

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (filed 10/14/21) [Docket No. 15]
- (b) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16] (the “First Day Declaration”)
- (c) Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (Filed 10/18/21) [Docket No. 72]
- (d) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (filed 10/18/21) [Docket No. 73]
- (e) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

Responses Received:

- (a) Objection of the Noteholder Claimants to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief (filed 11/5/21) [Docket No. 187]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 16, 2021 at 4:00 p.m. (ET) for (i) the Official Committee of Unsecured Creditors (the “Committee”), (ii) Medline Industries, Inc. (“Medline”), (iii) BME Gulf Coast LLC, 1108 Church Street MS LLC, 101 Cobblestone Terrace GA LLC, 3401 Main Street MS LLC, and 191 Highway 511 East MS LLC (collectively, the “BME Landlords”), (iv) Housing and Healthcare Finance, LLC (“HHCF”), (v) the United States of America, (vi) the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”), and (vii) the Patient Care Ombudsman

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the November 23, 2021 (10:00 a.m.) hearing in these cases.

2. Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 10/22/21) [Docket No. 107]

Related Documents: None.

Responses Received:

- (a) Objection of the Noteholder Claimants to the Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/5/21) [Docket No. 186]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 16, 2021 at 4:00 p.m. (ET) for the Committee, Medline, the BME Landlords, HHCF, and the U.S. Trustee

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the November 23, 2021 (10:00 a.m.) hearing in these cases.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF COUNSEL

3. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 10/14/21) [Docket No. 5]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Certification of Debtors' Consolidated List of Creditors (Filed Under Seal) (Filed 10/14/21) [Docket No. 23]
- (c) Certification of Debtors' Consolidated List of Creditors (Filed 10/14/21) [Docket No. 24]
- (d) Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 10/15/21) [Docket No. 51]
- (e) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty

Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (filed 10/15/21) [Docket No. 60]

- (f) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (g) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 11/9/21) [Docket No. 205]
- (h) Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Forty Largest Unsecured Creditors, (C) Redact Employee Home Address Information from Certain Bankruptcy Documents, and (II) Granting Related Relief (Filed 11/10/21) [Docket No. 218]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: This matter will not be going forward. The Court has entered an order granting the Motion.

- 4. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 10/14/21) [Docket No. 6]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 10/15/21) [Docket No. 52]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (filed 10/15/21) [Docket No. 61]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 11/9/21) [Docket No. 206]
- (f) Final Order Authorizing the Implementation of Procedures to Maintain and Protect Confidential Health Information as Required by Applicable Privacy Rules (Filed 11/10/21) [Docket No. 219]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: This matter will not be going forward. The Court has entered an order granting the Motion.

5. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 10/14/21) [Docket No. 8]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 10/15/21) [Docket No. 67]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply

with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (filed 10/18/21) [Docket No. 69]

- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related to the Use Thereof, (C) Maintain Purchasing Card Program and Honor Prepetition Obligations Related Thereto, and (D) Continue to Perform Intercompany Transactions; (II) Extending the Time for the Debtors to Comply with 11 U.S.C. § 345(b) Deposit and Investment Requirements; and (III) Granting Related Relief (Filed 11/9/21) [Docket No. 207]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.

- 6. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 10/14/21) [Docket No. 10]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 10/15/21) [Docket No. 55]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (filed 10/15/21) [Docket No. 63]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Maintain Existing Insurance Policies and

Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 11/9/21) [Docket No. 208]

- (f) Final Order Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies (Filed 11/10/21) [Docket No. 220]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: This matter will not be going forward. The Court has entered an order granting the Motion.

7. Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/14/21) [Docket No. 12]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/15/21) [Docket No. 57]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (filed 10/15/21) [Docket No. 65]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Notice of Withdrawal of Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 11/10/21) [Docket No. 211]

- (f) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 11/10/21) [Docket No. 212]
- (g) Final Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 11/10/21) [Docket No. 222]

Responses Received:

- (a) Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment; (II) Establishing Procedures for Resolving Objections by Utility Companies; and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (Filed 10/29/21) [Docket No. 150]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: This matter will not be going forward. The Court has entered an order granting the Motion.

- 8. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 10/14/21) [Docket No. 13]

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 10/15/21) [Docket No. 58]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (filed 10/15/21) [Docket No. 66]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]
- (e) Certification of Counsel Regarding Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify

Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 11/9/21) [Docket No. 209]

- (f) Final Order Authorizing the Debtors to (I) Maintain Administer, and Modify Their Refund Programs and Practices, and (II) Honor Obligations Related Thereto (Filed 11/10/21) [Docket No. 221]

Responses Received: None.

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee and Medline

Status: This matter will not be going forward. The Court has entered an order granting the Motion.

