

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
) Case No. 21-11336 (KBO)
GULF COAST HEALTH CARE, LLC, *et al.*,¹)
) Jointly Administered
Debtors.)
) **Related to Docket No. 153**
)

**CERTIFICATION OF COUNSEL REGARDING MOTION OF DEBTORS
FOR ENTRY OF ORDER ESTABLISHING PROCEDURES FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS**

The undersigned, proposed counsel to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby certifies as follows:

1. On November 2, 2021, the Debtors filed the *Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 153] (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Motion included a *Notice of Hearing on Motion of Debtors for Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “**Notice of Hearing**”).

2. Pursuant to the Notice of Hearing, objections to the Motion were required to have been filed with the Court and served so as to be received no later than 4:00 p.m. (ET) on November 16, 2021 (the “**Objection Deadline**”).

¹ The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

3. The Objection Deadline has passed and no objections to the Motion appear on the docket or were served upon undersigned counsel. However, the Official Committee of Unsecured Creditors (the “**Committee**”), the Office of the United States Trustee for the District of Delaware (the “**U.S. Trustee**”), and the Patient Care Ombudsman (the “**PCO**”) informally raised concerns regarding the Motion (the “**Informal Objections**”).

4. The Debtors, the Committee, the U.S. Trustee, and the PCO have negotiated in good faith to resolve the Informal Objections, and the Debtors have amended the proposed form of order approving the Motion to reflect the agreement of the parties (the “**Revised Order**”). Proposed counsel to the Committee, counsel to the U.S. Trustee, and counsel to the PCO have reviewed and do not object to the entry of the Revised Order, which is attached hereto as **Exhibit A**. A blackline version of the Revised Order reflecting all changes from the form of final order submitted with the Motion is attached hereto as **Exhibit B**.

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Accordingly, the Debtors respectfully request that the Court enter the Revised Order attached hereto as **Exhibit A** at the convenience of the Court.

Dated: Wilmington, Delaware
November 18, 2021

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst

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