

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino
Erik P. Jerrard (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

AGENDA FOR NOVEMBER 16, 2021 HEARING

Time and Date of Hearing: November 16, 2021 at 11:00 a.m. (prevailing Eastern Time)

Telephonic Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at www.court-solutions.com.

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ notice and claims agent, Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>.

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

I. MATTERS GOING FORWARD:

1. ***Embraer Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V. To Assume that Certain Pool Agreement and (II) Approving the Claims Settlement with Embraer Aircraft Customer Services, LLC [ECF No. 2025].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Limited Objection of the Official Committee of Unsecured Creditors to Certain terms of Claims Settlement Motions [ECF No. 2107].

Related Documents:

- A. Debtors' Reply to Limited Objection of the Official Committee of Unsecured Creditors to Certain Motions [ECF No. 2110].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2088].

Status: This matter is going forward.

2. ***BOC Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) Certain Lease Agreements and (II) Approving the Claims Settlement with BOC Aviation (Ireland) Limited and Related Parties [ECF No. 2028].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Limited Objection of the Official Committee of Unsecured Creditors to Certain terms of Claims Settlement Motions [ECF No. 2107].

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) Certain Lease Agreements and (II) Approving the Claims Settlement with BOC Aviation (Ireland) Limited and Related Parties and (B) Related Sealing Motion [ECF No. 2030].

B. Debtors' Reply to Limited Objection of the Official Committee of Unsecured Creditors to Certain Motions [ECF No. 2110].

C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2089].

Status: This matter is going forward.

3. **BOC Sealing Motion.** Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2029].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) Certain Lease Agreements and (II) Approving the Claims Settlement with BOC Aviation (Ireland) Limited and Related Parties and (B) Related Sealing Motion [ECF No. 2030].

B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2118].

C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2089].

Status: A certificate of no objection has been filed. To the extent a hearing is necessary, this matter is going forward on an uncontested basis.

4. **Carlyle Motion.** Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Aergen Aircraft Sixteen Limited [ECF No. 2039].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received:

A. Limited Objection of the Official Committee of Unsecured Creditors to Certain terms of Claims Settlement Motions [ECF No. 2107].

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Aergen Aircraft Sixteen Limited and (B) Related Sealing Motion [ECF No. 2041].
- B. Debtors' Reply to Limited Objection of the Official Committee of Unsecured Creditors to Certain Motions [ECF No. 2110].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2100].

Status: This matter is going forward.

5. ***Carlyle Sealing Motion.*** Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2040].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Aergen Aircraft Sixteen Limited and (B) Related Sealing Motion [ECF No. 2041].
- B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2119].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2100].

Status: A certificate of no objection has been filed. To the extent a hearing is necessary, this matter is going forward on an uncontested basis.

6. ***ELFC Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Engine Lease Finance Corporation and Related Parties [ECF No. 2043].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Engine Lease Finance Corporation and Related Parties and (B) Related Sealing Motion [ECF No. 2045].
- B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Engine Lease Finance Corporation and Related Parties [ECF No. 2120].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2100].

Status: A certificate of no objection has been filed. To the extent a hearing is necessary, this matter is going forward on an uncontested basis.

7. *ELFC Sealing Motion.* Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2044].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order (I) Authorizing Debtor Aerovías de México, S.A. de C.V. To Assume (On an Amended Basis) that Certain Lease Agreement and (II) Approving the Claims Settlement with Engine Lease Finance Corporation and Related Parties and (B) Related Sealing Motion [ECF No. 2045].
- B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2121].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2100].

Status: A certificate of no objection has been filed. To the extent a hearing is necessary, this matter is going forward on an uncontested basis.

8. **NAC Motion.** Debtors' Motion for Entry of an Order Authorizing Certain of the Debtors To Implement Certain Transactions with NAC, Including (I) Entry into Omnibus Amendment Agreements, (II) Assumption (on an Amended Basis) of Certain Aircraft Leases, and (III) Claims Settlement [ECF No. 2046].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order Authorizing Certain of the Debtors To Implement Certain Transactions with NAC, Including (I) Entry into Omnibus Amendment Agreements, (II) Assumption (on an Amended Basis) of Certain Aircraft Leases, and (III) Claims Settlement and (B) Related Sealing Motion [ECF No. 2048].
- B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing Certain of the Debtors To Implement Certain Transactions with NAC, Including (I) Entry into Omnibus Amendment Agreements, (II) Assumption (on an Amended Basis) of Certain Aircraft Leases, and (III) Claims Settlement [ECF No. 2122].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2100].

