

ENTERED

November 08, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CBL & ASSOCIATES	§	
PROPERTIES, INC., et al.,	§	Case No. 20-35226 (DRJ)
	§	
Debtors.³	§	(Jointly Administered)
	§	Re: Docket No. [1426]

**ORDER (I) APPROVING ASSUMPTION
OF CERTAIN UNEXPIRED NONRESIDENTIAL REAL
PROPERTY LEASES AND (II) GRANTING RELATED RELIEF**

Upon the motion, dated May 20, 2021 (the “**Motion**”),⁴ of CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections 365(a), 365(d)(4), and 105(a) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 6006 of the Federal Rules of Bankruptcy Procedure, for entry of an order (a)(i) confirming that the Confirmation Order constitutes approval of the Debtors’ assumption of all Leases under which the Debtors are lessees, including the Leases set forth on **Exhibit 1** attached hereto or, in the alternative, (ii) approving the Debtors’ assumption of such Leases, in each case with assumption of the Leases being effective as of the date of entry of this Order, and (b) granting related relief, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to

³ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

⁴ Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice needs be provided; and the Court having reviewed the Motion; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. To the extent not already authorized by the Confirmation Order, the Debtors are authorized to assume the Leases, including the Leases set forth on **Exhibit 1** attached hereto.
2. The Debtors are authorized to pay all amounts and obligations relating to the Leases that become due and owing in the ordinary course of business.
3. Assumption of the Leases shall be effective notwithstanding a dispute over the proposed Cure Costs, which Cure Costs, if any, the Debtors shall pay as soon as practicable after assumption of the Leases. Any disputed Cure Cost must be paid promptly after the earlier of the date (a) on which the Debtors and the applicable lessor agree to an amount or (b) specified in a final and non-appealable order entered by this Court determining such amount.
4. Upon the entry of this Order, the counterparties to the Leases shall be forever barred and enjoined from asserting against the Debtors any defaults, claims, interest or other default penalties under the Leases arising before the date of this Order.
5. Assumption of any Lease or payment of an associated Cure Cost does not represent a waiver by the Debtors of any rights, claims, or defenses in connection with or arising under any Lease.

6. The Debtors are authorized to take all actions necessary or appropriate to implement the relief granted in this Order.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

8. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by, any party.

Signed: November 08, 2021.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Schedule of Leases

CBL & Associates Properties, Inc., et al.
Exhibit 1 - Schedule of Leases

Center / Location	Lessor	Lessee	Lease	Description
Brookfield Square	Brookfield Square Anchor S. LLC	Brookfield Square Anchor S. LLC	Lease dated 28, 2014 and Memorandum of Lease dated February 11, 2015, as Document No. 4123976, as amended.	Anchor S Shops
Brookfield Square Outparcel	BACM 2015-UBS7 WIND-IL PROPERTIES LLC	Brookfield Square Parcel, LLC	Ground Lease dated April 28, 2006; Short Form Ground Lease dated April 28, 2006, as Document No. 3552456, as amended.	Tract 2
Brookfield Square Outparcel	BACM 2015-UBS7 WIND-IL PROPERTIES LLC	Brookfield Square Parcel, LLC	Ground Lease dated April 28, 2006; Short Form Ground Lease dated April 28, 2006, as Document No. 3552468 as amended.	Tract 1
East Towne Mall	Madison Joint Venture, LLC	Madison/East Towne, LLC	Ground Lease dated October 3, 2005.	Mall Site
East Towne Mall	Madison Joint Venture, LLC	WI-Land Parcels, LLC	Ground Lease dated January 28, 2019; Short Form Ground Lease dated January 28, 2019, as Document No. 547015, as corrected by 5470245.	Outparcels
Meridian Mall	Mirmal Mall, LLC	Meridian Mall Limited Partnership	Ground Lease dated March 31, 1968; Memorandum of Ground Lease dated August 28, 1968, as Book 977; Page 148; as amended.	Parcel II - Mall
Meridian Mall	Mirmal Mall, LLC	Meridian Mall Limited Partnership	Ground Lease daed July 31, 1985; Memorandum of Lease dated July 31, 1985, as Book 1543, Page 973; as amended.	Parcel III - Theatre
Meridian Mall	Mirmal Mall, LLC	CBL & Associates Management, Inc.	Ground Lase dated January 28, 1993; Memorandum of Ground Lease dated January 28, 1993, filed for record on May 6, 1993, in Book 2056; Page 315; as amended.	4 ac greenscape tract and parking lot near theatre
Meridian Mall	Mirmal Mall, LLC	Meridian Mall Limited Partnership	Ground Lease dated August 31, 1977; Memorandum of Lease dated August 31, 1977, as Book 1241, Page 998; as amended.	Parcel IV - Plaza Expansion
Pearland Town Center	Pearland Town Center Limited Partnership	Pearland Ground, LLC	Ground Lease dated September 27, 2007; Memorandum of Ground Lease dated September 27, 2005, as Document 2007057604, as amended.	Condo units I, II and III.

