

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION

IN RE: CAMBRIAN HOLDING COMPANY, INC., et al.

CASE NO. 19-51200 (GRS) Jointly Administed

DEBTOR(S)

CHAPTER 11

MONTHLY OPERATING REPORT FOR MONTH ENDING January, 2021

Comes now Cambrian Holding Company, Inc., Et Al., debtor in possession, and herby submits its Monthly Operating Report for the period commencing 1-Jan-21 and ending 31-Jan-21 as shown by the report and exhibits consisting of pages and containing the following, as indicated:

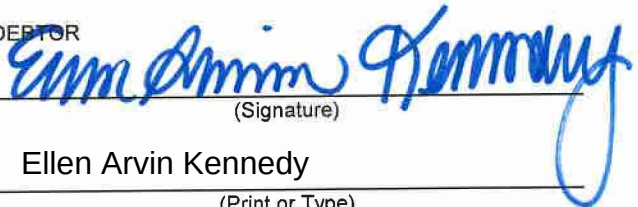
- X Monthly Reporting Questionnaire (Attachment 1)
- X Comparative Balance Sheets (Forms OPR-1 & OPR-2)
- X Summary of Accounts Receivable (Form OPR-3)
- X Schedule of Post-Petition Liabilities (Form OPR-4)
- X Statement of Income (Loss) (Form OPR-5)
- X Statement of Sources and Uses of Cash (Form OPR-6)

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Clerk and a copy delivered to the U.S. Trustee.

Date: 11/10/2021

DEBTOR

By:


(Signature)

Name & Title: Ellen Arvin Kennedy
(Print or Type)

Address: 100 West Main Street, Ste 900

Lexington, KY 40507

Telephone Number: 859-425-1000

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Case Summary

Case Number	Debtor
19-51200	Cambrian Holding Company,, Inc.
19-51210	Apex, Energy, Inc.
19-51211	Bear Branch Coal, LLC
19-51212	C.W. Auguring, Inc.
19-51213	Cambrian Coal LLC
19-51214	Clintwood Elkhorn Mining, LLC
19-51215	Gatliff Coal, LLC
19-51216	Marshall Resources, LLC
19-51217	Perry County Coal, LLC
19-51218	Pike-Letcher Land LLC
19-51202	PLM Holding Company LLC
19-51203	Premier Elkhorn Coal LLC
19-51204	Raven Rock Development LLC
19-51205	Ray Coal LLC
19-51206	Rich Mountain Coal, LLC
19-51207	S.T. & T. Leasing, Inc.
19-51199	Shelby Resources, LLC
19-51208	T.C. Leasing, Inc.
19-51209	Witaker Coal, LLC

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: Cambrian Holding Company, Inc., Et Al.

CASE NUMBER: 19-51200 (GRS) Jointly Administed

MONTH OF: January

1. **Payroll** State the amount of all executive wages paid and payroll taxes withheld and paid.

Name and Title of Executive	Wages Paid		Taxes	
	Gross	Net	Due	Paid

2. **Insurance** Is workers' compensation and other insurance in effect? **No** Are payments current?
- Are payments current? **No**
- If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amount	Expiration Date	Date Coverage Paid Thru
Casualty				
Workers' comp.				
General liab.				
Automobile				
Other (specify)				

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Bank Account Activity Summary

Bank Account Activity Summary ⁽¹⁾																	
Account Name	PLM Holding Company LLC f/k/a TECO Coal LLC	PLM Holding Company LLC f/k/a TECO Coal LLC	PLM Holding Company LLC f/k/a TECO Coal LLC	Marshall Resources, Inc.	Marshall Resources, Inc.	Shelby Resources, LLC	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	Apex Energy, Inc.	T.C. Leasing, Inc.	Cambrian Coal LLC	Gatiff Coal LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	TOTAL
Purpose of Account	Occupational Disease Fund	Worker's Compensation Fund	General Checking	Sweep	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	
Account Number	XXXXXX1028	XXXXXX1036	XXXXXX8987	XXXXXX2089	XXXXXX7173	XXXXXX2493	XXXXXX7203	XXXXXX7238	XXXXXX7254	XXXXXX7270	XXXXXX8811	XXXXXX8995	XXXXXX9001	XXXXXX9019	XXXXXX9027	XXXXXX9035	
Beginning Balance	1-Jan-21 \$ 12,705	\$ 42,585	\$ -	\$ -	\$ 11,015	\$ -	\$ 1,205	\$ 20,872	\$ 21,578	\$ 880	\$ 100	\$ 101	\$ 17,215	\$ 19,400	\$ 1,000	\$ 39,575	\$ 188,230
Total Check Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total ACH/Wire Disbursements	-	-	(376)	-	(125)	-	(10)	-	(9)	-	(10)	-	-	-	-	-	(530)
Total Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers In [Interco.]	-	-	376	-	-	-	-	-	-	-	-	-	-	-	-	-	376
Transfers Out [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	(376)	-	-	-	(376)
Balance for Debtor Transactions	12,705	42,585	-	-	10,890	-	1,195	20,872	21,569	880	90	101	16,839	19,400	1,000	39,575	187,700
Disbursements on behalf of Buyer	(21,327)	(117,659)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(138,986)
Transfers from Buyer	15,867	115,512	-	-	-	-	-	-	-	-	-	-	-	-	-	-	131,379
Ending Balance	31-Jan-21 \$ 7,245	\$ 40,438	\$ -	\$ -	\$ 10,890	\$ -	\$ 1,195	\$ 20,872	\$ 21,569	\$ 880	\$ 90	\$ 101	\$ 16,839	\$ 19,400	\$ 1,000	\$ 39,575	\$ 180,093
Account Name	PLM Holding Company LLC f/k/a TECO Coal LLC	Marshall Resources, Inc.	C. W. Auguring, Inc.	S. T. & T. Leasing, Inc.	Apex Energy, Inc.	Cambrian Coal LLC	Cambrian Coal LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Perry County Coal LLC	Perry County Coal LLC	Perry County Coal LLC	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	Cambrian Coal LLC	TOTAL
Purpose of Account	General Checking	Payroll	Payroll	Payroll	Payroll	Royalty Escrow	Surety Bond Controlled Account	Payroll	Payroll	Payroll	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Utility Adequate Assurance Deposit	
Account Number	XXXXXX8781	XXXXXX7181	XXXXXX7211	XXXXXX7246	XXXXXX7262	XXXXXX5151	XXXXXX7644	XXXXXX4901	XXXXXX2901	XXXXXX8618	XXXXXX5009	XXXXXX5435	XXXXXX7411	XXXXXX8311	XXXXXX7084	XXXXXX9142	
Beginning Balance	1-Jan-21 \$ -	\$ 4,379	\$ 2,211	\$ 4,889	\$ 2,462	\$ -	\$ -	\$ 2,290	\$ 147	\$ 5,683	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,060
Total Check Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total ACH/Wire Disbursements	-	-	-	-	(10)	-	-	-	-	-	-	-	-	-	-	-	(10)
Total Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers In [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers Out [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Balance for Debtor Transactions	-	4,379	2,211	4,889	2,452	-	-	2,290	147	5,683	-	-	-	-	-	-	22,051
Disbursements on behalf of Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers from Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	31-Jan-21 \$ -	\$ 4,379	\$ 2,211	\$ 4,889	\$ 2,452	\$ -	\$ -	\$ 2,290	\$ 147	\$ 5,683	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,051
Account Name	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	Cambrian Holding Company, Inc.	Cambrian Holding Company, Inc.	TOTAL
Purpose of Account	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Wind-Down Escrow	Priority Claims Escrow	
Account Number	XXXXXX567	XXXXXX8201	XXXXXX702	XXXXXX8246	XXXXXX4916	XXXXXX4865	XXXXXX2760	XXXXXX4181	XXXXXX6314	XXXXXX559	XXXXXX3815	XXXXXX3823	XXXXXX4881	XXXXXX4806	XXXXXX9221	XXXXXX3922	
Beginning Balance	1-Jan-21 \$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 470,000	\$ 1,091,567	\$ 1,561,567
Total Check Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total ACH/Wire Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(52,500)	(52,500)
Total Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	850,000	850,000
Transfers In [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers Out [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Balance for Debtor Transactions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	470,000	1,889,067	2,359,067
Disbursements on behalf of Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers from Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	31-Jan-21 \$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 470,000	\$ 1,889,067	\$ 2,359,067