Status: A certificate of no objection has been filed. To the extent a hearing is necessary, this matter is going forward on an uncontested basis.

9. **NAC Sealing Motion.** Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2047].

Objection Deadline: November 12, 2021 at 12:00 p.m. (prevailing Eastern Time)

Responses Received: None.

Related Documents:

- A. Declaration of Matthew Landess in Support of (A) Debtors' Motion for Entry of an Order Authorizing Certain of the Debtors To Implement Certain Transactions with NAC, Including (I) Entry

into Omnibus Amendment Agreements, (II) Assumption (on an Amended Basis) of Certain Aircraft Leases, and (III) Claims Settlement and (B) Related Sealing Motion [ECF No. 2048].

B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors To Redact Commercially Sensitive Information [ECF No. 2123].

C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2100].

Status: A certificate of no objection has been filed. To the extent a hearing is necessary, this matter is going forward on an uncontested basis.

10. *Morris, Nichols, Arsht & Tunnell LLP's Third Interim Fee Application.* Third Application for Interim Professional Compensation of Morris, Nichols, Arsht & Tunnell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Co-Counsel to the Debtors and Debtors In Possession for the Period from January 1, 2021 Through April 30, 2021 [ECF No. 1311].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

A. Notice of Interim Fee Applications Hearing [ECF No. 1528].

B. Notice of Interim Fee Applications Hearing [ECF No. 1911].

C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1315].

Status: This matter is going forward.

11. *Morris, Nichols, Arsht & Tunnell LLP's Fourth Interim Fee Application.* Fourth Application for Interim Professional Compensation of Morris, Nichols, Arsht & Tunnell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Co-Counsel to the Debtors and Debtors In Possession for the Period from May 1, 2021 through September 30, 2021 [ECF No. 1982].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Filing of Supplement to the Fourth Interim Application of Morris, Nichols, Arsht & Tunnell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2021 through September 30, 2021 [ECF No. 2063].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2103].

Status: This matter is going forward.

12. *Skyworks Capital, LLC's Third Interim Fee Application.* Third Application for Interim Professional Compensation of Skyworks Capital, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Aircraft Fleet Restructuring Financial Advisor for the Debtors and Debtors In Possession for The Period From January 1, 2021 Through April 30, 2021 [ECF No. 1313].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Interim Fee Applications Hearing [ECF No. 1528].
- B. Notice of Interim Fee Applications Hearing [ECF No. 1911].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1324].

Status: This matter is going forward.

13. *Skyworks Capital, LLC's Fourth Interim Fee Application.* Fourth Application for Interim Professional Compensation of Skyworks Capital, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Aircraft Fleet Restructuring Financial Advisor for the Debtors and Debtors In Possession for The Period From May 1, 2021 Through September 30, 2021 [ECF No. 1963].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2054].

Status: This matter is going forward.

14. *White & Case LLP's Third Interim Fee Application.* Third Interim Fee Application of White & Case LLP, as Special Aviation Counsel to the Debtors, for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses incurred from January 1, 2021 through and including April 30, 2021 [ECF No. 1327].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

A. Notice of Interim Fee Applications Hearing [ECF No. 1528].

B. Notice of Interim Fee Applications Hearing [ECF No. 1911].

Status: This matter is going forward.

15. *White & Case LLP's Fourth Interim Fee Application.* Fourth Interim Fee Application of White & Case LLP, as Special Aviation Counsel to the Debtors, for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses incurred from May 1, 2021 through and including September 30, 2021 [ECF No. 1973].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

16. *Sainz Abogados, S.C.'s Second Interim Fee Application.* Second Application for Interim Professional Compensation of Sainz Abogados, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Mexican Counsel to the Debtors and Debtors In Possession for the Period from January 1, 2021 Through April 30, 2021 [ECF No. 1328].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Interim Fee Applications Hearing [ECF No. 1528].
- B. Notice of Interim Fee Applications Hearing [ECF No. 1911].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1341].

