

PLEASE TAKE FURTHER NOTICE that, on November 23, 2021 at 9:00 a.m. (ET), the Court will hold a hearing to consider entry of a final order (the “**Final DIP Order**”) granting the relief requested in the Motion on a final basis. The current version of the proposed Final DIP Order is attached hereto as **Exhibit A** and includes copies of the DIP Note and DIP Security Agreement. A blackline version of the proposed Final DIP Order reflecting all changes from the Interim DIP Order is attached hereto as **Exhibit B**. Updated versions of the DIP Budget and New Ark Budget (together, the “**Approved Budgets**”) are still being prepared, and will be filed prior to the November 23, 2021 hearing.

Dated: Wilmington, Delaware
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