

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
LEXINGTON DIVISION

IN RE: CAMBRIAN HOLDING COMPANY, INC., et al.

CASE NO. 19-51200 (GRS) Jointly Administed

DEBTOR(S)

CHAPTER 11

MONTHLY OPERATING REPORT FOR MONTH ENDING February, 2021

Comes now Cambrian Holding Company, Inc., Et Al., debtor in possession, and herby submits its Monthly Operating Report for the period commencing 1-Feb-21 and ending 28-Feb-21 as shown by the report and exhibits consisting of pages and containing the following, as indicated:

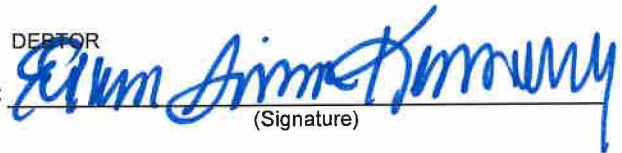
- X Monthly Reporting Questionnaire (Attachment 1)
- X Comparative Balance Sheets (Forms OPR-1 & OPR-2)
- X Summary of Accounts Receivable (Form OPR-3)
- X Schedule of Post-Petition Liabilities (Form OPR-4)
- X Statement of Income (Loss) (Form OPR-5)
- X Statement of Sources and Uses of Cash (Form OPR-6)

I declare under penalty of perjury that this report and all attachments are true and correct to the best of my knowledge and belief. I also hereby certify that the original Monthly Operating Report was filed with the Bankruptcy Clerk and a copy delivered to the U.S. Trustee.

Date: 11/10/2021

DEBTOR

By:


(Signature)

Name & Title: Ellen Arvin Kennedy
(Print or Type)

Address: 100 West Main Street, Ste 900

Lexington, KY 40507

Telephone Number: 859-425-1000

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Case Summary

Case Number	Debtor
19-51200	Cambrian Holding Company,, Inc.
19-51210	Apex, Energy, Inc.
19-51211	Bear Branch Coal, LLC
19-51212	C.W. Auguring, Inc.
19-51213	Cambrian Coal LLC
19-51214	Clintwood Elkhorn Mining, LLC
19-51215	Gatliff Coal, LLC
19-51216	Marshall Resources, LLC
19-51217	Perry County Coal, LLC
19-51218	Pike-Letcher Land LLC
19-51202	PLM Holding Company LLC
19-51203	Premier Elkhorn Coal LLC
19-51204	Raven Rock Development LLC
19-51205	Ray Coal LLC
19-51206	Rich Mountain Coal, LLC
19-51207	S.T. & T. Leasing, Inc.
19-51199	Shelby Resources, LLC
19-51208	T.C. Leasing, Inc.
19-51209	Witaker Coal, LLC

CHAPTER 11
MONTHLY OPERATING REPORT
MONTHLY REPORTING QUESTIONNAIRE

CASE NAME: Cambrian Holding Company, Inc., Et Al.

CASE NUMBER: 19-51200 (GRS) Jointly Administed

MONTH OF: February

1. **Payroll** State the amount of all executive wages paid and payroll taxes withheld and paid.

Name and Title of Executive	Wages Paid		Taxes	
	Gross	Net	Due	Paid

2. **Insurance** Is workers' compensation and other insurance in effect? **No** Are payments current?
- Are payments current? **No**
- If any policy has lapsed, been replaced or renewed, state so in the schedule below. Attach a copy of the new policy's binder or cover page.

Type	Name of Carrier	Coverage Amount	Expiration Date	Date Coverage Paid Thru
Casualty				
Workers' comp.				
General liab.				
Automobile				
Other (specify)				

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Bank Account Activity Summary

Bank Account Activity Summary ⁽¹⁾																	
Account Name	PLM Holding Company LLC f/k/a TECO Coal LLC	PLM Holding Company LLC f/k/a TECO Coal LLC	PLM Holding Company LLC f/k/a TECO Coal LLC	Marshall Resources, Inc.	Marshall Resources, Inc.	Shelby Resources, LLC	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	Apex Energy, Inc.	T.C. Leasing, Inc.	Cambrian Coal LLC	Gatliff Coal LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	TOTAL
Purpose of Account	Occupational Disease Fund	Worker's Compensation Fund	General Checking	Sweep	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	General Checking	
Account Number	XXXXXX1028	XXXXXX1036	XXXXXX8987	XXXXXX2089	XXXXXX7173	XXXXXX2493	XXXXXX7203	XXXXXX7238	XXXXXX7254	XXXXXX7270	XXXXXX8811	XXXXXX8995	XXXXXX9001	XXXXXX9019	XXXXXX9027	XXXXXX9035	
Beginning Balance	1-Feb-21 \$ 7,245	\$ 40,438	\$ -	\$ -	\$ 10,890	\$ -	\$ 1,195	\$ 20,872	\$ 21,569	\$ 880	\$ 90	\$ 101	\$ 16,839	\$ 19,400	\$ 1,000	\$ 39,575	\$ 180,093
Total Check Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total ACH/Wire Disbursements	-	-	(372)	-	(125)	-	(10)	-	(9)	-	(10)	-	-	-	-	-	(526)
Total Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers In [Interco.]	-	-	372	-	-	-	-	-	-	-	-	-	-	-	-	-	372
Transfers Out [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	(372)	-	-	-	(372)
Balance for Debtor Transactions	7,245	40,438	-	-	10,765	-	1,185	20,872	21,560	880	80	101	16,467	19,400	1,000	39,575	179,567
Disbursements on behalf of Buyer	(13,792)	(117,967)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(131,759)
Transfers from Buyer	19,326	116,014	-	-	-	-	-	-	-	-	-	-	-	-	-	-	135,340
Ending Balance	28-Feb-21 \$ 12,778	\$ 38,485	\$ -	\$ -	\$ 10,765	\$ -	\$ 1,185	\$ 20,872	\$ 21,560	\$ 880	\$ 80	\$ 101	\$ 16,467	\$ 19,400	\$ 1,000	\$ 39,575	\$ 183,148
Account Name	PLM Holding Company LLC f/k/a TECO Coal LLC	Marshall Resources, Inc.	C. W. Auguring, Inc.	S. T. & T. Leasing, Inc.	Apex Energy, Inc.	Cambrian Coal LLC	Cambrian Coal LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Perry County Coal LLC	Perry County Coal LLC	Perry County Coal LLC	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	Cambrian Coal LLC	TOTAL
Purpose of Account	General Checking	Payroll	Payroll	Payroll	Payroll	Royalty Escrow	Surety Bond Controlled Account	Payroll	Payroll	Payroll	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Utility Adequate Assurance Deposit	
Account Number	XXXXXX8781	XXXXXX7181	XXXXXX7211	XXXXXX7246	XXXXXX7262	XXXXXX5151	XXXXXX7644	XXXXXX4901	XXXXXX2901	XXXXXX8618	XXXXXX5009	XXXXXX5435	XXXXXX7411	XXXXXX8311	XXXXXX7084	XXXXXX9142	
Beginning Balance	1-Feb-21 \$ -	\$ 4,379	\$ 2,211	\$ 4,889	\$ 2,452	\$ -	\$ -	\$ 2,290	\$ 147	\$ 5,683	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,051
Total Check Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total ACH/Wire Disbursements	-	-	-	-	(10)	-	-	-	-	-	-	-	-	-	-	-	(10)
Total Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers In [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers Out [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Balance for Debtor Transactions	-	4,379	2,211	4,889	2,443	-	-	2,290	147	5,683	-	-	-	-	-	-	22,041
Disbursements on behalf of Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers from Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	28-Feb-21 \$ -	\$ 4,379	\$ 2,211	\$ 4,889	\$ 2,443	\$ -	\$ -	\$ 2,290	\$ 147	\$ 5,683	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,041
Account Name	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	T.C. Leasing, Inc.	Cambrian Holding Company, Inc.	Cambrian Holding Company, Inc.	TOTAL
Purpose of Account	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Royalty Escrow	Wind-Down Escrow	Priority Claims Escrow	
Account Number	XXXXXX567	XXXXXX8201	XXXXXX702	XXXXXX8246	XXXXXX4916	XXXXXX4865	XXXXXX2760	XXXXXX4181	XXXXXX6314	XXXXXX559	XXXXXX3815	XXXXXX3823	XXXXXX4881	XXXXXX4806	XXXXXX9221	XXXXXX3922	
Beginning Balance	1-Feb-21 \$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 470,000	\$ 1,889,067	\$ 2,359,067
Total Check Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total ACH/Wire Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers In [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers Out [Interco.]	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Balance for Debtor Transactions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	470,000	1,889,067	2,359,067
Disbursements on behalf of Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfers from Buyer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance	28-Feb-21 \$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 470,000	\$ 1,889,067	\$ 2,359,067

