

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF KENTUCKY  
LEXINGTON DIVISION**

In re:

Cambrian Holding Company, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-51200

(Jointly Administered)

**ORDER GRANTING MOTION OF THE LIQUIDATING TRUSTEE  
FOR A STATUS CONFERENCE REGARDING  
TRANSFER OF PERMITS AND FOR SHORTENED NOTICE**

Upon the motion (the “**Motion**”)<sup>2</sup> of Ellen Kennedy, solely in her capacity as the Liquidating Trustee of the Cambrian Liquidating Trust (the “**Liquidating Trust**”), for entry of an order (this “**Order**”) holding a status conference regarding the transfer of the Debtors’ Purchased Permits, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ creditors and other parties in interest; and this Court having found that the Liquidating Trustee’s notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the

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<sup>1</sup> The “**Debtors**” in these chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Cambrian Holding Company, Inc. (8203), Cambrian Coal LLC (3394), Apex Energy, Inc. (3455), C.W. Augering, Inc. (2875), Marshall Resources, Inc. (9735), PLM Holding Company LLC (7427), Bear Branch Coal LLC (0674), Clintwood Elkhorn Mining LLC (6910), Gatliff Coal LLC (5768), Perry County Coal LLC (4382), Ray Coal LLC (0981), Whitaker Coal LLC (8270), Pike-Letcher Land LLC (8952), Premier Elkhorn Coal LLC (8951), Raven Rock Development LLC (1351), Rich Mountain Coal LLC (1974), S.T. & T. Leasing, Inc. (0340), T.C. Leasing, Inc. (7705), and Shelby Resources, LLC (5085).

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion.

Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted in all respects.
2. The Court shall hold a status conference on the issues discussed in the Motion on Thursday, November 18, 2021 at 9:00 a.m. Eastern Time (ET ), or as soon thereafter as counsel may be heard.

TENDERED BY:

/s/ T. Kent Barber

KY Bar No. 092456

BARBER LAW PLLC

2200 Burrus Drive

Lexington, Kentucky 40513

Telephone: (859) 296-4372

kbarber@barberlawky.com

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The affixing of this Court's electronic seal below is proof this document has been signed by the Judge and electronically entered by the Clerk in the official record of this case.



Signed By:  
Gregory R. Schaaf  
Bankruptcy Judge  
Dated: Thursday, November 18, 2021  
(grs)