

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In Re. Alamo Drafthouse Cinemas Holdings, LLC

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Debtor(s)

Case No. 21-10474

Lead Case No. 21-10474

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 11/04/2021

Petition Date: 03/03/2021

Months Pending: 8

Industry Classification:

5	1	2	1
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Jared Kochenash

Signature of Responsible Party

11/22/2021

Date

Jared Kochenash

Printed Name of Responsible Party

Rodney Square, 1000 North King Street, Wilmington,
DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$0	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$0

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book ☒ Market ☐ Other ☐ (attach explanation))	\$0
d. Total current assets	\$0
e. Total assets	\$0
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$0
o. Ending equity/net worth (e-n)	\$0

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Part 5: Professional Fees and Expenses

		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
	i				
	ii				

		Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>				
		Firm Name	Role		
	i				
	ii				
c.	All professional fees and expenses (debtor & committees)				

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒

- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Michael Foreman

Signature of Responsible Party

Independent Manager

Title

Michael Foreman

Printed Name of Responsible Party

11/22/2021

Date

Schedule of Cash Receipts & Disbursements (Oct. 1, 2021 - Nov. 4, 2021) (Unaudited)																		
Case #		21-10474	21-10475	21-10476	21-10477	21-10478	21-10479	21-10480	21-10481	21-10482	21-10483	21-10484	21-10485	21-10486	21-10487	21-10488	21-10489	21-10490
		Alamo Drafthouse Cinemas Holdings, LLC	Alamo Drafthouse Cinemas, LLC	Alamo Vineland, LLC	Alamo League Investments GP, LLC	Alamo League Investments, Ltd.	Alamo South Lamar GP, LLC	Alamo South Lamar, LP	Alamo Drafthouse Raleigh, LLC	Alamo DH Anderson Lane, LLC	Alamo Yonkers, LLC	Alamo Mission, LLC	Alamo Ritz, LLC	Alamo Mueller, LLC	Mondo Tees, LLC	Alamo City Foundry, LLC	Alamo Mainstreet, LLC	Alamo City Point, LLC
Debtor	Note	Consolidating Debtors																
Theaters		\$ 529,768	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 46,768	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 431,852
ADC		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mondo & Other		967,315	-	-	-	-	-	-	-	-	160,264	-	-	-	-	-	-	450,877
Total Cash Receipts		\$ 1,497,084	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 207,032	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 882,730
Payroll, Benefits & Contracted Labor		\$ 967,200	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 160,264	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 450,877
Taxes & Related Expenses		94,258	-	90,886	-	-	-	-	-	-	3,372	-	-	-	-	-	-	-
Bank & Credit Card Processing Fees		78,642	-	242	-	-	-	515	-	210	12,965	-	-	393	-	-	-	62,411
Ordinary Course Professionals		31,500	-	31,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Food & Beverage		7,324	-	-	-	-	-	-	-	-	3,459	-	-	-	-	-	-	-
Total Operating Disbursements		\$ 1,178,924	\$ -	\$ 122,628	\$ -	\$ -	\$ -	\$ 515	\$ -	\$ 210	\$ 180,060	\$ -	\$ -	\$ 393	\$ -	\$ -	\$ -	\$ 513,289
Debtor Advisors Fees		\$ 76,894	\$ -	\$ 76,894	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Creditor Advisors Fees		146,585	-	146,585	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Board Fees		15,000	-	15,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Restructuring Costs		39,807	-	39,807	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to DIP Bank Accounts		150,115	-	150,115	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements		\$ 428,402	\$ -	\$ 428,402	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Receipts		\$ 1,497,084	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 207,032	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 882,730
Total Disbursements		1,607,326	-	551,030	-	-	-	515	-	210	180,060	-	-	393	-	-	-	513,289
Total Net Cash Flow		\$ (110,243)	\$ -	\$ (551,030)	\$ -	\$ -	\$ -	\$ (515)	\$ -	\$ (210)	\$ 26,972	\$ -	\$ -	\$ (393)	\$ -	\$ -	\$ -	\$ 369,441
Disbursements																		
Total Disbursements		\$ 1,607,326	\$ -	\$ 551,030	\$ -	\$ -	\$ -	\$ 515	\$ -	\$ 210	\$ 180,060	\$ -	\$ -	\$ 393	\$ -	\$ -	\$ -	\$ 513,289
Less: Transfer to DIP Bank Accounts		150,115	-	150,115	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Plus: Estate Disbursements Made by Outside Sources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements		\$ 1,457,211	\$ -	\$ 400,915	\$ -	\$ -	\$ -	\$ 515	\$ -	\$ 210	\$ 180,060	\$ -	\$ -	\$ 393	\$ -	\$ -	\$ -	\$ 513,289

Note: Beginning cash balance reflects the beginning bank cash balance and adjusts for cash related to NewCo.