Footnotes:

[1] Pursuant to the Asset Purchase Agreement dated September 20, 2019, Richmond Hill Capital Partners, LP, Essex Equity Joint Venture Investment Vehicle, LLC and Alliance Prime Associate, Inc. (the "Buyers") purchased the receivables and assumed certain post-petition liabilities (trade AP, payroll, etc.) of the Clintwood Elkhorn Entities and Pristine Clean Energy LLC purchased the receivables and assumed certain post-petition liabilities of the Premier Elkhorn Entities; Perry County Resources LLC purchased the receivables and assumed certain post-petition liabilities of the Perry County Entities. Pursuant to a TSA, the bank accounts of the Debtors continued to collect receivables and pay post-petition obligations (substantially payroll) until new accounts and IRS accounts could be established for the purchasing entities. The activity in February is buyer related transfers, receipts and disbursements of cash.

[2] This Summary has been prepared on a book basis, that is, checks written in the reporting period by the Debtors, and receipts collected by the Debtors.

Cambrian Holding Company, Inc., et al.
Case Number: 19-51200 (GRS) Jointly Administered
Consolidated Balance Sheet

Description	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	31-Jan-21	Consolidated Balance Sheet																	28-Feb-21
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	GasTiff Coal LLC	PLM Holding Company LLC	Cambrian Holding Company, Inc.	Marshall Resources, Inc.	Apex Energy, Inc.	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	T.C. Leasing, Inc.	Shelby Resources, LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	Cambrian Coal, LLC	Eliminations / Adjustments	Consolidated		
Assets																								
Current Assets																								
Cash and Equivalents	\$ 1,798,019	\$ 1,791,854	\$ 1,877,358	\$ 1,877,040	\$ 1,716,568	\$ 2,513,527	\$ 101	\$ -	\$ 2,359,087	\$ 15,144	\$ 24,002	\$ 3,396	\$ 25,761	\$ 880	\$ -	\$ 18,757	\$ 19,547	\$ 1,000	\$ 45,258	\$ 80	\$ -	\$ -	\$ 2,512,992	
Restricted Cash	125,435	93,234	109,219	109,219	109,219	47,683	-	51,263	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$ 51,263	
Accounts Receivable																								
AR Prior Affiliate	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ (1,219,937)	\$ -	\$ -	\$ 43,743	\$ (1,266,180)	\$ -	\$ -	\$ 2,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,219,937)	
AR Trade																								
AR Other	422,247	422,247	422,247	422,247	422,247	422,247	14,211	-	6,000	91,170	9,177	150,000	36,400	-	-	103,910	8,781	-	2,588	-	-	-	422,247	
AR Intercompany	-	-	-	-	-	-	3,498,639	190,492,971	508,748,417	747,850,982	458,775,436	39,803,236	91,650,229	749,858	123,770	316,810,474	148,352,848	18,887,744	136,850,333	-	(2,662,194,837)	-	-	
Total Accounts Receivable	(797,690)	(797,690)	(797,690)	(797,690)	(797,690)	(797,690)	3,512,750	190,492,971	508,756,160	748,676,972	458,784,613	39,753,236	91,686,129	749,858	123,770	316,914,384	148,361,629	18,887,744	136,852,931	-	(2,662,194,837)	(797,690)	-	
Inventory																								
Prepaid Expenses and Deposits	257,707	257,707	257,707	257,707	257,707	257,707	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Current Assets	\$ 1,268,036	\$ 1,251,871	\$ 1,337,376	\$ 1,337,667	\$ 1,176,685	\$ 1,715,837	\$ 3,012,851	\$ 190,492,971	\$ 511,157,227	\$ 746,691,116	\$ 458,808,615	\$ 39,756,632	\$ 91,714,890	\$ 750,738	\$ 123,770	\$ 316,933,141	\$ 148,381,176	\$ 18,888,744	\$ 136,698,189	\$ 80	\$ (2,662,194,837)	\$ 1,715,302		
Non-Current Assets																								
Property, Plant & Equipment, Net	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Intercompany Notes Receivable	-	-	-	-	-	-	-	-	-	45,614,172	-	-	-	-	-	-	-	-	-	-	-	-	-	
Deposits / Cash Collateral	14,800,100	14,800,100	14,800,100	14,800,100	14,800,100	14,800,100	-	-	-	-	-	-	-	-	-	1,142,400	-	-	-	-	-	-	-	
Other	34,554	34,554	34,554	34,554	34,554	34,554	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Investments in Subsidiaries	-	-	-	-	-	-	-	(32,785,647)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Non-Current Assets	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ 14,834,654	\$ -	\$ (32,785,647)	\$ 45,614,172	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,142,400	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 32,785,647	
Total Assets	\$ 16,092,690	\$ 16,086,525	\$ 16,172,029	\$ 16,171,711	\$ 16,011,239	\$ 1,715,837	\$ 3,012,851	\$ 157,707,324	\$ 556,771,399	\$ 746,691,116	\$ 458,808,615	\$ 39,756,632	\$ 91,714,890	\$ 750,738	\$ 123,770	\$ 318,075,541	\$ 148,381,176	\$ 18,888,744	\$ 136,698,189	\$ 80	\$ (2,674,165,762)	\$ 1,715,302		

Cambrian Holding Company, Inc., et al.
Case Number: 19-51200 (GRS) Jointly Administered
Consolidated Balance Sheet