MATTERS GOING FORWARD

- 9. Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (Filed 10/14/21) [Docket No. 9] (the “Employee Wages Motion”)

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (Filed 10/15/21) [Docket No. 54]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing Debtors to (I) Pay Prepetition Wages, Compensation, and Employee Benefits, (II) Continue Certain Employee Benefit Programs in the Ordinary Course, and (III) Granting Related Relief (filed 10/15/21) [Docket No. 62]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

Responses Received:

- (a) BME Landlords’ Limited Objection to Debtors’ Wages Motion and Taxes Motion and Request for Adjournment (filed 11/8/21) [Docket No. 201]
- (b) Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors’: (I) Bar Date Motion; (II) Schedules Extension Motion; and (III) Wages Motion (filed 11/9/21) [Docket No. 204]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for Medline and the BME Landlords; and extended to November 9, 2021 at 4:00 p.m. (ET) for the Committee

Witness Information:

- (a) The Debtors intend to offer the testimony of M. Benjamin Jones, the Debtors' Chief Restructuring Officer, through proffer. To the extent that live testimony is necessary, Mr. Jones will testify from a hotel room in Woodbridge, Virginia. Mr. Jones will be alone during his testimony, and will have the First Day Declaration, the Employee Wages Motion, and the Taxes Motion (as defined below) with him. The Debtors anticipate that Mr. Jones may be cross examined by the Committee and the BME Landlords.

Status: This matter will be going forward.

- 10. Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (Filed 10/14/21) [Docket No. 11] (**the "Tax Motion"**)

Related Documents:

- (a) Declaration of M. Benjamin Jones in Support of Chapter 11 Petitions and First Day Pleadings (Filed 10/14/21) [Docket No. 16]
- (b) Interim Order Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (Filed 10/15/21) [Docket No. 56]
- (c) Notice of Entry of Interim Order and Final Hearing with Respect to Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees (filed 10/15/21) [Docket No. 64]
- (d) Notice of Final Hearing on First Day Motions (Filed 10/19/21) [Docket No. 81]

Responses Received:

- (a) BME Landlords' Limited Objection to Debtors' Wages Motion and Taxes Motion and Request for Adjournment (filed 11/8/21) [Docket No. 201]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for the Committee, Medline, and the BME Landlords

Witness Information:

- (a) The Debtors intend to offer the testimony of M. Benjamin Jones, the Debtors' Chief Restructuring Officer, through proffer. To the extent that live testimony is

necessary, Mr. Jones will testify from a hotel room in Woodbridge, Virginia. Mr. Jones will be alone during his testimony, and will have the First Day Declaration, the Employee Wages Motion, and the Taxes Motion with him. The Debtors anticipate that Mr. Jones may be cross examined by the Committee and the BME Landlords.

Status: This matter will be going forward.

11. Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief (Filed 10/22/21) [Docket No. 106]

Related Documents: None.

Responses Received:

- (a) Limited Objection of the United States Trustee to the: Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief; and Motion of Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates for Filing Claims Against the Debtors and (II) Approving Form and Manner of Notice Thereof (filed 11/8/21) [Docket No. 200]
- (b) Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors': (I) Bar Date Motion; (II) Schedules Extension Motion; and (III) Wages Motion (filed 11/9/21) [Docket No. 204]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for Medline and the U.S. Trustee; and extended to November 9, 2021 at 4:00 p.m. (ET) for the Committee

Status: This matter will be going forward. The Debtors have reached a resolution of the objections raised by the U.S. Trustee through revisions to the proposed form of order, which will provided to Chambers prior to the hearing.

12. Motion of Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates for Filing Claims Against the Debtors and (II) Approving Form and Manner of Notice Thereof (Filed 10/22/21) [Docket No. 109]

Related Documents: None.

Responses Received:

- (a) Limited Objection of the United States Trustee to the: Motion of Debtors for Entry of Order (I) Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and (II) Granting Related Relief; and Motion of Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 1009-2 and 2002-1(e) (I) Establishing Bar Dates for Filing Claims Against the Debtors and (II) Approving Form and Manner of Notice Thereof (filed 11/8/21) [Docket No. 200]
- (b) Limited Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors': (I) Bar Date Motion; (II) Schedules Extension Motion; and (III) Wages Motion (filed 11/9/21) [Docket No. 204]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 8, 2021 at 4:00 p.m. (ET) for Medline and the U.S. Trustee; and extended to November 9, 2021 at 4:00 p.m. (ET) for the Committee

Status: This matter will be going forward. The Debtors have reached a resolution of the objections raised by the U.S. Trustee through revisions to the proposed form of order, which will provided to Chambers prior to the hearing.

13. Motion of Debtors to Quash Notices of Deposition and Production Requests (Filed 11/10/21) [Docket No. 223]

Related Documents:

- (a) **Motion of Debtors for Entry of Order (I) Shortening Notice Period for Motion to Quash and (II) Granting Related Relief (Filed 11/10/21) [Docket No. 224]**
- (b) **OHI Asset Funding (DE), LLC's Joinder to the Motion of Debtors to Quash Notice of Deposition and Production Requests Served on the Debtors (Filed 11/10/21) [Docket No. 225]**

Responses Received:

- (a) **Objection of the Noteholder Claimants to Motion of Debtors to Quash Notices of Deposition and Production Requests (Filed 11/11/21) [Docket No. 231]**
- (b) **Declaration of Scott J. Bell (Filed 11/11/21) [Docket No. 232]**

Objection Deadline: At the hearing.

Status: This matter will be going forward.

Dated: Wilmington, Delaware
November 12, 2021

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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