Schedule of Cash Receipts & Disbursements (Oct. 1, 2021 - Nov. 4, 2021) (Unaudited)																		
Case #	21-10491	21-10492	21-10493	21-10494	21-10495	21-10496	21-10497	21-10498	21-10499	21-10500	21-10501	21-10502	21-10503	21-10504	21-10505	21-10506	21-10507	
Debtor	Note	Alamo Liberty, LLC	Alamo Satown, LLC	Alamo Marketplace, LLC	Alamo Stone Oak, LLC	Alamo Westlakes, LLC	Alamo Park North, LLC	Alamo North SA, LLC	Alamo Avenue B, LLC	Alamo Slaughter Lane GP, LLC	Alamo Slaughter Lane, Ltd.	Alamo Cinema Group I GP, LLC	Alamo Cinema Group I, LP	Alamo Westminster, LLC	Alamo Staten Island, LLC	Alamo Aspen Grove, LLC	Alamo Lakeline, LLC	Alamo Sloans, LLC
Theaters		\$ 51,148	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ADC		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mondo & Other		356,059	-	-	-	-	-	-	-	-	-	-	-	-	115	-	-	-
Total Cash Receipts		\$ 407,207	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115	\$ -	\$ -	\$ -
Payroll, Benefits & Contracted Labor		\$ 356,059	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taxes & Related Expenses		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bank & Credit Card Processing Fees		115	-	-	322	-	515	-	-	-	-	416	-	-	-	-	423	-
Ordinary Course Professionals		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Food & Beverage		3,865	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Disbursements		\$ 360,039	\$ -	\$ -	\$ 322	\$ -	\$ 515	\$ -	\$ -	\$ -	\$ 416	\$ -	\$ -	\$ -	\$ 115	\$ -	\$ 423	\$ -
Debtor Advisors Fees		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Creditor Advisors Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Board Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Restructuring Costs		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to DIP Bank Accounts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Receipts		\$ 407,207	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 115	\$ -	\$ -	\$ -
Total Disbursements		360,039	-	-	322	-	515	-	-	-	416	-	-	-	115	-	423	-
Total Net Cash Flow		\$ 47,168	\$ -	\$ -	\$ (322)	\$ -	\$ (515)	\$ -	\$ -	\$ -	\$ (416)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (423)	\$ -
Disbursements																		
Total Disbursements		\$ 360,039	\$ -	\$ -	\$ 322	\$ -	\$ 515	\$ -	\$ -	\$ -	\$ 416	\$ -	\$ -	\$ -	\$ 115	\$ -	\$ 423	\$ -
Less: Transfer to DIP Bank Accounts		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Plus: Estate Disbursements Made by Outside Sources		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements		\$ 360,039	\$ -	\$ -	\$ 322	\$ -	\$ 515	\$ -	\$ -	\$ -	\$ 416	\$ -	\$ -	\$ -	\$ 115	\$ -	\$ 423	\$ -

Note: Beginning cash balance reflects the beginning bank cash balance and adjusts for cash related to NewCo.