Status: This matter is going forward.

17. *Sainz Abogados, S.C.'s Third Interim Fee Application.* Third Application for Interim Professional Compensation of Sainz Abogados, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Mexican Counsel to the Debtors and Debtors In Possession for the Period from May 1, 2021 Through September 30, 2021 [ECF No. 1964].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2054].

Status: This matter is going forward.

18. *Rothschild & Co US Inc. and Rothschild & Co Mexico S.A. de C.V., Third Interim Fee Application.* Third Application for Interim Professional Compensation of Rothschild & Co US Inc. and Rothschild & Co Mexico S.A. De C.V., as Investment Bankers for the Debtors and Debtors In Possession, for Allowance and Payment of

Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from January 1, 2021 Through April 30, 2021 [ECF No. 1329].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Interim Fee Applications Hearing [ECF No. 1528].
- B. Notice of Interim Fee Applications Hearing [ECF No. 1911].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1341].

Status: This matter is going forward.

19. *Rothschild & Co US Inc. and Rothschild & Co Mexico S.A. de C.V., Fourth Interim Fee Application.* Fourth Application for Interim Professional Compensation of Rothschild & Co US Inc. and Rothschild & Co Mexico S.A. De C.V., as Investment Bankers for the Debtors and Debtors In Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2021 Through September 30, 2021 [ECF No. 1975].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

20. *Alixpartners, LLP's Third Interim Fee Application.* Third Interim Fee Application of Alixpartners, LLP and Alixpartners International, Inc., Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered for the Period January 1, 2021 Through April 30, 2021 [ECF No. 1339].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Interim Fee Applications Hearing [ECF No. 1528].
- B. Notice of Interim Fee Applications Hearing [ECF No. 1911].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1362].

Status: This matter is going forward.

21. *Alixpartners, LLP's Fourth Interim Fee Application.* Fourth Interim Fee Application of Alixpartners, LLP and Alixpartners International, Inc., Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered for the Period May 1, 2021 Through September 30, 2021 [ECF No. 1976].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Supplemental Declaration to the Fourth Interim Fee Application of AlixPartners, LLP and AlixPartners International, Inc., Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the Period May 1, 2021 through September 30, 2021 [ECF No. 2077].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1362].

Status: This matter is going forward.

22. *Davis Polk & Wardwell LLP's Third Interim Fee Application.* Third Interim Application of Davis Polk & Wardwell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from January 1, 2021 through April 30, 2021 [ECF No. 1346].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Interim Fee Applications Hearing [ECF No. 1528].
- B. Notice of Interim Fee Applications Hearing [ECF No. 1911].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1362].

Status: This matter is going forward.

23. *Davis Polk & Wardwell LLP's Fourth Interim Fee Application.* Fourth Interim Application of Davis Polk & Wardwell LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2021 through September 30, 2021 [ECF No. 1979].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

24. *FTI Consulting, Inc.'s Third Interim Fee Application.* Third Application for Interim Professional Compensation of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation and Reimbursement of Expenses for the Period from January 1, 2021 through April 30, 2021 [ECF No. 1349].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Interim Fee Applications Hearing [ECF No. 1528].

B. Notice of Interim Fee Applications Hearing [ECF No. 1911].

C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1362].

Status: This matter is going forward.

25. *FTI Consulting, Inc.'s Fourth Interim Fee Application.* Fourth Application for Interim Professional Compensation of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2021 through September 30, 2021 [ECF No. 1981].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee had informal discussions with the U.S. Trustee.

Related Documents:

A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

26. *Morrison & Foerster LLP's Third Interim Fee Application.* Third Interim Application of Morrison & Foerster LLP as Special Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2021 through April 30, 2021 [ECF No. 1420].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee have had informal discussions with the U.S. Trustee.

Related Documents:

A. Notice of Interim Fee Applications Hearing [ECF No. 1528].

B. Notice of Interim Fee Applications Hearing [ECF No. 1911].

C. Affidavit of Service of Geoff Zahm of Epiq Corporate Restructuring, LLC [ECF No. 1460].

Status: This matter is going forward.

