

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
) )  
) Case No. 21-11336 (KBO)  
GULF COAST HEALTH CARE, LLC, *et al.*,<sup>1</sup> )  
) Jointly Administered  
Debtors. )  
) **Related to Docket Nos. 14, 107, 153, 154, 155, 162,**  
) **163, 165, 166**  
)

**NOTICE OF CHANGE OF HEARING TIME FOR  
NOVEMBER 23, 2021 OMNIBUS HEARING**

**PLEASE TAKE NOTICE** that the time of the omnibus hearing originally scheduled for November 23, 2021 at 10:00 a.m. (ET) has been **rescheduled to November 23, 2021 at 9:00 a.m. (ET)**, before the Honorable Karen B. Owens, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that the following matters will be going forward on November 23, 2021 at 9:00 a.m. (ET):

- Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 14]
- Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement [Docket No. 107]

The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

- Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 153]
- Motion of Debtors for Entry of Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business [Docket No. 154]
- Motion of Debtors for Entry of Order Extending Automatic Stay to Certain Non-Debtor Co-Defendants [Docket No. 155]
- Application of Debtors for Entry of Order Authorizing the Retention and Employment of McDermott Will & Emery LLP as Counsel for the Debtors and Debtors-in-Possession Effective as of the Petition Date [Docket No. 162]
- Application of Debtors for Entry of Order Authorizing Debtors to (I) Retain Ankura Consulting Group, LLC to Provide Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate M. Benjamin Jones as Chief Restructuring Officer and Russell A. Perry as Assistant Chief Restructuring Officer for the Debtors, Effective as of the Petition Date [Docket No. 163]
- Application of Debtors for Entry of Order Authorizing the Retention and Employment of Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 165]
- Motion of Debtors for Entry of an Order (I) Authorizing Transfer of the Management, Operations, and Related Assets of the Omega Facilities Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Approving Procedures for the Debtors' Future Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Approving Rejection and Termination of the Master Lease, and the Allowance of the Omega Rejection Damages Claim in Connection Therewith; (IV) Approving Form of Management and Operations Transfer Agreement; and (V) Granting Related Relief [Docket No. 166]

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Dated: Wilmington, Delaware  
November 15, 2021

**MCDERMOTT WILL & EMERY LLP**

/s/ David R. Hurst

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