Footnotes:

[1] Pursuant to the Asset Purchase Agreement dated September 20, 2019, Richmond Hill Capital Partners, LP, Essex Equity Joint Venture Investment Vehicle, LLC and Alliance Prime Associate, Inc. (the "Buyers") purchased the receivables and assumed certain post-petition liabilities (trade AP, payroll, etc.) of the Clintwood Elkhorn Entities and Pristine Clean Energy LLC purchased the receivables and assumed certain post-petition liabilities of the Premier Elkhorn Entities; Perry County Resources LLC purchased the receivables and assumed certain post-petition liabilities of the Perry County Entities. Pursuant to a TSA, the bank accounts of the Debtors continued to collect receivables and pay post-petition obligations (substantially payroll) until new accounts and IRS accounts could be established for the purchasing entities. The activity in January is buyer related transfers, receipts and disbursements of cash.

[2] This Summary has been prepared on a book basis, that is, checks written in the reporting period by the Debtors, and receipts collected by the Debtors.

Cambrian Holding Company, Inc., et al.
Case Number: 19-51200 (GRS) Jointly Administered
Consolidated Balance Sheet

Description	31-Jul-20	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	Consolidated Balance Sheet																	31-Jan-21
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Gastliff Coal LLC	PLM Holding Company LLC	Cambrian Holding Company, Inc.	Marshall Resources, Inc.	Apex Energy, Inc.	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	T.C. Leasing, Inc.	Shelby Resources, LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	Cambrian Coal, LLC	Eliminations / Adjustments	Consolidated		
Assets																								
Current Assets																								
Cash and Equivalents	\$ 1,798,479	\$ 1,798,019	\$ 1,791,854	\$ 1,877,358	\$ 1,877,040	\$ 1,716,568	\$ 101	\$ -	\$ 2,359,087	\$ 15,269	\$ 24,021	\$ 3,406	\$ 25,761	\$ 880	\$ -	\$ 19,129	\$ 19,547	\$ 1,000	\$ 45,258	\$ 90	\$ -	\$ -	\$ 2,513,527	
Restricted Cash	108,227	125,435	93,234	109,219	109,219	109,219	-	47,683	-	-	-	-	-	-	-	-	-	-	-	-	-	-	47,683	
Accounts Receivable																								
AR Prior Affiliate	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ -	\$ -	\$ 43,743	\$ (1,266,180)	\$ -	\$ -	\$ 2,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,219,937)	
AR Trade																								
AR Other	422,247	422,247	422,247	422,247	422,247	422,247	14,211	-	6,000	91,170	9,177	150,000	36,400	-	-	103,910	8,781	-	2,588	-	-	-	422,247	
AR Intercompany	-	-	-	-	-	-	3,498,639	190,492,971	508,748,417	747,850,982	458,775,436	39,803,236	91,690,229	749,858	123,770	316,810,474	148,352,848	18,887,744	136,850,333	-	(2,662,194,837)	-	-	
Total Accounts Receivable	(797,690)	(797,690)	(797,690)	(797,690)	(797,690)	(797,690)	3,512,750	190,492,971	508,756,160	748,675,972	458,784,613	39,753,236	91,689,129	749,858	123,770	316,914,384	148,361,629	18,887,744	136,852,931	-	(2,662,194,837)	-	(797,690)	
Inventory																								
Prepaid Expenses and Deposits	257,707	257,707	257,707	257,707	257,707	257,707	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Current Assets	\$ 1,258,496	\$ 1,258,036	\$ 1,291,871	\$ 1,337,375	\$ 1,337,067	\$ 1,176,585	\$ 3,912,851	\$ 190,492,971	\$ 511,157,227	\$ 746,691,241	\$ 458,808,634	\$ 39,756,642	\$ 91,714,890	\$ 750,738	\$ 123,770	\$ 316,933,513	\$ 148,381,176	\$ 18,888,744	\$ 136,698,189	\$ 90	\$ (2,662,194,837)	\$	\$ 1,715,837	
Non-Current Assets																								
Property, Plant & Equipment, Net	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Intercompany Notes Receivable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Deposits / Cash Collateral	14,800,100	14,800,100	14,800,100	14,800,100	14,800,100	14,800,100	-	-	-	45,614,172	-	-	-	-	-	1,142,400	-	-	-	-	-	-	(46,756,072)	
Other	34,554	34,554	34,554	34,554	34,554	34,554	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Investments in Subsidiaries	-	-	-	-	-	-	-	(32,785,647)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Non-Current Assets	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ -	\$ (32,785,647)	\$ 45,614,172	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,142,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (32,785,647)	
Total Assets	\$ 16,093,150	\$ 16,092,690	\$ 16,086,525	\$ 16,172,029	\$ 16,171,721	\$ 16,011,239	\$ 3,912,851	\$ 157,707,324	\$ 556,771,399	\$ 746,691,241	\$ 458,808,634	\$ 39,756,642	\$ 91,714,890	\$ 750,738	\$ 123,770	\$ 318,075,913	\$ 148,381,176	\$ 18,888,744	\$ 136,698,189	\$ 90	\$ (2,674,165,762)	\$	\$ 1,715,837	

Cambrian Holding Company, Inc., et al.
Case Number: 19-51200 (GRS) Jointly Administered
Consolidated Balance Sheet

