

<b>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY</b>	
<i>Caption in Compliance with D.N.J. LBR 9004-1(b)</i> <b>OBERMAYER REBMANN MAXWELL &amp; HIPPEL LLP</b> Edmond M. George, Esquire Michael D. Vagnoni, Esquire (pro hac vice) Turner N. Falk, Esquire 1120 Route 73, Suite 420 Mount Laurel, NJ 08054-5108 Telephone: (856) 795-3300 Facsimile: (856) 482-0504 E-mail: edmond.george@obermayer.com michael.vagnoni@obermayer.com turner.falk@obermayer.com  Counsel to the Debtor and Debtor in Possession	
In re:	Chapter 11
ALUMINUM SHAPES, L.L.C.,	Case No. 21-16520-JNP
Debtor.	Hon. Jerrold N. Poslusny, Jr.

**FIRST MONTHLY FEE STATEMENT OF OBERMAYER REBMANN MAXWELL &  
HIPPEL LLP AS COUNSEL TO THE DEBTOR AND DEBTOR IN POSSESSION FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
AUGUST 15, 2021 THROUGH SEPTEMBER 30, 2021**

Obermayer Rebmann Maxwell & Hippel LLP (“Obermayer” or “Applicant”), submits this first monthly fee statement for the period August 15, 2021 through September 30, 2021 (the “First Fee Statement”) pursuant to the Amended Administrative Fee Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses to Professional Persons (the “Administrative Order”) [Docket No. 193]. As its First Monthly Fee Statement, Obermayer states as follows:

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET  
FOR THE TIME PERIOD AUGUST 15, 2021 THROUGH SEPTEMBER 30, 2021

Debtor:	<u>Aluminum Shapes, L.L.C.</u>	Applicant:	<u>Obermayer Rebmann Maxwell &amp; Hippel LLP</u>
Case No.:	<u>21-16520-JNP</u>	Client:	<u>Aluminum Shapes, L.L.C.</u>
Chapter:	<u>11</u>	Case Filed:	<u>August 15, 2021</u>

SECTION I  
FEE SUMMARY

Summary of Amounts Requested for the Time Period  
August 15, 2021 through September 30, 2021 (the "First Statement Period")

Total Fees	\$347,719.00
Total Disbursements	+ \$9,006.60
Total Fees Plus Disbursements	= <u>\$356,725.60</u>
Minus Holdback (20% of Fees)	- \$69,543.80
Retainer to be Applied	- <u>\$47,368.00</u>
Amount Sought at this Time	= \$239,813.80

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	<u>N/A</u>	<u>N/A</u>
Total Fees Allowed to Date:	<u>N/A</u>	<u>N/A</u>
Total Retainer (If Applicable)	<u>\$47,368.00</u>	<u>N/A</u>
Total Holdback (If Applicable):	<u>\$69,543.80</u>	<u>\$0</u>
Total Received by Applicant:	<u>\$0</u>	<u>\$0</u>

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years Of Professional Service)	HOURS	RATE	FEE
1. Edmond M. George, Esq.	33	147.3	\$550	\$81,015.00
2. Mathieu J. Shapiro, Esq.	26	1.7	\$540	\$918.00
3. Michael S. Pepperman, Esq.	23	9.9	\$550	\$5,445.00
4. Michael D. Vagnoni, Esq.	24	242.9	\$500	\$121,450.00
5. Thomas T. Hearn, Esq.	20	17.9	\$505	\$9,039.50
6. D. Alexander Barnes, Esq.	32	31.2	\$500	\$15,600.00
7. Alex P. Basilevsky, Esq.	15	40.3	\$440	\$17,732.00
8. Brett Wiltsey, Esq.	20	46.9	\$500	\$23,450.00
9. Charles L. Shute, Jr., Esq.	5	9.8	\$365	\$3,577.00
10. Turner N. Falk, Esq.	6	42.1	\$315	\$13,261.50
11. William F. Saldutti, IV, Esq.	3	115.1	\$295	\$33,954.50
12. Melissa M. Blanco, Esq.	2	18.5	\$295	\$5,457.50
13. Alexandra L. Simels, Esq.	1	0.8	\$295	\$236.00
14. Warren W. Ayers, Esq.	47	0.3	\$500	\$150.00
15. Karen M. Sanchez, Esq.	17	3.2	\$435	\$1,392.00
16. Kimberley A. Farmer, Esq.	4	0.2	\$405	\$81.00
17. Coleen. M. Schmidt	10	74.8	\$200	\$14,960.00

**SECTION II  
SUMMARY OF SERVICES**

<b>SERVICES RENDERED</b>	<b>HOURS</b>	<b>FEE</b>
a) <b>Asset Analysis and Recovery:</b> Identification and review of potential assets including causes of action and non-litigation recoveries.	91.6	\$42,435.50
b) <b>Asset Disposition</b> Sales, leases, abandonment and related transaction work.	42.8	\$18,151.00
c) <b>Avoidance Action Litigation</b> Preference and fraudulent transfer litigation.	0	0
d) <b>Business Operations</b> Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.	0	0
e) <b>Case Administration</b> Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries.	541.8	\$243,653.00
f) <b>Claims Administration and Objections</b> Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.	2.2	\$463.00
g) <b>Employee Benefits/Pensions</b> Review issues such as severance, retention, 401K coverage and continuance of pension plan.	2.4	\$756.00
h) <b>Fee/Employment Applications</b> Preparations of employment and fee applications for self or others; motions to Establish interim procedures.	12.8	\$3,723.00
i) <b>Fee/Employment Objections</b> Review of an objections to the employment and fee applications of others.	0	0
j) <b>Financing</b> Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.	6.5	\$2,085.00
k) <b>Litigation</b> Other than Avoidance Action Litigation (there should be a separate category established for each major matter).	95.4	\$33,048.50
l) <b>Meetings of Creditors</b> Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings.	5.8	\$2,900.00
m) <b>Plan and Disclosure Statement</b> Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.	0	0

SERVICES RENDERED	HOURS	FEE
n) <b>Relief from Stay Proceedings</b> Matters relating to termination or continuation of automatic stay under 362.	0.3	\$94.50
o) <b>Accounting/Auditing</b> Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	0	0
p) <b>Business Analysis</b> Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.	0	0
q) <b>Corporate Finance</b> Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.	0	0
r) <b>Data Analysis</b> Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.	0	0
s) <b>Litigation Consulting</b> Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.	0	0
t) <b>Reconstruction Accounting</b> Reconstructing books and records from past transactions and brining accounting current.	0	0
u) <b>Tax Issues</b> Analysis of tax issues and preparation of state and federal tax returns.	1.3	\$409.50
v) <b>Valuation</b> Appraise or review appraisals of assets.	0	0
w) <b>Travel Time</b>	0	0
<b>SERVICE TOTALS:</b>	802.9	\$347,719.00

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>DISBURSEMENTS</b>	<b>AMOUNT</b>
a) <b>Filing Fees</b> Payable to Clerk of Court.	\$3,741.00
b) <b>Computer Assisted Legal Research</b> Westlaw, Lexis and a description of manner calculated.	\$2,051.25
c) <b>Pacer Fees</b> Payable to the Pacer Service Center for search and/or print.	0
d) <b>Fax</b> Include per page fee charged.	0
e) <b>Case Specific Telephone/Conference Call Charges</b> Exclusive of overhead charges.	\$906.78
f) <b>In-house Reproduction Services</b> Exclusive of overhead charges.	\$714.95
g) <b>Outside Reproduction Services</b> Including scanning services.	0
h) <b>Other Research</b> Title searches, UCC searches, Asset searches, Accurint.	0
i) <b>Court Reporting</b> Transcripts.	0
j) <b>Travel</b> Mileage, tolls, airfare, parking.	0
k) <b>Courier &amp; Express Carriers</b> Overnight and personal delivery.	\$229.16
l) <b>Postage</b>	\$1,363.46
m) <b>Other (specify)</b>	0
<b>DISBURSEMENTS TOTAL:</b>	<b>\$9,006.60</b>

I certify under penalty of perjury that the above is true.

Date: 11/24/2021

/s/ Edmond M. George  
Signature

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**SECTION IV  
CASE HISTORY**

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- (1) DATE CASE FILED: August 15, 2021
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: Chapter 11
- (3) DATE OF RETENTION: Order entered on November 5, 2021, a copy of which is attached hereto as Exhibit "A".
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
- (A) Advise the Debtor of its rights, powers and duties as a debtor in possession in continuing to operate and manage its assets and business;
  - (B) Assisting officers and professionals of Aluminum Shapes in the preparation of any administrative and procedural legal papers as may be required for the sound conduct of the case, including, but not limited to, the Debtor's schedules and statement of financial affairs;
  - (C) Performing all other legal services for Aluminum Shapes including, but not limited to, preparing on the Debtor's behalf, all necessary and appropriate applications, motions, pleading, orders, notices, petitions, schedules and other documents to be filed in the Debtor's chapter 11 case;
  - (D) Advise the Debtor concerning and prepare responses to any applications, motions, pleading, orders, notices, petitions, schedules and other documents which may be filed in the Debtor's chapter 11 case;
  - (E) Counsel the Debtor in its effort to sell all or substantially all of its assets pursuant to 11 U.S.C. § 363 and in connection with the drafting, negotiation and promulgation of a Chapter 11 plan and disclosure statement;
  - (F) Review the nature and validity of agreements relating to the Debtor's business operations and advise the Debtor in connection therewith;
  - (G) Advise the Debtor regarding the actions it may take to collect and recover property for the benefit of its bankruptcy estate;
  - (H) Review claims and advise the Debtor on claim objections; and
  - (I) Review the nature and validity of liens asserted against the Debtor and advise as to the enforceability of those liens.

(5) ANTICIPATED DISTRIBUTION TO CREDITORS:

- |     |                              |               |
|-----|------------------------------|---------------|
| (A) | ADMINISTRATION EXPENSES:     | Not yet known |
| (B) | SECURED CREDITORS:           | Not yet known |
| (C) | PRIORITY CREDITORS:          | Not yet known |
| (D) | GENERAL UNSECURED CREDITORS: | Not yet known |

(6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Not yet known.

Attached hereto as Exhibit "B" and Exhibit "C" are Invoices for August 2021 and September 2021, respectively. These Invoices contain detailed, chronological itemizations covering all of the services performed by Applicant on behalf of the Debtor in this bankruptcy matter from August 15, 2021, through September 30, 2021. The itemizations indicate the identity of the persons who performed legal services (attorneys and paraprofessionals) on behalf of the Debtor, a description of duties that were performed, and the amount of time expended for such services by such persons on that date. The Invoices also include descriptions of the costs actually expended by the Applicant in the performance of services rendered on behalf of the Debtor for the period August 15, 2021, through September 30, 2021. Applicant has detailed in this Application all time committed to the retention.

I certify under penalty of perjury that the foregoing is true and correct.

<u>/s/ Edmond M. George</u>	<u>11/24/2021</u>
Signature of Applicant	Date



## **EXHIBIT “A”**



Order Filed on November 5, 2021  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

*Caption in Compliance with D.N.J. LBR 9004-1(b)*

**OBERMAYER REBMANN MAXWELL & HIPPEL LLP**

Edmond M. George, Esquire

Michael D. Vagnoni, Esquire

(pro hac vice pending)

Turner Falk, Esquire

1120 Route 73, Suite 420

Mount Laurel, NJ 08054-5108

Telephone: (856) 795-3300

Facsimile: (856) 482-0504

E-mail: edmond.george@obermayer.com

michael.vagnoni@obermayer.com

turner.falk@obermayer.com

Proposed Counsel to the Debtor  
and Debtor in Possession

In re:

ALUMINUM SHAPES, L.L.C.,

Debtor.

Chapter 11

Case No. 21-16520 (JNP)

**ORDER AUTHORIZING RETENTION OF OBERMAYER REBMANN MAXWELL &  
HIPPEL LLP AS COUNSEL TO THE DEBTOR**

The relief set forth on the following pages is hereby **ORDERED**.

**DATED: November 5, 2021**

A handwritten signature in dark ink, appearing to read "J. Poslusny", is written over a horizontal line.

Honorable Jerrold N. Poslusny, Jr.  
United States Bankruptcy Court

Upon the applicant, Aluminum Shapes, L.L.C.'s (the "Debtor" or "Applicant"), request for authorization to retain Obermayer Rebmann Maxwell & Hippel LLP, it is hereby

ORDERED:

1. The Applicant is authorized to retain the above party in the professional capacity noted.  
Address of Professional: Obermayer Rebmann Maxwell & Hippel LLP  
1120 Route 73, Suite 420  
Mount Laurel, NJ 08054-5108
2. Obermayer will charge a discounted hourly rate, from \$295 to \$550 per hour for attorneys and \$125 per hour for paralegals, depending on the level of seniority of the individual performing the services, which is adjusted annually, plus reimbursement for all actual out-of-pocket expenses incurred in connection with this engagement, as approved by the Court upon application.
3. After consultation with the United States Trustee, Obermayer has agreed to reduce its first fee application by the amount of \$12,454.50 and this credit is provided in response to the US Trustee's inquiry concerning *Pillowtex* issues and is solely for purposes of retention under 11 U.S.C. Section 327(a) and not under 11 U.S.C. Section 547.
4. If the professional requested a waiver as noted below, it is ☐ Granted  
☐ Denied.  
☐ Waiver, under D.N.J. LBR 2014-2(b), of the requirements of D.N.J. LBR 2016-1.  
☐ Waiver, under D.N.J. LBR 2014-3, of the requirements of D.N.J. LBR 2016-1 in a chapter 13 case. Payment to the professional may only be made after satisfactory completion of services.
5. The effective date of the retention is the date the Application was filed with the Court.

## **EXHIBIT “B”**



OBERMAYER

Obermayer Rebmann Maxwell & Hippel LLP  
Centre Square West  
1500 Market Street, Suite 3400  
Philadelphia, PA 19102  
215-665-3000

November 24, 2021

Invoice Number: 419491

ALUMINUM SHAPES LLC  
9000 RIVER ROAD  
DELAIR, NJ 08110

RE: 087932/0001- MDV-POTENTIAL CHAPTER 11

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For Professional Services Rendered Through August 31, 2021

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/15/21	Prepare application to retain Winter Harbor for submission to Court.	CMS	0.50	200.00	100.00
08/15/21	Prepare application to retain Cowen and Company for submission to Court.	CMS	0.50	200.00	100.00
08/15/21	Prepare application to retain Berwyn Capital for submission to Court.	CMS	0.50	200.00	100.00
08/15/21	Prepare application to retain Epiq for submission to Court.	CMS	0.50	200.00	100.00
08/15/21	Prepare revised chapter 11 petition for submission to Court.	CMS	0.60	200.00	120.00
08/15/21	Prepare motion to authorize payment of taxes for submission to Court.	CMS	0.90	200.00	180.00
08/15/21	Prepare motion to continue utility services for submission to Court.	CMS	0.90	200.00	180.00
08/15/21	Prepare motion to continue use of bank accounts and business forms for submission to Court.	CMS	0.80	200.00	160.00
08/15/21	Prepare motion to continue insurance policies for	CMS	0.80	200.00	160.00

ALUMINUM SHAPES LLC  
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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
	submission to Court.				
08/15/21	Prepare motion to pay prepetition wages for submission to Court.	CMS	0.80	200.00	160.00
08/15/21	Prepare motion to use cash collateral for submission to Court.	CMS	0.70	200.00	140.00
08/15/21	Prepare declaration of Jordan Meyers for submission to Court.	CMS	0.50	200.00	100.00
08/15/21	Prepare declaration of Justin Magner for submission to Court.	CMS	0.60	200.00	120.00
08/15/21	POSTPETITION: Finalized wages motion, supporting declaration, proposed order.	TNF	1.50	315.00	472.50
08/15/21	POSTPETITION: Prepared finalized DIP motion and supporting docs.	TNF	0.20	315.00	63.00
08/15/21	Compile Folder of All Motion for Trustee	WFS	1.20	295.00	354.00
08/15/21	Examine Final Package to Client	WFS	0.30	295.00	88.50
08/16/21	Discussions w/ REPSG and Reich re information requests from Ramboll	APB	0.40	440.00	176.00
08/16/21	Prepare suggestion of bankruptcy for OSHA litigation case.	CMS	0.80	200.00	160.00
08/16/21	Communication with Epiq regarding first day motions, order expediting consideration, and service upon all relevant parties.	CMS	2.00	200.00	400.00
08/16/21	Prepare revised application to retain Epiq for submission to Court.	CMS	0.80	200.00	160.00
08/16/21	Analyze all first day motions and pleadings regarding distribution to required notice parties and trustee.	CMS	1.50	200.00	300.00
08/16/21	Analyze NJ Bankruptcy rules regarding submission of motion for cash collateral and debtor-in-possession financing.	CMS	0.80	200.00	160.00
08/16/21	Emails with Cowen re: sale process.	EMG	0.20	550.00	110.00

ALUMINUM SHAPES LLC  
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November 24, 2021