Description	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	31-Jan-21	Consolidated Balance Sheet																	28-Feb-21
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	GasTiff Coal LLC	PLM Holdings Company LLC	Cambrian Holdings Company, Inc.	Marshall Resources, Inc.	Apex Energy, Inc.	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	T.C. Leasing, Inc.	Shelby Resources, LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	Cambrian Coal, LLC	Eliminations / Adjustments	Consolidated		
Liabilities and Shareholders' Equity																								
Current Liabilities																								
AML / Revolver / Term Loan Debt	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ 113,071,027	\$ -	\$ -	\$ 113,071,027	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 113,071,027	
Premium Financing Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Equipment Financing Debt	3,286,578	3,286,578	3,286,578	3,286,578	3,286,578	3,286,578	-	-	-	3,124,143	-	-	-	-	-	55,877	106,558	-	-	-	-	3,286,578		
AP Trade	68,204,229	68,204,229	68,204,229	68,204,229	68,204,229	68,204,229	38,744	130,635	20,328,488	2,261,007	58,531	1,076,620	967,454	227,889	186,780	19,349,478	11,071,505	1,801,470	10,705,618	-	-	68,204,229		
AP-Intercompany (1)	(1)	(1)	(1)	(1)	(1)	(1)	1,223,563	144,707,847	499,280,362	735,158,554	453,502,988	34,596,929	88,811,246	4,897,955	1,386,208	321,050,999	153,037,214	23,569,968	195,868,261	-	(2,657,072,175)	(1)		
AP Prior Affiliate	11,577,377	11,577,377	11,577,377	11,577,377	11,577,377	11,577,377	-	-	2,000,000	313,372	-	1,743,700	-	-	-	5,486,148	12,473	-	2,021,684	-	-	11,577,377		
Other Accrued Liabilities	1,265,387	1,265,387	1,265,387	1,265,387	1,265,387	1,265,387	-	-	-	1,007,680	-	1,227	(358)	-	-	459,096	438,215	7,843	101,657	-	-	1,007,680		
Accrued Taxes	5,820,389	5,821,527	5,821,527	5,821,527	5,821,527	5,821,527	-	-	-	401,051	909,762	-	269,075	656,368	-	-	-	-	-	-	-	5,821,527		
Interest Accrued - Intercompany	18,729,172	18,729,172	18,729,172	18,729,172	18,729,172	18,729,172	-	-	4,326,397	246,488	-	177,971	-	371,807	-	-	-	-	-	-	-	(5,122,663)	-	
Interest Accrued - outsiders	-	-	-	-	-	-	-	-	18,729,614	8,558	-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Portion of W/C Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Portion of BL Liability	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	-	-	-	2,000,000	-	-	-	-	-	-	-	-	-	-	-	-	2,000,000	
Total Current Liabilities	\$ 223,963,198	\$ 223,963,198	\$ 223,963,198	\$ 223,963,198	\$ 223,963,198	\$ 223,963,198	\$ 1,262,307	\$ 144,838,482	\$ 657,706,888	\$ 743,815,173	\$ 454,471,281	\$ 37,865,622	\$ 90,434,738	\$ 6,497,651	\$ 1,673,068	\$ 346,977,005	\$ 165,380,893	\$ 25,387,888	\$ 210,983,531	\$ -	\$ (2,662,194,838)	\$ 223,697,088		
Non-Current Liabilities																								
Intercompany Notes Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 46,756,572	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (46,756,572)	\$ -
NRD Obligations / Reclamation Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Long-Term Portion of W/C Liability	34,554	34,554	34,554	34,554	34,554	34,554	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Long-Term Portion of BL Liability	19,416,470	19,416,470	19,416,470	19,416,470	19,416,470	19,416,470	-	-	-	4,616,370	-	1,107,600	3,508,770	-	-	-	-	-	-	-	-	-	4,616,370	
Total Non-Current Liabilities	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ 19,451,024	\$ -	\$ 46,756,572	\$ 1,107,600	\$ 3,508,770	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (46,756,572)	\$ 4,616,370
Total Liabilities	\$ 243,414,182	\$ 243,414,182	\$ 243,414,182	\$ 243,414,182	\$ 243,414,182	\$ 243,414,182	\$ 1,262,307	\$ 191,595,054	\$ 658,814,488	\$ 747,323,943	\$ 454,471,281	\$ 37,865,622	\$ 90,434,738	\$ 6,497,651	\$ 1,673,068	\$ 346,977,005	\$ 165,380,893	\$ 25,387,888	\$ 210,983,531	\$ -	\$ (2,708,951,410)	\$ 228,313,959		
Owner's Equity (Deficit)																								
Member's Capital	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ (93,934,460)	\$ -	\$ -	\$ (85,185,178)	\$ (5,006,263)	\$ 1,147,054	\$ 175,118	\$ (1,962,718)	\$ (961,081)	\$ -	\$ (2,141,411)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (93,934,460)	
Retained Earnings	(133,387,532)	(133,387,532)	(133,387,532)	(133,387,532)	(133,387,532)	(133,387,532)	2,250,544	(33,887,730)	(19,867,911)	4,475,436	3,190,295	1,715,992	3,242,871	(3,788,652)	(1,440,298)	(28,780,053)	(16,999,717)	(6,499,144)	(74,288,342)	80	32,785,648	(132,664,197)		
Total Owner's Equity (Deficit)	\$ (227,321,992)	\$ (227,321,992)	\$ (227,321,992)	\$ (227,321,992)	\$ (227,321,992)	\$ (227,321,992)	\$ 2,250,544	\$ (33,887,730)	\$ (105,053,089)	\$ (30,392,527)	\$ 4,337,349	\$ 1,891,112	\$ 1,283,162	\$ (4,746,913)	\$ (1,440,298)	\$ (28,999,464)	\$ (16,999,717)	\$ (6,499,144)	\$ (74,288,342)	\$ 80	\$ 32,785,648	\$ (226,688,657)		
Total Liabilities and Shareholders' Equity	\$ 16,092,689	\$ 16,092,689	\$ 16,092,689	\$ 16,092,689	\$ 16,092,689	\$ 16,092,689	\$ 1,715,837	\$ 3,012,051	\$ 187,707,324	\$ 656,771,399	\$ 746,691,116	\$ 458,668,615	\$ 39,756,632	\$ 91,714,890	\$ 750,738	\$ 318,075,541	\$ 148,381,176	\$ 18,888,744	\$ 136,698,189	\$ 80	\$ (2,676,165,762)	\$ 1,715,362		

[1] Restricted Cash includes the T.C. Leasing, Inc. Escrow accounts and the PLM Holding Company, LLC Occupational Disease Fund and Worker's Compensation Fund accounts.

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Summary of Accounts Receivable (Trade)

Summary of Accounts Receivable (Trade)						
Month	Gross Amount	Current Amount	0 - 30 Days	31 - 60 Days	Over 60 Days	Total
June 30, 2019	\$ 2,379,531	\$ 2,853,033	\$ -	\$ -	\$ (473,502)	\$ 4,759,062
July 31, 2019	5,175,926	5,443,405	207,721	-	(475,200)	10,351,852
August 31, 2019	2,698,680	3,173,880	-	-	(475,200)	5,397,360
September 30, 2019	-	-	-	-	-	-
October 31, 2019	-	-	-	-	-	-
November 30, 2019	-	-	-	-	-	-
December 31, 2019	-	-	-	-	-	-
January 31, 2020	-	-	-	-	-	-
February 29, 2020	-	-	-	-	-	-
March 31, 2020	-	-	-	-	-	-
April 30, 2020	-	-	-	-	-	-
May 31, 2020	-	-	-	-	-	-
June 30, 2020	-	-	-	-	-	-
July 31, 2020	-	-	-	-	-	-
August 31, 2020	-	-	-	-	-	-
September 30, 2020	-	-	-	-	-	-
October 31, 2020	-	-	-	-	-	-
November 30, 2020	-	-	-	-	-	-
December 31, 2020	-	-	-	-	-	-
January 31, 2021	-	-	-	-	-	-
February 28, 2021	-	-	-	-	-	-

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Schedule of Post Petition Liabilities

Description	Schedule of Post Petition Liabilities													
	29-Feb-20 Consolidated	31-Mar-20 Consolidated	30-Apr-20 Consolidated	31-May-20 Consolidated	30-Jun-20 Consolidated	31-Jul-20 Consolidated	31-Aug-20 Consolidated	30-Sep-20 Consolidated	31-Oct-20 Consolidated	30-Nov-20 Consolidated	31-Dec-20 Consolidated	31-Jan-21 Consolidated	28-Feb-21 Consolidated	
Current Liabilities														
ABL / Revolver / Term Loan Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
DIP Facility	-	-	-	-	-	-	-	-	-	-	-	-	-	
Premium Financing Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	
Equipment Financing Debt	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	351,608	
AP Trade	-	-	-	-	-	-	-	-	-	-	-	-	-	
AP Intercompany	-	-	-	-	-	-	-	-	-	-	-	-	-	
AP Prior Affiliate	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	370,167	
Other Accrued Liabilities	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	(721,775)	
Accrued Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Accrued - Intercompany	-	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Accrued - outsiders	-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Portion of WC Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Current Portion of BL Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Current Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Non-Current Liabilities														
NP Intercompany	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
ARO Obligations / Reclamation Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Long-term Portion of WC Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	
Long-Term Portion of BL Liability	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	111,022	
Total Non-Current Liabilities	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	
Total Liabilities	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	\$ 111,022	

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Summary of Post Petition Trade Payables

