

**EVIDENCE OF TRANSFER OF CLAIMS
PROOF OF CLAIM NUMBER 14595**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **CHUGOKU BANK, LTD.** (the “**Transferor**”) hereby unconditionally and irrevocably transfers and assigns to **BALLYPOREEN LLC** (the “**Transferee**”) all (100%) of Transferor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with (i) Transferor’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), asserted against Aerovías de México, S.A. de C.V. in the bankruptcy case captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “**Chapter 11 Cases**”) pending in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) and designated on the Claims Registry as **Claim No. 14595** and (ii) any and all other proofs of claim filed by Transferor with the Bankruptcy Court in respect of the foregoing claims.

Transferor hereby waives any objection to the transfer of the foregoing claims to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing claims and recognizing Transferee as the sole owner and holder of such claims. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the foregoing claims, and all payments or distributions of money or property in respect of such claims, are to be delivered or made to Transferee.

[Signature Page Follows]

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed
this 11 day of November, 2021.

TRANSFEROR:

THE CHUGOKU BANK, LTD.

岡山市北区丸の内1丁目15番20号

株式会社 中国銀行

By: ソリューション営業部長 剣持直紀



Name: Naoki Kenmochi

Title: General Manager

TRANSFeree:

BALLYPOREEN LLC

By: _____

Name:

Title:

Signature Page
Rule 3001(e)
MSN 44426

VP/#53020123.1

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS is executed
this 11th day of November, 2021.


TRANSFEROR:

CHUGOKU BANK, LTD.

By: _____
Name:
Title:

TRANSFeree:

BALLYPOREEN LLC

By:  _____
Name: James Dougherty
Title: Authorized Signatory

**FORM OF RULE 3001 NOTICE OF TRANSFER
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,	Case No. 20-11563 (SCC)
Debtors.	(Jointly Administered)

**NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(e)(2)**

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> BALLYPOREEN LLC	<u>Name of Transferor:</u> CHUGOKU BANK, LTD.
Notices to Transferee should be sent to: Ballyporeen LLC c/o Strategic Value Partners, LLC 100 West Putnam Avenue Greenwich, CT 06830 Attention: General Counsel and Chief Compliance Officer Tel No.: +1 (203) 618-3667 Fax No.: +1 (203) 618-3515 Email Address: legalnotices@svpglobal.com	<u>Claim Nos.:</u> 14595 <u>Transferred Claim Amount:</u> 100% <u>Date Claims Filed:</u> January 15, 2021
Phone:	Phone:
Last Four Digits of Acct. #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BALLYPOREEN LLC



By: _____

Name: James Dougherty

Title: Authorized Signatory

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 & 3571.*