## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	)	Chapter 11
In re:	)	
	)	Case No. 21-11336 (KBO)
GULF COAST HEALTH CARE, LLC, et al., 1	)	
	)	Jointly Administered
Debtors.	)	
	)	Related to Docket Nos. 14, 72
	)	

## NOTICE OF FILING OF PROPOSED FINAL DIP FINANCING ORDER

PLEASE TAKE NOTICE that, on October 14, 2021, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 14] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, on October 18, 2021, the Court entered the Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 72] (the "Interim DIP Order"), granting certain of the relief requested in the Motion on an interim basis.

The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://dm.epiq11.com/GulfCoastHealthCare">https://dm.epiq11.com/GulfCoastHealthCare</a>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

PLEASE TAKE FURTHER NOTICE that, on November 23, 2021 at 9:00 a.m. (ET), the Court will hold a hearing to consider entry of a final order (the "Final DIP Order") granting the relief requested in the Motion on a final basis. The current version of the proposed Final DIP Order is attached hereto as <a href="Exhibit A">Exhibit A</a> and includes copies of the DIP Note and DIP Security Agreement. A blackline version of the proposed Final DIP Order reflecting all changes from the Interim DIP Order is attached hereto as <a href="Exhibit B">Exhibit B</a>. Updated versions of the DIP Budget and New Ark Budget (together, the "Approved Budgets") are still being prepared, and will be filed prior to the November 23, 2021 hearing.

Dated: Wilmington, Delaware November 21, 2021

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