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/16/21	Hearing prep for first day motions.	EMG	5.20	550.00	2,860.00
08/16/21	Review emails from working group re: status and changes to resolutions.	KAF	0.20	405.00	81.00
08/16/21	Telephone call to chambers.	MDV	0.10	500.00	50.00
08/16/21	Prepare for first day hearings.	MDV	1.90	500.00	950.00
08/16/21	Telephone call from Epiq re: service.	MDV	0.30	500.00	150.00
08/16/21	Review exhibit binders for hearing and chambers; discuss with E. George.	MDV	0.50	500.00	250.00
08/16/21	Review proposed slip sheet for service and discuss with Epiq.	MDV	0.10	500.00	50.00
08/16/21	Telephone call with J. Leimkuhler and S. Rosenthal re: WARN.	MDV	0.20	500.00	100.00
08/16/21	Telephone call with J. Leimkuhler re: first day motions.	MDV	0.20	500.00	100.00
08/16/21	Telephone call from clerk's office re: status of matrix; claims agent.	MDV	0.30	500.00	150.00
08/16/21	Telephone call from Kathleen re: first day hearings.	MDV	0.20	500.00	100.00
08/16/21	Review/revise Dundon NDA.	MDV	0.30	500.00	150.00
08/16/21	Emails to and from M. Horn re: stay; suggestion of bankruptcy.	MDV	0.30	500.00	150.00
08/16/21	Phone conference with Shapes team re: committee calls.	MDV	0.30	500.00	150.00
08/16/21	Telephone call from Cowen team re: committee calls.	MDV	0.20	500.00	100.00
08/16/21	Review email from Tiger re: ratifications and forward to S. Rosenthal.	MDV	0.20	500.00	100.00
08/16/21	Phone conference with Dundon re: DIP.	MDV	0.40	500.00	200.00
08/16/21	Phone conferene with M. Horn and S. Rosenthal re: filing.	MDV	0.30	500.00	150.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/16/21	Review suggestion of bankruptcy in OSHA case; discuss with C. Schmidt.	MDV	0.20	500.00	100.00
08/16/21	Call with strategic team re: filing.	MDV	0.50	500.00	250.00
08/16/21	Discussion with C. Schmidt re: suggestions of bankruptcy.	MDV	0.30	500.00	150.00
08/16/21	Analysis of judge's comments re first day timing, service parties for DIP motion, interim changes to DIP terms.	TNF	0.30	315.00	94.50
08/16/21	Organize Motions as Filed	WFS	0.50	295.00	147.50
08/16/21	Pull and Examine Finalized DIP Budget	WFS	0.30	295.00	88.50
08/17/21	Preparation of mail merge.	CLS	0.80	365.00	292.00
08/17/21	Analyze bankruptcy docket regarding clerk's notice of bankruptcy.	CMS	0.50	200.00	100.00
08/17/21	Prepare for First Day hearings; review cases on Priming equity cushion; conference with Witnesses for preparation; review judgments and orders from the union.	EMG	8.10	550.00	4,455.00
08/17/21	Draft/revise email to group re: suggestoins of bankruptcy.	MDV	0.20	500.00	100.00
08/17/21	Draft/revise email to T. Hearn re: WARN.	MDV	0.20	500.00	100.00
08/17/21	Review new MOR forms, instructions and U.S. Trustee Operating guidelines; draft/revise email to J. Meyers re: same.	MDV	0.40	500.00	200.00
08/17/21	Review Courier Post article and email to S. Rosenthal re: same and appearances at hearing.	MDV	0.30	500.00	150.00
08/17/21	Phone conference with J. Leimkuhler and J. Magner re: status.	MDV	0.50	500.00	250.00
08/17/21	Review/revise NDAs.	MDV	0.60	500.00	300.00
08/17/21	Review/revise DIP Order.	MDV	0.90	500.00	450.00
08/17/21	Telephone call from J. Kulback re: EPIC.	MDV	0.30	500.00	150.00



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November 24, 2021

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/17/21	Telephone call from courtroom deputy re: hearing.	MDV	0.20	500.00	100.00
08/17/21	Conference with group re: status; strategy.	MDV	0.50	500.00	250.00
08/17/21	Review PSE&G objection to utility motion.	MDV	0.30	500.00	150.00
08/17/21	Conference with counsel to Tiger re: DIP Order.	MDV	0.60	500.00	300.00
08/17/21	Draft/revise email to U.S. Trustee re: exhibits.	MDV	0.30	500.00	150.00
08/17/21	Review first day motions and prepare for hearings.	MDV	1.70	500.00	850.00
08/17/21	Review COS and email to Epiq.	MDV	0.30	500.00	150.00
08/17/21	Review U.S. Trustee redlines and make changes to orders.	MDV	0.80	500.00	400.00
08/17/21	Phone conference with J. Leimkuhler and J. Magner re: status.	MDV	0.40	500.00	200.00
08/17/21	Discussion regarding emails and strategy for Am Ex complaint and suggestion of bankruptcy with M. Blanco and A. Simels	MJS	0.30	540.00	162.00
08/17/21	Begin preparing and proofreading suggestion of bankruptcy notices for each ongoing matter, as well as those in which a judgment has been entered.	MMB	3.10	295.00	914.50
08/17/21	Analysis of PSEG objection to utilities motion, counter-arguments for hearing.	TNF	0.50	315.00	157.50
08/17/21	Analyze and respond to correspondence concerning WARN strategy.	TTH	0.30	505.00	151.50
08/17/21	Continue draft WARN letters for closing/sale.	TTH	0.70	505.00	353.50
08/17/21	Research on Investment Banker Compensation	WFS	1.60	295.00	472.00
08/17/21	Analyze PSE&G Objection to Utilities Motion	WFS	0.80	295.00	236.00
08/17/21	Discuss Objection to Utilities Motion with TNF	WFS	0.10	295.00	29.50
08/17/21	Examine Staples Proof of Claim	WFS	0.40	295.00	118.00
08/17/21	Examine Fastenal Proof of Claim	WFS	0.40	295.00	118.00

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November 24, 2021

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/17/21	Pull In re Service Merch Case	WFS	0.10	295.00	29.50
08/18/21	Analyze Suggestion of Bankruptcy to be filed in NY litigation	ALS	0.10	295.00	29.50
08/18/21	Analyze information requests from Reich and Ramboll and discuss same with client	APB	0.30	440.00	132.00
08/18/21	Discussions w/ Reich responding to information requests	APB	0.30	440.00	132.00
08/18/21	Revise proposed orders granting first day motions and application in accordance with changes requested by Court and trustee.	CMS	3.00	200.00	600.00
08/18/21	Attend First Day hearings.	EMG	2.30	550.00	1,265.00
08/18/21	Review revised Orders; emails with PSE&G, U.S. Trustee and Tiger re: changes to orders.	EMG	1.30	550.00	715.00
08/18/21	Communication with J. Meyers re: hearings.	MDV	0.30	500.00	150.00
08/18/21	Conference with J. Magner re: hearings.	MDV	0.40	500.00	200.00
08/18/21	Conference with chambers re: strategy.	MDV	0.20	500.00	100.00
08/18/21	Email to chambers re: hearing and exhibits.	MDV	0.20	500.00	100.00
08/18/21	Review email from M. Horn and research stay of OSHA proceeding under section 105.	MDV	0.50	500.00	250.00
08/18/21	Review email from U.S. Trustee re: first day motions.	MDV	0.90	500.00	450.00
08/18/21	Email to hearing attendees re: exhibits.	MDV	0.30	500.00	150.00
08/18/21	Prepare for and attend hearing on first day motions.	MDV	2.40	500.00	1,200.00
08/18/21	Discuss utilities order with E. George.	MDV	0.30	500.00	150.00
08/18/21	Review/revise orders granting first day motions.	MDV	0.90	500.00	450.00
08/18/21	Phone conference with E. George re; first day hearings; schedules.	MDV	0.40	500.00	200.00
08/18/21	Emails to and from A. Basilevsky re: due diligence.	MDV	0.40	500.00	200.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/18/21	Analyze dockets and draft suggestions of bankruptcy	MJS	0.20	540.00	108.00
08/18/21	Finish preparing and proofreading Suggestions of Bankruptcy and submit to M. Shapiro for assessment.	MMB	1.90	295.00	560.50
08/18/21	Prepared for first-day hearings.	TNF	1.00	315.00	315.00
08/18/21	Attended first-day hearings.	TNF	1.50	315.00	472.50
08/18/21	Prepared interim utilities order, correspondence w interested parties re order.	TNF	0.90	315.00	283.50
08/18/21	Analysis of PPP loan forgiveness treatment in BKR.	TNF	0.40	315.00	126.00
08/18/21	Further Research on Investment Banking Billing	WFS	0.50	295.00	147.50
08/18/21	Examine Appraisal	WFS	0.80	295.00	236.00
08/18/21	Discuss Hearing Outcome with TNF	WFS	0.20	295.00	59.00
08/19/21	Attend meeting with client regarding 1st day motions, status of auction and the process and procedures to be followed.	BW	1.10	500.00	550.00
08/19/21	Analyze orders granting first day motions and applications on final and interim bases.	CMS	1.90	200.00	380.00
08/19/21	Review email re: press release.	EMG	0.10	550.00	55.00
08/19/21	Review Cowen email re: conference to discuss status.	EMG	0.10	550.00	55.00
08/19/21	Conference W. Saldutti re: drafting 105 injunction against the government.	EMG	0.70	550.00	385.00
08/19/21	Conference with S. Rosenthal and M. Horn re: OSHA claims; discuss internally.	MDV	0.50	500.00	250.00
08/19/21	Draft/revise email to Epiq re: top 20.	MDV	0.20	500.00	100.00
08/19/21	Discuss research with E. George and W. Saldutti.	MDV	0.40	500.00	200.00
08/19/21	Emails to and from M. Pepperman re: OSHA claims.	MDV	0.30	500.00	150.00
08/19/21	Discuss service issues with T. Falk.	MDV	0.30	500.00	150.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/19/21	Emails to and from Epiq re: service issues.	MDV	0.20	500.00	100.00
08/19/21	Telephone call to potential bidder and discuss with Cowen team.	MDV	0.20	500.00	100.00
08/19/21	Discussions with litigation team re: suggestions of bankruptcy.	MDV	0.30	500.00	150.00
08/19/21	Review/revise suggestion and review list of active and judgment cases.	MDV	0.40	500.00	200.00
08/19/21	Conference with M. Horn re: TRO and research extension of automatic stay.	MDV	0.70	500.00	350.00
08/19/21	Review information for Statement of Financial Affairs and telephone call to J .Meyers re: same.	MDV	0.40	500.00	200.00
08/19/21	Phone conference with Cowen Team re: sale.	MDV	0.30	500.00	150.00
08/19/21	Emails with team re: suggestions for bankruptcy and coordinating filing	MJS	0.30	540.00	162.00
08/19/21	Prepare list of cases in which attorneys are entered and not entered and analyze whether entry of appearance is necessary prior to submission of a Suggestion of Bankruptcy.	MMB	0.70	295.00	206.50
08/19/21	Analysis of OSHA case impact, lack of stay, injunctive potential.	TNF	0.30	315.00	94.50
08/19/21	Analysis of service and notice requirements re interim relief on first-days.	TNF	0.20	315.00	63.00
08/19/21	Discussions with EMG and MDV Re OSHA Action	WFS	0.50	295.00	147.50
08/19/21	Research on Section 105	WFS	1.50	295.00	442.50
08/19/21	Research on Injunction Filings in BRNJ	WFS	0.40	295.00	118.00
08/19/21	Begin Composing Verified Complaint and Motion for Injunction	WFS	5.00	295.00	1,475.00
08/19/21	Examine OSHA PoC and OSHA Action Filings	WFS	1.80	295.00	531.00
08/19/21	Examine OSHA Amended PoC	WFS	0.30	295.00	88.50

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08/20/21	Analyze documentation from REPSG for production to Reich	APB	1.20	440.00	528.00
08/20/21	Conference call regarding DIP financing status and options.	BW	0.70	500.00	350.00
08/20/21	Review and discuss environmental DD with A. Basilevsky.	MDV	0.60	500.00	300.00
08/20/21	Review and respond to email from Cowen re: NDA.	MDV	0.30	500.00	150.00
08/20/21	Review list of active and judgment cases re: suggestions of bankruptcy; discuss with litigation team.	MDV	0.30	500.00	150.00
08/20/21	Analyze list of cases and suggestions of bankruptcy; emails with team to coordinate and finalize filing	MJS	0.40	540.00	216.00
08/20/21	Emails with J. Snyder re: coordination of entries and suggestions of bankruptcy	MJS	0.10	540.00	54.00
08/20/21	E-mail to M. Shapiro regarding Suggestions of Bankruptcy and suggested next steps.	MMB	0.10	295.00	29.50
08/20/21	Analyze e-mails regarding Suggestions of Bankruptcy; begin finalize Suggestions accordingly in preparation for submission to courts.	MMB	1.80	295.00	531.00
08/20/21	Analyze and respond to correspondence re: OSHA call.	TTH	0.20	505.00	101.00
08/20/21	Continue Drafting Verified Complaint and Motion for Injunction	WFS	5.70	295.00	1,681.50
08/21/21	Continue Editing and Drafting Verified Complaint and Motion for Injunction	WFS	5.00	295.00	1,475.00
08/23/21	Review title issue; exchange e-mail with client regarding same.	BW	0.70	500.00	350.00
08/23/21	Analysis of whether furloughed employees need to receive warn notice.	CLS	0.50	365.00	182.50
08/23/21	Analyze entry of appearance of Gregory Peterson on behalf of UGI Energy Services.	CMS	0.20	200.00	40.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/23/21	Analyze entry of appearance of John Morton on behalf of Ford Motor Credit Company.	CMS	0.20	200.00	40.00
08/23/21	Analyze proofs of claim 1 through 6 submitted to Court to date, regarding claimant, claim type, claim amount, and potential need for objections or disputes.	CMS	1.80	200.00	360.00
08/23/21	Review Section 105 action.	EMG	1.30	550.00	715.00
08/23/21	Review Russel Johnson offer form PSE&G; forward to client for approval of number for deposit.	EMG	0.30	550.00	165.00
08/23/21	Research 105 issues; conference W. Saldutti re: changes.	EMG	1.30	550.00	715.00
08/23/21	Review D. Bathauer emails re: Ultipro payroll service.	EMG	0.20	550.00	110.00
08/23/21	Phone Jerry Leimkuhler re: conversation with Cowen about offer.	EMG	0.20	550.00	110.00
08/23/21	Review and respond to email from D. Bathauer re: Ultipro.	MDV	0.30	500.00	150.00
08/23/21	Review/revise injunction package.	MDV	0.80	500.00	400.00
08/23/21	Telephone call D. Bathauer re: status; payroll provider.	MDV	0.30	500.00	150.00
08/23/21	Review Ultipro contract re: termination.	MDV	0.50	500.00	250.00
08/23/21	Emails to and from T. Hearn re: WARN Act.	MDV	0.30	500.00	150.00
08/23/21	Phone conference with potential purchaser.	MDV	0.20	500.00	100.00
08/23/21	Draft/revise email to Cowen re: NDA.	MDV	0.20	500.00	100.00
08/23/21	Draft/revise email to Cowen re: potential purchaser.	MDV	0.10	500.00	50.00
08/23/21	E-mails with C. Schmidt regarding Suggestions of Bankruptcy.	MMB	0.10	295.00	29.50
08/23/21	E-mails with Dilworth counsel regarding substitutions of counsel.	MMB	0.10	295.00	29.50
08/23/21	Prepare entries of appearance and modify suggestions of bankruptcy for in anticipation of submission to the	MMB	1.10	295.00	324.50

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	New Jersey state courts.				
08/23/21	Analysis of OSHA stay complaint.	TNF	0.40	315.00	126.00
08/23/21	Follow-up with team concerning WARN Notices.	TTH	0.40	505.00	202.00
08/23/21	Edits to Injunction Complaint and Application	WFS	0.80	295.00	236.00
08/23/21	Compose Order to Show Cause	WFS	1.00	295.00	295.00
08/23/21	Examine EMG's Comments on Verified Complaint	WFS	1.00	295.00	295.00
08/23/21	Continue Editing and Drafting Verified Complaint and Motion for Injunction	WFS	8.50	295.00	2,507.50
08/24/21	Update draft of suggestion of bankruptcy to file on NYSCEF	ALS	0.10	295.00	29.50
08/24/21	File suggestion of bankruptcy	ALS	0.20	295.00	59.00
08/24/21	Email filed suggestion of bankruptcy to opposing counsel	ALS	0.10	295.00	29.50
08/24/21	Call w/ Jerry Naples with plan moving forward post-bankruptcy re remediation	APB	0.60	440.00	264.00
08/24/21	Discussions w/ client re outstanding requests from Reich	APB	0.50	440.00	220.00
08/24/21	Prep of additional edits to WARN letters and adding furloughed employees to list.	CLS	1.80	365.00	657.00
08/24/21	Further discussion w/T. Hearn re WARN letters.	CLS	0.20	365.00	73.00
08/24/21	Preparation of additional updates to WARN letters.	CLS	0.30	365.00	109.50
08/24/21	Analyze judge's ruling regarding first day motions and applications.	CMS	0.50	200.00	100.00
08/24/21	Research Renfrew Center and Quaker Distributions rulings in regards to staying OSHA litigation.	CMS	0.80	200.00	160.00
08/24/21	Revise application to retain Winter Harbor regarding recent purchase of company.	CMS	0.60	200.00	120.00
08/24/21	Emails with counsel to PSE&G re: 366 deposit and	EMG	0.40	550.00	220.00

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	related issues.				
08/24/21	Email client re: historic uses.	EMG	0.20	550.00	110.00
08/24/21	Prepare OSHA injunction.	EMG	5.20	550.00	2,860.00
08/24/21	Phone A. Basilevsky re: environmental.	EMG	0.30	550.00	165.00
08/24/21	Emails with union re: PTO obligations; wages.	EMG	0.30	550.00	165.00
08/24/21	Review/revise draft APA.	MDV	0.90	500.00	450.00
08/24/21	Conference with group re: status.	MDV	0.40	500.00	200.00
08/24/21	Review furloughed employee list and discuss with T. Hearn.	MDV	0.30	500.00	150.00
08/24/21	Telephone call to J. Magner re: status.	MDV	0.20	500.00	100.00
08/24/21	Email to group re: 341 date and discuss with J. Meyers.	MDV	0.30	500.00	150.00
08/24/21	Phone conference with J. Meyers re: strategy.	MDV	0.30	500.00	150.00
08/24/21	Review/revise OSHA TRO/stay package.	MDV	2.30	500.00	1,150.00
08/24/21	Analyze New Jersey local rules regarding Suggestions of Bankruptcy procedures.	MMB	0.30	295.00	88.50
08/24/21	Strategy meeting w WFS re OSHA injunction complaint.	TNF	0.30	315.00	94.50
08/24/21	Call with Michael Vagnoni re: PTO and a list of furloughed employees.	TTH	0.20	505.00	101.00
08/24/21	Analysis of PTO accrued and unused for purposes of bankruptcy.	TTH	0.70	505.00	353.50
08/24/21	Anlayze furloughed employee list for WARN Notice and for total accrued and unused PTO.	TTH	1.00	505.00	505.00
08/24/21	Examine and Make EMG's Edits to OTSC Package	WFS	2.50	295.00	737.50
08/24/21	Compose and Edit Orders for App for Order to Show Cause	WFS	1.30	295.00	383.50
08/24/21	Further Edits to Application and Affidavits in Support	WFS	2.50	295.00	737.50