St Claire Square	St. Clair Square SPE, LLC	St. Clair Square SPE, LLC	Ground Lease dated March 30, 1973; Memorandum of Ground Lease dated March 30, 1973, as Document No A428667; Memorandum of Assignment and Assumption of Ground Lease dated January 12, 2010, as Document No A02197787; as amended.	Mall Site
St Claire Square	William R. Evans and Patricia K. Frueler, Co-Executor of the the Estate of William Howard, Deceased and Aletha K Dressel	St. Clair Square SPE, LLC	Ground Lease dated March 30, 1973; Memorandum of Ground Lease dated March 30, 1973, as Document No A428669; as amended.	Parking Lot near Dillards
Stroud Mall	Stroud Township Volunteer Fire Department, a non-profit pennsylvania corporation	Stroud Mall, LLC	Ground Lease Agreement dated October 17, 1990; Memorandum of Ground Lease, as Book 1755, Page 749.	Parking Garage
Sunrise Mall	TF Brownsville TX, LLC	CBL SM-Brownsville, LLC	Ground Lease Agreement dated June 8, 2000; Memorandum of Ground Lease dated April 30, 2002, as Document No 23667; as amended.	Parking lot near former Sears
West Towne Mall	Madison Joint Venture, LLC	Madison/West Towne, LLC	Ground Lease dated October 3, 2005.	Master Ground Lease

United States Bankruptcy Court
Southern District of Texas

In re:
CBL & Associates Properties, Inc.
TN-Land Parcels, LLC
Debtors

Case No. 20-35226-drj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Nov 08, 2021

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Total Noticed: 229

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 10, 2021:

Recip ID	Recipient Name and Address
db	+ APWM, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Akron Mall Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Alamance Crossing II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Alamance Crossing, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Arbor Place Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Asheville, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Brookfield Square Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Brookfield Square Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ Brookfield Square Parcel, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL & Associates Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL & Associates Management, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL & Associates Properties, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000
db	+ CBL Eagle Point Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL HP Hotel Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Holdings I, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Holdings II, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL RM-Waco, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL SM-Brownsville, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Statesboro Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL Walden Park, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL-840 GC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Brookfield I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Brookfield II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Cherryvale I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Citadel I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Citadel II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/EastGate I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/EastGate II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/EastGate Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Fayette I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Fayette II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP Cary, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP II, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP V, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP VI, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/GP, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Gulf Coast, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Imperial Valley GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/J I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/J II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Kirkwood Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Madison I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion III, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038
db	+ CBL/Monroeville Expansion Partner, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

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db + CBL/Monroeville Expansion, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville III, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville Partner, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Monroeville, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Nashua Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Old Hickory I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Old Hickory II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale Crossing GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale Crossing, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale Mall GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Parkdale, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038

db + CBL/Penn Investments, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Regency I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Richland G.P., LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise Commons GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise Commons, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Sunrise XS Land, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Westmoreland I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Westmoreland II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CBL/Westmoreland, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + CW Joint Venture, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + Charleston Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + Cherryvale Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Coolsprings Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Cross Creek Anchor S GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Cross Creek Anchor S, LP, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + D'Iberville CBL Land, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Dakota Square Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Development Options, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Dunite Acquisitions, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + East Towne Parcel I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + EastGate Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + EastGate Company, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Anchor M, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Holding I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Holding II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Eastland Member, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Fayette Middle Anchor, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Fayette Plaza CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Frontier Mall Associates Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + GCTC Peripheral IV, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Gunbarrel Commons, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hamilton Place Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hammock Landing/West Melbourne, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hanes Mall Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hartford Mall Business Trust, 2030 Hamilton Place Blvd., Suite 500, Chattanooga, TN 37421-6000

db + Henderson Square Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hickory Point Outparcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Hixson Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + IV Commons, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + IV Outparcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Commons, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Mall GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Mall II, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Mall, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Imperial Valley Peripheral L.P., 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + JG Gulf Coast Town Center LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + JG Winston-Salem, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

