

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
) Case No. 21-11336 (KBO)
GULF COAST HEALTH CARE, LLC, *et al.*,¹)
) Jointly Administered
Debtors.)
) **Related to Docket No. 166**
)

**NOTICE OF FILING OF (I) REVISED PROPOSED ORDER AUTHORIZING
TRANSFER OF THE MANAGEMENT, OPERATIONS, AND RELATED ASSETS
OF THE OMEGA FACILITIES AND GRANTING RELATED RELIEF AND
(II) REVISED MANAGEMENT AND OPERATIONS TRANSFER AGREEMENT**

PLEASE TAKE NOTICE that, on November 3, 2021, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed the *Motion of Debtors for Entry of an Order (I) Authorizing Transfer of the Management, Operations, and Related Assets of the Omega Facilities Free and Clear of All Liens, Claims, Encumbrances, and Interests; (II) Approving Procedures for the Debtors’ Future Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (III) Approving Rejection and Termination of the Master Lease, and the Allowance of the Omega Rejection Damages Claim in Connection Therewith; (IV) Approving Form of Management and Operations Transfer Agreement; and (V) Granting Related Relief* [Docket No. 166] (the “**Motion**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Motion included a proposed form of management and operations transfer agreement (the “**Proposed MOTA**”) as an exhibit.

¹ The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

PLEASE TAKE FURTHER NOTICE that, on November 23, 2021 at 9:00 a.m. (ET), the Court will hold a hearing to consider entry of the proposed order (the “**Proposed MOTA Order**”) granting the relief requested in the Motion. A blackline version of the Proposed MOTA Order reflecting all changes from the version filed with the Motion is attached hereto as **Exhibit A** and includes as an exhibit a blackline version of the Proposed MOTA and related exhibits reflecting all changes from the versions filed with the Motion.

Dated: Wilmington, Delaware
November 21, 2021

MCDERMOTT WILL & EMERY LLP

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