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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
	of OTSC				
08/25/21	Review T. Hearn edits to WARN letter and recalculating schedule of eliminated positions.	CLS	0.20	365.00	73.00
08/25/21	Preparation of additional edits to WARN letters.	CLS	0.20	365.00	73.00
08/25/21	Review case law sent by T. Hearn re bankruptcy and exception to WARN.	CLS	0.90	365.00	328.50
08/25/21	Analysis of ability to give conditional WARN notice.	CLS	0.90	365.00	328.50
08/25/21	Prep of updates to WARN letters.	CLS	0.70	365.00	255.50
08/25/21	Revise application to retain Winter Harbor regarding required conflict checks.	CMS	0.80	200.00	160.00
08/25/21	Analyze order approving pro hac vice admission to MDV.	CMS	0.20	200.00	40.00
08/25/21	Prepare verified adversary complaint against OSHA, application for order to show cause, and application to retain Epiq for submission to Court.	CMS	2.60	200.00	520.00
08/25/21	Review and revise TRO package.	EMG	1.40	550.00	770.00
08/25/21	Email J. Meyers re: executing Affidavit.	EMG	0.10	550.00	55.00
08/25/21	Phone conference with T. Hearn re: WARN.	MDV	0.30	500.00	150.00
08/25/21	Review/revise OSHA package.	MDV	0.90	500.00	450.00
08/25/21	Phone conference with group re: status.	MDV	0.30	500.00	150.00
08/25/21	Review/revise APA.	MDV	2.30	500.00	1,150.00
08/25/21	Review docuemnts for U.S. Trustee.	MDV	0.40	500.00	200.00
08/25/21	Review/revise email from litigation team re: status.	MDV	0.30	500.00	150.00
08/25/21	Draft/revise email to group re: APA.	MDV	0.20	500.00	100.00
08/25/21	Finalize and submit Entries of Appearance and Suggestions of Bankruptcy in thirteen (13) cases.	MMB	3.70	295.00	1,091.50
08/25/21	Continue with analysis of WARN ACT issues; call	TTH	1.20	505.00	606.00

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	with Michael Vagnoni, Esq re: same; revise letters.				
08/25/21	Discuss Expediting OTSC with TNF	WFS	0.30	295.00	88.50
08/25/21	Final Edits and Proofreading to OTSC Package	WFS	1.00	295.00	295.00
08/25/21	Compose Email to M. Horn Sending OTSC Package	WFS	0.20	295.00	59.00
08/25/21	Examine M Horn's Edits to OTSC Package	WFS	0.30	295.00	88.50
08/25/21	Make M Horn's Edits to OTSC Package	WFS	0.50	295.00	147.50
08/25/21	Breakout Separate Affidavits for OTSC Package	WFS	0.30	295.00	88.50
08/25/21	Compose Email Forwarding Affidavits to J Meyers	WFS	0.20	295.00	59.00
08/25/21	Get Affidavits Signed by Meyers, Rosenthal, Horn	WFS	0.80	295.00	236.00
08/25/21	Telephone Call to Court to Notify of Adversary Procedure filing	WFS	0.20	295.00	59.00
08/25/21	Communications with B. Hunt Re Service of Adversary Action	WFS	0.20	295.00	59.00
08/25/21	Edits to OTSC Package and Exhibits and Prepare for Filing	WFS	3.00	295.00	885.00
08/25/21	Prep App to Employ Epiq for Admin Action	WFS	0.50	295.00	147.50
08/25/21	Communications with C.S. Re Adversary Action Filing	WFS	0.40	295.00	118.00
08/26/21	Examine available public information on possible outstanding environmental claims against client	APB	0.70	440.00	308.00
08/26/21	Provide revisions to environmental language in APA	APB	0.20	440.00	88.00
08/26/21	Discussions with Reich re setting up interview with REPSG and LSRP	APB	0.30	440.00	132.00
08/26/21	Prepare report to Reich responding to outstanding requests and providing requested documentation	APB	0.80	440.00	352.00
08/26/21	Sale documents for 8600 including Bulk Sale Issue.	BW	0.40	500.00	200.00
08/26/21	Conference with team regarding bulk sale funds and	BW	0.40	500.00	200.00

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	recovery issues.				
08/26/21	Review prior counsel's file regarding Deed and legal description issue.	BW	0.60	500.00	300.00
08/26/21	Analysis of issue re receipt of WARN notices.	CLS	0.30	365.00	109.50
08/26/21	Analyze federal and New Jersey rules of procedure regarding initiation of adversary cases in bankruptcy court.	CMS	0.90	200.00	180.00
08/26/21	Email to Epiq regarding updates to creditor service information.	CMS	0.30	200.00	60.00
08/26/21	Revise proposed order for application to retain Winter Harbor.	CMS	1.00	200.00	200.00
08/26/21	Prepare adversary complaint for service upon all requirement entities.	CMS	1.00	200.00	200.00
08/26/21	Review email from counsel to PSE&G re: form of deposit; review email from J. Meyers and J. Stockette re: usage.	EMG	0.60	550.00	330.00
08/26/21	Conference Cowen, Dundon and Co. re: potential DIP loan.	EMG	0.60	550.00	330.00
08/26/21	Review U.S. Trustee email re: insurance and initial debtor interview; forward to client.	EMG	0.20	550.00	110.00
08/26/21	Review OSHA injunction and email clients.	EMG	0.30	550.00	165.00
08/26/21	Phone Justin Magner re: DIP and extension to sign APA with Reich Brothers.	EMG	0.30	550.00	165.00
08/26/21	Review revised APA and discuss changes with M. Vagnoni.	EMG	0.80	550.00	440.00
08/26/21	Revise Sale Motion.	EMG	3.10	550.00	1,705.00
08/26/21	Review email from U.S. Trustee re: retention application and draft/revise email to C. Schmidt re: same.	MDV	0.40	500.00	200.00
08/26/21	Draft/revise email to U.S. Trustee re: retention applications.	MDV	0.10	500.00	50.00

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08/26/21	Telephone call from M. Horn re: TRO.	MDV	0.10	500.00	50.00
08/26/21	Draft/revise email to J. Leimkuhler re: retention and telephone call from J. Leimkuhler re: same.	MDV	0.20	500.00	100.00
08/26/21	Review and respond to email from M. Blanco re: suggestions of bankruptcy.	MDV	0.20	500.00	100.00
08/26/21	Review emails from A. Basilevsky re: status of environmental DD and telephone call to same.	MDV	0.30	500.00	150.00
08/26/21	Conference with Cowen and potential bidder.	MDV	0.50	500.00	250.00
08/26/21	Revisions to APA.	MDV	0.80	500.00	400.00
08/26/21	Conference with A. Basilevsky and J. Magner.	MDV	0.30	500.00	150.00
08/26/21	Draft/revise schedules for APA.	MDV	1.40	500.00	700.00
08/26/21	Review/revise NDA fr standard general.	MDV	0.30	500.00	150.00
08/26/21	Emails to and from J. Magner re: strategy.	MDV	0.30	500.00	150.00
08/26/21	Review WARN letters and draft/revise email to group re: same.	MDV	0.60	500.00	300.00
08/26/21	Review bulk sales issue and draft/revise email to B. Wiltsey re: status.	MDV	0.30	500.00	150.00
08/26/21	Prepare correspondence to opposing counsel in Melton Truck Lines Oklahoma litigation to ascertain whether he is willing to submit the Suggestion of Bankruptcy without our involvement; submit same to M. Vagnoni and E. George for assessment.	MMB	0.70	295.00	206.50
08/26/21	Finalize, proofread, and send e-mail to opposing counsel regarding Suggestion of Bankruptcy.	MMB	0.20	295.00	59.00
08/26/21	E-mails with opposing counsel in the Melton Truck Lines case regarding the filing of the Suggestion of Bankruptcy in Oklahoma; finalize document and submit to opposing counsel.	MMB	0.30	295.00	88.50
08/26/21	Draft correspondence to Michael Vaghan, Esq. re: the WARN issue; revise letters for review and analyze the	TTH	1.60	505.00	808.00

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	legal authority re: NJ mail rule.				
08/26/21	Examine New PoC Filings	WFS	1.30	295.00	383.50
08/26/21	Examine Granted TRO	WFS	0.40	295.00	118.00
08/26/21	Compose Email Sending TRO Order to OSHA's Counsel	WFS	0.20	295.00	59.00
08/26/21	Coordinate Service of Complaint with CS	WFS	1.00	295.00	295.00
08/26/21	Forward Complaint and Application for OTSC to M. Horn	WFS	0.10	295.00	29.50
08/26/21	Examine Summons as Issued by Court	WFS	0.30	295.00	88.50
08/26/21	Research on serving Secretary of Labor	WFS	0.50	295.00	147.50
08/26/21	Research on Service of OSHA/Department of Labor	WFS	0.80	295.00	236.00
08/27/21	Assess email from opposing counsel containing stipulation of discontinuance	ALS	0.10	295.00	29.50
08/27/21	Execute stipulation of discontinuance without prejudice for New York State Supreme Court	ALS	0.10	295.00	29.50
08/27/21	Email executed stip of discontinuance to opposing counsel	ALS	0.10	295.00	29.50
08/27/21	Discussion w/ Reich, Ramboll and REPSG re environmental work	APB	0.60	440.00	264.00
08/27/21	Discussion w/ client re timeline of due diligence	APB	0.40	440.00	176.00
08/27/21	Review of status of letters and Vagnoni update.	CLS	0.20	365.00	73.00
08/27/21	Emails with OSHA counsel and J. Meyers re: preparation for hearing.	EMG	0.40	550.00	220.00
08/27/21	Review emails re: OSHA hearings; testimony and needed documents.	EMG	0.50	550.00	275.00
08/27/21	Conference with S. Rosenthal and M. Shapiro re: hearing on injunction; preparation for testimony.	EMG	0.60	550.00	330.00
08/27/21	Conference re: environmental issues.	EMG	0.60	550.00	330.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/27/21	Conference Cowen re: otential purchaser; timing of offer.	EMG	0.30	550.00	165.00
08/27/21	WARN Act conference; review revised notice; conference M. Vagnoni re: same.	EMG	0.80	550.00	440.00
08/27/21	Conference M. Vagnoni re: EPIC utility deposit.	EMG	0.30	550.00	165.00
08/27/21	Emails to and from group re: WARN Notice.	MDV	0.20	500.00	100.00
08/27/21	Review discontinuance in AMEX action and draft/revise email to Allison.	MDV	0.20	500.00	100.00
08/27/21	Emails to and from group re: strategy and notice of 341 meeting.	MDV	0.20	500.00	100.00
08/27/21	Emails to and from group re: interested purchasers.	MDV	0.20	500.00	100.00
08/27/21	Meeting with group re: WARN notice.	MDV	0.50	500.00	250.00
08/27/21	Review/revise notice and discuss with T. Hearn.	MDV	0.40	500.00	200.00
08/27/21	Phone conference with group re: OSHA litigation.	MDV	0.40	500.00	200.00
08/27/21	Revisions to WARN notice and discuss with E. George and T. Hearn.	MDV	0.30	500.00	150.00
08/27/21	Draft/revise email to D. Bathauer and J. Meyers re: IDI.	MDV	0.40	500.00	200.00
08/27/21	Telephone call from U.S. Trustee re: formation meeting.	MDV	0.20	500.00	100.00
08/27/21	Review and respond to email from J. Kulback re: adequate assurance.	MDV	0.20	500.00	100.00
08/27/21	Draft/revise email to group re: adequate assurance.	MDV	0.30	500.00	150.00
08/27/21	Conference with group re: environmental diligence.	MDV	0.80	500.00	400.00
08/27/21	Review ME NDA and discuss with Cowen and E. George.	MDV	0.30	500.00	150.00
08/27/21	Draft/revise email to gorup re: WARN notices.	MDV	0.20	500.00	100.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/27/21	Conference with A. Basilevsky re: expediting environmental diligence.	MDV	0.40	500.00	200.00
08/27/21	Email group re: questions from U.S. Trustee.	MDV	0.30	500.00	150.00
08/27/21	E-mails with A. Simels regarding opposing counsel's stipulation for a discontinuance.	MMB	0.10	295.00	29.50
08/27/21	Prepare for call with client's re: WARN and attend call.	TTH	0.90	505.00	454.50
08/27/21	Analyze WARN Act letter changes and revise same based on call with the client.	TTH	0.60	505.00	303.00
08/27/21	Research on 28 USC 1746	WFS	0.50	295.00	147.50
08/27/21	Strategy Call for OTSC Hearing	WFS	0.40	295.00	118.00
08/27/21	Examine OSHA PoC for Citations	WFS	0.30	295.00	88.50
08/27/21	Prepare for OTSC Strategy Call	WFS	0.20	295.00	59.00
08/27/21	Examine OSHA Entry of Appearance	WFS	0.10	295.00	29.50
08/28/21	Review and respond to comments re: WARN notice.	MDV	0.30	500.00	150.00
08/28/21	Revisions to WARN notice.	MDV	0.20	500.00	100.00
08/28/21	Phone conference with J. Leimkuhler re: strategy.	MDV	0.90	500.00	450.00
08/28/21	Review/revise 341 notice and calculate POC bar dates.	MDV	0.50	500.00	250.00
08/28/21	Email to group re: WARN notice.	MDV	0.20	500.00	100.00
08/28/21	Draft/revise email to U.S. Trustee re: 341 notice.	MDV	0.20	500.00	100.00
08/28/21	Draft/revise changes to NDAs.	MDV	0.60	500.00	300.00
08/28/21	Email to Cowen re: NDAs.	MDV	0.20	500.00	100.00
08/30/21	Analyze requests from Reich for client	APB	0.40	440.00	176.00
08/30/21	Conference call and exchange e-mail regarding UCC issues	BW	0.80	500.00	400.00
08/30/21	Further updates to WARN letters and prep for	CLS	0.60	365.00	219.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
	distribution.				
08/30/21	Further edits to WARN letters.	CLS	0.40	365.00	146.00
08/30/21	Analyze local rules regarding payment of required fees following pro hac vice admission of MDV.	CMS	1.10	200.00	220.00
08/30/21	Prepare notice of 341 meeting regarding comments from trustee and formatting revisions.	CMS	1.20	200.00	240.00
08/30/21	Review J. Magner emails re: NDAs.	EMG	0.20	550.00	110.00
08/30/21	Conference M. Vagnoni and client re: Committee positions in case.	EMG	0.30	550.00	165.00
08/30/21	Review M. Branzburg email and response re; DIP and sale motion.	EMG	0.20	550.00	110.00
08/30/21	PSE&G counter on deposit.	EMG	0.30	550.00	165.00
08/30/21	Review email from Reich Bros. re: extension to sign APA.	EMG	0.20	550.00	110.00
08/30/21	Review employee information with M. Vagnoni for union representative.	EMG	0.30	550.00	165.00
08/30/21	Emails to and from U.S. Trustee re 341 notice and committee.	MDV	0.20	500.00	100.00
08/30/21	Meeting with C. Schmidt re: noticing.	MDV	0.30	500.00	150.00
08/30/21	Review/revise NDAs; draft/revise email to Cowen re: status.	MDV	0.40	500.00	200.00
08/30/21	Emails to T. Hearn re: WARN Notice.	MDV	0.20	500.00	100.00
08/30/21	Draft/revise email to union counsel and telephone call from same re: PTO.	MDV	0.40	500.00	200.00
08/30/21	Conference with group re: status; committee.	MDV	0.50	500.00	250.00
08/30/21	Review list of union employees and furloughed members and discuss with E. George.	MDV	0.40	500.00	200.00
08/30/21	Telephone call from T. Hearn re: 107 and PTO.	MDV	0.20	500.00	100.00



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November 24, 2021

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/30/21	Draft/revise APA for Metal Exchange.	MDV	2.80	500.00	1,400.00
08/30/21	Telephone call from U.S. Trustee re: committee.	MDV	0.30	500.00	150.00
08/30/21	Review Teamsters 107 CBA and research in preparation for upcoming conference call with potential buyer.	MSP	2.70	550.00	1,485.00
08/30/21	Contact client re: information still needed for the WARN letters.	TTH	0.40	505.00	202.00
08/30/21	Analyze and respond to strategy team concerning the acquisition and impact of the Union on same.	TTH	0.90	505.00	454.50
08/30/21	Revise WARN letters and prepare for printing.	TTH	0.60	505.00	303.00
08/30/21	Analyze the unpaid vacation amounts and related correspondence	TTH	0.40	505.00	202.00
08/31/21	Analyze requests by Metal Exchange	APB	0.20	440.00	88.00
08/31/21	Discussions w/ Reich re site visit by Ramboll for Phase I	APB	0.30	440.00	132.00
08/31/21	Telephone conference and e-mail with client regarding legal description issue.	BW	0.30	500.00	150.00
08/31/21	Review email from Union attorney and prep letters for printing.	CLS	0.60	365.00	219.00
08/31/21	Prepare consent order providing adequate assurance to utility provider PSE&G.	CMS	1.30	200.00	260.00
08/31/21	Analyze documents provided by chief restructuring officer for initial debtor interview.	CMS	0.50	200.00	100.00
08/31/21	Email with C. Fowler re: filing of Epiq retention applications	EMG	0.10	550.00	55.00
08/31/21	Review J. Sponder email re: Cowen engagement.	EMG	0.20	550.00	110.00
08/31/21	Conference M. Vagnoni re: DIP issues.	EMG	0.30	550.00	165.00
08/31/21	Prepare for OSHA hearings.	EMG	1.80	550.00	990.00
08/31/21	Review DIP term sheet.	EMG	0.30	550.00	165.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/31/21	Review 341 Notice form U.S. Trustee's office for service.	EMG	0.10	550.00	55.00
08/31/21	Email from A. Stumbo re: conference to discuss Sale Motion.	EMG	0.20	550.00	110.00
08/31/21	Review email from J. Magner and from A. Stumbo re: conference to discuss case.	EMG	0.30	550.00	165.00
08/31/21	Review OCOP Order and discuss with M. Vagnoni.	EMG	0.30	550.00	165.00
08/31/21	Review OSHA Brief.	EMG	0.60	550.00	330.00
08/31/21	Conference re: Trustee Motion to Disqualify Obermayer.	EMG	0.50	550.00	275.00
08/31/21	Emails with lender counsel re: meeting to discuss case status.	EMG	0.20	550.00	110.00
08/31/21	Review police power cases.	EMG	0.60	550.00	330.00
08/31/21	Review/revise WARN notice.	MDV	0.30	500.00	150.00
08/31/21	Telephone call to T. Hearn re: WARN notice.	MDV	0.20	500.00	100.00
08/31/21	Draft/revise email to group re: WARN notice.	MDV	0.20	500.00	100.00
08/31/21	Phone conference with J. Leimkuhler and J. Meyers re: Tiger; Metal Exchange; APA.	MDV	0.30	500.00	150.00
08/31/21	Telephone call from J. Leimkuhler re: strategy.	MDV	0.20	500.00	100.00
08/31/21	Meeting with E. George re: strategy.	MDV	0.40	500.00	200.00
08/31/21	Conference with Legalist re: strategy.	MDV	0.40	500.00	200.00
08/31/21	Conference with group re: strategy.	MDV	0.40	500.00	200.00
08/31/21	Emails to and from A. Basilevsky re: Reich DD.	MDV	0.20	500.00	100.00
08/31/21	Draft/revise email to M. Pepperman re: union questions.	MDV	0.20	500.00	100.00
08/31/21	Conference with group re: status.	MDV	0.50	500.00	250.00

