq., 233 S Wacker Dr. #8000, Chicago, IL 60606-6448
cr	+	TN Dept of Treasury, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr		Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269
cr	+	U.S. Bank National Association, Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070
cr		Utah Department of Transportation, 160 East, 300 South, 5th Floor, Salt Lake City, UT 84114-0857
cr	+	Uvalde County Tax Office, c/o Owen M. Sonik, 1235 North Loop West, Suite 600, Houston, TX 77008-1772
cr	+	Virginia Electric and Power Company d/b/a Dominion, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	West Penn Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119
cr	+	Western Waterproofing Company, Inc., Attention Jennifer Ballengee, 1637 N. Warson Road, St. Louis, MO 63132-1027
cr	+	Whole Foods Market Group Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034

br + XCLAIM Inc., 5792 W. Jefferson Blvd, Ste. 1194, Los Angeles, CA 90016-3107

TOTAL: 227

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID		Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+	Email/Text: kburkley@bernsteinlaw.com	Nov 08 2021 22:29:00	Duquesne Light Company, c/o Bernstein-Burkley, P.C., 707 Grant St., Suite 2200, Gulf Tower, Pittsburgh, PA 15219, Pittsburgh, PA 15219-1945
cr		Email/Text: houston_bankruptcy@LGBS.com	Nov 08 2021 22:28:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		J. Albert Kroemer
cr		ATC Indoor DAS LLC
op		AlixPartners, LLP
cr		Associated Bank, National Association
op		Balch & Bingham LLP
cr		Brad D Lenkin
cr		CFBank, National Association
cr		Cameron County
intp		Canyon Capital Advisors LLC
cr		Chattanooga Business Machines
cr		CineMark USA, Inc.
intp		Cristina I Riberio
cr		D'Iberville Promenade LLC
cr		Dollar Tree Stores, Inc. and Family Dollar Stores,
cr		Duke Energy Carolinas, LLC
cr		Duke Energy Ohio, Inc.
cr		Duke Energy Progress, LLC
cr		ERMC, LLC
stkhld		Gebre-Michael Manna
cr		Granite Telecommunications, LLC
cr		JoAnn Stores LLC
op		John A. Kroemer
intp		Justin F. Weisenbacher
cr		Madison County, Alabama
intp		Matthew Page
cr		McDonald's Corporation
cr		McLennan County
cr		Migdalia Rodriguez
cr		Newburgh/Six Mile Limited Partnership II
intp		Oaktree Capital Management, L.P.
crcm		Official Committee of Unsecured Creditors
cr		Patrick Clark
cr		Piedmont Natural Gas Company, Inc.
intp		Red Robin International, Inc.
cr		Robert Kratschmer
intp		Roman Morozov
cr		Ross Dress for Less, Inc.
intp		Securities Plaintiffs
cr		Sheena Mancini
cr		Stroud Township Volunteer Fire Company
intp		TJX Companies, Inc., Marmaxx Operating Corp., an

intp		Talen Energy Marketing, LLC
cr		Wells Fargo Bank, N.A.
cr		Western Specialty Contractors
intp		Yves Courcy
aty	*+	McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664

TOTAL: 45 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 10, 2021 Signature: /s/Joseph Speetjens