Debtors' Balance Sheet as of 9/30/2021 (Unaudited)																			
Case #	21-10474	21-10475	21-10476	21-10477	21-10478	21-10479	21-10480	21-10481	21-10482	21-10483	21-10484	21-10485	21-10486	21-10487	21-10488	21-10489	21-10490		
Debtor	Consolidating Debtors	Alamo Drafthouse Cinemas Holdings, LLC	Alamo Drafthouse Cinemas, LLC	Alamo Vineland, LLC	Alamo League Investments GP, LLC	Alamo League Investments, Ltd.	Alamo South Lamar GP, LLC	Alamo South Lamar, LP	Alamo Drafthouse Raleigh, LLC	Alamo DH Anderson Lane, LLC	Alamo Yonkers, LLC	Alamo Mission, LLC	Alamo Ritz, LLC	Alamo Mueller, LLC	Mondo Tees, LLC	Alamo City Foundry, LLC	Alamo Mainstreet, LLC	Alamo City Point, LLC	
Cash & Cash Equivalents (1)	\$ 1,595,578	\$ -	\$ 1,399,495	\$ (208,213)	\$ (61,180)	\$ -	\$ 78,223	\$ -	\$ 64,072	\$ (5,504)	\$ 92,793	\$ 3,474	\$ (19,633)	\$ 54,496	\$ (221,854)	\$ 17,825	\$ (1,992)	\$ 923,936	
Accounts Receivable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Third Party Due (To) / From	(12,595,511)	-	(1,668,207)	-	(164,963)	-	334,212	-	(52,766)	438,625	(84,808)	161,935	3,103	277,000	495,266	-	(1,396)	(855)	
Intercompany Due (To) / From	15,578,783	-	81,927,299	(743,338)	1,949,721	-	13,712,571	-	(9,262,021)	5,462,332	(5,508,451)	(12,370,010)	(1,011,538)	(6,838,794)	(7,660,692)	(614,463)	(1,832,925)	(4,064,950)	
Inventory	290,399	-	-	-	-	-	-	-	-	-	23,655	-	22,330	-	0	-	-	73,164	
Prepaid Expenses	554,661	-	-	125,000	-	-	-	-	-	-	-	-	4,958	-	289,718	124,999	3,665	-	
Current Assets	\$ 5,423,909	\$ -	\$ 81,658,587	\$ (826,551)	\$ 1,723,577	\$ -	\$ 14,125,007	\$ -	\$ (9,250,714)	\$ 5,895,453	\$ (5,476,812)	\$ (12,204,601)	\$ (1,000,779)	\$ (6,507,298)	\$ (7,097,562)	\$ (471,639)	\$ (1,832,647)	\$ (3,068,704)	
Fixed Assets, Net	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Intangible Assets, Net	4,526,350	-	612,984	-	-	-	-	-	-	-	-	-	281,250	-	92,850	-	-	-	
Investments in Subsidiary	24,234,016	-	21,356,016	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Deposits	(210,542)	-	-	9,948	-	-	-	-	-	-	-	-	7,500	-	26,563	-	-	-	
Other Assets	200,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Assets	\$ 34,173,733	\$ -	\$ 103,627,587	\$ (816,603)	\$ 1,723,577	\$ -	\$ 14,125,007	\$ -	\$ (9,250,714)	\$ 5,895,453	\$ (5,476,812)	\$ (12,204,601)	\$ (712,029)	\$ (6,507,298)	\$ (6,978,150)	\$ (471,639)	\$ (1,832,647)	\$ (3,068,704)	
Accounts Payable	\$ 242,698	-	\$ 12,085	-	-	-	\$ 8,036	-	\$ 6,993	-	-	\$ 422	-	\$ 4,503	\$ 98,562	-	\$ 94	\$ 144	
Gift Card Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Accrued Liabilities	2,268,116	-	2,779,020	-	-	-	(18,793)	-	(58,321)	-	(16,512)	-	727	(9,802)	706	-	-	(417,339)	
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Short-Term Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Accrued Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Taxes Payable	45,187	-	(12,821)	-	-	-	10,775	-	-	-	-	(50)	-	6,863	-	-	-	19,204	
Current Liabilities	\$ 2,556,001	\$ -	\$ 2,778,284	\$ -	\$ -	\$ -	\$ 18	\$ -	\$ (51,328)	\$ -	\$ (16,512)	\$ 422	\$ 677	\$ 1,563	\$ 99,268	\$ -	\$ 94	\$ (397,990)	
Deferred Rent	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Liabilities Subject to Compromise	12,775,914	-	2,262,909	71,836	-	-	423,094	-	50,764	154,377	299,082	507,138	320,864	218,330	465,824	39,435	918,182	1,128,274	
Total Liabilities	\$ 15,331,914	\$ -	\$ 5,041,194	\$ 71,836	\$ -	\$ -	\$ 423,111	\$ -	\$ (565)	\$ 154,377	\$ 282,570	\$ 507,560	\$ 321,541	\$ 219,893	\$ 565,092	\$ 39,435	\$ 918,276	\$ 730,284	
Members' Equity	\$ 17,252,114	-	\$ 10,937,420	-	\$ 6,882,500	-	\$ (5,974,278)	-	\$ -	\$ 2,411,635	\$ 250,000	\$ -	\$ 320,598	\$ -	\$ (4,992,995)	\$ -	\$ 187,034	\$ 3,195,261	
Accumulated Equity (Deficit)	1,589,705	-	87,648,974	(888,439)	(5,158,923)	-	19,676,173	-	(9,250,150)	3,329,441	(6,009,382)	(12,712,161)	(1,354,169)	(6,727,192)	(2,550,247)	(511,074)	(2,937,957)	(6,994,249)	
Total Equity	\$ 18,841,818	\$ -	\$ 98,586,394	\$ (888,439)	\$ 1,723,577	\$ -	\$ 13,701,895	\$ -	\$ (9,250,150)	\$ 5,741,075	\$ (5,759,382)	\$ (12,712,161)	\$ (1,033,570)	\$ (6,727,192)	\$ (7,543,242)	\$ (511,074)	\$ (2,750,923)	\$ (3,798,988)	
Total Liabilities & Equity	\$ 34,173,733	\$ -	\$ 103,627,587	\$ (816,603)	\$ 1,723,577	\$ -	\$ 14,125,007	\$ -	\$ (9,250,714)	\$ 5,895,453	\$ (5,476,812)	\$ (12,204,601)	\$ (712,029)	\$ (6,507,298)	\$ (6,978,150)	\$ (471,639)	\$ (1,832,647)	\$ (3,068,704)	