Summary of Post Petition Trade Payables					
Vendor	Gross Amount	Future Amount	0 - 30 Days	31 - 60 Days	Over 60 Days
N/A	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ -	\$ -	\$ -	\$ -	\$ -

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Statement of Income (Loss)

Description	Statement of Income (Loss)																				
	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	31-Jan-21	Gatliff Coal LLC	PLM Holding Company LLC	Cambrian Holding Company, Inc.	Marshall Resources, Inc.	Apex Energy, Inc.	C.W. Auguring, Inc.	S.T. & T. Leasing, Inc.	T.C. Leasing, Inc.	Shelby Resources, LLC	Clintwood Elkhorn Mining LLC	Premier Elkhorn Coal LLC	Pike-Letcher Land LLC	Perry County Coal LLC	Cambrian Coal, LLC	Eliminations / Adjustments
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated															Consolidated
Net Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenses																					
Operating Expenses	\$ (505)	\$ (547)	\$ (478)	\$ (476)	\$ (472)	\$ (540)	\$ -	\$ (372)	\$ -	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (10)	\$ -
Maintenance Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Expenses / Income	(21)	(19)	(20)	158	(160,000)	797,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ARO Depreciation & Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Production and Operating Tax Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Expenses	\$ (526)	\$ (566)	\$ (498)	\$ (318)	\$ (160,472)	\$ 796,960	\$ -	\$ (372)	\$ -	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (10)	\$ -
Pre-Tax Income	\$ (526)	\$ (566)	\$ (498)	\$ (318)	\$ (160,472)	\$ 796,960	\$ -	\$ (372)	\$ -	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (535)
Income Tax Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Related Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ (526)	\$ (566)	\$ (498)	\$ (318)	\$ (160,472)	\$ 796,960	\$ -	\$ (372)	\$ -	\$ (125)	\$ (19)	\$ (10)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (535)

Footnotes:

111 Other Expenses/Income include adjustments used to reconcile cash.

Cambrian Holding Company, Inc., et al.

Case Number: 19-51200 (GRS) Jointly Administered

Statement of Sources and Uses of Cash (Book Basis)

Statement of Sources and Uses of Cash (Book Basis)													
Month Ending	29-Feb-20	31-Mar-20	30-Apr-20	31-May-20	30-Jun-20	31-Jul-20	31-Aug-20	30-Sep-20	31-Oct-20	30-Nov-20	31-Dec-20	31-Jan-21	28-Feb-21
Description	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
Buyer Related Receipts & Disbursements													
Receipts on behalf of Buyer	\$ 192,460	\$ 241,171	\$ 1,634,977	\$ 252,053	\$ 164,913	\$ 160,767	\$ 180,200	\$ 139,725	\$ 160,207	\$ 141,158	\$ 141,000	\$ 131,379	\$ 135,340
Disbursements on Behalf of Buyer	(188,518)	(190,684)	(1,675,798)	(194,008)	(202,586)	(162,194)	(162,947)	(177,545)	(144,141)	(141,000)	(141,000)	(138,986)	(131,759)
Net Cash Flow Related to Buyer	\$ 3,942	\$ 50,487	\$ (40,821)	\$ 58,045	\$ (37,673)	\$ (1,427)	\$ 17,254	\$ (37,819)	\$ 16,066	\$ 158	\$ -	\$ (7,607)	\$ 3,581
Cash Receipts													
Customers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	24	43	19	14	-	-	-	-	159,900	-	-	850,000	-
Total Cash Receipts	\$ 24	\$ 43	\$ 19	\$ 14	\$ -	\$ -	\$ -	\$ -	\$ 159,900	\$ -	\$ -	\$ 850,000	\$ -
Operating Cash Disbursements													
Payroll, Health & Welfare & Related	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bank Fees	(470)	(554)	(423)	(529)	(481)	(488)	(505)	(547)	(478)	(476)	(472)	(540)	(535)
Contract Miners	-	-	-	-	-	-	-	-	-	-	-	-	-
Contract Freight	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-
Maintenance / Supplies / Repairs / General Mining	-	-	-	-	-	-	-	-	-	-	-	-	-
Fuel and Lube	-	-	-	-	-	-	-	-	-	-	-	-	-
Explosives	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance (WC Only)	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance Premium Financing Repayment	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Rentals	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Operating Leases	-	-	-	-	-	-	-	-	-	-	-	-	-
Equipment Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-
Production & other Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-
Surety Bond Payment	-	-	-	-	-	-	-	-	-	-	-	-	-
Royalties	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrow Account Disbursement	-	-	-	(106,386)	(125,494)	-	-	-	-	-	-	-	-
Priority Claim Escrow Disbursements	-	-	-	-	-	-	-	-	(74,000)	-	(157,500)	(52,500)	-
Wind Down Escrow Disbursements	-	-	-	-	-	-	-	-	-	-	(2,500)	-	-
Total Operating Cash Disbursements	\$ (470)	\$ (554)	\$ (423)	\$ (106,915)	\$ (125,975)	\$ (488)	\$ (505)	\$ (547)	\$ (74,478)	\$ (476)	\$ (160,472)	\$ (53,040)	\$ (535)
Operating Cash Flow	\$ (445)	\$ (511)	\$ (403)	\$ (106,901)	\$ (125,975)	\$ (488)	\$ (505)	\$ (547)	\$ 85,423	\$ (476)	\$ (160,472)	\$ 796,960	\$ (535)
Non-Operating Cash Disbursements													
Adequate Assurance Deposits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Critical Vendors (Prepetition)	-	-	-	-	-	-	-	-	-	-	-	-	-
Possessory Lien Claimants (Prepetition)	-	-	-	-	-	-	-	-	-	-	-	-	-
ABL Facility Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
Term Lender Adequate Protection Payments	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Facility Interest & Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Payment Plan	-	-	-	-	-	-	-	-	-	-	-	-	-
Clintwood JOD	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Operating Cash Disbursements	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Cash Flow	\$ (445)	\$ (511)	\$ (403)	\$ (106,901)	\$ (125,975)	\$ (488)	\$ (505)	\$ (547)	\$ 85,423	\$ (476)	\$ (160,472)	\$ 796,960	\$ (535)
Cash Balances													
Beginning Cash Balances (Book)	\$ 2,108,874	\$ 2,112,371	\$ 2,162,348	\$ 2,121,124	\$ 2,072,268	\$ 1,908,620	\$ 1,906,705	\$ 1,923,454	\$ 1,885,088	\$ 1,986,577	\$ 1,986,258	\$ 1,771,858	\$ 2,561,210
Net Cash Flow (Book)	(445)	(511)	(403)	(106,901)	(125,975)	(488)	(505)	(547)	85,423	(476)	(160,472)	796,960	(535)
DIP Borrowings	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Adjustments	3,942	50,487	(40,821)	58,045	(37,673)	(1,427)	17,254	(37,819)	16,066	158	-	(7,607)	3,581
Ending Cash Balance (Book)	\$ 2,112,371	\$ 2,162,348	\$ 2,121,124	\$ 2,072,268	\$ 1,908,620	\$ 1,906,705	\$ 1,923,454	\$ 1,885,088	\$ 1,986,577	\$ 1,986,258	\$ 1,825,786	\$ 2,561,210	\$ 2,564,255

Footnotes:

[1] Pursuant to the Asset Purchase Agreement dated September 20, 2019, Richmond Hill Capital Partners, LP, Essex Equity Joint Venture Investment Vehicle, LLC and Alliance Prime Associate, Inc. (the "Buyers") purchased the receivables and assumed certain post petition liabilities (trade AP, payroll, etc.) of the Clintwood Elkhorn Entities and Pristine Clean Energy LLC purchased the receivables and assumed certain post-petition liabilities of the Premier Elkhorn Entities; Perry County Resources LLC purchased the receivables and assumed certain post-petition liabilities of the Perry County Entities. Pursuant to a TSA, the bank accounts of the Debtors continued to collect receivables and pay post-petition obligations (substantially payroll) until new accounts and IRS accounts could be established for the purchasing entities. The activity in February is buyer related transfers, receipts and disbursements of cash.