Description	31-Jul-20	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	Consolidated Balance Sheet																		31-Jan-21
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	GasTiff Coal LLC	PLM Holdings Company LLC	Cambrian Holdings Company, Inc.	Marshall Resources, Inc.	Apex Energy, Inc.	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	T.C. Leasing, Inc.	Shelby Resources, LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	Cambrian Coal, LLC	Eliminations / Adjustments		Consolidated		
Liabilities and Shareholders' Equity																									
Current Liabilities																									
ABL / Revolver / Term Loan Debt	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ -	\$ -	\$ 113,071,027	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 113,071,027	
Premium Financing Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Equipment Financing Debt	3,286,578	3,286,578	3,286,578	3,286,578	3,286,578	3,286,578	-	-	-	3,124,143	-	-	-	-	-	55,877	106,558	-	-	-	-	-	3,286,578		
AP Trade	68,204,229	68,204,229	68,204,229	68,204,229	68,204,229	68,204,229	38,744	130,635	20,328,488	2,281,007	58,531	1,076,620	967,454	227,889	186,780	19,349,478	11,071,505	1,801,470	10,705,618	-	-	-	68,204,229		
AP-Intercompany (1)	(1)	(1)	(1)	(1)	(1)	(1)	1,223,563	144,707,847	499,280,362	735,158,554	453,502,988	34,596,929	88,811,246	4,897,955	1,386,208	321,050,999	153,037,214	23,569,968	195,868,261	-	-	(2,657,072,175)	(1)		
AP Prior Affiliate	11,577,377	11,577,377	11,577,377	11,577,377	11,577,377	11,577,377	-	-	2,000,000	313,372	-	1,743,700	-	-	-	5,486,148	12,473	-	2,021,684	-	-	-	11,577,377		
Other Accrued Liabilities	1,265,387	1,265,387	1,265,387	1,265,387	1,265,387	1,265,387	-	-	-	-	-	1,227	(358)	-	-	439,096	439,215	7,843	101,657	-	-	-	1,007,689		
Accrued Taxes	5,820,389	5,820,389	5,820,389	5,820,389	5,820,389	5,820,389	-	-	401,051	909,762	269,075	656,368	-	-	-	976,407	714,508	8,807	2,986,311	-	-	-	5,820,389		
Interest Accrued - Intercompany	18,729,172	18,729,172	18,729,172	18,729,172	18,729,172	18,729,172	-	-	4,326,397	246,488	-	177,971	-	371,807	-	-	-	-	-	-	-	(5,122,663)	-		
Interest Accrued - outsiders	-	-	-	-	-	-	-	-	13,720,614	8,558	-	-	-	-	-	-	-	-	-	-	-	-	18,729,172		
Current Portion of W/C Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Current Portion of BL Liability	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	-	-	2,000,000	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000,000		
Total Current Liabilities	\$ 223,963,198	\$ 223,963,198	\$ 223,963,296	\$ 223,963,296	\$ 223,963,296	\$ 223,963,296	\$ 1,262,307	\$ 144,838,482	\$ 657,706,888	\$ 743,815,173	\$ 454,471,281	\$ 37,865,622	\$ 90,434,738	\$ 6,497,651	\$ 1,673,068	\$ 346,977,005	\$ 165,380,893	\$ 25,387,888	\$ 210,983,531	\$ -	\$ -	\$ (2,662,194,838)	\$ 223,697,698		
Non-Current Liabilities																									
Intercompany Notes Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 46,756,572	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (46,756,572)	\$ -	
NRD Obligations / Reclamation Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Long-term Portion of W/C Liability	34,554	34,554	34,554	34,554	34,554	34,554	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Long-Term Portion of BL Liability	19,416,470	19,416,470	19,416,470	19,416,470	19,416,470	19,416,470	-	-	1,107,600	3,508,770	-	-	-	-	-	-	-	-	-	-	-	-	4,616,370		
Total Non-Current Liabilities	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ -	\$ 46,756,572	\$ 1,107,600	\$ 3,508,770	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (46,756,572)	\$ 4,616,370		
Total Liabilities	\$ 243,414,182	\$ 243,414,182	\$ 243,406,320	\$ 243,406,320	\$ 243,406,320	\$ 243,406,320	\$ 1,262,307	\$ 191,595,054	\$ 658,814,488	\$ 747,021,943	\$ 454,471,281	\$ 37,865,622	\$ 90,434,738	\$ 6,497,651	\$ 1,673,068	\$ 346,977,005	\$ 165,380,893	\$ 25,387,888	\$ 210,983,531	\$ -	\$ -	\$ (2,708,951,410)	\$ 228,313,999		
Owner's Equity (Deficit)																									
Member's Capital	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ -	\$ -	\$ (85,185,178)	\$ (5,006,263)	\$ 1,147,054	\$ 175,118	\$ (1,962,719)	\$ (961,081)	\$ -	\$ (2,141,411)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (93,934,460)		
Retained Earnings	(133,386,552)	(133,387,033)	(133,385,309)	(133,385,731)	(133,380,149)	(133,460,521)	2,250,544	(33,887,730)	(19,867,911)	4,475,561	3,190,799	1,716,000	3,242,871	(3,788,652)	(1,440,298)	(28,759,681)	(16,999,717)	(6,499,144)	(74,288,342)	90	32,785,648	(132,493,662)	(133,386,552)		
Total Owner's Equity (Deficit)	\$ (227,321,012)	\$ (227,321,493)	\$ (227,319,769)	\$ (227,320,191)	\$ (227,234,609)	\$ (227,395,081)	\$ 2,250,544	\$ (33,887,730)	\$ (102,043,089)	\$ (330,762)	\$ 4,337,563	\$ 1,891,120	\$ 1,289,162	\$ (4,748,913)	\$ (1,448,298)	\$ (28,991,082)	\$ (16,999,717)	\$ (6,499,144)	\$ (74,288,342)	\$ 90	\$ 32,785,648	\$ (226,688,122)	\$ (227,321,012)		
Total Liabilities and Shareholders' Equity	\$ 16,093,170	\$ 16,092,689	\$ 16,086,551	\$ 16,085,129	\$ 16,771,711	\$ 16,611,239	\$ 3,512,851	\$ 187,707,324	\$ 556,771,399	\$ 746,691,241	\$ 458,668,534	\$ 39,756,642	\$ 91,714,890	\$ 750,738	\$ 123,770	\$ 318,075,913	\$ 148,381,176	\$ 18,888,744	\$ 136,698,189	\$ 90	\$ (2,676,165,762)	\$ 1,715,837	\$ 16,093,170		

(1) Restricted Cash includes the T.C. Leasing, Inc. Escrow accounts and the PLM Holding Company, LLC Occupational Disease Fund and Worker's Compensation Fund accounts.
(2) Adjusting journal entries were made to write-off long-term Black Lung and Workers Comp liabilities assumed by JOD.

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Summary of Accounts Receivable (Trade)

Summary of Accounts Receivable (Trade)						
Month	Gross Amount	Current Amount	0 - 30 Days	31 - 60 Days	Over 60 Days	Total
June 30, 2019	\$ 2,379,531	\$ 2,853,033	\$ -	\$ -	\$ (473,502)	\$ 4,759,062
July 31, 2019	5,175,926	5,443,405	207,721	-	(475,200)	10,351,852
August 31, 2019	2,698,680	3,173,880	-	-	(475,200)	5,397,360
September 30, 2019	-	-	-	-	-	-
October 31, 2019	-	-	-	-	-	-
November 30, 2019	-	-	-	-	-	-
December 31, 2019	-	-	-	-	-	-
January 31, 2020	-	-	-	-	-	-
February 29, 2020	-	-	-	-	-	-
March 31, 2020	-	-	-	-	-	-
April 30, 2020	-	-	-	-	-	-
May 31, 2020	-	-	-	-	-	-
June 30, 2020	-	-	-	-	-	-
July 31, 2020	-	-	-	-	-	-
August 31, 2020	-	-	-	-	-	-
September 30, 2020	-	-	-	-	-	-
October 31, 2020	-	-	-	-	-	-
November 30, 2020	-	-	-	-	-	-
December 31, 2020	-	-	-	-	-	-
January 31, 2021	-	-	-	-	-	-

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Schedule of Post Petition Liabilities

Description	Schedule of Post Petition Liabilities													
	31-Jan-20 Consolidated	29-Feb-20 Consolidated	31-Mar-20 Consolidated	30-Apr-20 Consolidated	31-May-20 Consolidated	30-Jun-20 Consolidated	31-Jul-20 Consolidated	31-Aug-20 Consolidated	30-Sep-20 Consolidated	31-Oct-20 Consolidated	30-Nov-20 Consolidated	31-Dec-20 Consolidated	31-Jan-21 Consolidated	
Current Liabilities														
ABL / Revolver / Term Loan Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
DIP Facility	-	-	-	-	-	-	-	-	-	-	-	-	-	
Premium Financing Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	
Equipment Financing Debt	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	
AP Trade	-	-	-	-	-	-	-	-	-	-	-	-	-	
AP Intercompany	-	-	-	-	-	-	-	-	-	-	-	-	-	
AP Prior Affiliate	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	
Other Accrued Liabilities	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	
Accrued Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Accrued - Intercompany	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Accrued - outsiders	-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Portion of WC Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Portion of BL Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Current Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Non-Current Liabilities														
NP Intercompany	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
ARO Obligations / Reclamation Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Long-term Portion of WC Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Long-Term Portion of BL Liability	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	
Total Non-Current Liabilities	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	
Total Liabilities	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Summary of Post Petition Trade Payables

Summary of Post Petition Trade Payables					
Vendor	Gross Amount	Future Amount	0 - 30 Days	31 - 60 Days	Over 60 Days
N/A	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ -	\$ -	\$ -	\$ -

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Statement of Income (Loss)