1. Negative cash balances were driven by pre-petition outstanding checks.

Debtors' Balance Sheet as of 9/2/2021 (Unaudited)																	
Case #	21-10491	21-10492	21-10493	21-10494	21-10495	21-10496	21-10497	21-10498	21-10499	21-10500	21-10501	21-10502	21-10503	21-10504	21-10505	21-10506	21-10507
Debtor	Alamo Liberty, LLC	Alamo Satown, LLC	Alamo Marketplace, LLC	Alamo Stone Oak, LLC	Alamo Westlakes, LLC	Alamo Park North, LLC	Alamo North SA, LLC	Alamo Avenue B, LLC	Alamo Slaughter Lane GP, LLC	Alamo Slaughter Lane, Ltd.	Alamo Cinema Group I GP, LLC	Alamo Cinema Group I, LP	Alamo Westminster, LLC	Alamo Staten Island, LLC	Alamo Aspen Grove, LLC	Alamo Lakeline, LLC	Alamo Sloans, LLC
Cash & Cash Equivalents (1)	\$ 44,118	\$ -	\$ (6,161)	\$ 2,110	\$ (1,643)	\$ 162,651	\$ 3,250	\$ -	\$ -	\$ 49,504	\$ (666,049)	\$ -	\$ 11,091	\$ -	\$ (1,919)	\$ (131,310)	\$ 13,999
Accounts Receivable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Third Party Due (To) / From	-	-	-	-	52	-	-	-	-	(7,176)	(9,203,386)	-	(6,986)	-	(257,762)	(2,817,375)	(40,024)
Intercompany Due (To) / From	(22,001,638)	-	(147,189)	(201,065)	(2,052,928)	1,280,390	(4,464,795)	-	-	(5,798,091)	(13,579,684)	-	(18,363,043)	(2,316,661)	(840,293)	26,707,133	4,211,904
Inventory	51,669	-	61,283	-	58,296	-	-	-	-	-	-	-	-	-	-	-	-
Prepaid Expenses	-	-	(1,048)	-	7,370	-	-	-	-	-	-	-	-	-	-	-	-
Current Assets	\$ (21,905,851)	\$ -	\$ (93,115)	\$ (198,956)	\$ (1,988,853)	\$ 1,443,041	\$ (4,461,545)	\$ -	\$ -	\$ (5,755,764)	\$ (23,449,119)	\$ -	\$ (18,358,937)	\$ (2,316,661)	\$ (1,099,974)	\$ 23,758,448	\$ 4,185,879
Fixed Assets, Net	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets, Net	-	-	605,136	963,873	598,877	1,371,381	-	-	-	-	-	-	-	-	-	-	-
Investments in Subsidiary	-	-	-	-	-	-	-	-	-	-	2,878,000	-	-	-	-	-	-
Deposits	-	-	(14)	-	(235)	-	-	-	-	-	-	-	(254,303)	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-	-	-	200,000	-	-	-	-	-	-
Total Assets	\$ (21,905,851)	\$ -	\$ 512,006	\$ 764,917	\$ (1,390,211)	\$ 2,814,422	\$ (4,461,545)	\$ -	\$ -	\$ (5,755,764)	\$ (20,371,119)	\$ -	\$ (18,613,240)	\$ (2,316,661)	\$ (1,099,974)	\$ 23,758,448	\$ 4,185,879
Accounts Payable	\$ -	\$ -	\$ 3,690	\$ 10,922	\$ 59,379	\$ 14,277	\$ -	\$ -	\$ -	\$ 4,211	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,284	\$ 3,096
Gift Card Liability	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Liabilities	18,490	-	19,100	(1,046)	27,370	(10,857)	-	-	-	(11,006)	-	-	-	-	(20,080)	(13,540)	-
Deferred Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Short-Term Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accrued Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Taxes Payable	-	-	-	1,686	100	5,421	-	-	-	6,416	-	-	-	-	50	7,543	-
Current Liabilities	\$ 18,490	\$ -	\$ 22,790	\$ 11,562	\$ 86,849	\$ 8,841	\$ -	\$ -	\$ -	\$ (379)	\$ -	\$ -	\$ -	\$ 50	\$ (20,080)	\$ 10,287	\$ 3,096
Deferred Rent	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Liabilities Subject to Compromise	\$ 830,067	\$ -	\$ 659,655	\$ 18,785	\$ 1,109,846	\$ 257,850	\$ 4,164	\$ -	\$ -	\$ 228,295	\$ -	\$ -	\$ 544,720	\$ 1,404,711	\$ 261,077	\$ 348,100	\$ 248,534
Total Liabilities	\$ 848,557	\$ -	\$ 682,445	\$ 30,347	\$ 1,196,696	\$ 266,691	\$ 4,164	\$ -	\$ -	\$ 227,916	\$ -	\$ -	\$ 544,720	\$ 1,404,761	\$ 240,997	\$ 358,387	\$ 251,630
Members' Equity	\$ -	\$ -	\$ 5,165,944	\$ 5,165,944	\$ 5,165,944	\$ 5,165,944	\$ -	\$ -	\$ -	\$ (11,873,320)	\$ (10,433,518)	\$ -	\$ -	\$ -	\$ -	\$ 2,800,000	\$ 2,878,000
Accumulated Equity (Deficit)	(22,754,408)	-	(5,336,382)	(4,431,374)	(7,752,851)	(2,618,213)	(4,465,709)	-	-	5,889,641	(9,937,601)	-	(19,157,960)	(3,721,423)	(1,340,971)	20,600,061	1,056,250
Total Equity	\$ (22,754,408)	\$ -	\$ (170,438)	\$ 734,570	\$ (2,586,907)	\$ 2,547,731	\$ (4,465,709)	\$ -	\$ -	\$ (5,983,680)	\$ (20,371,119)	\$ -	\$ (19,157,960)	\$ (3,721,423)	\$ (1,340,971)	\$ 23,400,061	\$ 3,934,250
Total Liabilities & Equity	\$ (21,905,851)	\$ -	\$ 512,006	\$ 764,917	\$ (1,390,211)	\$ 2,814,422	\$ (4,461,545)	\$ -	\$ -	\$ (5,755,764)	\$ (20,371,119)	\$ -	\$ (18,613,240)	\$ (2,316,661)	\$ (1,099,974)	\$ 23,758,448	\$ 4,185,879