CASE NAME: Cambrian Holding Company, Inc., Et Al.

CASE NUMBER: 19-51200 (GRS) Jointly Administed

CASH DISBURSEMENTS DETAIL

<u>DATE</u>	<u>PAYEE</u>	<u>AMOUNT</u>	<u>DISBURSEMENT CATEGORY</u>
Debtor Disbursements			
Various	Bank Fees	535.41	Bank Fees
Total Debtor Disbursements		<u>\$ 535.41</u>	
Buyer Disbursements			
Various	Various	131,759.46	Payroll, Health & Welfare & Related
Various	Buyer Transfers	-	Buyer Transfers
Total Buyer Disbursements		<u>\$ 131,759.46</u>	
Total Disbursements		<u><u>\$ 132,294.87</u></u>	

CASE NAME: Cambrian Holding Company, Inc., Et Al.

CASE NUMBER: 19-51200 (GRS) Jointly Administed

CASH RECEIPTS DETAIL

<u>DATE</u>	<u>RECEIVED FROM</u>	<u>AMOUNT</u>
Debtor Receipts		
		-
Total Debtor Receipts		<u>\$ -</u>
Buyer Receipts		
Various	Collections and Transfers	135,340.03
Total Buyer Receipts		<u>\$ 135,340.03</u>
Total Receipts		<u><u>\$ 135,340.03</u></u>



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account

Last statement: January 31, 2021

This statement: February 28, 2021

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Direct inquiries to:
606 549-5000

Community Trust Bank, Inc.
201 N 3RD St
Williamsburg KY 40769-1108

PLM HOLDING COMPANY LLC
OCCUPATIONAL DISEASE FUND
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

50

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	1028	\$12,778.43

CHECKING 1028

50 Enclosures

Date	Description	Additions	Subtractions	Balance	Number	Date	Amount
01-31	Beginning balance			\$7,245.06	19066	02-17	65.86
02-01	Check 19134		-471.18	6,773.88	19094 *	02-17	65.86
02-02	Check 19137		-225.00	6,548.88	19105 *	02-10	536.20
02-02	Check 19139		-144.20	6,404.68	19124 *	02-09	129.78
02-03	Check 19148		-568.80	5,835.88	19125	02-17	65.86
02-03	Check 19144		-145.06	5,690.82	19134 *	02-01	471.18
02-04	Check 19149		-125.04	5,565.78	19136 *	02-10	536.20
02-05	#Cash Mgmt Trsfr Cr	5,666.93		11,232.71	19137	02-02	225.00
	REF 0361407L FUNDS TRANSFER FRM				19139 *	02-02	144.20
	DEP 3044 FROM				19144 *	02-03	145.06
02-05	#Cash Mgmt Trsfr Cr	693.84		11,926.55	19148 *	02-03	568.80
	REF 0361407L FUNDS TRANSFER FRM				19149	02-04	125.04
	DEP 3044 FROM				19150	02-09	129.78
02-08	Check 19170		-138.04	11,788.51	19151	02-17	65.86
02-09	Check 19158		-406.10	11,382.41	19152	02-09	1,030.60
02-09	Check 19165		-200.00	11,182.41	19153	02-10	187.50
02-09	Check 19152		-1,030.60	10,151.81	19154	02-09	902.56
02-09	Check 19154		-902.56	9,249.25	19155	02-10	184.50
02-09	Check 19157		-575.30	8,673.95	19157 *	02-09	575.30
02-09	Check 19173		-144.20	8,529.75	19158	02-09	406.10
02-09	Check 19124		-129.78	8,399.97	19159	02-10	656.22
02-09	Check 19150		-129.78	8,270.19	19160	02-10	449.24
02-10	Check 19159		-656.22	7,613.97	19161	02-10	471.18
02-10	Check 19105		-536.20	7,077.77	* Skip in check sequence		

February 28, 2021
PLM HOLDING COMPANY LLC
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<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
02-10	Check 19136		-536.20	6,541.57	19162	02-17	143.40
02-10	Check 19161		-471.18	6,070.39	19164 *	02-10	225.00
02-10	Check 19160		-449.24	5,621.15	19165	02-09	200.00
02-10	Check 19164		-225.00	5,396.15	19166	02-10	144.20
02-10	Check 19169		-213.24	5,182.91	19167	02-11	120.00
02-10	Check 19153		-187.50	4,995.41	19168	02-10	133.74
02-10	Check 19155		-184.50	4,810.91	19169	02-10	213.24
02-10	Check 19171		-145.06	4,665.85	19170	02-08	138.04
02-10	Check 19166		-144.20	4,521.65	19171	02-10	145.06
02-10	Check 19168		-133.74	4,387.91	19172	02-18	120.00
02-10	Check 19174		-60.00	4,327.91	19173	02-09	144.20
02-11	Check 19167		-120.00	4,207.91	19174	02-10	60.00
02-17	Check 19125		-65.86	4,142.05	19177 *	02-23	10.15
02-17	Check 19151		-65.86	4,076.19	19178	02-24	85.00
02-17	Check 19094		-65.86	4,010.33	19180 *	02-23	575.30
02-17	Check 19066		-65.86	3,944.47	19181	02-22	406.10
02-17	Check 19162		-143.40	3,801.07	19182	02-24	656.22
02-18	Check 19172		-120.00	3,681.07	19183	02-24	449.24
02-19	#Cash Mgmt Trsfr Cr	7,659.12		11,340.19	19184	02-23	471.18
	REF 0501403L FUNDS TRANSFER FRM				19187 *	02-23	200.00
	DEP 3044 FROM				19189 *	02-25	120.00
02-22	Check 19181		-406.10	10,934.09	19190	02-22	133.74
02-22	Check 19192		-138.04	10,796.05	19191	02-24	213.24
02-22	Check 19190		-133.74	10,662.31	19192	02-22	138.04
02-23	Check 19187		-200.00	10,462.31	19193	02-25	145.06
02-23	Check 19180		-575.30	9,887.01	19194	02-25	120.00
02-23	Check 19184		-471.18	9,415.83	19195	02-23	144.20
02-23	Check 19195		-144.20	9,271.63	* Skip in check sequence		
02-23	Check 19177		-10.15	9,261.48			
02-24	Check 19182		-656.22	8,605.26			
02-24	Check 19183		-449.24	8,156.02			
02-24	Check 19191		-213.24	7,942.78			
02-24	Check 19178		-85.00	7,857.78			
02-25	Check 19193		-145.06	7,712.72			
02-25	Check 19189		-120.00	7,592.72			
02-25	Check 19194		-120.00	7,472.72			
02-26	#Cash Mgmt Trsfr Cr	5,305.71		12,778.43			
	REF 0571243L FUNDS TRANSFER FRM						
	DEP 3044 FROM						
02-28	Ending totals	19,325.60	-13,792.23	\$12,778.43			



P. O. Box 2947 • Pikeville, KY 41502-2947
Telephone: 800-282-7762

Statement of Account

Last statement: January 31, 2021

This statement: February 28, 2021

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Direct inquiries to:
606 549-5000