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db + Jefferson Anchor M, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Jefferson Anchor S, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Jefferson Mall Company II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Kirkwood Mall Acquisition LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Kirkwood Mall Mezz LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + LHM-Utah, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Laredo Outlet Shoppes, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Laurel Park Retail Holding LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Laurel Park Retail Properties LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Layton Hills Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Lexington Joint Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + MDN/Laredo GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Madison Joint Venture, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + Madison/East Towne, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Madison/West Towne, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mall del Norte, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mayfaire GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mayfaire Town Center, LP, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Meridian Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mid Rivers Land LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mid Rivers Mall CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038

db + Monroeville Anchor Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, tn 37421-6038

db + Montgomery Partners, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Mortgage Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Multi-GP Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + North Charleston Joint Venture II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Northgate SAC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Northpark Mall/Joplin, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Old Hickory Mall Venture, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Old Hickory Mall Venture II, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + POM-College Station, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Anchor M, LLC, 2030 Hamilton Place Blvd, CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Mall Associates, L.P., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkdale Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkway Place Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Parkway Place SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Pearland Ground, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Pearland Town Center GP, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Pearland Town Center Limited Partnership, 2030 Hamilton Place Blvd, Suite 500, Chattanooga, TN 37421-6000

db + Pearland-OP Parcel 8, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Port Orange Holdings II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Seacoast Shopping Center Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Shoppes at St. Clair CMBS, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + South County Shoppingtown LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southaven Town Center, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southaven Towne Center II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southpark Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Southpark Mall-DSG, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + St. Clair Square GP I, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + St. Clair Square Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + St. Clair Square SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Stroud Mall, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TX 37421-6038

db + TN-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + TX-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Tenn-GP Holdings, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + The Courtyard at Hickory Hollow Limited Partnershi, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6000

db + The Landing at Arbor Place II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + The Pavilion at Port Orange, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Turtle Creek Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Valley View Mall SPE, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Volusia Mall GP, Inc., 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Volusia Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

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db + Volusia SAC, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Volusia-OP Peripheral, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + WI-Land Parcels, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + West Towne District, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + WestGate Mall II, LLC, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + WestGate Mall Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + Westgate Crossing Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

db + York Galleria Limited Partnership, 2030 Hamilton Place Blvd., CBL Center, Suite 500, Chattanooga, TN 37421-6038

aty + David John Ward, Michel and Ward PC, 735 Broad Street, Suite, Chattanooga, TN 37402-1804

aty + Ed R. Haden, Balch & Bingham LLP, 1901 6th Avenue North, Suite 1500, Birmingham, AL 35203-4642

cr + Ad Hoc Group of Noteholders, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675

cr + American Electric Power, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Argo Partners, 12 West 37th Street, 9th floor, New York, NY 10018-7381

cr + Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Brazoria County Tax Office, c/o Owen M. Sonik, 1235 North Loop West, Suite 600, Houston, TX 77008-1772

cr + Cheyenne Partners One, LLC, c/o Angelina E. Lim, Esq., 401 E. Jackson Street, Suite 3100, Tampa, FL 33602-5228

intp + Chick-fil-A, Inc., 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790

cr + City Of El Paso, 112 E. Pecan St. Ste 2200, San Antonio, TX 78205-1588

cr + Commonwealth Edison Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Constellation NewEnergy Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328

cr + Deb Secrest, Commonwealth of Pennsylvania, 651 Boas Street Room 925, Harrisburg, PA 17121-0751

cr + Delaware Trust Company, solely in its capacity as, Seth H. Lieberman, Pryor Cashman, LLP, 7 Times Square, New York, NY 10036-6569

op + Epiq Corporate Restructuring, LLC, 777 3rd Ave, 12th Floor, New York 10017-1302

cr + Estate of Cecil Lee Rutherford, 2265 Executive Drive, Lexington, KY 40505, UNITED STATES 40505-4809

cr + Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US 10023-0028

cr + Florida Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Georgia Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Germer PLLC, P.O. Box 4915, Beaumont, TX 77704-4915

cr + Imperial County Treasurer - Tax Collector, 940 W. Main St., Suite 106, El Centro, CA 92243-2864

cr + Iron Mountain Information Management, Inc., c/o Frank F. McGinn, Esq., Hackett Feinberg P.C., 155 Federal Street, 9th Floor, Boston, MA 02110-1610

cr + James Platner, 2400 Lake View Cir, Valley Springs, CA 95252-8363

cr + Jeffrey Langford, c/o Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165

intp + Josh C Kopp, von Briesen & Roper, 10 E. Doty Street, Suite 900, Madiosn, WI 53703-3390

cr + Lorene Miller, c/o Justin M. Luna, Esq., 111 N. Magnolia Ave., Suite 1400, Orlando, FL 32801-2367