Description	Statement of Income (Loss)																				Eliminations / Adjustments	Consolidated
	31-Jul-20	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	Gatliff Coal LLC	PLM Holding Company LLC	Cambrian Holding Company, Inc.	Marshall Resources, Inc.	Apex Energy, Inc.	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	T.C. Leasing, Inc.	Shelby Resources, LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	Cambrian Coal, LLC		
Net Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenses																						
Operating Expenses	\$ (488)	\$ (505)	\$ (547)	\$ (478)	\$ (476)	\$ (472)	\$ -	\$ (376)	\$ -	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (10)	\$ -	\$ (540)
Maintenance Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Expenses / Income	(20)	(21)	(19)	(20)	158	(160,000)	-	-	797,500	-	-	-	-	-	-	-	-	-	-	-	-	797,500
ARO Depreciation & Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Production and Operating Tax Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenses	\$ (508)	\$ (526)	\$ (566)	\$ (498)	\$ (318)	\$ (160,472)	\$ -	\$ (376)	\$ 797,500	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (10)	\$ -	\$ 796,960
Pre-Tax Income	\$ (508)	\$ (526)	\$ (566)	\$ (498)	\$ (318)	\$ (160,472)	\$ -	\$ (376)	\$ 797,500	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 796,960
Income Tax Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Related Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (508)	\$ (526)	\$ (566)	\$ (498)	\$ (318)	\$ (160,472)	\$ -	\$ (376)	\$ 797,500	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 796,960

Footnotes:

111 Other Expenses/Income include adjustments used to reconcile cash.

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Statement of Sources and Uses of Cash (Book Basis)

Description	Month Ending	31-Dec-19	31-Jan-20	29-Feb-20	31-Mar-20	30-Apr-20	31-May-20	30-Jun-20	31-Jul-20	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	31-Jan-21
		Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Buyer Related Receipts & Disbursements															
Receipts on behalf of Buyer	\$	388,996	\$ 1,081,735	\$ 192,460	\$ 241,171	\$ 1,634,977	\$ 252,053	\$ 164,913	\$ 160,767	\$ 180,200	\$ 139,725	\$ 160,207	\$ 141,158	\$ 141,000	\$ 131,379
Disbursements on Behalf of Buyer		(374,326)	(1,356,056)	(188,518)	(190,684)	(1,675,798)	(194,008)	(202,586)	(162,194)	(162,947)	(177,545)	(144,141)	(141,000)	(141,000)	(138,986)
Net Cash Flow Related to Buyer	\$	14,670	\$ (274,321)	\$ 3,942	\$ 50,487	\$ (40,821)	\$ 58,045	\$ (37,673)	\$ (1,427)	\$ 17,254	\$ (37,819)	\$ 16,066	\$ 158	\$ -	\$ (7,607)
Cash Receipts															
Customers	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other		47	26	24	43	19	14	-	-	-	-	159,900	-	-	850,000
Total Cash Receipts	\$	47	\$ 26	\$ 24	\$ 43	\$ 19	\$ 14	\$ -	\$ -	\$ -	\$ -	\$ 159,900	\$ -	\$ -	\$ 850,000
Operating Cash Disbursements															
Payroll, Health & Welfare & Related	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bank Fees		(470)	(458)	(470)	(554)	(423)	(529)	(481)	(488)	(505)	(547)	(478)	(476)	(472)	(540)
Contract Miners		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Contract Freight		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance / Supplies / Repairs / General Mining		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fuel and Lube		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Explosives		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance (WC Only)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance Premium Financing Repayment		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Rentals		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Operating Leases		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Notes Payable		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Production & other Taxes		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Surety Bond Payment		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Royalties		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Account Disbursement		-	-	-	-	-	(106,386)	(125,494)	-	-	-	-	-	-	-
Priority Claim Escrow Disbursements		(3,500)	-	-	-	-	-	-	-	-	-	(74,000)	-	(157,500)	(52,500)
Wind Down Escrow Disbursements		(2,500)	-	-	-	-	-	-	-	-	-	-	-	(2,500)	-
Total Operating Cash Disbursements	\$	(6,470)	\$ (458)	\$ (470)	\$ (554)	\$ (423)	\$ (106,915)	\$ (125,975)	\$ (488)	\$ (505)	\$ (547)	\$ (74,478)	\$ (476)	\$ (160,472)	\$ (53,040)
Operating Cash Flow	\$	(6,423)	\$ (432)	\$ (445)	\$ (511)	\$ (403)	\$ (106,901)	\$ (125,975)	\$ (488)	\$ (505)	\$ (547)	\$ 85,423	\$ (476)	\$ (160,472)	\$ 796,960
Non-Operating Cash Disbursements															
Adequate Assurance Deposits	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Critical Vendors (Prepetition)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Possessory Lien Claimants (Prepetition)		-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABL Facility Interest		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Term Lender Adequate Protection Payments		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Professional Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Facility Interest & Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Payment Plan		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Clintwood JOD		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Operating Cash Disbursements	\$	-	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash Flow	\$	(6,423)	\$ (432)	\$ (445)	\$ (511)	\$ (403)	\$ (106,901)	\$ (125,975)	\$ (488)	\$ (505)	\$ (547)	\$ 85,423	\$ (476)	\$ (160,472)	\$ 796,960
Cash Balances															
Beginning Cash Balances (Book)	\$	2,375,381	\$ 2,383,627	\$ 2,108,874	\$ 2,112,371	\$ 2,162,348	\$ 2,121,124	\$ 2,072,268	\$ 1,908,620	\$ 1,906,705	\$ 1,923,454	\$ 1,885,088	\$ 1,986,577	\$ 1,986,258	\$ 1,771,858
Net Cash Flow (Book)		(6,423)	(432)	(445)	(511)	(403)	(106,901)	(125,975)	(488)	(505)	(547)	85,423	(476)	(160,472)	796,960
DIP Borrowings		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Adjustments		14,670	(274,321)	3,942	50,487	(40,821)	58,045	(37,673)	(1,427)	17,254	(37,819)	16,066	158	-	(7,607)
Ending Cash Balance (Book)	\$	2,383,627	\$ 2,108,874	\$ 2,112,371	\$ 2,162,348	\$ 2,121,124	\$ 2,072,268	\$ 1,908,620	\$ 1,906,705	\$ 1,923,454	\$ 1,885,088	\$ 1,986,577	\$ 1,986,258	\$ 1,825,786	\$ 2,561,210

Footnotes:

[1] Pursuant to the Asset Purchase Agreement dated September 20, 2019, Richmond Hill Capital Partners, LP, Essex Equity Joint Venture Investment Vehicle, LLC and Alliance Prime Associate, Inc. (the "Buyers") purchased the receivables and assumed certain post petition liabilities (trade AP, payroll, etc.) of the Clintwood Elkhorn Entities and Pristine Clean Energy LLC purchased the receivables and assumed certain post-petition liabilities of the Premier Elkhorn Entities; Perry County Resources LLC purchased the receivables and assumed certain post-petition liabilities of the Perry County Entities. Pursuant to a TSA, the bank accounts of the Debtors continued to collect receivables and pay post-petition obligations (substantially payroll) until new accounts and IRS accounts could be established for the purchasing entities. The activity in January is buyer related transfers, receipts and disbursements of cash.

[2] Beginning cash was adjusted to correct the beginning balance of the PLM Workers Compensation and Occupational Disease Fund accounts.

CASE NAME: Cambrian Holding Company, Inc., Et Al.

CASE NUMBER: 19-51200 (GRS) Jointly Administed

CASH DISBURSEMENTS DETAIL			
DATE	PAYEE	AMOUNT	DISBURSEMENT CATEGORY
Debtor Disbursements			
Various	Bank Fees	540.18	Bank Fees
1/8/2021	Delaware Trust	52,500.00	Priority Claims Escrow Disbursement
Total Debtor Disbursements		<u>\$ 53,040.18</u>	
Buyer Disbursements			
Various	Various	138,986.06	Payroll, Health & Welfare & Related
Various	Buyer Transfers	-	Buyer Transfers
Total Buyer Disbursements		<u>\$ 138,986.06</u>	
Total Disbursements		<u><u>\$ 192,026.24</u></u>	

CASE NAME: Cambrian Holding Company, Inc., Et Al.