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
08/31/21	Review/revise sale motion.	MDV	3.40	500.00	1,700.00
08/31/21	Review/revise APA.	MDV	2.10	500.00	1,050.00
08/31/21	Draft/revise email to T. Hearn re: WARN notice.	MDV	0.20	500.00	100.00
08/31/21	Review 341 Notice and draft/revise email to U.S. Trustee re: same.	MDV	0.40	500.00	200.00
08/31/21	Phone conference with Jerry Leimkuhler re: Reich.	MDV	0.30	500.00	150.00
08/31/21	Phone conference with M. Pepperman re: CBA.	MDV	0.30	500.00	150.00
08/31/21	Review secretary responses to TRO and draft/revise email to group re: same.	MDV	0.70	500.00	350.00
08/31/21	Analyze and respond to correspondence regarding Athens Metal.	TTH	0.20	505.00	101.00
08/31/21	Continue preparing the WARN Act Letters for distribution and mailing; call with Mike Vagnoni, Esq. re: same.	TTH	1.70	505.00	858.50
08/31/21	Examine OSHA's Opp to OTSC	WFS	0.80	295.00	236.00
Total Hours			270.60		
<b>Total Services</b>					<b>\$109,023.50</b>

**Summary of Services**

	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
EMG	GEORGE, EDMOND M.	45.60	550.00	25,080.00
MJS	SHAPIRO, MATHIEU J.	1.30	540.00	702.00
MSP	PEPPERMAN, MICHAEL S.	2.70	550.00	1,485.00
TTH	HEARN, THOMAS T.	12.00	505.00	6,060.00
MDV	VAGNONI, MICHAEL D.	70.80	500.00	35,400.00
APB	BASILEVSKY, ALEX P.	7.20	440.00	3,168.00
KAF	FARMER, KIMBERLEY A.	0.20	405.00	81.00
CLS	SHUTE, JR., CHARLES L.	8.60	365.00	3,139.00
CMS	SCHMIDT, COLEEN M.	34.90	200.00	6,980.00
TNF	FALK, TURNER N.	7.50	315.00	2,362.50
WFS	SALDUTTI, WILLIAM F.	59.80	295.00	17,641.00
MMB	BLANCO, MELISSA M.	14.20	295.00	4,189.00
ALS	SIMELS, ALEXANDRA L.	0.80	295.00	236.00
BW	WILTSEY, BRETT	5.00	500.00	2,500.00

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Total Services		270.60	\$109,023.50
<b>Disbursements</b>			
08/16/21	FILING AND MISCELLANEOUS Vendor: NEW JERSEY BANKRUPTCY COURT; Invoice#: 87932-1/CMS/08162021; Date: 8/16/2021 - FILING FEE FOR CHAPTER 11 BANKRUPTCY PETITION		\$1,738.00
08/16/21	LEXIS		\$62.53
08/16/21	LEXIS		\$4.50
08/17/21	LEXIS		\$281.37
08/17/21	LEXIS		\$4.50
08/17/21	LEXIS		\$31.58
08/19/21	LEXIS		\$4.50
08/19/21	LEXIS		\$4.50
08/19/21	LEXIS		\$4.50
08/19/21	LEXIS		\$125.05
08/19/21	LEXIS		\$4.50
08/19/21	LEXIS		\$31.26
08/20/21	LEXIS		\$31.26
08/20/21	LEXIS		\$4.50
08/23/21	LEXIS		\$4.50
08/23/21	LEXIS		\$4.50
08/23/21	LEXIS		\$31.26
08/23/21	LEXIS		\$4.50
08/23/21	LEXIS		\$4.50
08/23/21	LEXIS		\$93.79
08/23/21	LEXIS		\$4.50
08/24/21	LEXIS		\$156.31
08/24/21	LEXIS		\$4.50
08/25/21	FILING AND MISCELLANEOUS Vendor: U.S. BANKRUPTCY COURT OF NEW JERSEY-; Invoice#: 87932-1/EMG/082521; Date: 8/25/2021 - FILING FEE FOR ADVERSARY COMPLAINT		\$350.00
08/25/21	LEXIS		\$4.50
08/25/21	LEXIS		\$31.26
08/25/21	NJ CORP APPEARANCE		\$175.00
08/25/21	NJ CORP APPEARANCE		\$50.00
08/25/21	NJ CORP APP 1ST PAP DEF		\$175.00
08/25/21	NJ CORP NOTC APPEARANCE		\$175.00
08/25/21	NJ CORP NOTC APPEARANCE		\$175.00
08/25/21	NJ CORP NOTC APPEARANCE		\$175.00
08/25/21	NJ CORP NOTC APPEARANCE		\$175.00
08/26/21	MESSENGER DELIVERY FEDEX - CIVIL PROCESS CLERK, US ATTORNEYS OFFICE, NEWARK, NJ - 8/26/21		\$19.54
08/26/21	MESSENGER DELIVERY FEDEX - US ATTORNEY GENERAL, US DEPT OF JUSTICE, WASHINGTON, DC - 8/26/21		\$19.54
08/26/21	MESSENGER DELIVERY FEDEX - MARTIN J WALSH, SECRETARY OF LABOR, US DEPT OF LABOR, WASHINGTON, DC - 8/26/21		\$19.54
08/26/21	MESSENGER DELIVERY FEDEX - US DEPT OF LABOR, OSHA,		\$19.54

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Invoice No. 419491

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	WASHINGTON, DC - 8/26/21	
08/26/21	MESSENGER DELIVERY FEDEX - ANDREW M KATZ, SR TRIAL ATTORNEY, US DEPT OF LABOR, OFFICE OF THE SOLICITOR, NEW YORK, NY - 8/26/21	\$19.54
08/26/21	NJ CORP NOTC APPEARANCE	\$50.00
08/26/21	NJ CORP NOTC APPEARANCE	\$50.00
08/26/21	NJ CORP NOTC APPEARANCE	\$50.00
08/26/21	NJ CORP APPEARANCE	\$30.00
08/27/21	LEXIS	\$4.50
08/27/21	NJ CORP APP 1ST PAP DEF	\$175.00
08/27/21	NJ CORP APPEARANCE	\$30.00
08/27/21	NJ CORP APPEARANCE	\$30.00
08/30/21	FILING AND MISCELLANEOUS Vendor: CLERK, USDC; Invoice#: 87932-1/MDV/083021-1; Date: 8/30/2021 - PAYMENT TO NEW JERSEY DISTRICT COURT FOR PROHAC VICE ADMISSION OF MDV	\$150.00
08/31/21	LEXIS	\$93.79
	MESSENGER AND DELIVERY SERVICE	\$22.00
	DOCUMENT IMAGING	\$249.35
	CONFERENCE CALL	\$350.00
	<b>Total Disbursements</b>	<b>\$5,509.01</b>
	 TOTAL FEES & DISBURSEMENTS	 \$114,532.51
	<b>TOTAL DUE THIS INVOICE</b>	<b>\$114,532.51</b>

**Payment is due within 30 days from the date of invoice.**

**PLEASE REFERENCE OUR INVOICE NUMBER ON PAYMENT**  
**EIN: [REDACTED]**

**PLEASE REMIT PAYMENT BY:**

**CHECK**

Obermayer Rebmann Maxwell & Hippel LLP  
Centre Square West  
1500 Market Street, Suite 3400  
Philadelphia, PA 19102-2101  
215-665-3000

**ACH/WIRE**

Prudential Bank  
1834 W. Oregon Ave  
Philadelphia, PA 19145  
Routing Number: 236074509  
Account Number: [REDACTED]

## **EXHIBIT “C”**



# OBERMAYER

Obermayer Rebmann Maxwell & Hippel LLP  
Centre Square West  
1500 Market Street, Suite 3400  
Philadelphia, PA 19102  
215-665-3000  
November 24, 2021

Invoice Number: 420564

ALUMINUM SHAPES LLC  
9000 RIVER ROAD  
DELAIR, NJ 08110

RE: 087932/0001- MDV-POTENTIAL CHAPTER 11

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For Professional Services Rendered Through September 30, 2021

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
09/01/21	Discussions w/ client and REPSG re PFAS testing	APB	0.50	440.00	220.00
09/01/21	Telephone conference and e-mail with client regarding Bulk Sale and corrective deed issue.	BW	0.60	500.00	300.00
09/01/21	Analyze secretary of labor's response in opposition to temporary restraining order.	CMS	0.50	200.00	100.00
09/01/21	Phone call to clerk's office regarding correction of docketing error notifications.	CMS	0.50	200.00	100.00
09/01/21	Prepare appearance requests for all attorneys and client representatives for hearing on request for temporary restraining order in adversary case against secretary of labor.	CMS	1.00	200.00	200.00
09/01/21	Review comments of the United States Trustee to the Ordinary Course Professional Motion	DAB	0.30	500.00	150.00
09/01/21	Analysis of Ordinary Course Professional Motion;	DAB	1.00	500.00	500.00

Review Crowe retention agreement re conditions of post-petition billing; Draft correspondence to M. Vagnoni re same.

09/01/21	Phone conference with counsel to Tiger re: status of case; filing of sale motion.	EMG	0.40	550.00	220.00
09/01/21	Prepare for hearing on OSHA TRO.	EMG	6.50	550.00	3,575.00
09/01/21	Pretrial/Settlement conference on OSHA injunction request.	EMG	3.10	550.00	1,705.00
09/01/21	Conferences with court re: potential settlement of OSHA claim; client phone call re: same.	EMG	0.50	550.00	275.00
09/01/21	Conference re: DIP issues in case.	EMG	0.40	550.00	220.00
09/01/21	Telephone conference with counsel to Tiger regarding status,	MDV	0.40	500.00	200.00
09/01/21	Email to Aluminum Shapes Group regarding status.	MDV	0.20	500.00	100.00
09/01/21	Telephone Conference with Solomon regarding OSHA response.	MDV	0.40	500.00	200.00
09/01/21	Telephone cconference with Tom Hearn regarding WARN Notice.	MDV	0.30	500.00	150.00
09/01/21	Emails to and from Aluminum Shapes group regarding OCP motion.	MDV	0.20	500.00	100.00
09/01/21	Emails to and from United States Trustee regarding Cowen retention.	MDV	0.20	500.00	100.00
09/01/21	Review OSHA response discuss with Edmond M. George.	MDV	0.70	500.00	350.00
09/01/21	Strategy call regarding OSHA hearing.	MDV	0.50	500.00	250.00
09/01/21	Telephone call from Jordan regarding OSHA; schedules.	MDV	0.30	500.00	150.00
09/01/21	Hearing preparation for OSHA TRO including telephone conference with client regarding settlement.	MDV	0.90	500.00	450.00



09/01/21	Settlement conference regarding OSHA claims.	MDV	0.40	500.00	200.00
09/01/21	Review Crowe retention and discuss with D. Alexander Barnes.	MDV	0.30	500.00	150.00
09/01/21	Telephone conference with Matt Horn and client regarding settlement strategy.	MDV	0.60	500.00	300.00
09/01/21	Review materials from Matt Horn and exhibit binder regarding preparation for the TRO hearing.	MDV	0.40	500.00	200.00
09/01/21	Settlement conference discussion with client regarding strategy.	MDV	0.30	500.00	150.00
09/01/21	Telephone conference with group regarding DIP extension; Tiger.	MDV	0.50	500.00	250.00
09/01/21	Communication with CR deputy regarding OSHA hearing.	MDV	0.10	500.00	50.00
09/01/21	Emails to and from group regarding environmental DD.	MDV	0.20	500.00	100.00
09/01/21	Review email from OSHA counsel; discuss with Edmond M. George and draft/revise emails in response.	MDV	0.50	500.00	250.00
09/01/21	Review committee appointment and draft/revise email to group regarding same.	MDV	0.20	500.00	100.00
09/01/21	Settlement conference regarding OSHA claims and communications with client regarding same.	MDV	1.30	500.00	650.00
09/01/21	Settlement conference regarding OSHA claims.	MDV	0.20	500.00	100.00
09/01/21	Analyze and edit entry filings in various federal cases, including withdrawals.	MJS	0.20	540.00	108.00
09/01/21	Implement M. Shapiro's revisions to and finalize substitution of counsel in anticipation of submission to Dilworth for assessment.	MMB	0.30	295.00	88.50
09/01/21	E-mail to Dilworth counsel containing draft substitution of counsel for their assessment.	MMB	0.10	295.00	29.50
09/01/21	Analysis of strategic v real estate reorg options.	TNF	0.30	315.00	94.50

09/01/21	Ensure letters to furlough and active employees are processed; draft instructional correspondence to Doug re: Mayor, Union and workforce letters and revise them.	TTH	0.80	505.00	404.00
09/01/21	Research on Service Issue	WFS	0.80	295.00	236.00
09/01/21	Research and Analyze Nicolet Case	WFS	0.60	295.00	177.00
09/01/21	Analyze Billing Resource Case	WFS	0.50	295.00	147.50
09/01/21	Prepare Exhibits and Hearing Materials for Hearing for OTSC	WFS	4.50	295.00	1,327.50
09/02/21	Review client documents regarding corrective deed issue.	BW	1.20	500.00	600.00
09/02/21	Prepare draft of consent order with PSE&G for continuation of utility services.	CMS	1.50	200.00	300.00
09/02/21	Prepare consent order with PSE&G for submission to Court.	CMS	0.40	200.00	80.00
09/02/21	Analyze notice of appointment of committee of unsecured creditors.	CMS	0.30	200.00	60.00
09/02/21	Analyze notice of chapter 11 status hearing to be held on 10/7/2021.	CMS	0.30	200.00	60.00
09/02/21	Conferences with the court; potential settlement; phone calls with Judge Poslusny; conferences with Matt Horn.	EMG	1.80	550.00	990.00
09/02/21	DOJ settlement and client calls; calls with court; review revised term sheet.	EMG	2.60	550.00	1,430.00
09/02/21	Review J. Sponder email re: Obermayer retention issues.	EMG	0.30	550.00	165.00
09/02/21	Court call on OSHA settlement.	EMG	0.50	550.00	275.00
09/02/21	Draft order vacating restraints.	EMG	0.30	550.00	165.00
09/02/21	Telephone call from Doug regarding PFAs; payroll provider.	MDV	0.30	500.00	150.00

09/02/21	Conference with client regarding OSHA claims.	MDV	0.40	500.00	200.00
09/02/21	Draft/revise email regarding settlement conference.	MDV	0.20	500.00	100.00
09/02/21	Prepare for and participate in Metal Exchange discussion.	MDV	0.90	500.00	450.00
09/02/21	Prepare for and participate in settlement conference.	MDV	0.50	500.00	250.00
09/02/21	Prepare counter offer regarding OSHA TRO.	MDV	0.30	500.00	150.00
09/02/21	Reconvene settlement conference.	MDV	0.60	500.00	300.00
09/02/21	Conference with client regarding OSHA claims and prepare terms.	MDV	0.80	500.00	400.00
09/02/21	Conference with client regarding settlement terms.	MDV	0.40	500.00	200.00
09/02/21	Telephone call to Brett Wiltsey regarding status.	MDV	0.20	500.00	100.00
09/02/21	Review Molded Components email and invoices; discuss with professionals.	MDV	0.20	500.00	100.00
09/02/21	Review and respond to email from United States Trustee analyst regarding IDI.	MDV	0.20	500.00	100.00
09/02/21	Review and respond to email from United States Trustee regarding corporate structure.	MDV	0.30	500.00	150.00
09/02/21	Review Sections 1113 of the bankruptcy code and conference with potential purchaser.	MDV	1.70	500.00	850.00
09/02/21	Review/revise APA.	MDV	2.40	500.00	1,200.00
09/02/21	Telephone call to Solomon regarding status.	MDV	0.30	500.00	150.00
09/02/21	Prepare, proofread, and finalize the final suggestion of bankruptcy in anticipation of submission to the Delaware Magisterial Court.	MMB	0.30	295.00	88.50
09/02/21	Preparation for and attendance on call with parties to possible acquisition.	MSP	2.90	550.00	1,595.00
09/02/21	Analysis of UCC composition, strategy email re UCC counsel.	TNF	0.20	315.00	63.00

09/02/21	Strategy discussion w WFS re OSHA claim.	TNF	0.20	315.00	63.00
09/02/21	Analyze correspondence concerning due diligence of stalking horse purchaser.	TTH	0.40	505.00	202.00
09/02/21	Fix Document and ReForward Exhibit Binder to Opposing Counsel	WFS	1.00	295.00	295.00
09/03/21	Respond to information request from Reich	APB	0.30	440.00	132.00
09/03/21	Analyze materials from REPSG for production to Reich	APB	1.30	440.00	572.00
09/03/21	Conference with counsel to Merchantville-Pennsauken Water Commission regarding critical vendor motion. Exchange e-mail regarding same.	BW	0.90	500.00	450.00
09/03/21	Multiple conference calls with M. Viscount regarding Unsecured Creditors Committee appointment and status of case.	BW	0.80	500.00	400.00
09/03/21	Attend conference call with interim CFO regarding preparation of debtor's schedules and statements.	CMS	1.80	200.00	360.00
09/03/21	Analyze proof of claim number 17 from Wells Fargo.	CMS	0.20	200.00	40.00
09/03/21	Analyze approved consent order to provide payment to PSE&G to provide adequate assurance.	CMS	0.20	200.00	40.00
09/03/21	Review SOFA and Schedules with J. Meyers and M. Vagnoni.	EMG	1.70	550.00	935.00
09/03/21	Phone call and email to Brown Connersy re: issues in case and discovered facts.	EMG	0.40	550.00	220.00
09/03/21	Review C. Schmidt email and executed PSE&G Order; Email D. Bathauer re: PSE&G deposit.	EMG	0.30	550.00	165.00
09/03/21	Review email from Committee counsel re: meeting to discuss open issues.	EMG	0.30	550.00	165.00
09/03/21	Email re: OSHA issues.	EMG	0.30	550.00	165.00
09/03/21	Email counsel to Committee re: Tiger counsel	EMG	0.10	550.00	55.00

	contact.				
09/03/21	Revise Sale Motion.	EMG	5.20	550.00	2,860.00
09/03/21	Review schedules and conference with client regarding the same.	MDV	1.90	500.00	950.00
09/03/21	Review/revise APA.	MDV	3.10	500.00	1,550.00
09/03/21	Review/respond to United States Trustee email regarding OCP motion.	MDV	0.20	500.00	100.00
09/03/21	Emails to and from group regarding status.	MDV	0.40	500.00	200.00
09/03/21	Conference with Edmond M. George re: sale motion.	MDV	0.40	500.00	200.00
09/03/21	Review 8600 contracts and discuss extension to assume with D. Alexander Barnes.	MDV	0.50	500.00	250.00
09/03/21	Discuss DIP alternatives with group.	MDV	0.30	500.00	150.00
09/03/21	Review milestones and draft/revise email to Edmond M. George regarding same.	MDV	0.30	500.00	150.00
09/03/21	Review and respond to email from Carl regarding WARN notice.	MDV	0.20	500.00	100.00
09/03/21	Review/revise 363 motion.	MDV	2.20	500.00	1,100.00
09/03/21	Review and respond to committee emails regarding information request; meeting.	MDV	0.30	500.00	150.00
09/03/21	Draft/revise email to counsel to Metal Exchange regarding APA.	MDV	0.20	500.00	100.00
09/03/21	Draft/revise email to group regarding 363 motion.	MDV	0.20	500.00	100.00
09/03/21	Draft/revise email to Brett Wiltsey regarding 363 motion.	MDV	0.20	500.00	100.00
09/03/21	Settlement discussion w EMG re OSHA.	TNF	0.10	315.00	31.50
09/05/21	Draft revisions of Sale Motion and exhibits.	BW	1.30	500.00	650.00
09/05/21	Conference with counsel to potential purchaser at	EMG	0.60	550.00	330.00

Bryan Cave re: form of APA and sale process.