1. Negative cash balances were driven by pre-petition outstanding checks.

Debtors' Income Statement Oct. 1, 2021 - Nov. 4, 2021 (Unaudited)																		
Case #		21-10474	21-10475	21-10476	21-10477	21-10478	21-10479	21-10480	21-10481	21-10482	21-10483	21-10484	21-10485	21-10486	21-10487	21-10488	21-10489	21-10490
Debtor	Consolidating Debtors	Alamo Drafthouse Cinemas Holdings, LLC	Alamo Drafthouse Cinemas, LLC	Alamo Vineland, LLC	Alamo League Investments GP, LLC	Alamo League Investments, Ltd.	Alamo South Lamar GP, LLC	Alamo South Lamar, LP	Alamo Drafthouse Raleigh, LLC	Alamo DH Anderson Lane, LLC	Alamo Yonkers, LLC	Alamo Mission, LLC	Alamo Ritz, LLC	Alamo Mueller, LLC	Mondo Tees, LLC	Alamo City Foundry, LLC	Alamo Mainstreet, LLC	Alamo City Point, LLC
Revenue																		
Box Office & Ticket	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Food & Beverage	542,004	-	-	-	-	-	-	-	-	-	71,976	-	-	-	-	-	-	347,314
Merchandise	757,679	-	-	-	-	-	-	-	-	-	-	-	-	-	757,679	-	-	-
Other	583,784	-	-	-	-	-	-	-	-	-	173,325	-	-	-	(198,488)	-	-	330,602
Total Revenue	\$ 1,883,467	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 245,301	\$ -	\$ -	\$ -	\$ 559,191	\$ -	\$ -	\$ 677,916
Cost of Goods Sold																		
Box Office & Ticket	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Food & Beverage	65,857	-	-	-	-	-	-	-	-	-	8,700	-	-	-	-	-	-	42,629
Merchandise	98,335	-	-	-	-	-	-	-	-	-	-	-	-	-	98,335	-	-	-
Other	133	-	-	-	-	-	-	-	-	-	91	-	-	-	-	-	-	42
Total Cost of Goods Sold	\$ 164,325	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,792	\$ -	\$ -	\$ -	\$ 98,335	\$ -	\$ -	\$ 42,671
Gross Profit	\$ 1,719,142	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 236,510	\$ -	\$ -	\$ -	\$ 460,856	\$ -	\$ -	\$ 635,245
Operating Expenses																		
Salaries & Wages	\$ 806,944	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 131,303	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 369,651
Employee Benefits	160,256	-	-	-	-	-	-	-	-	-	28,961	-	-	-	-	-	-	81,226
Professional Fees	557,872	-	309,646	250	-	-	849	-	250	250	75,292	385	250	763	11,250	250	250	79,145
Occupancy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Information Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Repair & Maintenance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General & Administrative	629,348	-	242	629,106	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Advertising	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Expenses	\$ 2,154,420	\$ -	\$ 309,889	\$ 629,356	\$ -	\$ -	\$ 849	\$ -	\$ 250	\$ 250	\$ 235,556	\$ 385	\$ 250	\$ 763	\$ 11,250	\$ 250	\$ 250	\$ 530,022
Other (Income) Expense																		
Other Expenses	\$ (623,961)	\$ -	\$ 5,145	\$ (629,106)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Other (Income) Expense	\$ (623,961)	\$ -	\$ 5,145	\$ (629,106)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income	\$ 188,683	\$ -	\$ (315,033)	\$ (250)	\$ -	\$ -	\$ (849)	\$ -	\$ (250)	\$ (250)	\$ 954	\$ (385)	\$ (250)	\$ (763)	\$ 449,606	\$ (250)	\$ (250)	\$ 105,223

Debtors' Income Statement Oct. 1, 2021 - Nov. 4, 2021 (Unaudited)																	
Case #	21-10491	21-10492	21-10493	21-10494	21-10495	21-10496	21-10497	21-10498	21-10499	21-10500	21-10501	21-10502	21-10503	21-10504	21-10505	21-10506	21-10507
Debtor	Alamo Liberty, LLC	Alamo Satown, LLC	Alamo Marketplace, LLC	Alamo Stone Oak, LLC	Alamo Westlakes, LLC	Alamo Park North, LLC	Alamo North SA, LLC	Alamo Avenue B, LLC	Alamo Slaughter Lane GP, LLC	Alamo Slaughter Lane, Ltd.	Alamo Cinema Group I GP, LLC	Alamo Cinema Group I, LP	Alamo Westminster, LLC	Alamo Staten Island, LLC	Alamo Aspen Grove, LLC	Alamo Lakeline, LLC	Alamo Sloans, LLC
Revenue																	
Box Office & Ticket	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Food & Beverage	122,715	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Merchandise	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	278,344	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	\$ 401,058	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cost of Goods Sold																	
Box Office & Ticket	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Food & Beverage	14,528	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Merchandise	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Cost of Goods Sold	\$ 14,528	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gross Profit	\$ 386,530	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses																	
Salaries & Wages	\$ 305,989	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Employee Benefits	50,069	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees	75,309	-	250	286	250	436	250	-	-	662	-	-	250	250	253	558	286
Occupancy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Information Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Repair & Maintenance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
General & Administrative	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Advertising	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Operating Expenses	\$ 431,368	\$ -	\$ 250	\$ 286	\$ 250	\$ 436	\$ 250	\$ -	\$ -	\$ 662	\$ -	\$ -	\$ 250	\$ 250	\$ 253	\$ 558	\$ 286
Other (Income) Expense																	
Other Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Other (Income) Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income	\$ (44,837)	\$ -	\$ (250)	\$ (286)	\$ (250)	\$ (436)	\$ (250)	\$ -	\$ -	\$ (662)	\$ -	\$ -	\$ (250)	\$ (250)	\$ (253)	\$ (558)	\$ (286)

In re Alamo Drafthouse Cinemas Holdings, LLC, et al.