CASE NUMBER: 19-51200 (GRS) Jointly Administed

CASH RECEIPTS DETAIL

<u>DATE</u>	<u>RECEIVED FROM</u>	<u>AMOUNT</u>
Debtor Receipts		
1/26/2021	Delaware Trust	850,000.00
Total Debtor Receipts		<u>\$ 850,000.00</u>
Buyer Receipts		
Various	Collections and Transfers	131,378.82
Total Buyer Receipts		<u>\$ 131,378.82</u>
Total Receipts		<u><u>\$ 981,378.82</u></u>



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

1028 Page 1 of 2

Direct inquiries to:
606 549-5000

Community Trust Bank, Inc.
201 N 3RD St
Williamsburg KY 40769-1108

PLM HOLDING COMPANY LLC
OCCUPATIONAL DISEASE FUND
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

55

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	1028	\$7,245.06

CHECKING 1028

55 Enclosures

Date	Description	Additions	Subtractions	Balance	Number	Date	Amount
12-31	Beginning balance			\$12,704.88	19051	01-20	536.20
01-04	Check 19090		-60.00	12,644.88	19065 *	01-13	129.78
01-05	Check 19091		-173.50	12,471.38	19068 *	01-08	30.87
01-05	Check 19082		-144.20	12,327.18	19069	01-07	97.50
01-07	Check 19092		-210.00	12,117.18	19077 *	01-13	471.18
01-07	Check 19069		-97.50	12,019.68	19079 *	01-20	536.20
01-08	#Cash Mgmt Trsfr Cr	7,168.65		19,188.33	19082 *	01-05	144.20
	REF 0080803L FUNDS TRANSFER FRM				19090 *	01-04	60.00
	DEP 3044 FROM				19091	01-05	173.50
01-08	Check 19068		-30.87	19,157.46	19092	01-07	210.00
01-11	Check 19112		-138.04	19,019.42	19093	01-13	129.78
01-12	Check 19096		-1,016.47	18,002.95	19095 *	01-13	34.03
01-12	Check 19097		-724.69	17,278.26	19096	01-12	1,016.47
01-12	Check 19099		-575.30	16,702.96	19097	01-12	724.69
01-12	Check 19104		-182.90	16,520.06	19098	01-15	277.20
01-12	Check 19116		-60.00	16,460.06	19099	01-12	575.30
01-13	Check 19100		-406.10	16,053.96	19100	01-13	406.10
01-13	Check 19101		-656.22	15,397.74	19101	01-13	656.22
01-13	Check 19103		-471.18	14,926.56	19102	01-14	449.24
01-13	Check 19077		-471.18	14,455.38	19103	01-13	471.18
01-13	Check 19106		-225.00	14,230.38	19104	01-12	182.90
01-13	Check 19115		-144.20	14,086.18	19106 *	01-13	225.00
01-13	Check 19093		-129.78	13,956.40	19107	01-14	200.00
01-13	Check 19065		-129.78	13,826.62			

* Skip in check sequence

January 31, 2021
PLM HOLDING COMPANY LLC
Page 2 of 2
1028

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
01-13	Check 19109		-120.00	13,706.62	19108	01-15	144.20
01-13	Check 19095		-34.03	13,672.59	19109	01-13	120.00
01-14	Check 19107		-200.00	13,472.59	19110	01-14	133.74
01-14	Check 19102		-449.24	13,023.35	19111	01-28	213.24
01-14	Check 19110		-133.74	12,889.61	19112	01-11	138.04
01-15	#Cash Mgmt Trsfr Cr	8,698.64		21,588.25	19113	01-19	145.06
	REF 0151237L FUNDS TRANSFER FRM				19114	01-15	120.00
	DEP 3044 FROM				19115	01-13	144.20
01-15	Check 19098		-277.20	21,311.05	19116	01-12	60.00
01-15	Check 19108		-144.20	21,166.85	19117	01-20	794.45
01-15	Check 19114		-120.00	21,046.85	19118	01-20	1,623.13
01-19	Check 19113		-145.06	20,901.79	19119	01-22	597.30
01-20	Check 19122		-5,423.46	15,478.33	19120	01-21	47.76
01-20	Check 19118		-1,623.13	13,855.20	19121	01-20	23.72
01-20	Check 19117		-794.45	13,060.75	19122	01-20	5,423.46
01-20	Check 19079		-536.20	12,524.55	19123	01-21	188.82
01-20	Check 19051		-536.20	11,988.35	19126 *	01-27	15.05
01-20	Check 19121		-23.72	11,964.63	19127	01-26	133.43
01-21	Check 19123		-188.82	11,775.81	19128	01-27	124.99
01-21	Check 19120		-47.76	11,728.05	19130 *	01-26	575.30
01-22	Check 19119		-597.30	11,130.75	19131	01-26	406.10
01-25	Check 19143		-138.04	10,992.71	19132	01-26	656.22
01-26	Check 19131		-406.10	10,586.61	19133	01-27	449.24
01-26	Check 19141		-133.74	10,452.87	19135 *	01-26	182.90
01-26	Check 19132		-656.22	9,796.65	19138 *	01-27	200.00
01-26	Check 19130		-575.30	9,221.35	19140 *	01-27	120.00
01-26	Check 19135		-182.90	9,038.45	19141	01-26	133.74
01-26	Check 19127		-133.43	8,905.02	19142	01-28	213.24
01-26	Check 19147		-60.00	8,845.02	19143	01-25	138.04
01-27	Check 19133		-449.24	8,395.78	19145 *	01-27	120.00
01-27	Check 19138		-200.00	8,195.78	19146	01-27	144.20
01-27	Check 19146		-144.20	8,051.58	19147	01-26	60.00
01-27	Check 19128		-124.99	7,926.59	* Skip in check sequence		
01-27	Check 19140		-120.00	7,806.59			
01-27	Check 19145		-120.00	7,686.59			
01-27	Check 19126		-15.05	7,671.54			
01-28	Check 19142		-213.24	7,458.30			
01-28	Check 19111		-213.24	7,245.06			
01-31	Ending totals	15,867.29	-21,327.11	\$7,245.06			



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account

Last statement: December 31, 2020

This statement: January 31, 2021

1036 Page 1 of 6

Direct inquiries to:
606 549-5000

Community Trust Bank, Inc.
201 N 3RD St
Williamsburg KY 40769-1108

PLM HOLDING COMPANY LLC
WORKERS COMPENSATION FUND
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

224

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	1036	\$40,437.79

CHECKING 1036

224 Enclosures

Date	Description	Additions	Subtractions	Balance	Number	Date	Amount
12-31	Beginning balance			\$42,585.21	7073	01-29	95.74
01-04	Check 70436		-400.00	42,185.21	9421 *	01-08	60.72
01-04	Check 70401		-1,071.50	41,113.71	69904 *	01-13	214.82
01-04	Check 70427		-165.10	40,948.61	69948 *	01-04	107.72
01-04	Check 69948		-107.72	40,840.89	70045 *	01-13	214.82
01-04	Check 70363		-100.77	40,740.12	70092 *	01-15	1,650.00
01-04	Check 70454		-96.44	40,643.68	70127 *	01-25	1,538.12
01-04	Check 70467		-70.00	40,573.68	70151 *	01-13	214.82
01-05	Check 70483		-1,400.34	39,173.34	70188 *	01-19	525.00
01-05	Check 70413		-1,071.78	38,101.56	70242 *	01-13	214.82
01-05	Check 70403		-369.12	37,732.44	70282 *	01-05	1,547.22
01-05	Check 70404		-1,547.22	36,185.22	70321 *	01-15	159.16
01-05	Check 70282		-1,547.22	34,638.00	70343 *	01-13	214.82
01-05	Check 70444		-406.06	34,231.94	70344	01-13	127.72
01-05	Check 70484		-24.96	34,206.98	70348 *	01-08	5,889.00
01-06	Check 70395		-163.80	34,043.18	70363 *	01-04	100.77
01-06	Check 70482		-1,064.37	32,978.81	70393 *	01-11	94.50
01-06	Check 70410		-380.24	32,598.57	70395 *	01-06	163.80
01-06	Check 70485		-42.70	32,555.87	70401 *	01-04	1,071.50
01-07	Check 70453		-21.56	32,534.31	70403 *	01-05	369.12
01-08	#Cash Mgmt Trsfr Cr	48,976.80		81,511.11	70404	01-05	1,547.22
	REF 0080803L FUNDS TRANSFER FRM				70410 *	01-06	380.24
	DEP 3044 FROM				70411	01-29	312.50
01-08	Check 70348		-5,889.00	75,622.11	* Skip in check sequence		