09/05/21	Conference M. Vagnoni re: revisions to Sale Motion.	EMG	0.60	550.00	330.00
09/05/21	Telephone conference with Edmond M. George and counsel to potential purchaser regarding APA.	MDV	0.40	500.00	200.00
09/05/21	Email to Metal Exchange counsel regarding APA.	MDV	0.20	500.00	100.00
09/05/21	Email to counsel to committee regarding confidentiality.	MDV	0.10	500.00	50.00
09/05/21	Draft/revise confidentiality letter agreement.	MDV	0.30	500.00	150.00
09/05/21	Review/revise 363 motion.	MDV	4.20	500.00	2,100.00
09/06/21	Conference call with Committee re: status of case and status of sale process.	EMG	1.40	550.00	770.00
09/06/21	Review Ultipro agreement and draft/revise email to Brett Wiltsey regarding W2 reporting.	MDV	0.40	500.00	200.00
09/06/21	Telephone call with committee counsel regarding status.	MDV	1.30	500.00	650.00
09/06/21	Review/revise committee confidentiality.	MDV	0.60	500.00	300.00
09/06/21	Draft/revise email to Edmond M. George regarding committee confidentiality.	MDV	0.20	500.00	100.00
09/06/21	Draft/revise email to Alex Basilevsky regarding committee counsel.	MDV	0.20	500.00	100.00
09/06/21	Review/revise OCP order an affidavit.	MDV	0.80	500.00	400.00
09/06/21	Draft/revise email to United States Trustee regarding OCP order and exhibits.	MDV	0.20	500.00	100.00
09/06/21	Draft/revise email to counsel to committee regarding OCP order and exhibits.	MDV	0.20	500.00	100.00
09/06/21	Draft/revise email to chambers regarding hearing on OCP motion.	MDV	0.10	500.00	50.00
09/07/21	Call with counsel for unsecured creditor's committee	APB	0.70	440.00	308.00

re environmental conditions at property

09/07/21	Payroll issue and clients documents.	BW	0.50	500.00	250.00
09/07/21	Exchange e-mail with client regarding corrective deed issue.	BW	0.20	500.00	100.00
09/07/21	Draft demand letter.	BW	0.80	500.00	400.00
09/07/21	Review NJ rules on Bulk Sales Applications from Bankruptcy sale.	BW	0.90	500.00	450.00
09/07/21	Prepare order dissolving temporary restraints against secretary of labor for submission to judge's chambers.	CMS	0.30	200.00	60.00
09/07/21	Prepare correspondence to NJ District Court Clerk and NJ Lawyers' Fund regarding required payments for pro hac vice admission of MDV.	CMS	0.70	200.00	140.00
09/07/21	Analyze finalized notice of chapter 11 case and 341 meeting.	CMS	0.60	200.00	120.00
09/07/21	Analyze documents received from client and Riveron regarding leases for real properties.	CMS	0.70	200.00	140.00
09/07/21	Prepare draft of application to shorten time for motion to sell debtor's assets and corresponding proposed order.	CMS	1.00	200.00	200.00
09/07/21	Prepare final draft of Justin Magner's declaration in support of motion to use cash collateral.	CMS	0.30	200.00	60.00
09/07/21	Review/revise confidentiality agreement.	MDV	0.40	500.00	200.00
09/07/21	Conference with group regarding strategy.	MDV	0.40	500.00	200.00
09/07/21	Review Cowan Order.	MDV	0.30	500.00	150.00
09/07/21	Draft/revise email to counsel to lender regarding bid procedures motion.	MDV	0.20	500.00	100.00
09/07/21	Review/revise bid procedures motion.	MDV	3.20	500.00	1,600.00
09/07/21	Discuss procedures motion with Edmond M. George.	MDV	0.60	500.00	300.00

09/07/21	Review further revised OCP order from United States Trustee.	MDV	0.20	500.00	100.00
09/07/21	Telephone call to Cowen regarding procedures.	MDV	0.40	500.00	200.00
09/07/21	Review Tiger proposed changes to bid procedures motion.	MDV	0.90	500.00	450.00
09/07/21	Telephone conference with committee counsel regarding status.	MDV	0.30	500.00	150.00
09/07/21	Draft/revise Justin Magner certification.	MDV	2.10	500.00	1,050.00
09/07/21	Review/respond to emails from committee professional and Debtor and discuss with Edmond M. George.	MDV	0.30	500.00	150.00
09/07/21	Discuss bidding procedures motion with Coleen Schmidt.	MDV	0.20	500.00	100.00
09/08/21	Discussions w/ client and Cowen re Metal Exchange	APB	0.30	440.00	132.00
09/08/21	Client documents.	BW	1.40	500.00	700.00
09/08/21	Revise sale motion and corresponding proposed orders regarding page numbering, paragraph numbering, footnote numbering, and formatting throughout.	CMS	1.80	200.00	360.00
09/08/21	Rec. corresp. from M. Vagnoni re Motion to Extend Time to Assume or Reject Real Property Leases (.1); Obtain and analyze Weigh Station Lease and Solar Lease (1.0); Analysis of Code provisions and case law re extension of time to assume or reject leases (1.0); Corresp to M. Vagnoni re lease issues (.1)	DAB	2.20	500.00	1,100.00
09/08/21	Telephone conversation with Justin and Jerry regarding Sale Motion.	MDV	0.30	500.00	150.00
09/08/21	Telephone call from counsel to union regarding status.	MDV	0.30	500.00	150.00
09/08/21	Review/respond to email from counsel to Committee regarding adjournment.	MDV	0.10	500.00	50.00



09/08/21	Review/respond to email from Matt Horn regarding OCB order.	MDV	0.20	500.00	100.00
09/08/21	Review committee email and discuss with Solomon.	MDV	0.20	500.00	100.00
09/08/21	Conference with Justin and Jerry regarding Motion to Approve Bid Procedures.	MDV	0.40	500.00	200.00
09/08/21	Telephone call to Edmond M. George regarding status.	MDV	0.20	500.00	100.00
09/08/21	Emails to and from Justin Magner regarding communications with DIP lender.	MDV	0.50	500.00	250.00
09/08/21	Emails to and from United States Trustee regarding hearings.	MDV	0.20	500.00	100.00
09/08/21	Review Velocity contracts and draft/revise email to D. Alexander Barnes regarding 365 extension.	MDV	0.80	500.00	400.00
09/08/21	Telephone conference with counsel to committee regarding confidentiality.	MDV	0.30	500.00	150.00
09/08/21	Emails and telephone call to counsel to Tiger regarding hearings.	MDV	0.30	500.00	150.00
09/08/21	Email to committee counsel regarding hearings.	MDV	0.20	500.00	100.00
09/08/21	Telephone call to lender's counsel regarding status.	MDV	0.30	500.00	150.00
09/08/21	Review/revise updated schedules; global notes.	MDV	0.90	500.00	450.00
09/08/21	Discuss environmental issues with Alex Basilevsky.	MDV	0.40	500.00	200.00
09/08/21	Telephone conference with Justin Magner regarding declaration.	MDV	0.60	500.00	300.00
09/08/21	Revisions to Justin Magner Declaration.	MDV	0.70	500.00	350.00
09/08/21	Review/revise APA.	MDV	0.40	500.00	200.00
09/08/21	Telephone call with counsel to Tiger regarding status.	MDV	0.20	500.00	100.00
09/08/21	Analysis of schedules completion issues.	TNF	0.10	315.00	31.50

09/08/21	Examine/Proofread APA	WFS	1.30	295.00	383.50
09/09/21	Discussions w/ client and Cowen in prep for call with Metal Exchange	APB	0.40	440.00	176.00
09/09/21	Conference calls w/ counsel for Metal Exchange	APB	0.80	440.00	352.00
09/09/21	Multiple telephone conferences regarding escrow agent.	BW	0.30	500.00	150.00
09/09/21	Form Escrow Agreement.	BW	0.60	500.00	300.00
09/09/21	Prepare draft list of equity security holders.	CMS	0.60	200.00	120.00
09/09/21	Prepare draft corporate ownership statement.	CMS	0.60	200.00	120.00
09/09/21	Analyze schedules and statements prepared by Riveron regarding finalization of all documents required by Court and trustee.	CMS	2.00	200.00	400.00
09/09/21	Draft Motion to Extend Time to Assume or Reject Real Property Leases	DAB	6.00	500.00	3,000.00
09/09/21	Correspondence re escrow agreement, review asset purchase agreement and draft escrow agreement.	KMS	1.80	435.00	783.00
09/09/21	Emails to and from J. Meyers re: IDI.	MDV	0.20	500.00	100.00
09/09/21	Review/revise Global Notes; schedules.	MDV	1.10	500.00	550.00
09/09/21	Draft/revise email to Jordan re: Global Notes.	MDV	0.20	500.00	100.00
09/09/21	Draft/revise email to C. Schmidt re: schedules.	MDV	0.20	500.00	100.00
09/09/21	Discuss D&O tail with Jordan and Dalton.	MDV	0.40	500.00	200.00
09/09/21	review schedules; draft/revise email to Jordan re: open questions.	MDV	0.90	500.00	450.00
09/09/21	Review corporate ownership and equity security holders and draft/revise email to C. Schmidt re: same.	MDV	0.40	500.00	200.00
09/09/21	Email and phone call to Cowen re: APA.	MDV	0.40	500.00	200.00
09/09/21	Review mark up of confidentiality and draft/revise	MDV	0.20	500.00	100.00

email to group re: same.

09/09/21	Review APA, email from prospective purchaser and conference with group re: same.	MDV	0.90	500.00	450.00
09/09/21	Telephone call from committee counsel re: status.	MDV	0.30	500.00	150.00
09/09/21	Emails to and from group re: Escrow Agreement.	MDV	0.20	500.00	100.00
09/09/21	Review email from U.S. Trustee re: IDI and discuss with C. Schmidt.	MDV	0.10	500.00	50.00
09/09/21	Analyze schedules and statements to identify issues and summarize issues for C. Schmidt's assessment.	MMB	1.20	295.00	354.00
09/09/21	Strategy discussion w MDV re strategic sale and possible KEIP motion.	TNF	0.20	315.00	63.00
09/10/21	Review survey; deeds and corrective plan.	BW	1.80	500.00	900.00
09/10/21	Telephone confrence with client regarding survey issues and corrective deed.	BW	0.30	500.00	150.00
09/10/21	Telephone conference with creditor regarding motion.	BW	0.40	500.00	200.00
09/10/21	Revise draft of corporate ownership statement.	CMS	0.60	200.00	120.00
09/10/21	Attend conference call with Riveron regarding finalization of schedules and statements.	CMS	2.50	200.00	500.00
09/10/21	Conferences re: Metal Exchange and related issues; conferences M. Vagnoni re: Sale Motion.	EMG	1.60	550.00	880.00
09/10/21	Revise and circulate escrow agreement.	KMS	0.70	435.00	304.50
09/10/21	Telephone call from Tiger counsel regarding status.	MDV	0.30	500.00	150.00
09/10/21	Review PSE&G consent order.	MDV	0.20	500.00	100.00
09/10/21	Draft/revise email to Coleen Schmidt regarding EPIC consent order.	MDV	0.20	500.00	100.00
09/10/21	Review interim DIP order regarding cap and discuss with Jordan.	MDV	0.60	500.00	300.00

09/10/21	Review OSHA information and discuss with Matt Horn.	MDV	0.30	500.00	150.00
09/10/21	Telephone conference with counsel to Utility creditor and draft/revise email to Coleen Schmidt regarding same.	MDV	0.30	500.00	150.00
09/10/21	Telephone call to potential purchaser regarding APA.	MDV	0.10	500.00	50.00
09/10/21	Review and respond to email from AZZ regarding bailment.	MDV	0.20	500.00	100.00
09/10/21	Revisions to Winter Harbor application and draft/revise to Jordan regarding same.	MDV	0.50	500.00	250.00
09/10/21	Telephone call with Cowan regarding Metal Exchange.	MDV	0.40	500.00	200.00
09/10/21	Review ARG bid and discuss with Edmond M. George.	MDV	0.40	500.00	200.00
09/10/21	Draft/revise email to United States Trustee regarding responses.	MDV	0.10	500.00	50.00
09/10/21	Review revised schedules and SOFA.	MDV	0.90	500.00	450.00
09/10/21	Email to Jordan regarding Schedules; SOFA.	MDV	0.60	500.00	300.00
09/10/21	Emails to counsel to the committee regarding confidentiality.	MDV	0.20	500.00	100.00
09/10/21	Emails and telephone call to Solomon regarding Velocity.	MDV	0.60	500.00	300.00
09/11/21	Telephone calls with counsel to Velocity regarding potential SH bids.	MDV	0.60	500.00	300.00
09/11/21	Conference with Doug and Brett regarding Unipro.	MDV	0.40	500.00	200.00
09/11/21	Email to and from Cowen regarding Velocity.	MDV	0.20	500.00	100.00
09/12/21	Review Schedules, draft 2016 statement; discuss with Coleen Schmidt.	MDV	1.20	500.00	600.00
09/13/21	Discussions w/ Mike re call with Reich	APB	0.20	440.00	88.00

09/13/21	Discussions w/ client and Cowen re requests from Reich	APB	0.30	440.00	132.00
09/13/21	Exchange e-mail regarding W-2 issue and status of resolution.	BW	0.50	500.00	250.00
09/13/21	Review and revise Asset Purchase Agreement.	BW	1.10	500.00	550.00
09/13/21	Review exhibit list to APA.	BW	0.50	500.00	250.00
09/13/21	Prepare request to adjourn second day motions for submission to Court.	CMS	0.40	200.00	80.00
09/13/21	Prepare draft consent order resolving claim of EPIC and providing adequate assurance to continue utility services.	CMS	0.70	200.00	140.00
09/13/21	Analyze order moving hearing on second day motions to 9/22/2021.	CMS	0.30	200.00	60.00
09/13/21	Draft/revise Motion to Extend time to assume/reject real property leases; Confer with M. Vagnoni re same; Prepare same for filing and service.	DAB	2.50	500.00	1,250.00
09/13/21	Review FROF creditor issue.	EMG	0.20	550.00	110.00
09/13/21	Conference with Alex Basilevsky regarding status.	MDV	0.30	500.00	150.00
09/13/21	Review procedures motion.	MDV	1.70	500.00	850.00
09/13/21	Emails to and from counsel to committee regarding hearings.	MDV	0.20	500.00	100.00
09/13/21	Emails to and from chambers regarding Sale motion.	MDV	0.20	500.00	100.00
09/13/21	Meeting with Jerry regarding status; sale motion.	MDV	0.40	500.00	200.00
09/13/21	Meeting with Alex Basilevsky regarding environmental issues.	MDV	0.40	500.00	200.00
09/13/21	Emails to and from counsel to DIP lender regarding status.	MDV	0.20	500.00	100.00
09/13/21	Telephone call to Doug regarding status.	MDV	0.30	500.00	150.00

09/13/21	Emails with committee counsel regarding procedures motion.	MDV	0.20	500.00	100.00
09/13/21	Review redline NDA.	MDV	0.40	500.00	200.00
09/13/21	Emails and telephone call to Jerry regarding Berwyn.	MDV	0.30	500.00	150.00
09/14/21	Call w/ Jerry Naples to prep for call with Reich	APB	0.30	440.00	132.00
09/14/21	Discussions w/ Doug in prep for call with Reich	APB	0.50	440.00	220.00
09/14/21	Call w/ Reich re environmental due diligence	APB	0.50	440.00	220.00
09/14/21	Prepare motion to approve sale and bidding procedures and all corresponding exhibits for submission to Court.	CMS	1.50	200.00	300.00
09/14/21	Prepare application to shorten time for motion to approve sale and bidding procedures for submission to Court.	CMS	0.70	200.00	140.00
09/14/21	Prepare motion to extend time to assume or reject real property leases for submission to Court.	CMS	0.60	200.00	120.00
09/14/21	Analyze order shortening time period for motion to approve sale and bidding procedures regarding hearing date and time, response deadline, and noticing and service requirements.	CMS	0.70	200.00	140.00
09/14/21	Review Cowen email re: timing for sale and auction; meeting auction dates.	EMG	0.20	550.00	110.00
09/14/21	Cowen weekly conference re: status.	EMG	0.60	550.00	330.00
09/14/21	Motion to extend time under 365 for leases.	EMG	0.40	550.00	220.00
09/14/21	Emails with counsel to prospective purchaser; email to Cowen re: same.	EMG	0.30	550.00	165.00
09/14/21	Review committee emails re: issues on retention of Cowen and Berwyn.	EMG	0.30	550.00	165.00
09/14/21	Telephone conference with committee counsel regarding status.	MDV	0.20	500.00	100.00