Case No.:
Reporting Period:

21-10474 (MFW)
Oct. 1, 2021 - Nov. 4, 2021

Legal Entity	Case Number	Bank Name	Account Number (last 4 digits)	Bank Balance
Alamo Drafthouse Cinemas, LLC	21-10475	Texas Capital Bank	*0437	\$ 1,468,104
Alamo South Lamar GP, LLC	21-10479	Texas Capital Bank	*7274	82,900
Alamo Drafthouse Raleigh, LLC ¹	21-10481	Texas Capital Bank	*7432	57,931
Alamo DH Anderson Lane, LLC	21-10482	Texas Capital Bank	*7217	(1,428)
Alamo Yonkers, LLC	21-10483	Texas Capital Bank	*7308	70,424
Alamo Mueller, LLC	21-10486	Texas Capital Bank	*7241	58,703
Alamo City Point, LLC	21-10490	Texas Capital Bank	*7209	949,595
Alamo Liberty, LLC	21-10491	Texas Capital Bank	*7233	47,168
Alamo Stone Oak, LLC	21-10494	Texas Capital Bank	*7191	4,059
Alamo Park North, LLC	21-10496	Texas Capital Bank	*7258	46,551
Alamo Slaughter Lane, Ltd.	21-10500	Texas Capital Bank	*7266	54,083
Alamo Lakeline, LLC	21-10506	Texas Capital Bank	*7225	56,949
Total				\$ 2,895,038

1. Account currently being used for the Utility Adequate Assurance Deposit.

Note: All other Debtor bank accounts are zero balance accounts and thus have no cash balances.

Bank Reconciliations

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ Michael Foreman
Signature of Authorized Individual

11/22/2021
Date

Michael Foreman
Printed Name of Authorized Individual

Independent Manager
Title of Authorized Individual

In re Alamo Drafthouse Cinemas Holdings, LLC, et al.
MOR Part 7a - Payments on Pre-Petition Liabilities