January 31, 2021
PLM HOLDING COMPANY LLC
Page 2 of 6
1036

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
01-08	Check 9421		-60.72	75,561.39	70413 *	01-05	1,071.78
01-11	Check 70517		-1,352.01	74,209.38	70422 *	01-13	469.14
01-11	Check 70507		-1,071.78	73,137.60	70426 *	01-19	346.34
01-11	Check 70492		-999.90	72,137.70	70427	01-04	165.10
01-11	Check 70501		-900.00	71,237.70	70436 *	01-04	400.00
01-11	Check 70509		-714.70	70,523.00	70437	01-13	174.58
01-11	Check 70527		-677.42	69,845.58	70444 *	01-05	406.06
01-11	Check 70547		-671.40	69,174.18	70448 *	01-12	449.90
01-11	Check 70498		-350.00	68,824.18	70450 *	01-11	702.58
01-11	Check 70515		-260.84	68,563.34	70453 *	01-07	21.56
01-11	Check 70494		-127.04	68,436.30	70454	01-04	96.44
01-11	Check 70450		-702.58	67,733.72	70465 *	01-13	214.82
01-11	Check 70554		-192.66	67,541.06	70466	01-13	127.72
01-11	Check 70393		-94.50	67,446.56	70467	01-04	70.00
01-11	Check 70545		-21.56	67,425.00	70476 *	01-13	233.38
01-12	Check 70495		-369.12	67,055.88	70477	01-13	98.06
01-12	Check 70500		-201.62	66,854.26	70480 *	01-21	95.74
01-12	Check 70504		-3,728.03	63,126.23	70482 *	01-06	1,064.37
01-12	Check 70561		-2,647.35	60,478.88	70483	01-05	1,400.34
01-12	Check 70512		-1,423.58	59,055.30	70484	01-05	24.96
01-12	Check 70521		-1,401.64	57,653.66	70485	01-06	42.70
01-12	Check 70513		-1,400.28	56,253.38	70486	01-13	21.60
01-12	Check 70514		-1,396.10	54,857.28	70487	01-12	574.19
01-12	Check 70523		-1,243.94	53,613.34	70488	01-15	53.52
01-12	Check 70508		-1,099.42	52,513.92	70489	01-14	47.00
01-12	Check 70499		-641.54	51,872.38	70490	01-15	378.00
01-12	Check 70487		-574.19	51,298.19	70492 *	01-11	999.90
01-12	Check 70556		-449.94	50,848.25	70493	01-14	1,071.50
01-12	Check 70540		-449.90	50,398.35	70494	01-11	127.04
01-12	Check 70448		-449.90	49,948.45	70495	01-12	369.12
01-12	Check 70544		-441.60	49,506.85	70497 *	01-12	220.96
01-12	Check 70528		-400.00	49,106.85	70498	01-11	350.00
01-12	Check 70559		-370.00	48,736.85	70499	01-12	641.54
01-12	Check 70578		-349.02	48,387.83	70500	01-12	201.62
01-12	Check 70575		-262.99	48,124.84	70501	01-11	900.00
01-12	Check 70552		-240.00	47,884.84	70502	01-14	380.24
01-12	Check 70569		-224.00	47,660.84	70503	01-13	36.40
01-12	Check 70497		-220.96	47,439.88	70504	01-12	3,728.03
01-12	Check 70518		-152.38	47,287.50	70505	01-12	46.61
01-12	Check 70548		-103.66	47,183.84	70506	01-12	85.82
01-12	Check 70506		-85.82	47,098.02	70507	01-11	1,071.78
01-12	Check 70505		-46.61	47,051.41	70508	01-12	1,099.42
01-13	Check 70530		-1,472.38	45,579.03	70509	01-11	714.70
01-13	Check 70526		-623.86	44,955.17	70510	01-20	530.08
01-13	Check 70538		-589.96	44,365.21	70511	01-22	1,340.04
01-13	Check 70553		-553.72	43,811.49	70512	01-12	1,423.58
01-13	Check 70516		-469.14	43,342.35	70513	01-12	1,400.28
01-13	Check 70422		-469.14	42,873.21	70514	01-12	1,396.10
01-13	Check 70567		-357.00	42,516.21	* Skip in check sequence		

January 31, 2021
PLM HOLDING COMPANY LLC
Page 3 of 6
1036

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
01-13	Check 70573		-233.38	42,282.83	70515	01-11	260.84
01-13	Check 70476		-233.38	42,049.45	70516	01-13	469.14
01-13	Check 69904		-214.82	41,834.63	70517	01-11	1,352.01
01-13	Check 70045		-214.82	41,619.81	70518	01-12	152.38
01-13	Check 70151		-214.82	41,404.99	70519	01-19	346.34
01-13	Check 70242		-214.82	41,190.17	70520	01-29	165.10
01-13	Check 70343		-214.82	40,975.35	70521	01-12	1,401.64
01-13	Check 70465		-214.82	40,760.53	70522	01-14	464.62
01-13	Check 70541		-204.70	40,555.83	70523	01-12	1,243.94
01-13	Check 70537		-203.86	40,351.97	70525 *	01-21	86.68
01-13	Check 70437		-174.58	40,177.39	70526	01-13	623.86
01-13	Check 70529		-174.58	40,002.81	70527	01-11	677.42
01-13	Check 70543		-161.44	39,841.37	70528	01-12	400.00
01-13	Check 70466		-127.72	39,713.65	70529	01-13	174.58
01-13	Check 70344		-127.72	39,585.93	70530	01-13	1,472.38
01-13	Check 70574		-98.06	39,487.87	70532 *	01-28	1,000.74
01-13	Check 70477		-98.06	39,389.81	70534 *	01-26	66.12
01-13	Check 70560		-56.02	39,333.79	70535	01-15	159.16
01-13	Check 70503		-36.40	39,297.39	70536	01-15	406.06
01-13	Check 70486		-21.60	39,275.79	70537	01-13	203.86
01-14	Check 70572		-686.48	38,589.31	70538	01-13	589.96
01-14	Check 70555		-519.12	38,070.19	70539	01-14	107.08
01-14	Check 70493		-1,071.50	36,998.69	70540	01-12	449.90
01-14	Check 70522		-464.62	36,534.07	70541	01-13	204.70
01-14	Check 70564		-431.65	36,102.42	70542	01-19	702.58
01-14	Check 70502		-380.24	35,722.18	70543	01-13	161.44
01-14	Check 70565		-114.00	35,608.18	70544	01-12	441.60
01-14	Check 70539		-107.08	35,501.10	70545	01-11	21.56
01-14	Check 70546		-96.44	35,404.66	70546	01-14	96.44
01-14	Check 70489		-47.00	35,357.66	70547	01-11	671.40
01-14	Check 70576		-46.80	35,310.86	70548	01-12	103.66
01-15	#Cash Mgmt Trsfr Cr	19,192.36		54,503.22	70549	01-19	560.84
	REF 0151237L FUNDS TRANSFER FRM				70552 *	01-12	240.00
	DEP I3044 FROM				70553	01-13	553.72
01-15	Check 70577		-95.74	54,407.48	70554	01-11	192.66
01-15	Check 70092		-1,650.00	52,757.48	70555	01-14	519.12
01-15	Check 70536		-406.06	52,351.42	70556	01-12	449.94
01-15	Check 70490		-378.00	51,973.42	70558 *	01-26	70.00
01-15	Check 70535		-159.16	51,814.26	70559	01-12	370.00
01-15	Check 70321		-159.16	51,655.10	70560	01-13	56.02
01-15	Check 70566		-152.95	51,502.15	70561	01-12	2,647.35
01-15	Check 70570		-98.01	51,404.14	70564 *	01-14	431.65
01-15	Check 70488		-53.52	51,350.62	70565	01-14	114.00
01-19	Check 70601		-1,400.34	49,950.28	70566	01-15	152.95
01-19	Check 70542		-702.58	49,247.70	70567	01-13	357.00
01-19	Check 70549		-560.84	48,686.86	70568	01-28	175.25
01-19	Check 70188		-525.00	48,161.86	70569	01-12	224.00
01-19	Check 70426		-346.34	47,815.52	70570	01-15	98.01
01-19	Check 70519		-346.34	47,469.18	* Skip in check sequence		