09/14/21	Emails to and from United States Trustee regarding IDI.	MDV	0.20	500.00	100.00
09/14/21	Draft/revise email to Jordan re: IDI; monthly operating reports.	MDV	0.20	500.00	100.00
09/14/21	Emails to and from chambers regarding expedited motion.	MDV	0.20	500.00	100.00
09/14/21	Conference with Coleen Schmidt regarding motions and exhibits.	MDV	0.40	500.00	200.00
09/14/21	Review motion to extend time and discuss with D. Alexander Barnes.	MDV	0.90	500.00	450.00
09/14/21	Review/revise motion to expedite.	MDV	0.40	500.00	200.00
09/14/21	Review and respond to Justin regarding procedures motion.	MDV	0.20	500.00	100.00
09/14/21	Review and revise motion to expedite.	MDV	0.40	500.00	200.00
09/14/21	Meeting with Alex Basilevsky regarding status of environmentals.	MDV	0.20	500.00	100.00
09/14/21	Review documents and draft/revise email to United States Trustee regarding IDI.	MDV	0.30	500.00	150.00
09/14/21	Telephone call from counsel to Local 107 regarding class claim.	MDV	0.30	500.00	150.00
09/14/21	Telephone call to Gerry Leimkeuhler regarding status.	MDV	0.40	500.00	200.00
09/14/21	Conference with Committee counsel and Berwyn regarding status.	MDV	0.50	500.00	250.00
09/14/21	Emails to and from Alex Basilevsky regarding environmentals.	MDV	0.20	500.00	100.00
09/14/21	Review RMS application to be employed and draft/revise email to Jordan regarding same.	MDV	0.60	500.00	300.00
09/14/21	Review APA and email to and from Brett regarding schedules.	MDV	0.70	500.00	350.00

09/15/21	Discussion w/ client re Reich document requests	APB	0.20	440.00	88.00
09/15/21	Analyze e-mails from client to Ramboll	APB	0.40	440.00	176.00
09/15/21	Discussion w/ Reich's counsel re responses to Ramboll's document requests	APB	0.20	440.00	88.00
09/15/21	Discussions w/ Reich re deep well sampling for PFAS	APB	0.20	440.00	88.00
09/15/21	Discussion w/ Mike re Reich reaction and Tiger relationship	APB	0.20	440.00	88.00
09/15/21	Call w/ Doug and Cowen re Reich	APB	0.30	440.00	132.00
09/15/21	Analyze APA Exhibit list and related documents.	BW	1.40	500.00	700.00
09/15/21	Phone call to Court clerk's office regarding request for matrix list of creditors and correction notice on motion to approve sale and bidding procedures.	CMS	0.30	200.00	60.00
09/15/21	Prepare creditor matrix list to conform to local bankruptcy rules of procedure and prepare for submission to Court.	CMS	1.20	200.00	240.00
09/15/21	Review notices from MCS and D. Bathauer email re: same.	EMG	0.20	550.00	110.00
09/15/21	Review emails re: bailment issues; respond to client emails re: other customers.	EMG	0.40	550.00	220.00
09/15/21	Review bailment issues.	EMG	0.60	550.00	330.00
09/15/21	Review emails re: Tiger and claims of default; review email from Gerry Leimkuhler and phone call with Solomon Rosenthal re: same.	EMG	0.70	550.00	385.00
09/15/21	Review bailment issues; review cases collected by W. Saldutti.	EMG	0.50	550.00	275.00
09/15/21	Review DIP and DIP language on sale obligations.	EMG	0.60	550.00	330.00
09/15/21	Review emails re: EPIC deposit.	EMG	0.10	550.00	55.00
09/15/21	Review/revise email to Cowan regarding committee/United States Trustee requests	MDV	0.30	500.00	150.00



09/15/21	Review/revise Epic consent order.	MDV	0.40	500.00	200.00
09/15/21	Emails to and from Cowan regarding process.	MDV	0.20	500.00	100.00
09/15/21	Email to Coleen Schmidt regarding notices on docket.	MDV	0.20	500.00	100.00
09/15/21	Review emails and review bailment issue with Edmond M. George.	MDV	0.30	500.00	150.00
09/15/21	Conference with Jordan regarding cash flow.	MDV	0.50	500.00	250.00
09/15/21	Review email from Jordan regarding cash flow.	MDV	0.20	500.00	100.00
09/15/21	Review default and conference with group regarding strategy.	MDV	0.70	500.00	350.00
09/15/21	Research on UCC and Bailments	WFS	0.60	295.00	177.00
09/16/21	Discussions with counsel for Reich re PFAS testing	APB	0.80	440.00	352.00
09/16/21	Discuss PFAS testing with REPSG and client	APB	0.80	440.00	352.00
09/16/21	Analyze questions from Ramboll	APB	0.40	440.00	176.00
09/16/21	Call with counsel for unsecured creditor's committee re environmental conditions at site	APB	0.30	440.00	132.00
09/16/21	Review file regarding exhibits to APA.	BW	1.60	500.00	800.00
09/16/21	Analyze case docket regarding 341 notice served by Epiq and corresponding certificate of service.	CMS	0.30	200.00	60.00
09/16/21	Conference with M. Vagnoni re: Committee comments to Sale Motion.	EMG	0.50	550.00	275.00
09/16/21	Review Committee emails re: retention and discuss with M. Vagnoni.	EMG	0.30	550.00	165.00
09/16/21	Conference with counsel to Sharestates and with counsel to Stewart re: potential for a consensual sale of the properties; allocation and sale.	EMG	0.50	550.00	275.00
09/16/21	Review Notice of Default.	EMG	0.20	550.00	110.00

09/16/21	Review emails from J. Sponder; email response re; issues with Notice of Default.	EMG	0.30	550.00	165.00
09/16/21	Conference M. Vagnoni re: positions on Default letter; phone call with J. Sponder re: issues with default; SHB provisions; need for SH in case.	EMG	0.50	550.00	275.00
09/16/21	Review notice re: dies of customer in Shapes possession; email to D. Bathauer re: same.	EMG	0.20	550.00	110.00
09/16/21	Committee call.	EMG	1.10	550.00	605.00
09/16/21	Review cases on 328 retention.	MDV	0.80	500.00	400.00
09/16/21	Review email from committee counsel regarding sale motion.	MDV	0.30	500.00	150.00
09/16/21	Discussion with Edmond M. George regarding sale motion.	MDV	0.50	500.00	250.00
09/16/21	Draft/revise email to group regarding committee email.	MDV	0.30	500.00	150.00
09/16/21	Telephone call from Jerry regarding committee.	MDV	0.30	500.00	150.00
09/16/21	Draft/revise email to Martha regarding extension.	MDV	0.20	500.00	100.00
09/16/21	Emails to and from United States Trustee regarding 341 notice and professionals.	MDV	0.20	500.00	100.00
09/16/21	Review confidentiality letter and draft/revise email to group regarding same.	MDV	0.20	500.00	100.00
09/16/21	Draft/revise email to committee regarding Berwyn.	MDV	0.20	500.00	100.00
09/16/21	Draft/revise email to Jordan regarding EPIC consent order.	MDV	0.20	500.00	100.00
09/16/21	Email to labor group regarding WARN.	MDV	0.20	500.00	100.00
09/16/21	Review/revise NDAs.	MDV	0.90	500.00	450.00
09/16/21	Telephone conference with Cowen regarding status.	MDV	0.40	500.00	200.00
09/16/21	Telephone conference with United States Trustee regarding status.	MDV	1.00	500.00	500.00

09/16/21	Prepare for attend conference with committee counsel regarding status.	MDV	1.20	500.00	600.00
09/16/21	Review and respond to email from Alex Basilevsky regarding PFAs testing.	MDV	0.20	500.00	100.00
09/16/21	Review DIP motion and credit agreement and discuss default with Edmond M. George.	MDV	0.90	500.00	450.00
09/16/21	Call w Chubb counsel re insurance policy treatment in sale.	TNF	0.20	315.00	63.00
09/16/21	Analyze issues contained in correspondence re: Pension & Benefit Guaranty Corporation inquiry.	TTH	0.40	505.00	202.00
09/17/21	Conference call with Reich and OldCo	APB	0.60	440.00	264.00
09/17/21	Analyze topics proposed by Reich to discuss with OldCo	APB	0.30	440.00	132.00
09/17/21	Analyze proposed PFAS sampling pattern	APB	0.60	440.00	264.00
09/17/21	Participate in conference call regarding Tiger default.	BW	0.70	500.00	350.00
09/17/21	Exchange e-mail regarding Ultipro status and strategy.	BW	0.20	500.00	100.00
09/17/21	Draft Motion for procedures for Interim Compensation for Professionals	DAB	5.50	500.00	2,750.00
09/17/21	Conference with J. Meyers re: default and payment issues; conference with M. Vagnoni re: same; Tiger's issues.	EMG	0.30	550.00	165.00
09/17/21	Review Committee email.	EMG	0.20	550.00	110.00
09/17/21	Research issues related to Default; review loan docs; conferences with T. Falk, M. Vagnoni, and W. Saldutti re: injunctive relief.	EMG	1.80	550.00	990.00
09/17/21	Review proposed changes to Utility order and draft/revise email to Jerry Kulback regarding the same.	MDV	0.30	500.00	150.00

09/17/21	Review draft MOR and schedules.	MDV	0.50	500.00	250.00
09/17/21	Emails to and from United States Trustee regarding Cowen.	MDV	0.40	500.00	200.00
09/17/21	Emails to and from United States Trustee regarding EPIC.	MDV	0.30	500.00	150.00
09/17/21	Review DIP order regarding alleged default and research regarding strategy.	MDV	1.90	500.00	950.00
09/17/21	Discussion with Edmond M. George and Turner Falk regarding default and response.	MDV	0.80	500.00	400.00
09/17/21	Telephone conference with Jordan regarding IDI and status.	MDV	0.50	500.00	250.00
09/17/21	Attend/participate in Intial Debtor Interview.	MDV	0.70	500.00	350.00
09/17/21	Telephone call with committee regarding status.	MDV	0.20	500.00	100.00
09/17/21	Telephone call with group regarding default.	MDV	0.70	500.00	350.00
09/17/21	Telephone call with Brett Whitsey regarding status.	MDV	0.30	500.00	150.00
09/17/21	Conference with counsel to Velocity.	MDV	0.60	500.00	300.00
09/17/21	Review email from counsel to Tiger and discuss strategy with Edmond M. George and Turner Falk.	MDV	0.60	500.00	300.00
09/17/21	Emails to and from Cowen regarding Velocity NDA and access to date room.	MDV	0.20	500.00	100.00
09/17/21	Prepared injunctive application re Tiger default.	TNF	7.50	315.00	2,362.50
09/17/21	Meeting with EMG, MDV, TNF - Tiger OTSC Action	WFS	0.80	295.00	236.00
09/17/21	Compose Documents for Tiger OTSC Action	WFS	8.50	295.00	2,507.50
09/17/21	Discussions with TNF and EMG Re Tiger OTSC Action	WFS	1.00	295.00	295.00
09/18/21	Prepared Tiger 105 adversary complaint and application.	TNF	3.00	315.00	945.00

09/18/21	Telephone Call with TND Discussing OTSC Status	WFS	0.40	295.00	118.00
09/18/21	Edits to Soloman Declaration and Verified Complaint	WFS	3.50	295.00	1,032.50
09/18/21	Research on Breach of Invalid Contract Provision	WFS	1.50	295.00	442.50
09/19/21	Review APA from ARG.	MDV	0.50	500.00	250.00
09/19/21	Research CFIUS requirements.	MDV	1.70	500.00	850.00
09/19/21	Email to group regarding CFIUS requirements.	MDV	0.30	500.00	150.00
09/19/21	Telephone call to Solomon regarding APA from ARG.	MDV	0.20	500.00	100.00
09/19/21	Prepared motion to seal adv. complaint.	TNF	2.30	315.00	724.50
09/19/21	Examine OTSC Documents as Drafted	WFS	1.00	295.00	295.00
09/20/21	Review and respond to information requests from counsel for Velocity	APB	0.40	440.00	176.00
09/20/21	Review transfer tax statute and calculate potential transfer tax liability.	BW	0.50	500.00	250.00
09/20/21	ARG APA and exhibits.	BW	1.40	500.00	700.00
09/20/21	Review data room to identify and collate exhibits to APA.	BW	1.40	500.00	700.00
09/20/21	Prepare August 2021 monthly operating report for submission to Court and trustee.	CMS	1.30	200.00	260.00
09/20/21	Prepare notice of telephonic 341 meeting regarding distribution of dial-in information in advance of meeting of creditors.	CMS	1.20	200.00	240.00
09/20/21	Review UST Guidelines re inteim compensation for professionals and administrative orders re same.	DAB	1.00	500.00	500.00
09/20/21	Draft/revise Motion to Establish Procedures for Interim Compensation for Professionals; Review docket re notices of appearance for professionals.	DAB	2.80	500.00	1,400.00
09/20/21	Conference with M. Vagnoni re: Tiger pleadings;	EMG	0.70	550.00	385.00

sealed filing; Objections to relief.

09/20/21	Review APA.	EMG	0.60	550.00	330.00
09/20/21	Review revised TRO package.	EMG	1.60	550.00	880.00
09/20/21	Review Motion to Seal.	EMG	0.40	550.00	220.00
09/20/21	Conference with Advisors and potential purchaser re: timing and APA issues.	EMG	0.50	550.00	275.00
09/20/21	Conference counsel to Tiger.	EMG	0.50	550.00	275.00
09/20/21	Hearing preparation.	EMG	0.70	550.00	385.00
09/20/21	Conference with Committee on DIP and sale issues; discussion with Tiger.	EMG	0.80	550.00	440.00
09/20/21	Phone counsel to Committee re: pending hearings and Tiger positions.	EMG	0.60	550.00	330.00
09/20/21	Review and respond to emails from U.S. Trustee re: status.	MDV	0.20	500.00	100.00
09/20/21	Draft/revise email to C. Schmidt re: 341 notice.	MDV	0.20	500.00	100.00
09/20/21	Review/revise motion to seal adversary proceeding.	MDV	0.80	500.00	400.00
09/20/21	Conference with T. Falk re: motion to seal.	MDV	0.30	500.00	150.00
09/20/21	Phone conference with E. George re: adversary proceeding.	MDV	0.20	500.00	100.00
09/20/21	Review marked up APA.	MDV	0.70	500.00	350.00
09/20/21	Phone conference with Jerry and Justin re: APA.	MDV	0.40	500.00	200.00
09/20/21	Phone conference with potential purchaser re: draft APA.	MDV	0.40	500.00	200.00
09/20/21	Review/revise TRO.	MDV	1.60	500.00	800.00
09/20/21	Telephone call from J. Magner re: APA.	MDV	0.10	500.00	50.00
09/20/21	Telephone call with A. Basilevsky re: ammonia tank.	MDV	0.20	500.00	100.00

09/20/21	Telephone call to chambers re: emergency filing.	MDV	0.20	500.00	100.00
09/20/21	Call with group re: APA; strategy.	MDV	0.40	500.00	200.00
09/20/21	Call with counsel to DIP lender re: hearings; default.	MDV	0.50	500.00	250.00
09/20/21	Telephone call to counsel to committee re: status.	MDV	0.40	500.00	200.00
09/20/21	Phone call from S. Rosenthal re: status.	MDV	0.20	500.00	100.00
09/20/21	Review MOR and draft/revise email to Jordan re: same.	MDV	0.50	500.00	250.00
09/20/21	Email to B. Wiltsey re: Velocity and schedules.	MDV	0.20	500.00	100.00
09/20/21	Draft/revise email to Jordan re: U.S. Trustee.	MDV	0.30	500.00	150.00
09/20/21	Review 341 notice and discuss telephone call to J. Sponder re: same.	MDV	0.30	500.00	150.00
09/20/21	Conference with counsel to committee and counsel to DIP Lender re: DIP hearing.	MDV	0.60	500.00	300.00
09/20/21	Prepared motion to seal, complaint and application for TRO, analysis of sealing requirements for efilng.	TNF	3.00	315.00	945.00
09/20/21	Prepare App to Employ Epiq in Adversary Action	WFS	0.50	295.00	147.50
09/20/21	Discussions with TNF and MDV Re OTSC	WFS	0.40	295.00	118.00
09/20/21	Re-Edit Declaration of S. Rosenthal	WFS	0.50	295.00	147.50
09/20/21	Examine Motion to Seal	WFS	0.50	295.00	147.50
09/20/21	Further Examine OTSC Docs as Drafted	WFS	1.00	295.00	295.00
09/20/21	Communications with Epiq Re Service of Verified Complaint and App	WFS	0.20	295.00	59.00
09/21/21	Respond to information request from Velocity; analyze materials from REPSG re same	APB	0.70	440.00	308.00
09/21/21	Conference w/ client and Cowen re current due diligence status	APB	0.40	440.00	176.00