27. *Morrison & Foerster LLP's Fourth Interim Fee Application.* Fourth Interim Application of Morrison & Foerster LLP as Special Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2021 through September 30, 2021 [ECF No. 1974].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee have had informal discussions with the U.S. Trustee.

Related Documents:

A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

28. *Lee Group PLLC's First Interim Fee Application.* First Interim Application of the Lee Group PLLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Airline Transaction Counsel to the Debtors and Debtors In Possession for the Period from April 15, 2021 Through May 31, 2021 [ECF No. 1448].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

A. Notice of Interim Fee Applications Hearing [ECF No. 1528].

B. Notice of Interim Fee Applications Hearing [ECF No. 1911].

C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1465].

Status: This matter is going forward.

29. *Lee Group PLLC's Second Interim Fee Application.* Second Interim Application of the Lee Group PLLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Airline Transaction Counsel to the Debtors and Debtors In Possession for the Period from June 1, 2021 Through September 30, 2021 [ECF No. 1972].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Notice of Filing of Supplement to the Second Interim Application of The Lee Group PLLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Airline Transaction Counsel to the Debtors and Debtors in Possession for the Period from April 15, 2021 Through September 30, 2021 [ECF No. 2070].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2105].

Status: This matter is going forward.

30. *Santamarina y Steta, S.C.'s Second Interim Fee Application.* Amended Application for Interim Professional Compensation (Second) of Santamarina y Steta, S.C. as Mexican Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2021 through April 30, 2021 [ECF No. 1514].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee have had informal discussions with the U.S. Trustee.

Related Documents:

- A. Second Application for Interim Professional Compensation of Santamarina y Steta, S.C. as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2021 through April 30, 2021 [ECF No. 1348].
- B. Notice of Interim Fee Applications Hearing [ECF No. 1528].
- C. Notice of Interim Fee Applications Hearing [ECF No. 1911].
- D. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1362].

E. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1562].

Status: This matter is going forward.

31. *Santamarina y Steta, S.C.'s Third Interim Fee Application.* Third Application for Interim Professional Compensation of Santamarina y Steta, S.C. as Mexican Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2021 through September 30, 2021 [ECF No. 1983].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee have had informal discussions with the U.S. Trustee.

Related Documents:

A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1362].

B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

32. *De La Vega & Martinez Rojas, S.C.'s First Interim Fee Application.* First Application for Interim Professional Compensation of De La Vega & Martinez Rojas, S.C. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Labor Counsel to the Debtors and Debtors In Possession for the Period from April 30, 2021 Through May 31, 2021 [ECF No. 1664].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Debtors have had informal discussions with the U.S. Trustee.

Related Documents:

A. Notice of Interim Fee Applications Hearing [ECF No. 1911].

B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1674].

Status: This matter is going forward.

33. *Willkie Farr & Gallagher LLP's First Interim Fee Application.* First Interim Application of Willkie Farr & Gallagher LLP as Counsel for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period May 1, 2021 through September 30, 2021 [ECF No. 1978].

Objection Deadline: November 9, 2021 at 4:00 p.m. (prevailing Eastern Time)

Responses Received: The Committee have had informal discussions with the U.S. Trustee.

Related Documents:

A. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2056].

Status: This matter is going forward.

II. ADJOURNED MATTERS:

34. *19th Omnibus Claims Objection.* Debtors' Nineteenth Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims) [ECF No. 1813].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: The Debtors received informal comments from various claimants.

Related Documents:

A. Withdrawal of Claim(s): 12050 filed by Akari Kikuchi [ECF No. 2033].

B. Withdrawal of Claim(s): 12051 filed by Akemi Kikuchi [ECF No. 2034].

C. Withdrawal of Claim(s): 12048 filed by Anisleidis Guerra Diaz [ECF No. 2035].

D. Withdrawal of Claim(s): 12046 filed by Yoshikazu Kikuchi [ECF No. 2037].

E. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Nineteenth Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims) [ECF No. 2111].

F. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing, withdrawing their objection to certain claims. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

35. 20th Omnibus Claims Objection. Debtors' Twentieth Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims) [ECF No. 1814].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: The Debtors received informal comments from various claimants.

Related Documents:

- A. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twentieth Omnibus Claims Objection to Proofs of Claim (Amended and Duplicate Claims) [ECF No. 2112].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing, withdrawing their objection to certain claims. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

36. 21st Omnibus Claims Objection. Debtors' Twenty-First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 1815].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response To Debtor's Motion To Disallow And Expunge Certain Proofs Of Claim filed by Aaron Fellmeth [ECF No. 1862].
- B. Opposition to Disallowance and Expungement of the Claim from the Claims Register filed by Enrique Vinals Burgo [ECF No. 2026].
- C. The Debtors received informal comments from various claimants.

Related Documents:

- A. Withdrawal of Claim(s): 12717 filed by Catherine Campbell [ECF No. 2061].

- B. Withdrawal of Claim(s): 12576 filed by Yunmi Choi [ECF No. 2062].
- C. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twenty-First Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 2113].
- D. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing, withdrawing their objection to certain claims. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

37. 22nd Omnibus Claims Objection. Debtors' Twenty-Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 1816].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Opposition to Disallowance and Expungement of Claim [ECF No. 1949].
- B. Response to Debtors Twenty-Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) Filed By Davide Szep [ECF No. 2049].
- C. Response to Debtors' Twenty-Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 2071].
- D. Response to Twenty-Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) filed by Gruss Eric [ECF No. 2091].
- E. The Debtors received informal comments from various claimants.

Related Documents:

- A. Withdrawal of Claim(s): 12045 filed by Mika Kikuchi [ECF No. 2036].
- B. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twenty-Second Omnibus Claims Objection to Proofs of Claim (Satisfied Claims) [ECF No. 2114].
- C. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

D. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 2012].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing, withdrawing their objection to certain claims. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

38. 23rd Omnibus Claims Objection. Debtors' Twenty-Third Omnibus Claims Objection to Proofs of Claim (Wrong Debtor, Incorrectly Classified, and/or Foreign Currency Claims) [ECF No. 1817].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: The Debtors received informal comments from various claimants.

Related Documents:

- A. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twenty-Third Omnibus Claims Objection to Proofs of Claim (Wrong Debtor, Incorrectly Classified, and/or Foreign Currency Claims) [ECF No. 2115].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

39. 24th Omnibus Claims Objection. Debtors' Twenty-Fourth Omnibus Claims Objection to Proofs of Claim (Insufficient Documentation Claims) [ECF No. 1818].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: The Debtors received informal comments from various claimants.

Related Documents:

- A. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twenty-Fourth Omnibus Claims Objection to Proofs of Claim (Insufficient Documentation Claims) [ECF No. 2116].

- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing, withdrawing their objection to certain claims. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

40. 25th Omnibus Claims Objection. Debtors' Twenty-Fifth Omnibus Claims Objection to Proofs of Claim (Misclassified Unliquidated, Wrong Debtor, Incorrectly Classified, Set Amount, No Liability, Amended, Duplicate, Reduced, and Foreign Currency Claims) [ECF No. 1819].

Objection Deadline: November 4, 2021 at 4:00 p.m. (prevailing Eastern Time).

Responses Received: The Debtors received informal comments from various claimants.

Related Documents:

- A. Certificate of No Objection Under 28 U.S.C. § 1746 Regarding Debtors' Twenty-Fifth Omnibus Claims Objection to Proofs of Claim (Misclassified Unliquidated, Wrong Debtor, Incorrectly Classified, Set Amount, No Liability, Amended, Duplicate, Reduced, and Foreign Currency Claims) [ECF No. 2117].
- B. Affidavit of Service of Angharad Bowdler of Epiq Corporate Restructuring, LLC [ECF No. 1962].

Status: The Debtors have filed a revised proposed order under certificate of no objection before the hearing, withdrawing their objection to certain claims. To the extent a hearing is necessary, this matter is adjourned to a later date and time to be announced by the Debtors.

Dated: November 15, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino
Erik P. Jerrard (admitted *pro hac vice*)

*Counsel to the Debtors
and Debtors in Possession*