Community Trust Bank, Inc.
201 N 3RD St
Williamsburg KY 40769-1108

PLM HOLDING COMPANY LLC
WORKERS COMPENSATION FUND
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

211

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	1036	\$38,484.99

CHECKING 1036

211 Enclosures

Date	Description	Additions	Subtractions	Balance	Number	Date	Amount
01-31	Beginning balance			\$40,437.79	70218	02-09	1,538.12
02-01	Check 70236		-698.00	39,739.79	70236 *	02-01	698.00
02-01	Check 70677		-702.58	39,037.21	70319 *	02-22	1,538.12
02-01	Check 70705		-588.03	38,449.18	70431 *	02-09	618.14
02-01	Check 70650		-469.14	37,980.04	70459 *	02-08	698.00
02-01	Check 70724		-255.00	37,725.04	70491 *	02-08	708.88
02-01	Check 70664		-174.58	37,550.46	70496 *	02-04	1,547.22
02-01	Check 70620		-107.77	37,442.69	70524 *	02-09	618.14
02-01	Check 70727		-100.13	37,342.56	70531 *	02-02	115.38
02-01	Check 70726		-100.13	37,242.43	70551 *	02-08	698.00
02-01	Check 70725		-100.13	37,142.30	70571 *	02-04	282.60
02-02	Check 70731		-1,400.34	35,741.96	70602 *	02-03	497.56
02-02	Check 70624		-1,071.50	34,670.46	70619 *	02-03	172.96
02-02	Check 70671		-406.06	34,264.40	70620	02-01	107.77
02-02	Check 70672		-203.86	34,060.54	70622 *	02-08	708.88
02-02	Check 70531		-115.38	33,945.16	70624 *	02-02	1,071.50
02-02	Check 70720		-110.58	33,834.58	70627 *	02-04	1,547.22
02-02	Check 70660		-86.68	33,747.90	70633 *	02-16	380.24
02-02	Check 70719		-67.97	33,679.93	70639 *	02-19	107.95
02-02	Check 70715		-54.97	33,624.96	70640	02-19	95.19
02-02	Check 70732		-46.17	33,578.79	70641	02-03	1,071.78
02-02	Check 70738		-37.00	33,541.79	70644 *	02-04	530.08
02-02	Check 70716		-26.23	33,515.56	70645	02-03	1,340.04
02-02	Check 70680		-21.56	33,494.00	* Skip in check sequence		

February 28, 2021
PLM HOLDING COMPANY LLC
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<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
02-03	Check 70641		-1,071.78	32,422.22	70650 *	02-01	469.14
02-03	Check 70690		-519.12	31,903.10	70654 *	02-17	346.34
02-03	Check 70645		-1,340.04	30,563.06	70659 *	02-09	618.14
02-03	Check 70684		-560.84	30,002.22	70660	02-02	86.68
02-03	Check 70602		-497.56	29,504.66	70664 *	02-01	174.58
02-03	Check 70619		-172.96	29,331.70	70669 *	02-04	66.12
02-03	Check 70730		-106.02	29,225.68	70670	02-16	159.16
02-03	Check 70729		-106.02	29,119.66	70671	02-02	406.06
02-03	Check 70717		-43.53	29,076.13	70672	02-02	203.86
02-04	Check 70496		-1,547.22	27,528.91	70677 *	02-01	702.58
02-04	Check 70627		-1,547.22	25,981.69	70680 *	02-02	21.56
02-04	Check 70644		-530.08	25,451.61	70681	02-04	96.44
02-04	Check 70571		-282.60	25,169.01	70684 *	02-03	560.84
02-04	Check 70722		-99.00	25,070.01	70686 *	02-08	698.00
02-04	Check 70721		-98.16	24,971.85	70690 *	02-03	519.12
02-04	Check 70681		-96.44	24,875.41	70698 *	02-05	67.50
02-04	Check 70723		-67.50	24,807.91	70699	02-05	67.50
02-04	Check 70669		-66.12	24,741.79	70705 *	02-01	588.03
02-05	#Cash Mgmt Trsfr Cr	3,768.04		28,509.83	70706	02-26	282.60
	REF 0361407L FUNDS TRANSFER FRM				70708 *	02-09	233.38
	DEP 3044 FROM				70709	02-09	98.06
02-05	Check 70698		-67.50	28,442.33	70715 *	02-02	54.97
02-05	Check 70699		-67.50	28,374.83	70716	02-02	26.23
02-05	Check 70733		-12.76	28,362.07	70717	02-03	43.53
02-08	Check 70767		-1,282.98	27,079.09	70718	02-11	52.44
02-08	Check 70751		-900.00	26,179.09	70719	02-02	67.97
02-08	Check 70758		-714.70	25,464.39	70720	02-02	110.58
02-08	Check 70491		-708.88	24,755.51	70721	02-04	98.16
02-08	Check 70622		-708.88	24,046.63	70722	02-04	99.00
02-08	Check 70686		-698.00	23,348.63	70723	02-04	67.50
02-08	Check 70459		-698.00	22,650.63	70724	02-01	255.00
02-08	Check 70551		-698.00	21,952.63	70725	02-01	100.13
02-08	Check 70778		-677.42	21,275.21	70726	02-01	100.13
02-08	Check 70798		-671.40	20,603.81	70727	02-01	100.13
02-08	Check 70806		-519.12	20,084.69	70728	02-11	66.57
02-09	#Cash Mgmt Trsfr Cr	47,782.16		67,866.85	70729	02-03	106.02
	REF 0400818L FUNDS TRANSFER FRM				70730	02-03	106.02
	DEP 3044 FROM				70731	02-02	1,400.34
02-09	Check 70742		-999.90	66,866.95	70732	02-02	46.17
02-09	Check 70816		-706.48	66,160.47	70733	02-05	12.76
02-09	Check 70791		-449.90	65,710.57	70734	02-22	47.00
02-09	Check 70779		-400.00	65,310.57	70735	02-10	90.44
02-09	Check 70740		-378.00	64,932.57	70736	02-11	529.95
02-09	Check 70748		-350.00	64,582.57	70737	02-11	150.00
02-09	Check 70754		-3,385.82	61,196.75	70738	02-02	37.00
02-09	Check 70811		-1,879.49	59,317.26	70739	02-09	449.52
02-09	Check 70218		-1,538.12	57,779.14	70740	02-09	378.00
02-09	Check 70762		-1,423.58	56,355.56	70742 *	02-09	999.90
02-09	Check 70772		-1,401.64	54,953.92	* Skip in check sequence		

February 28, 2021
 PLM HOLDING COMPANY LLC
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<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
02-09	Check 70763		-1,400.28	53,553.64	70743	02-10	1,071.50
02-09	Check 70764		-1,396.10	52,157.54	70744	02-12	127.04
02-09	Check 70756		-1,099.42	51,058.12	70747 *	02-17	220.96
02-09	Check 70749		-641.54	50,416.58	70748	02-09	350.00
02-09	Check 70431		-618.14	49,798.44	70749	02-09	641.54
02-09	Check 70659		-618.14	49,180.30	70750	02-16	201.62
02-09	Check 70524		-618.14	48,562.16	70751	02-08	900.00
02-09	Check 70804		-553.72	48,008.44	70752	02-16	380.24
02-09	Check 70807		-449.94	47,558.50	70753	02-16	62.50
02-09	Check 70739		-449.52	47,108.98	70754	02-09	3,385.82
02-09	Check 70823		-349.02	46,759.96	70755	02-17	1,071.78
02-09	Check 70820		-262.99	46,496.97	70756	02-09	1,099.42
02-09	Check 70765		-260.84	46,236.13	70757	02-09	58.50
02-09	Check 70803		-240.00	45,996.13	70758	02-08	714.70
02-09	Check 70708		-233.38	45,762.75	70759	02-17	530.08
02-09	Check 70818		-233.38	45,529.37	70760	02-10	1,340.04
02-09	Check 70805		-192.66	45,336.71	70761	02-09	101.40
02-09	Check 70799		-103.66	45,233.05	70762	02-09	1,423.58
02-09	Check 70761		-101.40	45,131.65	70763	02-09	1,400.28
02-09	Check 70709		-98.06	45,033.59	70764	02-09	1,396.10
02-09	Check 70819		-98.06	44,935.53	70765	02-09	260.84
02-09	Check 70757		-58.50	44,877.03	70766	02-10	469.14
02-10	Check 70760		-1,340.04	43,536.99	70767	02-08	1,282.98
02-10	Check 70774		-1,243.94	42,293.05	70768	02-11	152.38
02-10	Check 70743		-1,071.50	41,221.55	70769	02-11	497.56
02-10	Check 70783		-1,000.74	40,220.81	70770	02-17	346.34
02-10	Check 70793		-702.58	39,518.23	70771	02-24	94.34
02-10	Check 70777		-637.23	38,881.00	70772	02-09	1,401.64
02-10	Check 70789		-589.96	38,291.04	70773	02-10	464.62
02-10	Check 70800		-560.84	37,730.20	70774	02-10	1,243.94
02-10	Check 70766		-469.14	37,261.06	70776 *	02-18	86.68
02-10	Check 70773		-464.62	36,796.44	70777	02-10	637.23
02-10	Check 70795		-441.60	36,354.84	70778	02-08	677.42
02-10	Check 70787		-406.06	35,948.78	70779	02-09	400.00
02-10	Check 70810		-370.00	35,578.78	70780	02-16	174.58
02-10	Check 70792		-204.70	35,374.08	70781	02-18	1,472.38
02-10	Check 70788		-203.86	35,170.22	70782	02-11	90.66
02-10	Check 70790		-107.08	35,063.14	70783	02-10	1,000.74
02-10	Check 70735		-90.44	34,972.70	70785 *	02-23	66.12
02-10	Check 70809		-70.00	34,902.70	70786	02-16	159.16
02-11	Check 70736		-529.95	34,372.75	70787	02-10	406.06
02-11	Check 70769		-497.56	33,875.19	70788	02-10	203.86
02-11	Check 70817		-353.13	33,522.06	70789	02-10	589.96
02-11	Check 70813		-224.00	33,298.06	70790	02-10	107.08
02-11	Check 70794		-161.44	33,136.62	70791	02-09	449.90
02-11	Check 70768		-152.38	32,984.24	70792	02-10	204.70
02-11	Check 70737		-150.00	32,834.24	70793	02-10	702.58
02-11	Check 70782		-90.66	32,743.58	70794	02-11	161.44
02-11	Check 70728		-66.57	32,677.01	* Skip in check sequence		