09/21/21	Prepare Closing checklist.	BW	0.30	500.00	150.00
09/21/21	Review Title report and survey.	BW	0.80	500.00	400.00
09/21/21	Continue preparing schedules for APA.	BW	1.50	500.00	750.00
09/21/21	Prepare notice of telephonic 341 meeting for submission to Court and service upon all interested parties.	CMS	0.60	200.00	120.00
09/21/21	Prepare revised order, affidavit, and questionnaire for ordinary course professionals motion per revisions requested by trustee.	CMS	0.60	200.00	120.00
09/21/21	Prepare for sale hearing and discuss Committee issues with M. Vagnoni; conference Committee re: objections to Sale Motion.	EMG	4.80	550.00	2,640.00
09/21/21	Conference call with Committee re: call with Tiger resolving certain committee issues.	EMG	0.50	550.00	275.00
09/21/21	Conference with M. Vagnoni re: H. Ward email re: form of MOR.	EMG	0.20	550.00	110.00
09/21/21	Prepare for hearing on DIP financing agreement; conferences M. Vagnoni and Committee re: same.	EMG	1.60	550.00	880.00
09/21/21	Review Utilities Order and conference T. Falk re: same.	EMG	0.40	550.00	220.00
09/21/21	Conference Committee re: resolving Committee issues with Sale Motion.	EMG	0.50	550.00	275.00
09/21/21	Review/revise injunction package re: default.	MDV	1.10	500.00	550.00
09/21/21	Telephone call from Jordan re: status; strategy.	MDV	0.50	500.00	250.00
09/21/21	Phone conference with committee counsel re: DIP order.	MDV	0.40	500.00	200.00
09/21/21	Draft/revise email to group re: DIP resolution.	MDV	0.30	500.00	150.00
09/21/21	Telephone call from J. Magner re: strategy.	MDV	0.40	500.00	200.00
09/21/21	Telephone call from counsel to potential purchaser	MDV	0.30	500.00	150.00



	re: easement and discuss with E. George.				
09/21/21	Review/respond to email from counsel to Local 107 re: layoffs.	MDV	0.20	500.00	100.00
09/21/21	Telephone call to Kathleen Ryan in chambers re: hearings and emergency motion.	MDV	0.20	500.00	100.00
09/21/21	Draft/revise email to Epiq re: revised order.	MDV	0.20	500.00	100.00
09/21/21	Review proposed resolution and discuss with E. George.	MDV	0.70	500.00	350.00
09/21/21	Conference with committee re: resolution.	MDV	0.30	500.00	150.00
09/21/21	Telephone call to S. Rosenthal re: resolution.	MDV	0.20	500.00	100.00
09/21/21	Email to group re: status of resolution; procedures motion.	MDV	0.30	500.00	150.00
09/21/21	Review emails and conference with group re: resolution.	MDV	0.40	500.00	200.00
09/21/21	Review revised orders and draft/revise email to U.S. Trustee re: same.	MDV	0.50	500.00	250.00
09/21/21	Discuss email from counsel to New Life Transport and ownership of dies; email to counsel.	MDV	0.30	500.00	150.00
09/21/21	Telephone call to Tiger Counsel re: status.	MDV	0.20	500.00	100.00
09/21/21	Telephone call to potential purchaser counsel re: easement.	MDV	0.20	500.00	100.00
09/21/21	Analysis of Chubb coverage and potential assumption via sales.	TNF	0.30	315.00	94.50
09/21/21	Analysis of new APA terms and impact on lender default claims.	TNF	0.50	315.00	157.50
09/21/21	Analysis of utilities settlement, prepared final order.	TNF	0.50	315.00	157.50
09/21/21	Analysis of free and clear sale power re easements.	TNF	0.50	315.00	157.50
09/21/21	Examine DIP Proposed Deal	WFS	0.20	295.00	59.00

09/21/21	DIP Strategy Call	WFS	0.40	295.00	118.00
09/21/21	Review edits to OTSC Package	WFS	0.20	295.00	59.00
09/22/21	Respond to request from counsel for Velocity	APB	0.50	440.00	220.00
09/22/21	Prepare Corrective Deed and legal descriptions for 8600 property to evaluate status of legal description for APA.	BW	1.30	500.00	650.00
09/22/21	Multiple e-mails and telephone conferences regarding escrow deposit status.	BW	0.40	500.00	200.00
09/22/21	Analyze creditors committee's reservation of rights regarding financing motion and motion to approve sale and bidding procedures.	CMS	0.50	200.00	100.00
09/22/21	Draft revised order to retain Epiq pursuant to revisions requested by trustee.	CMS	0.70	200.00	140.00
09/22/21	Prepare draft of revised order approving bidding procedures, sale notice, and contract assumption notice.	CMS	0.70	200.00	140.00
09/22/21	Review Hearing to Employ Professionals in Ordinary Course; review Cash collateral motion	DAB	0.50	500.00	250.00
09/22/21	Prepare for and attend hearings on first day motions; DIP Loan and Utilities Motion.	EMG	4.30	550.00	2,365.00
09/22/21	Review emails and revised orders.	EMG	0.30	550.00	165.00
09/22/21	Review revised DIP order.	EMG	0.60	550.00	330.00
09/22/21	Conference with Cowen and G. Leimkuhler re: creditor pressure; outstanding sale issues.	EMG	0.50	550.00	275.00
09/22/21	Emails A. Stumbo re: additional provisions re: approval of Stalking Horse protections.	EMG	0.20	550.00	110.00
09/22/21	Emails Committee re: revisions to orders.	EMG	0.20	550.00	110.00
09/22/21	Correspondence with Brett Willsey re escrow	KMS	0.70	435.00	304.50
09/22/21	Review email from U.S. Trustee re: RMS application and draft/revise email to Jordan re: same.	MDV	0.20	500.00	100.00

09/22/21	Draft/revise email to C. Schmidt re: RMS application; review order with revisions.	MDV	0.20	500.00	100.00
09/22/21	Preparation for second day hearings.	MDV	0.90	500.00	450.00
09/22/21	Prep call with group re: hearings.	MDV	0.40	500.00	200.00
09/22/21	Telephone call to B. Wiltsey re: deed corrections.	MDV	0.20	500.00	100.00
09/22/21	Attend second day hearings.	MDV	0.70	500.00	350.00
09/22/21	Telephone call from J. DiPasquale re: Order.	MDV	0.20	500.00	100.00
09/22/21	Review Procedures Order and draft/revise email to counsel to Committee re: changes.	MDV	0.40	500.00	200.00
09/22/21	Review documents form Fleet Warehouse and draft/revise email to client re: same.	MDV	0.50	500.00	250.00
09/22/21	Review contracts and draft/revise cure notice.	MDV	1.20	500.00	600.00
09/22/21	Review/revise ARG APA and draft/revise email to group re: same.	MDV	1.70	500.00	850.00
09/22/21	Analysis of assumption procedures re filed APA, Chubb insurance impact.	TNF	0.20	315.00	63.00
09/23/21	Conference call w/ counsel for ARG re due diligence on 9000 property	APB	0.60	440.00	264.00
09/23/21	Analyze draft Reich APA environmental provisions and discuss same with Mike Vagnoni	APB	0.60	440.00	264.00
09/23/21	Investigate and respond to question from environmental counsel for Velocity re testing results	APB	0.50	440.00	220.00
09/23/21	Revised APA and schedules.	BW	1.20	500.00	600.00
09/23/21	Prepare revised bidding procedures order.	CMS	0.80	200.00	160.00
09/23/21	Analyze order granting motion to employ professionals in the ordinary course of business.	CMS	0.40	200.00	80.00
09/23/21	Analyze order granting utilities motion.	CMS	0.40	200.00	80.00

09/23/21	Analyze order granting application to retain Epiq.	CMS	0.40	200.00	80.00
09/23/21	Analysis of Motion to Seal; Corresp to T. Falk re comments.	DAB	0.30	500.00	150.00
09/23/21	Draft/revise Motion for Interim Compensation for Professionals	DAB	0.50	500.00	250.00
09/23/21	Review U.S. Trustee email re: retention agreements and payments to retained professionals; conference call with M. Vagnoni re: Winter Harbor/Riveron retention and Berwyn retention and U.S. Trustee questions regarding payments.	EMG	0.40	550.00	220.00
09/23/21	Review Berwyn and Riveron engagements.	EMG	0.60	550.00	330.00
09/23/21	Review Committee markup of orders and bid notices.	EMG	0.70	550.00	385.00
09/23/21	Conference with Cowen re: competing APA; terms and revisions to schedules.	EMG	0.50	550.00	275.00
09/23/21	Revised Sale Order.	EMG	0.60	550.00	330.00
09/23/21	Review Reich offer and markup.	EMG	1.20	550.00	660.00
09/23/21	Review Committee revisions to Financing/DIP Final Order.	EMG	0.50	550.00	275.00
09/23/21	Conference M. Vagnoni re: revisions to APA.	EMG	0.40	550.00	220.00
09/23/21	Review U.S. Trustee comments to bid procedures order.	EMG	0.30	550.00	165.00
09/23/21	Review committee changes to the APA.	EMG	0.50	550.00	275.00
09/23/21	Conference A. Basilevsky re: environmental escrow and terms of APA.	EMG	0.50	550.00	275.00
09/23/21	Discuss APAs with E. George.	MDV	0.40	500.00	200.00
09/23/21	Conference with group re: ARG.	MDV	0.50	500.00	250.00
09/23/21	Review/revise RMS application.	MDV	0.90	500.00	450.00
09/23/21	Draft/revise email to Cowen re: status.	MDV	0.20	500.00	100.00

09/23/21	Review schedules and conference with Riveron re: 341 prep.	MDV	1.70	500.00	850.00
09/23/21	Conference with A. Basilevsky re: environmental issues in APA.	MDV	0.40	500.00	200.00
09/23/21	Email to Melissa re: demand letter to Concrete Support.	MDV	0.20	500.00	100.00
09/23/21	Review and respond to email from Jordan re: payment to EPIC.	MDV	0.20	500.00	100.00
09/23/21	Conference with S. Rosenthal re: 341 meeting.	MDV	0.60	500.00	300.00
09/23/21	Review schedules and draft/revise email to B. Wiltsey re: same.	MDV	0.40	500.00	200.00
09/23/21	Draft/revise email to counsel to EPIC re: deposit.	MDV	0.20	500.00	100.00
09/23/21	Review/revise DIP order; procedures order and discuss with E. George.	MDV	1.90	500.00	950.00
09/23/21	Prep for and attendance on conference call and labor issues.	MSP	1.10	550.00	605.00
09/23/21	Analysis of draft APA and cure amounts.	TNF	0.50	315.00	157.50
09/23/21	Analyze closing date issues and WARN ACT implications where the parties want to move the closing date for Asset Purchase.	TTH	1.40	505.00	707.00
09/23/21	Examine WARN/Termination of Operations Letter	WFS	0.20	295.00	59.00
09/24/21	Discuss schedule 3.7 w/ Mike	APB	0.20	440.00	88.00
09/24/21	Discussion w/ Partner Environmental re data request; Discuss same with REPSG	APB	0.40	440.00	176.00
09/24/21	Conference call w/ REPSG re proposed APA terms	APB	0.70	440.00	308.00
09/24/21	Analyze Reich Draft APA and discuss same with Mike	APB	0.60	440.00	264.00
09/24/21	Team conference re Reich draft APA	APB	1.00	440.00	440.00

09/24/21	Discussion w/ client re identification of OldCo carriers	APB	0.30	440.00	132.00
09/24/21	Conference call w/ Big Shoulders re environmental conditions at site	APB	0.70	440.00	308.00
09/24/21	Exchange e-mail with client regarding Unipro issues.	BW	0.30	500.00	150.00
09/24/21	Telephone conference regarding lot line dispute, corrective deed and improper W-2 filings.	BW	0.70	500.00	350.00
09/24/21	Analysis of effective date of termination based on sale closing and possible impact on WARN if employees continue to be paid but do not work.	CLS	1.20	365.00	438.00
09/24/21	Prepare revised orders approving financing and bidding procedures incorporating changes from trustee, creditors committee counsel, and secured lender counsel.	CMS	2.10	200.00	420.00
09/24/21	Confer with M. Vagnoni re Motion for Interim Compensation	DAB	0.20	500.00	100.00
09/24/21	Draft/revise Motion for Interim Professional Compensation	DAB	0.70	500.00	350.00
09/24/21	Correspondence from Smith Anderson re Affidavit and Questionnaire re ordinary course retention; Review final Order granting authority to retain professionals in the ordinary course; Draft/revise Affidavit and Questionnaire; Draft corresp to M. Horn re same.	DAB	1.40	500.00	700.00
09/24/21	Review Reich APA and note issues for client.	EMG	0.80	550.00	440.00
09/24/21	Client conference with advisors on Reich APA; environmental issues and indemnity.	EMG	1.60	550.00	880.00
09/24/21	Conference with M. Vagnoni re: 341 issues and hearing.	EMG	0.20	550.00	110.00
09/24/21	Revisions to Bid Procedures Order.	EMG	0.60	550.00	330.00
09/24/21	Review and revise APA.	EMG	0.80	550.00	440.00

09/24/21	Review U.S. Trustee emails re: changes to documents and communicate with committee and Tiger re: same; revise document.	EMG	0.60	550.00	330.00
09/24/21	Review procedures with C. Schmidt re: remaining comment.	EMG	0.20	550.00	110.00
09/24/21	Review email from counsel to Cygnus Manufacturing.	EMG	0.20	550.00	110.00
09/24/21	Review revisions to APA from Reich and call with Cowen re: same.	MDV	1.40	500.00	700.00
09/24/21	Prepare for and attend 341 meeting.	MDV	2.30	500.00	1,150.00
09/24/21	Discuss budget with E. George and J. Meyers.	MDV	0.30	500.00	150.00
09/24/21	Review proposed changes from U.S. Trustee re: APA and discuss with E. George.	MDV	0.30	500.00	150.00
09/24/21	Telephone call to committee counsel re: APA.	MDV	0.20	500.00	100.00
09/24/21	Conference with Cowen re: APA.	MDV	0.40	500.00	200.00
09/24/21	Review comments on Procedures order and discuss with E. George.	MDV	0.80	500.00	400.00
09/24/21	Review/revise draft APA re: Procedures Order.	MDV	0.40	500.00	200.00
09/24/21	Conference with B. Wiltsey re: status of various matters.	MDV	0.50	500.00	250.00
09/24/21	Draft/revise email to B. Wiltsey and A. Basilevsky re: Schedule 3.7.	MDV	0.30	500.00	150.00
09/24/21	Draft/revise email to B. Wiltsey re: Cure Amounts.	MDV	0.20	500.00	100.00
09/24/21	Draft/revise email to Doug and Jordan re: work progress.	MDV	0.20	500.00	100.00
09/24/21	Further analysis of labor situation and prepare for further actions to be taken.	MSP	1.80	550.00	990.00
09/24/21	Continue analysis of WARN (Fed. + NJ) and closing of asset sale and the impact on WARN.	TTH	2.10	505.00	1,060.50

09/26/21	Analyze draft Reich APA	APB	1.80	440.00	792.00
09/26/21	Analyze communication from EPA	APB	1.20	440.00	528.00
09/26/21	Review/revise Reich APA.	MDV	3.20	500.00	1,600.00
09/27/21	Call w/ Doug re environmental reps in Reich APA	APB	0.20	440.00	88.00
09/27/21	Revise draft APA environmental section	APB	1.70	440.00	748.00
09/27/21	Analyze materials from Roux to be provided to Reich	APB	1.30	440.00	572.00
09/27/21	Respond to information request from counsel for Vector	APB	0.60	440.00	264.00
09/27/21	Discuss EPA communication w/ Ed George	APB	0.20	440.00	88.00
09/27/21	Exchange e-mail with client regarding Ultimate Software issues.	BW	0.20	500.00	100.00
09/27/21	Continue evaluating data room for exhibits to schedules.	BW	0.70	500.00	350.00
09/27/21	Analyze creditor committee's application to employ Fox Rothschild as counsel.	CMS	0.30	200.00	60.00
09/27/21	Analyze creditor committee's application to employ Berkeley Research as financial advisor.	CMS	0.30	200.00	60.00
09/27/21	Prepare revised application to retain Riveron as interim company management for submission to Court.	CMS	1.10	200.00	220.00
09/27/21	Prepare motion for administrative fee order for interim compensation for submission to Court.	CMS	1.20	200.00	240.00
09/27/21	Prepare list of secured creditors for professional compensation notifications.	CMS	0.50	200.00	100.00
09/27/21	Email to judge's chambers regarding revised order to approve debtor-in-possession financing and finalized budget.	CMS	0.30	200.00	60.00
09/27/21	Rec corresp. from UST re Motion for Interim Compensation; Confer with M. Vagnoni re same;	DAB	0.60	500.00	300.00



Draft revised form of order.