intp + McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664

cr + Metropolitan Edison Company, c/o Weldon Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Microsoft Corporation, c/o David Papiez, Fox Rothschild LLP, 1001 4th Ave, Suite 4500 Seattle, WA 98154-1192

cr + New York Life Insurance Company, Mayer Brown LLP, 700 Louisiana Street, Suite 3400, Houston, TX 77002-2798

cr + Quality Restaurants Concepts, LLC, c/o Daniel J. Ferretti, 1301 McKinney St., Suite 3700, Houston, TX 77010-3034

cr + Richard Cook, 3272 Landover Blvd, Spring Hill, FL 34609-2615

cr + Rocio Perkins, c/o Ronald A. Simank, Schauer & Simank, P.C., 615 N. Upper Broadway, Suite 700, Corpus Christi, TX 78401-0857

cr + Ronald Boatwright, c/o Hoffman & Saweris, p.c., 2777 Allen Parkway, Suite 1000, Houston, TX 77019-2165

cr + Subway Real Estate, LLC, c/o K&L Gates LLP, Attn.: Daniel M. Eliades, One Newark Center, 10th Floor Newark, NJ 07102-5237

intp + T-C Midwest REIT, LLC, c/o Seyfarth Shaw LLP, Attn: James B. Sowka, Esq., 233 S Wacker Dr. #8000, Chicago, IL 60606-6448

cr + TN Dept of Treasury, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015

cr + Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269

cr + U.S. Bank National Association, Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES OF AMERICA 60606-0070

cr + Utah Department of Transportation, 160 East, 300 South, 5th Floor, Salt Lake City, UT 84114-0857

cr + Uvalde County Tax Office, c/o Owen M. Sonik, 1235 North Loop West, Suite 600, Houston, TX 77008-1772

cr + Virginia Electric and Power Company d/b/a Dominion, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + West Penn Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 2911 Turtle Creek Blvd., Ste. 1100, Dallas, TX 75219-7119

cr + Western Waterproofing Company, Inc., Attention Jennifer Ballengee, 1637 N. Warson Road, St. Louis, MO 63132-1027

cr + Whole Foods Market Group Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034

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br + XCLAIM Inc., 5792 W. Jefferson Blvd, Ste. 1194, Los Angeles, CA 90016-3107

TOTAL: 227

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: kburkley@bernsteinlaw.com	Nov 08 2021 22:29:00	Duquesne Light Company, c/o Bernstein-Burkley, P.C., 707 Grant St., Suite 2200, Gulf Tower, Pittsburgh, PA 15219, Pittsburgh, PA 15219-1945
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 08 2021 22:28:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 2

BYPASSED RECIPIENTS**The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
aty		J. Albert Kroemer
cr		ATC Indoor DAS LLC
op		AlixPartners, LLP
cr		Associated Bank, National Association
op		Balch & Bingham LLP
cr		Brad D Lenkin
cr		CFBank, National Association
cr		Cameron County
intp		Canyon Capital Advisors LLC
cr		Chattanooga Business Machines
cr		CineMark USA, Inc.
intp		Cristina I Riberio
cr		D'Iberville Promenade LLC
cr		Dollar Tree Stores, Inc. and Family Dollar Stores,
cr		Duke Energy Carolinas, LLC
cr		Duke Energy Ohio, Inc.
cr		Duke Energy Progress, LLC
cr		ERMC, LLC
stkhld		Gebre-Michael Manna
cr		Granite Telecommunications, LLC
cr		JoAnn Stores LLC
op		John A. Kroemer
intp		Justin F. Weisenbacher
cr		Madison County, Alabama
intp		Matthew Page
cr		McDonald's Corporation
cr		McLennan County
cr		Migdalia Rodriguez
cr		Newburgh/Six Mile Limited Partnership II
intp		Oaktree Capital Management, L.P.
cr		Official Committee of Unsecured Creditors
cr		Patrick Clark
cr		Piedmont Natural Gas Company, Inc.
intp		Red Robin International, Inc.
cr		Robert Kratschmer
intp		Roman Morozov
cr		Ross Dress for Less, Inc.
intp		Securities Plaintiffs
cr		Sheena Mancini
cr		Stroud Township Volunteer Fire Company
intp		TJX Companies, Inc., Marmaxx Operating Corp., an

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intp		Talen Energy Marketing, LLC
cr		Wells Fargo Bank, N.A.
cr		Western Specialty Contractors
intp		Yves Courcy
aty	*+	McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664

TOTAL: 45 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 10, 2021

Signature: /s/Joseph Speetjens