January 31, 2021
PLM HOLDING COMPANY LLC
Page 4 of 6
1036

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
01-19	Check 70593		-158.78	47,310.40	70572 *	01-14	686.48
01-19	Check 70582		-149.49	47,160.91	70573	01-13	233.38
01-20	Check 70588		-8,035.02	39,125.89	70574	01-13	98.06
01-20	Check 70604		-2,458.21	36,667.68	70575	01-12	262.99
01-20	Check 70580		-2,116.28	34,551.40	70576	01-14	46.80
01-20	Check 70605		-1,426.80	33,124.60	70577	01-15	95.74
01-20	Check 70510		-530.08	32,594.52	70578	01-12	349.02
01-20	Check 70589		-163.96	32,430.56	70579	01-20	33.98
01-20	Check 70611		-143.68	32,286.88	70580	01-20	2,116.28
01-20	Check 70615		-114.00	32,172.88	70581	01-25	78.31
01-20	Check 70614		-114.00	32,058.88	70582	01-19	149.49
01-20	Check 70613		-98.29	31,960.59	70583	01-21	62.10
01-20	Check 70587		-94.63	31,865.96	70584	01-21	96.90
01-20	Check 70594		-51.80	31,814.16	70585	01-25	107.77
01-20	Check 70579		-33.98	31,780.18	70586	01-21	83.59
01-20	Check 70603		-21.38	31,758.80	70587	01-20	94.63
01-21	Check 70480		-95.74	31,663.06	70588	01-20	8,035.02
01-21	Check 70609		-106.02	31,557.04	70589	01-20	163.96
01-21	Check 70596		-106.02	31,451.02	70590	01-21	62.10
01-21	Check 70598		-106.02	31,345.00	70591	01-21	62.10
01-21	Check 70584		-96.90	31,248.10	70592	01-22	67.50
01-21	Check 70597		-96.90	31,151.20	70593	01-19	158.78
01-21	Check 70525		-86.68	31,064.52	70594	01-20	51.80
01-21	Check 70586		-83.59	30,980.93	70595	01-26	111.72
01-21	Check 70591		-62.10	30,918.83	70596	01-21	106.02
01-21	Check 70590		-62.10	30,856.73	70597	01-21	96.90
01-21	Check 70583		-62.10	30,794.63	70598	01-21	106.02
01-21	Check 70599		-42.70	30,751.93	70599	01-21	42.70
01-22	Check 70511		-1,340.04	29,411.89	70600	01-25	86.40
01-22	Check 70612		-150.00	29,261.89	70601	01-19	1,400.34
01-22	Check 70592		-67.50	29,194.39	70603 *	01-20	21.38
01-25	Check 70651		-1,282.98	27,911.41	70604	01-20	2,458.21
01-25	Check 70623		-999.90	26,911.51	70605	01-20	1,426.80
01-25	Check 70632		-900.00	26,011.51	70606	01-26	67.50
01-25	Check 70662		-677.42	25,334.09	70607	01-27	91.20
01-25	Check 70682		-671.40	24,662.69	70608	01-27	91.20
01-25	Check 70629		-350.00	24,312.69	70609	01-21	106.02
01-25	Check 70649		-260.84	24,051.85	70610	01-28	438.11
01-25	Check 70127		-1,538.12	22,513.73	70611	01-20	143.68
01-25	Check 70630		-641.54	21,872.19	70612	01-22	150.00
01-25	Check 70637		-158.78	21,713.41	70613	01-20	98.29
01-25	Check 70585		-107.77	21,605.64	70614	01-20	114.00
01-25	Check 70600		-86.40	21,519.24	70615	01-20	114.00
01-25	Check 70581		-78.31	21,440.93	70616	01-27	9.16
01-26	Check 70707		-726.48	20,714.45	70617	01-26	814.80
01-26	Check 70621		-378.00	20,336.45	70618	01-27	102.60
01-26	Check 70674		-107.08	20,229.37	70621 *	01-26	378.00
01-26	Check 70635		-2,171.93	18,057.44	70623 *	01-25	999.90
01-26	Check 70646		-1,423.58	16,633.86	* Skip in check sequence		

January 31, 2021
PLM HOLDING COMPANY LLC
Page 5 of 6
1036

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
01-26	Check 70656		-1,401.64	15,232.22	70625 *	01-29	127.04
01-26	Check 70648		-1,396.10	13,836.12	70626	01-28	369.12
01-26	Check 70696		-831.00	13,005.12	70628 *	01-28	220.96
01-26	Check 70617		-814.80	12,190.32	70629	01-25	350.00
01-26	Check 70673		-589.96	11,600.36	70630	01-25	641.54
01-26	Check 70691		-449.94	11,150.42	70631	01-28	201.62
01-26	Check 70675		-449.90	10,700.52	70632	01-25	900.00
01-26	Check 70679		-441.60	10,258.92	70634 *	01-27	83.59
01-26	Check 70663		-400.00	9,858.92	70635	01-26	2,171.93
01-26	Check 70694		-370.00	9,488.92	70636	01-27	66.57
01-26	Check 70714		-349.02	9,139.90	70637	01-25	158.78
01-26	Check 70687		-240.00	8,899.90	70638	01-28	102.60
01-26	Check 70704		-224.00	8,675.90	70642 *	01-27	1,099.42
01-26	Check 70676		-204.70	8,471.20	70643	01-27	714.70
01-26	Check 70689		-192.66	8,278.54	70646 *	01-26	1,423.58
01-26	Check 70700		-182.00	8,096.54	70647	01-27	1,400.28
01-26	Check 70595		-111.72	7,984.82	70648	01-26	1,396.10
01-26	Check 70683		-103.66	7,881.16	70649	01-25	260.84
01-26	Check 70558		-70.00	7,811.16	70651 *	01-25	1,282.98
01-26	Check 70693		-70.00	7,741.16	70652	01-27	152.38
01-26	Check 70606		-67.50	7,673.66	70653	01-27	497.56
01-26	Check 70534		-66.12	7,607.54	70655 *	01-29	165.10
01-26	Check 70712		-37.00	7,570.54	70656	01-26	1,401.64
01-26	Check 70711		-37.00	7,533.54	70657	01-27	464.62
01-26	Check 70710		-19.46	7,514.08	70658	01-27	1,243.94
01-27	#Cash Mgmt Trsfr Cr	47,342.37		54,856.45	70661 *	01-29	607.36
	REF 0270719L FUNDS TRANSFER FRM				70662	01-25	677.42
	DEP 3044 FROM				70663	01-26	400.00
01-27	Check 70647		-1,400.28	53,456.17	70665 *	01-28	1,472.38
01-27	Check 70658		-1,243.94	52,212.23	70666	01-27	115.38
01-27	Check 70642		-1,099.42	51,112.81	70667	01-28	1,000.74
01-27	Check 70643		-714.70	50,398.11	70673 *	01-26	589.96
01-27	Check 70688		-553.72	49,844.39	70674	01-26	107.08
01-27	Check 70653		-497.56	49,346.83	70675	01-26	449.90
01-27	Check 70657		-464.62	48,882.21	70676	01-26	204.70
01-27	Check 70701		-377.28	48,504.93	70678 *	01-27	161.44
01-27	Check 70678		-161.44	48,343.49	70679	01-26	441.60
01-27	Check 70652		-152.38	48,191.11	70682 *	01-25	671.40
01-27	Check 70666		-115.38	48,075.73	70683	01-26	103.66
01-27	Check 70618		-102.60	47,973.13	70687 *	01-26	240.00
01-27	Check 70702		-96.90	47,876.23	70688	01-27	553.72
01-27	Check 70608		-91.20	47,785.03	70689	01-26	192.66
01-27	Check 70607		-91.20	47,693.83	70691 *	01-26	449.94
01-27	Check 70634		-83.59	47,610.24	70693 *	01-26	70.00
01-27	Check 70636		-66.57	47,543.67	70694	01-26	370.00
01-27	Check 70695		-29.00	47,514.67	70695	01-27	29.00
01-27	Check 70616		-9.16	47,505.51	70696	01-26	831.00
01-28	Check 70626		-369.12	47,136.39	70700 *	01-26	182.00
01-28	Check 70631		-201.62	46,934.77	* Skip in check sequence		