February 28, 2021
PLM HOLDING COMPANY LLC
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Date	Description	Additions	Subtractions	Balance	Number	Date	Amount
02-11	Check 70718		-52.44	32,624.57	70795	02-10	441.60
02-12	Check 70744		-127.04	32,497.53	70796	02-25	21.56
02-16	Check 70752		-380.24	32,117.29	70797	02-18	96.44
02-16	Check 70633		-380.24	31,737.05	70798	02-08	671.40
02-16	Check 70750		-201.62	31,535.43	70799	02-09	103.66
02-16	Check 70780		-174.58	31,360.85	70800	02-10	560.84
02-16	Check 70786		-159.16	31,201.69	70803 *	02-09	240.00
02-16	Check 70670		-159.16	31,042.53	70804	02-09	553.72
02-16	Check 70753		-62.50	30,980.03	70805	02-09	192.66
02-16	Check 70821		-46.80	30,933.23	70806	02-08	519.12
02-17	Check 70755		-1,071.78	29,861.45	70807	02-09	449.94
02-17	Check 70829		-1,400.34	28,461.11	70809 *	02-10	70.00
02-17	Check 70759		-530.08	27,931.03	70810	02-10	370.00
02-17	Check 70654		-346.34	27,584.69	70811	02-09	1,879.49
02-17	Check 70770		-346.34	27,238.35	70812	02-23	613.36
02-17	Check 70814		-343.02	26,895.33	70813	02-11	224.00
02-17	Check 70747		-220.96	26,674.37	70814	02-17	343.02
02-17	Check 70825		-3.99	26,670.38	70815	02-26	282.60
02-18	Check 70781		-1,472.38	25,198.00	70816	02-09	706.48
02-18	Check 70832		-1,395.00	23,803.00	70817	02-11	353.13
02-18	Check 70827		-102.60	23,700.40	70818	02-09	233.38
02-18	Check 70797		-96.44	23,603.96	70819	02-09	98.06
02-18	Check 70776		-86.68	23,517.28	70820	02-09	262.99
02-19	#Cash Mgmt Trsfr Cr	16,312.09		39,829.37	70821	02-16	46.80
	REF 0501403L FUNDS TRANSFER FRM				70822	02-25	95.74
	DEP 3044 FROM				70823	02-09	349.02
02-19	Check 70639		-107.95	39,721.42	70824	02-25	3,349.60
02-19	Check 70640		-95.19	39,626.23	70825	02-17	3.99
02-22	Check 70838		-999.90	38,626.33	70826	02-25	7,488.33
02-22	Check 70847		-900.00	37,726.33	70827	02-18	102.60
02-22	Check 70909		-706.48	37,019.85	70828	02-22	140.40
02-22	Check 70870		-677.42	36,342.43	70829	02-17	1,400.34
02-22	Check 70889		-623.44	35,718.99	70830	02-24	165.10
02-22	Check 70897		-519.12	35,199.87	70831	02-25	2,225.88
02-22	Check 70881		-107.08	35,092.79	70832	02-18	1,395.00
02-22	Check 70319		-1,538.12	33,554.67	70833	02-25	40.85
02-22	Check 70860		-1,282.98	32,271.69	70834	02-23	300.14
02-22	Check 70828		-140.40	32,131.29	70836 *	02-24	378.00
02-22	Check 70734		-47.00	32,084.29	70838 *	02-22	999.90
02-23	#Cash Mgmt Trsfr Cr	24,077.07		56,161.36	70839	02-25	1,071.50
	REF 0540907L FUNDS TRANSFER FRM				70844 *	02-24	350.00
	DEP 3044 FROM				70845	02-23	641.54
02-23	Check 70849		-2,326.40	53,834.96	70846	02-25	201.62
02-23	Check 70855		-1,423.58	52,411.38	70847	02-22	900.00
02-23	Check 70864		-1,401.64	51,009.74	70849 *	02-23	2,326.40
02-23	Check 70856		-1,400.28	49,609.46	70850	02-24	1,071.78
02-23	Check 70857		-1,396.10	48,213.36	70851	02-23	1,099.42
02-23	Check 70854		-1,340.04	46,873.32	70852	02-24	714.70
02-23	Check 70851		-1,099.42	45,773.90	* Skip in check sequence		

