

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 21-11336 (KBO)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Related to Docket Nos. 14, 72, 317
	)	

**NOTICE OF FILING OF APPROVED DIP AND NEW ARK BUDGETS**

PLEASE TAKE NOTICE that, on October 14, 2021, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 14] (the “**Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, on October 18, 2021, the Court entered the *Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 72] (the “**Interim DIP Order**”), granting certain of the relief requested in the Motion on an interim basis.

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<sup>1</sup> The last four digits of Gulf Coast Health Care, LLC’s federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC’s corporate headquarters and the Debtors’ service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

**PLEASE TAKE FURTHER NOTICE** that, on November 21, 2021, the Debtors filed the *Notice of Filing of Proposed Final DIP Financing Order* [Docket No. 317] (the “**Notice of Filing**”). Such filing did not include updated versions of the DIP Budget and New Ark Budget.

**PLEASE TAKE FURTHER NOTICE** that updated versions of the DIP Budget and New Ark Budget (together, the “**Approved Budgets**”) are attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE** that, on November 23, 2021 at 9:00 a.m. (ET), the Court will hold a hearing to consider entry of a final order (the “**Final DIP Order**”) granting the relief requested in the Motion on a final basis.

Dated: Wilmington, Delaware  
November 22, 2021

**MCDERMOTT WILL & EMERY LLP**

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