Transaction Date	Debtor Entity	Case Number	Vendor	Amount
3/10/2021	Mondo Tees, LLC	21-10487	Amplifier	75,000
3/12/2021	Mondo Tees, LLC	21-10487	Ghedi International Inc.	1,613
3/12/2021	Mondo Tees, LLC	21-10487	Ghedi International Inc.	207
3/12/2021	Mondo Tees, LLC	21-10487	Ghedi International Inc.	307
3/15/2021	Mondo Tees, LLC	21-10487	A to Z Media, Inc.	100,000
3/23/2021	Alamo Drafthouse Raleigh, LLC	21-10481	Proof Wine & Spirits	555
3/23/2021	Alamo Drafthouse Raleigh, LLC	21-10481	Long Beverage	160
3/25/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Cawoods Produce	1,027
4/1/2021	Mondo Tees, LLC	21-10487	D&L Screenprinting	130,639
4/1/2021	Mondo Tees, LLC	21-10487	Amplifier	218,500
4/1/2021	Mondo Tees, LLC	21-10487	A to Z Media, Inc.	269,750
4/1/2021	Mondo Tees, LLC	21-10487	A to Z Media, Inc.	10,823
4/1/2021	Mondo Tees, LLC	21-10487	Disc Manufacturing Services	14,638
4/2/2021	Mondo Tees, LLC	21-10487	Warner Music Inc	216,783
4/8/2021	Mondo Tees, LLC	21-10487	Asia Pacific Offset Ltd	55,000
4/15/2021	Alamo Liberty, LLC	21-10491	March Associates Construction Inc.	17,326
4/30/2021	Alamo Liberty, LLC	21-10491	Colliers International	87,777
5/5/2021	Alamo Park North, LLC	21-10496	CMS Nextech	18,249
5/6/2021	Mondo Tees, LLC	21-10487	Sony Music Custom Marketing	122,568
5/20/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Freshpack Produce	3,588
5/27/2021	Alamo Mainstreet, LLC	21-10489	Liberty Fruit Company, Inc.	2,234
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	US Foods Inc	432,000
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Walt Disney Studios Motion Pictures	400,000
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Walt Disney Records	264,522
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Iron Edge Group	234,350
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Movio, Inc	177,156
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Twentieth Century Fox Film	175,000
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Vista Entertainment Solutions	135,257
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	KBM, Inc	64,259
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	NCR Corporation	56,919
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Coca-Cola North America	43,772
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	NuCO2 LLC	23,683
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Project Mates	16,562
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Ecolab Inc.	11,998
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	HotSchedules, Inc.	9,420
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Velosio	6,571
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	MovieXchange Limited	5,598
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	HighFood	3,335
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Searchlight Pictures, Inc.	2,930
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	CD Projekt SA	1,928
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Sony Interactive Entertainment LLC	1,789
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Listen360, Inc.	1,036
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Rika Muranaka	840