February 28, 2021
PLM HOLDING COMPANY LLC
Page 5 of 6
1036

<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
02-23	Check 70912		-819.79	44,954.11	70853	02-24	530.08
02-23	Check 70845		-641.54	44,312.57	70854	02-23	1,340.04
02-23	Check 70812		-613.36	43,699.21	70855	02-23	1,423.58
02-23	Check 70903		-578.84	43,120.37	70856	02-23	1,400.28
02-23	Check 70895		-553.72	42,566.65	70857	02-23	1,396.10
02-23	Check 70859		-469.14	42,097.51	70858	02-23	260.84
02-23	Check 70898		-449.94	41,647.57	70859	02-23	469.14
02-23	Check 70886		-441.60	41,205.97	70860	02-22	1,282.98
02-23	Check 70871		-400.00	40,805.97	70861	02-23	152.38
02-23	Check 70914		-349.02	40,456.95	70864 *	02-23	1,401.64
02-23	Check 70834		-300.14	40,156.81	70865	02-24	464.62
02-23	Check 70858		-260.84	39,895.97	70866	02-25	1,243.94
02-23	Check 70894		-240.00	39,655.97	70869 *	02-24	607.36
02-23	Check 70906		-224.00	39,431.97	70870	02-22	677.42
02-23	Check 70883		-204.70	39,227.27	70871	02-23	400.00
02-23	Check 70861		-152.38	39,074.89	70872	02-24	174.58
02-23	Check 70785		-66.12	39,008.77	70874 *	02-24	1,000.74
02-23	Check 70902		-2.63	39,006.14	70876 *	02-25	66.12
02-24	Check 70850		-1,071.78	37,934.36	70877	02-24	159.16
02-24	Check 70836		-378.00	37,556.36	70880 *	02-24	589.96
02-24	Check 70844		-350.00	37,206.36	70881	02-22	107.08
02-24	Check 70874		-1,000.74	36,205.62	70883 *	02-23	204.70
02-24	Check 70852		-714.70	35,490.92	70885 *	02-25	161.44
02-24	Check 70869		-607.36	34,883.56	70886	02-23	441.60
02-24	Check 70880		-589.96	34,293.60	70887	02-25	21.56
02-24	Check 70853		-530.08	33,763.52	70888	02-24	96.44
02-24	Check 70865		-464.62	33,298.90	70889	02-22	623.44
02-24	Check 70896		-192.66	33,106.24	70890	02-24	103.66
02-24	Check 70872		-174.58	32,931.66	70891	02-25	560.84
02-24	Check 70830		-165.10	32,766.56	70894 *	02-23	240.00
02-24	Check 70877		-159.16	32,607.40	70895	02-23	553.72
02-24	Check 70890		-103.66	32,503.74	70896	02-24	192.66
02-24	Check 70888		-96.44	32,407.30	70897	02-22	519.12
02-24	Check 70771		-94.34	32,312.96	70898	02-23	449.94
02-24	Check 70904		-67.50	32,245.46	70902 *	02-23	2.63
02-25	Check 70846		-201.62	32,043.84	70903	02-23	578.84
02-25	Check 70913		-95.74	31,948.10	70904	02-24	67.50
02-25	Check 70822		-95.74	31,852.36	70906 *	02-23	224.00
02-25	Check 70826		-7,488.33	24,364.03	70907	02-25	343.02
02-25	Check 70824		-3,349.60	21,014.43	70908	02-26	282.60
02-25	Check 70831		-2,225.88	18,788.55	70909	02-22	706.48
02-25	Check 70866		-1,243.94	17,544.61	70912 *	02-23	819.79
02-25	Check 70839		-1,071.50	16,473.11	70913	02-25	95.74
02-25	Check 70891		-560.84	15,912.27	70914	02-23	349.02
02-25	Check 70907		-343.02	15,569.25	* Skip in check sequence		
02-25	Check 70885		-161.44	15,407.81			
02-25	Check 70876		-66.12	15,341.69			
02-25	Check 70833		-40.85	15,300.84			
02-25	Check 70796		-21.56	15,279.28			

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PLM HOLDING COMPANY LLC
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<i>Date</i>	<i>Description</i>	<i>Additions</i>	<i>Subtractions</i>	<i>Balance</i>
02-25	Check 70887		-21.56	15,257.72
02-26	#Cash Mgmt Trsfr Cr	24,075.07		39,332.79
	REF 0571243L FUNDS TRANSFER FRM			
	DEP 13044 FROM			
02-26	Check 70908		-282.60	39,050.19
02-26	Check 70706		-282.60	38,767.59
02-26	Check 70815		-282.60	38,484.99
02-28	Ending totals	116,014.43	-117,967.23	\$38,484.99



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Direct inquiries to:
606 754-5589

Community Trust Bank, Inc.
211 W Russell St
Elkhorn City KY 41522-9025

SHELBY RESOURCES LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	2493	\$0.00

CHECKING 2493

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$0.00
02-28	Ending totals	.00	.00	\$0.00



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PREMIER ELKHORN COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	2901	\$146.61

CHECKING	2901
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Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$146.61
02-28	Ending totals	.00	.00	\$146.61



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

CLINTWOOD ELKHORN MINING LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	4901	\$2,289.80

CHECKING	4901
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Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$2,289.80
02-28	Ending totals	.00	.00	\$2,289.80



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

MARSHALL RESOURCES INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7181	\$4,379.15

CHECKING 7181

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$4,379.15
02-28	Ending totals	.00	.00	\$4,379.15



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

C W AUGERING INC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7203	\$1,184.76

CHECKING 7203

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$1,194.76
02-28	#Maintenance Fee		-10.00	1,184.76
	MTH SERVICE FEE			
02-28	Ending totals	.00	-10.00	\$1,184.76



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

C W AUGERING INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7211	\$2,210.99

CHECKING 7211

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$2,210.99
02-28	Ending totals	.00	.00	\$2,210.99



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

S T AND T LEASING INC
GENERAL ACCT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7238	\$20,871.65

CHECKING 7238

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$20,871.65
02-28	Ending totals	.00	.00	\$20,871.65



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

S T AND T LEASING INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7246	\$4,889.00

CHECKING 7246

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$4,889.00
02-28	Ending totals	.00	.00	\$4,889.00



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

APEX ENERGY INC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7254	\$21,559.84

CHECKING 7254

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$21,568.74
02-01	#Maintenance Fee		-8.90	21,559.84
	ANALYSIS ACTIVITY			
	FOR 01/21			
02-28	Ending totals	.00	-8.90	\$21,559.84



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

APEX ENERGY INC
PAYROLL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7262	\$2,442.56

CHECKING 7262

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$2,452.42
02-01	#Maintenance Fee		-9.86	2,442.56
	ANALYSIS ACTIVITY			
	FOR 01/21			
02-28	Ending totals	.00	-9.86	\$2,442.56



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

T C LEASING INC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7270	\$880.00

CHECKING 7270

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$880.00
02-28	Ending totals	.00	.00	\$880.00



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PERRY COUNTY COAL LLC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8618	\$5,682.66

CHECKING	8618
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Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$5,682.66
02-28	Ending totals	.00	.00	\$5,682.66



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

CAMBRIAN COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8811	\$79.81

CHECKING 8811

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$89.80
02-01	#Maintenance Fee		-9.99	79.81
	ANALYSIS ACTIVITY			
	FOR 01/21			
02-28	Ending totals	.00	-9.99	\$79.81



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PLM HOLDING COMPANY LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8987	\$0.00

CHECKING 8987

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$0.00
02-01	#Automatic Transfer TRANSFER FROM DEPOSIT SYSTEM ACCOUNT 9001	371.66		371.66
02-01	#Maintenance Fee ANALYSIS ACTIVITY FOR 01/21		-371.66	0.00
02-28	Ending totals	371.66	-371.66	\$0.00



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

GATLIFF COAL LLC
DEBTOR IN POSSESSION
200 ALLISON BLVD
CORBIN KY 40701-7964

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	8995	\$100.88

CHECKING	8995
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Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$100.88
02-28	Ending totals	.00	.00	\$100.88



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

CLINTWOOD ELKHORN MINING LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9001	\$16,467.07

CHECKING 9001

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$16,838.73
02-01	#Automatic Transfer TRANSFER TO DEPOSIT SYSTEM ACCOUNT 8987		-371.66	16,467.07
02-28	Ending totals	.00	-371.66	\$16,467.07



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PREMIER ELKHORN COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9019	\$19,400.24

CHECKING	9019
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Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$19,400.24
02-28	Ending totals	.00	.00	\$19,400.24



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PIKE LETCHER LAND LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9027	\$1,000.00

CHECKING 9027

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$1,000.00
02-28	Ending totals	.00	.00	\$1,000.00



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

PERRY COUNTY COAL LLC
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	9035	\$39,575.40

CHECKING 9035

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$39,575.40
02-28	Ending totals	.00	.00	\$39,575.40



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Direct inquiries to:
606 432-1414

Community Trust Bank, Inc.
346 N Mayo Trl
Pikeville KY 41501-1492

MARSHALL RESOURCES INC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
PO BOX 2100
PIKEVILLE KY 41502-2100

0

Summary of Account Balance

Account	Number	Ending Balance
CHECKING	7173	\$10,764.61

CHECKING 7173

Date	Description	Additions	Subtractions	Balance
01-31	Beginning balance			\$10,889.61
02-01	#Maintenance Fee		-125.00	10,764.61
	FEE BASED ACTIVITY			
	FOR 01/21			
02-28	Ending totals	.00	-125.00	\$10,764.61