January 31, 2021
 PLM HOLDING COMPANY LLC
 Page 6 of 6
 1036

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
01-28	Check 70665		-1,472.38	45,462.39	70701	01-27	377.28
01-28	Check 70667		-1,000.74	44,461.65	70702	01-27	96.90
01-28	Check 70532		-1,000.74	43,460.91	70703	01-28	613.36
01-28	Check 70703		-613.36	42,847.55	70704	01-26	224.00
01-28	Check 70610		-438.11	42,409.44	70707 *	01-26	726.48
01-28	Check 70628		-220.96	42,188.48	70710 *	01-26	19.46
01-28	Check 70568		-175.25	42,013.23	70711	01-26	37.00
01-28	Check 70638		-102.60	41,910.63	70712	01-26	37.00
01-29	Check 7073		-95.74	41,814.89	70714 *	01-26	349.02
01-29	Check 70661		-607.36	41,207.53	* Skip in check sequence		
01-29	Check 70411		-312.50	40,895.03			
01-29	Check 70520		-165.10	40,729.93			
01-29	Check 70655		-165.10	40,564.83			
01-29	Check 70625		-127.04	40,437.79			
01-31	Ending totals	115,511.53	-117,658.95	\$40,437.79			



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

493 Page 1 of 1

Direct inquiries to:
606 754-5589

Community Trust Bank, Inc.
211 W Russell St
Elkhorn City KY 41522-9025

SHELBY RESOURCES LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	2493	\$0.00

CHECKING 2493

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$0.00
01-31	Ending totals	.00	.00	\$0.00



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

2901 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PREMIER ELKHORN COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	2901	\$146.61

CHECKING 2901

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$146.61
01-31	Ending totals	.00	.00	\$146.61



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

4901 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

CLINTWOOD ELKHORN MINING LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	4901	\$2,289.80

CHECKING 4901

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$2,289.80
01-31	Ending totals	.00	.00	\$2,289.80



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7181 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

MARSHALL RESOURCES INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7181	\$4,379.15

CHECKING 7181

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$4,379.15
01-31	Ending totals	.00	.00	\$4,379.15



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7203 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

C W AUGERING INC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7203	\$1,194.76

CHECKING 7203

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$1,204.76
01-31	#Maintenance Fee		-10.00	1,194.76
	MTH SERVICE FEE			
01-31	Ending totals	.00	-10.00	\$1,194.76



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7211 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

C W AUGERING INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7211	\$2,210.99

CHECKING 7211

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$2,210.99
01-31	Ending totals	.00	.00	\$2,210.99



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7238 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

S T AND T LEASING INC
GENERAL ACCT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7238	\$20,871.65

CHECKING 7238

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$20,871.65
01-31	Ending totals	.00	.00	\$20,871.65



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7246 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

S T AND T LEASING INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7246	\$4,889.00

CHECKING 7246

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$4,889.00
01-31	Ending totals	.00	.00	\$4,889.00



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7254 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

APEX ENERGY INC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7254	\$21,568.74

CHECKING 7254

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$21,577.65
01-04	#Maintenance Fee		-8.91	21,568.74
	ANALYSIS ACTIVITY			
	FOR 12/20			
01-31	Ending totals	.00	-8.91	\$21,568.74



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7262 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

APEX ENERGY INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7262	\$2,452.42

CHECKING 7262

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$2,462.28
01-04	#Maintenance Fee		-9.86	2,452.42
	ANALYSIS ACTIVITY			
	FOR 12/20			
01-31	Ending totals	.00	-9.86	\$2,452.42



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7270 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

T C LEASING INC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7270	\$880.00

CHECKING 7270

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$880.00
01-31	Ending totals	.00	.00	\$880.00



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

8618 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PERRY COUNTY COAL LLC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8618	\$5,682.66

CHECKING 8618

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$5,682.66
01-31	Ending totals	.00	.00	\$5,682.66



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

8811 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

CAMBRIAN COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8811	\$89.80

CHECKING 8811

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$99.79
01-04	#Maintenance Fee ANALYSIS ACTIVITY FOR 12/20		-9.99	89.80
01-31	Ending totals	.00	-9.99	\$89.80



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

8987 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PLM HOLDING COMPANY LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8987	\$0.00

CHECKING 8987

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$0.00
01-04	#Automatic Transfer TRANSFER FROM DEPOSIT SYSTEM ACCOUNT 9001	376.42		376.42
01-04	#Maintenance Fee ANALYSIS ACTIVITY FOR 12/20		-376.42	0.00
01-31	Ending totals	376.42	-376.42	\$0.00



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

8995 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

GATLIFF COAL LLC
DEBTOR IN POSSESSION
200 ALLISON BLVD
CORBIN KY 40701-7964

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8995	\$100.88

CHECKING 8995

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>
12-31	Beginning balance			\$100.88
01-31	Ending totals	.00	.00	\$100.88



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

9001 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

CLINTWOOD ELKHORN MINING LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9001	\$16,838.73

CHECKING 9001

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$17,215.15
01-04	#Automatic Transfer TRANSFER TO DEPOSIT SYSTEM ACCOUNT 8987		-376.42	16,838.73
01-31	Ending totals	.00	-376.42	\$16,838.73



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

9019 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PREMIER ELKHORN COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9019	\$19,400.24

CHECKING 9019

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>
12-31	Beginning balance			\$19,400.24
01-31	Ending totals	.00	.00	\$19,400.24



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

9027 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PIKE LETCHER LAND LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9027	\$1,000.00

CHECKING 9027

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>
12-31	Beginning balance			\$1,000.00
01-31	Ending totals	.00	.00	\$1,000.00



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

9035 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PERRY COUNTY COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9035	\$39,575.40

CHECKING 9035

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$39,575.40
01-31	Ending totals	.00	.00	\$39,575.40



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account
Last statement: December 31, 2020
This statement: January 31, 2021

7173 Page 1 of 1

Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

MARSHALL RESOURCES INC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7173	\$10,889.61

CHECKING 7173

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$11,014.61
01-04	#Maintenance Fee		-125.00	10,889.61
	FEE BASED ACTIVITY			
	FOR 12/20			
01-31	Ending totals	.00	-125.00	\$10,889.61