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	GUNPOWDER & SKY DISTRIBUTION, LLC	590
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Sparks & Shadows Llc	528
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Jim Henson Company	447
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Paramount Licensing Inc.	197
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Zoetrope Corporation	167
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Pitney Bowes	146
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Annapurna Releasing LLC	141
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Welch Advisory Group	129
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	STX Financing LLC	32
5/28/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Living Dead Media	18
5/28/2021	Alamo South Lamar, LP	21-10480	FHF I Lamar Union LLC	1,378,486
5/28/2021	Alamo Drafthouse Raleigh, LLC	21-10481	Hobby Properties - Kerby LLC	407,587
5/28/2021	Alamo DH Anderson Lane, LLC	21-10482	CF Austin Retail, LLC	113,374
5/28/2021	Alamo Yonkers, LLC	21-10483	UE Yonkers II LLC	217,055
5/28/2021	Alamo Mueller, LLC	21-10486	Mueller Aldrich Street, LLC	519,761
5/28/2021	Mondo Tees, LLC	21-10487	Marvel Brands, LLC	100,000
5/28/2021	Mondo Tees, LLC	21-10487	Universal Music Enterprises	84,962
5/28/2021	Mondo Tees, LLC	21-10487	Mattel, Inc.	25,330
5/28/2021	Mondo Tees, LLC	21-10487	Konami Digital Entertainment, Inc.	17,973
5/28/2021	Mondo Tees, LLC	21-10487	Block 2 Distribution	17,876
5/28/2021	Mondo Tees, LLC	21-10487	Toho Co., Ltd	16,861
5/28/2021	Mondo Tees, LLC	21-10487	Warner Brothers Consumer Products	10,942
5/28/2021	Mondo Tees, LLC	21-10487	Valve Corporation	2,454
5/28/2021	Mondo Tees, LLC	21-10487	Block 2 Distribution	1,728
5/28/2021	Mondo Tees, LLC	21-10487	Soundtrack Records	1,540
5/28/2021	Mondo Tees, LLC	21-10487	Cut Narrative Records Llc	1,345
5/28/2021	Mondo Tees, LLC	21-10487	Bandai Namco	1,194
5/28/2021	Mondo Tees, LLC	21-10487	59 Parks	904
5/28/2021	Mondo Tees, LLC	21-10487	Hasbro, Inc	344
5/28/2021	Alamo City Point, LLC	21-10490	Albee Development LLC	1,366,448
5/28/2021	Alamo Liberty, LLC	21-10491	Summit Glory Property LLC	1,704,926
5/28/2021	Alamo Park North, LLC	21-10496	SVAP II Park North, LLC	199,802
5/28/2021	Alamo Slaughter Lane, Ltd.	21-10500	Whitestone REIT	126,180
5/28/2021	Alamo Aspen Grove, LLC	21-10505	Gerrity Retail Management LLC	3,000
5/28/2021	Alamo Lakeline, LLC	21-10506	30 West Pershing, LLC	2,401,557
5/28/2021	Alamo Sloans, LLC	21-10507	Sloans Lake FCA LLC	380,726
5/28/2021	Alamo Sloans, LLC	21-10507	CentrePoint Properties	5,100
6/1/2021	Alamo Drafthouse Raleigh, LLC	21-10481	Hobby Properties - Kerby LLC	50,367
6/1/2021	Mondo Tees, LLC	21-10487	NoneSuch Records	4,660
6/2/2021	Alamo Sloans, LLC	21-10507	CL Sloans Lake	18,798
6/7/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Effective Spend	5,161
6/11/2021	Mondo Tees, LLC	21-10487	Josh Schaffer	510
7/21/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Sony Electronics Inc.	232,028
9/2/2021	Alamo Drafthouse Cinemas, LLC	21-10475	MHC Property	4,055
9/14/2021	Alamo Drafthouse Cinemas, LLC	21-10475	Gerrity Retail Management LLC	20,082
11/2/2021	Alamo Drafthouse Cinemas, LLC	21-10475	City of Westminster	90,886