09/27/21	Review/revise Motion for Interim Compensation and prepare same for filing.	DAB	1.00	500.00	500.00
09/27/21	Rec corresp. re Epiq retention; Review Motion and Order Approving Debtor's Retention of Claims Administrator	DAB	0.80	500.00	400.00
09/27/21	Client conference re: outstanding issues relating to sale; employee benefits; APA and testing.	EMG	0.60	550.00	330.00
09/27/21	Review revised APA for strategic purchaser.	EMG	0.50	550.00	275.00
09/27/21	Review cases on KEIP/KERP for key employee of Debtor.	EMG	0.60	550.00	330.00
09/27/21	Phone J. Sponder re: Committee changes to order requested by U.S. Trustee.	EMG	0.20	550.00	110.00
09/27/21	Review redlined order and compare; conference with C. Schmidt re: same.	EMG	0.50	550.00	275.00
09/27/21	Email Jordan and review revised DIP budget for submission to court; email C. Schmidt re: same.	EMG	0.20	550.00	110.00
09/27/21	Conference A. Basilevsky re: government language for sale order.	EMG	0.50	550.00	275.00
09/27/21	Review Reich APA revisions; conference A. Basilevsky re: same.	EMG	0.60	550.00	330.00
09/27/21	Committee call re: status of case; orders and negotiations.	EMG	0.50	550.00	275.00
09/27/21	Review KEIP and KERP cases.	EMG	0.70	550.00	385.00
09/27/21	Conference A. Basilevsky re: environmental issues and timing; markup of Reich APA.	EMG	0.40	550.00	220.00
09/27/21	Review Cowen emails re: ARG; terms.	EMG	0.20	550.00	110.00
09/27/21	Review email re: velocity offer.	EMG	0.20	550.00	110.00
09/27/21	Review/revise Riveron application and discuss with C. Schmidt.	MDV	0.60	500.00	300.00

09/27/21	Conference with group re: Reich APA.	MDV	0.50	500.00	250.00
09/27/21	Draft/revise Dalton Edgecomb re: application.	MDV	0.20	500.00	100.00
09/27/21	Review email form EPIC counsel and draft/revise changes and return email.	MDV	0.30	500.00	150.00
09/27/21	Phone call from J. Leimkuhler re: ARG.	MDV	0.30	500.00	150.00
09/27/21	Phone call to S. Rosethal re: status.	MDV	0.20	500.00	100.00
09/27/21	Email to Melissa re: demand letter to Concrete Support.	MDV	0.20	500.00	100.00
09/27/21	Phone call to Jerry re: Reich.	MDV	0.40	500.00	200.00
09/27/21	Revisions to Reich APA.	MDV	1.20	500.00	600.00
09/27/21	Draft/revise email to group re: Reich.	MDV	0.20	500.00	100.00
09/27/21	Telephone call to A. Basilevsky re: EPA email.	MDV	0.30	500.00	150.00
09/27/21	Telephone call with Committee re: status.	MDV	0.50	500.00	250.00
09/27/21	Telephone call from counsel to potential purchaser re: status.	MDV	0.40	500.00	200.00
09/27/21	Communications with counsel to EPIC and draft/revise email to C. Schmidt re: stipulated order.	MDV	0.30	500.00	150.00
09/27/21	Discussion with E. George re: Velocity.	MDV	0.20	500.00	100.00
09/27/21	Draft/revise email to group re: status.	MDV	0.20	500.00	100.00
09/27/21	Review/revise NDAs.	MDV	0.70	500.00	350.00
09/27/21	Review email from Committee counsel and discuss with E. George.	MDV	0.40	500.00	200.00
09/27/21	Prepare, proofread, and finalize demand letter regarding collection of Concrete Support's debt in anticipation of circulation to M. Vagnoni and M. Shapiro.	MMB	1.20	295.00	354.00
09/27/21	Prepare summary of outstanding tasks in	MMB	0.10	295.00	29.50

	anticipation of drafting collections correspondence.				
09/27/21	Review email, review further questions regarding possible transaction and prep for same.	MSP	1.40	550.00	770.00
09/27/21	Analysis of Fox app for UCC counsel, form of conflict disclosures.	TNF	0.20	315.00	63.00
09/27/21	Strategy meeting w EMG MDV WFS re KEIP KERP plans.	TNF	0.70	315.00	220.50
09/27/21	Strategy meeting w WFS re payroll company adversary re tax withholdings.	TNF	0.40	315.00	126.00
09/27/21	Analysis of 401K issues and potential impact on WARN.	TTH	0.50	505.00	252.50
09/27/21	Begin Composing OTSC - Ultipro	WFS	3.30	295.00	973.50
09/27/21	Meeting with TNF, MDV, EMG Re Motion for Incentive Plan	WFS	0.30	295.00	88.50
09/27/21	Discuss Upcoming Filings with TNF	WFS	0.30	295.00	88.50
09/27/21	Research on Rule 65	WFS	0.50	295.00	147.50
09/27/21	Analyze Ultipro Documents from BW	WFS	1.50	295.00	442.50
09/28/21	Prepare draft language for schedule 3.7; discuss same with Mike and Doug	APB	0.40	440.00	176.00
09/28/21	Call with counsel for unsecured creditor's committee re environmental conditions at site	APB	0.30	440.00	132.00
09/28/21	Analyze Environmental schedules.	BW	0.50	500.00	250.00
09/28/21	Finalize supporting certifications and verified complaint for Unipro Adversary.	BW	1.80	500.00	900.00
09/28/21	Proposed APA regarding additional schedules.	BW	0.80	500.00	400.00
09/28/21	Telephone conference and e-mail with S. Goodman regarding corrective deed for Lot1 and survey.	BW	0.40	500.00	200.00
09/28/21	Corrective deeds for Lot 1 and survey of lot 4 to compare legal descriptions.	BW	1.90	500.00	950.00

09/28/21	Draft Ultipro complaint.	BW	0.80	500.00	400.00
09/28/21	Telephone conference with client regarding Ultipro issues and PPP loan forgiveness.	BW	0.60	500.00	300.00
09/28/21	Analyze receipts from appearances through Court Solutions regarding payments made on behalf of debtor.	CMS	0.80	200.00	160.00
09/28/21	Analyze signature page for revised application to retain Riveron.	CMS	0.30	200.00	60.00
09/28/21	Analyze creditor committee's amended application Berkeley Research.	CMS	0.30	200.00	60.00
09/28/21	Review scheduling for Motion for Interim Professional Compensation.	DAB	0.20	500.00	100.00
09/28/21	Review status of objections Motion to Extend Time to Assume or Reject Real Estate Lease.	DAB	0.20	500.00	100.00
09/28/21	Corresp. to M. Vagnoni re no objection to Motion to Extend Time to Assume or Reject Real Estate Lease; Review local rules re CNO; Draft Certificate of No Opposition.	DAB	0.70	500.00	350.00
09/28/21	Conference T. Falk re: hearing on Disclosure Statement; various scenarios and arguments before court.	EMG	0.50	550.00	275.00
09/28/21	Conference M. Vagnoni re: bidder positions.	EMG	0.30	550.00	165.00
09/28/21	Client Meeting.	EMG	3.20	550.00	1,760.00
09/28/21	Review case on sale behavior; conferences re: filing of claims related to sale.	EMG	0.70	550.00	385.00
09/28/21	Conference M. Vagnoni re: filing against Ultipro; review contract and discuss issues in filing.	EMG	0.50	550.00	275.00
09/28/21	Committee call re: stalking horse issues; bidding activity.	EMG	0.60	550.00	330.00
09/28/21	Review draft adversary.	EMG	1.40	550.00	770.00

09/28/21	Draft/revise modified certification re: Berwyn.	MDV	0.60	500.00	300.00
09/28/21	Review email from Carl re: NDA and respond.	MDV	0.30	500.00	150.00
09/28/21	Phone call from Jerry re: ARG.	MDV	0.30	500.00	150.00
09/28/21	Phone conference with Justin and Jerry re: status of ARG.	MDV	0.40	500.00	200.00
09/28/21	Prepare for and attend meeting with client re: status.	MDV	1.40	500.00	700.00
09/28/21	Draft/revise email to committee counsel re: conference.	MDV	0.20	500.00	100.00
09/28/21	Conference with committee re: status.	MDV	0.50	500.00	250.00
09/28/21	Telephone call to J. Leimkuhler and S. Rosenthal re: status.	MDV	0.30	500.00	150.00
09/28/21	Telephone call to J. Magner and J. Leimkuhler re: status.	MDV	0.70	500.00	350.00
09/28/21	Analyze and edit demand letter	MJS	0.20	540.00	108.00
09/28/21	E-mail with J. Meyers regarding demand letter.	MMB	0.10	295.00	29.50
09/28/21	Call w UCC re Tiger default issues, strategy meeting w EMG MDV re injunctive needs.	TNF	1.30	315.00	409.50
09/28/21	Strategy meeting w WFS re PPP loan issues and forgiveness process	TNF	0.50	315.00	157.50
09/28/21	Strategy meeting w EMG MDV re sales process, potential bidders and terms.	TNF	1.00	315.00	315.00
09/28/21	Analysis of 401K issues.	TTH	0.30	505.00	151.50
09/28/21	Examine PPP Loan Statements	WFS	0.50	295.00	147.50
09/28/21	Discuss Upcoming Filings with TNF	WFS	0.50	295.00	147.50
09/28/21	Telephone Call with BW Discussing Ultipro Timelines	WFS	0.50	295.00	147.50
09/28/21	PPP Loan Research	WFS	1.00	295.00	295.00

09/28/21	Continue Drafting OTSC/Add PPP Loan Issue	WFS	4.50	295.00	1,327.50
09/28/21	Emails re 401(k) plan question.	WWA	0.30	500.00	150.00
09/29/21	Analyze additional materials from REPSG to be provided to potential bidders	APB	1.30	440.00	572.00
09/29/21	Analyze and respond to questions from counsel for Velocity	APB	0.30	440.00	132.00
09/29/21	Analyze proposal for environmental escrow and discuss same with Mike	APB	0.30	440.00	132.00
09/29/21	Analyze contract to finalize Ultipro verified complaint and exhibits.	BW	1.30	500.00	650.00
09/29/21	Multiple telephone conferences regarding Stalking Horse and Bid procedures.	BW	0.60	500.00	300.00
09/29/21	Draft Deed of correction.	BW	0.50	500.00	250.00
09/29/21	Finalize OTSC for Ultipro Adversary.	BW	0.70	500.00	350.00
09/29/21	Review Cowen emails re: site visits.	EMG	0.20	550.00	110.00
09/29/21	Conference T. Falk re: amendments and revision to Complaint and TRO.	EMG	0.60	550.00	330.00
09/29/21	Review Cowen emails re: strategic contacts.	EMG	0.10	550.00	55.00
09/29/21	Review Dilworth POC.	EMG	0.20	550.00	110.00
09/29/21	Review emails re: BRG position on sale of company.	EMG	0.20	550.00	110.00
09/29/21	Conference with Winter Harbor re: status of sale process.	EMG	0.50	550.00	275.00
09/29/21	Review emails re: form of order.	EMG	0.30	550.00	165.00
09/29/21	Draft UltiPro revisions.	EMG	1.10	550.00	605.00
09/29/21	Conference with Winter Harbor re: sale process.	EMG	0.40	550.00	220.00
09/29/21	Revise Tiger pleadings.	EMG	3.50	550.00	1,925.00
09/29/21	Draft/revise email to committee counsel re: BRG	MDV	0.20	500.00	100.00

and SH bid.

09/29/21	Phone conference with J. Leimkuhler and J. Magner re: ARG; Tiger.	MDV	0.40	500.00	200.00
09/29/21	Telephone call to D. Bathauer re: bailment agreement.	MDV	0.20	500.00	100.00
09/29/21	Review proposed bailment agreement and draft/revise email to AZZ counsel re: same.	MDV	0.30	500.00	150.00
09/29/21	Conference with E. George re: status.	MDV	0.30	500.00	150.00
09/29/21	Telephone call with E. George, J. Leimkuhler and J. Magner re: ARG.	MDV	0.20	500.00	100.00
09/29/21	Telephone call to J. DiPasquale re: status.	MDV	0.20	500.00	100.00
09/29/21	Phone conference with J. Leimkuhler re: status with SH.	MDV	0.40	500.00	200.00
09/29/21	Phone conference with group re: SH and strategy.	MDV	0.60	500.00	300.00
09/29/21	Telephone call from J. Magner and J. Leimkuhler re: SH.	MDV	0.20	500.00	100.00
09/29/21	Review procedures order with U.S. Trustee and confirm clean version.	MDV	0.90	500.00	450.00
09/29/21	Draft/revise email to chambers re: procedures order.	MDV	0.20	500.00	100.00
09/29/21	Review email from D. Bathauer re: PPP documentation.	MDV	0.30	500.00	150.00
09/29/21	Review/revise complaint and OTC re: payroll provider.	MDV	1.80	500.00	900.00
09/29/21	Review Unipro contract and draft/revise email to W. Saldutti re: same.	MDV	0.70	500.00	350.00
09/29/21	Review email re: potential SH and draft/revise email to Cowen re: same.	MDV	0.30	500.00	150.00
09/29/21	Draft/revise email to counsel to 107 re: employees furloughed within 180 days of petition date.	MDV	0.20	500.00	100.00

09/29/21	Review email from Concrete Support and draft/revise email response to Jordan.	MDV	0.40	500.00	200.00
09/29/21	Review and respond to email from potential SH re: APA.	MDV	0.20	500.00	100.00
09/29/21	Review EPIC adequate assurance payment and draft/revise email to J. Meyers re: same.	MDV	0.20	500.00	100.00
09/29/21	Analyze e-mails from client regarding next steps following receipt of response to demand letter.	MMB	0.10	295.00	29.50
09/29/21	Proofread, finalize, and submit demand letter to Concrete Support Systems, LLC.	MMB	0.50	295.00	147.50
09/29/21	Prepared injunctive adversary re loan default, application for OTSC, supporting declaration	TNF	6.50	315.00	2,047.50
09/29/21	Examine PPP Loan	WFS	0.20	295.00	59.00
09/29/21	Compile and Prepare Exhibits for OTSC Package	WFS	1.00	295.00	295.00
09/29/21	Edits to Tiger OTSC Package Re New Filing	WFS	1.50	295.00	442.50
09/29/21	Analyze EMG's Edits to Ultipro VC and Make Edits	WFS	0.80	295.00	236.00
09/29/21	Edits to ORders and Declaration for Ultipro OTSC	WFS	0.80	295.00	236.00
09/29/21	Compose Declaration of DB in Support of OTSC	WFS	1.00	295.00	295.00
09/29/21	Examine BW's Comments on Complaint and Make Suggested Edits	WFS	0.80	295.00	236.00
09/29/21	Edit Application to OTSC and Rest of OTSC Package	WFS	1.50	295.00	442.50
09/29/21	Research on Affirmative Injunctive Relief	WFS	0.30	295.00	88.50
09/29/21	Further Edits to Verified Complaint - Ultimate	WFS	1.60	295.00	472.00
09/29/21	Examination of Schedules for PPP Loan	WFS	0.20	295.00	59.00
09/30/21	Analyze draft APA from CGPN	APB	1.20	440.00	528.00
09/30/21	DIscussions w/ client and Cowen re proposed stalking horses	APB	0.70	440.00	308.00



09/30/21	Call w/ environmental counsel for CGPN re environmental history of property and current remedial activities	APB	1.00	440.00	440.00
09/30/21	Conference call w/ proposed stalking horse	APB	0.80	440.00	352.00
09/30/21	Analyze draft APA from NLCM	APB	0.80	440.00	352.00
09/30/21	APA regarding updated schedules and latest stalking horse issues.	BW	1.60	500.00	800.00
09/30/21	Escrow agreement for latest stalking horse bidder.	BW	0.40	500.00	200.00
09/30/21	Closing checklist and environmental and cure schedules.	BW	1.30	500.00	650.00
09/30/21	Rec/rev notice of hearing on Motion to Retain Professionals in the Ordinary Course	DAB	0.10	500.00	50.00
09/30/21	Draft Notice of Motion for Interim Compensation	DAB	0.10	500.00	50.00
09/30/21	Review docket re Motion to Extend Time to Assume or Reject Real Estate Leases; Revise CNO and file same; Correspondence to Epiq re filing; and rec response from Epiq re service of same.	DAB	0.50	500.00	250.00
09/30/21	Analysis of retention of SmithAmundsen as ordinary course professional.	DAB	0.20	500.00	100.00
09/30/21	Rec correspondence from SmithAmundsen re Affidavit and Questionnaire; Review same.	DAB	0.30	500.00	150.00
09/30/21	Review Order Authorizing Retention of Ordinary Course Professionals.	DAB	0.30	500.00	150.00
09/30/21	Analysis of retention to employ epiq under §327; review Motion to Retain Epic as Claims Administrator and order; Analysis of Services Agreement.	DAB	1.00	500.00	500.00
09/30/21	Review revised Certification of Epic	DAB	0.30	500.00	150.00
09/30/21	Review and respond to email from U.S. government re: sale language relating to police power.	EMG	0.20	550.00	110.00

09/30/21	Review email from Stradley re: continuance of hearings on Stradley Motions.	EMG	0.20	550.00	110.00
09/30/21	Review APA revisions with M. Vagnoni.	EMG	0.50	550.00	275.00
09/30/21	Review Big Shoulders APA.	EMG	0.50	550.00	275.00
09/30/21	APA negotiations with various parties; conferences with Advisors.	EMG	6.30	550.00	3,465.00
09/30/21	Review ARG revised APA and conferences re: revisions to same.	EMG	1.60	550.00	880.00
09/30/21	Conference call with the Committee re: potential deal.	EMG	0.30	550.00	165.00
09/30/21	Phone call with J. DiPasquale re: deal with potential purchasers; strategy for dealing with outstanding issues with lender.	EMG	0.20	550.00	110.00
09/30/21	Emails with J. Meyers re: Big Shoulders.	EMG	0.30	550.00	165.00
09/30/21	Review/revise TRO.	MDV	2.70	500.00	1,350.00
09/30/21	Review Tanner contract and draft/revise email to client re: same.	MDV	0.30	500.00	150.00
09/30/21	Telephone call from J. Leimkuhler re: ARG.	MDV	0.20	500.00	100.00
09/30/21	Conference with Jordan re: Concrete Support A/R.	MDV	0.40	500.00	200.00
09/30/21	Review GNG APA and discuss with E. George.	MDV	0.70	500.00	350.00
09/30/21	Further revisions to GNG APA.	MDV	0.80	500.00	400.00
09/30/21	Phone conference with potential purchaser re: APA.	MDV	0.30	500.00	150.00
09/30/21	Phone conference with A. Basilevsky re: environmental issues.	MDV	0.20	500.00	100.00
09/30/21	Phone conference with principal from GNG.	MDV	0.20	500.00	100.00
09/30/21	Conference with group re: permitting.	MDV	0.30	500.00	150.00
09/30/21	Review Big Shoulders APA.	MDV	0.90	500.00	450.00

09/30/21	Phone conference with group re: Big Shoulders.	MDV	0.40	500.00	200.00
09/30/21	Phone conference with Big Shoulders re: APA.	MDV	0.70	500.00	350.00
09/30/21	Telephone call to S. Rosenthal re: APA.	MDV	0.20	500.00	100.00
09/30/21	Conference with committee re: status.	MDV	0.20	500.00	100.00
09/30/21	Revisions to Big Shoulders APA; discuss with group.	MDV	0.90	500.00	450.00
09/30/21	Telephone call to counsel to Big Shoulders re: APA.	MDV	0.30	500.00	150.00
09/30/21	Phone conference with potential purchaser re: GNG APA.	MDV	0.40	500.00	200.00
09/30/21	Telephone call to B. Wiltsey re: status.	MDV	0.30	500.00	150.00
09/30/21	Conference call with M. Vagnoni and J. Meyers regarding response to demand letter and next steps.	MMB	0.40	295.00	118.00
09/30/21	Prepared injunctive proceeding re loan default.	TNF	3.90	315.00	1,228.50
09/30/21	Strategy meetings w EMG MDV re potential stalking horse terms.	TNF	0.50	315.00	157.50
09/30/21	Final Edits to Application for OTSC - Ultipro	WFS	1.50	295.00	442.50
09/30/21	Redact Exhibits to OTSC - Ultipro	WFS	0.50	295.00	147.50
09/30/21	Prepare Application to Employ Epiq in Ultimate Action	WFS	0.30	295.00	88.50
09/30/21	Examine Finalized Tiger OTSC Package	WFS	0.30	295.00	88.50
Total Hours			532.30		

**Total Services**

**238,695.50**

**Summary of Services**

	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
WWA	AYRES, WARREN W.	0.30	500.00	150.00
EMG	GEORGE, EDMOND M.	101.70	550.00	55,935.00
MJS	SHAPIRO, MATHIEU J.	0.40	540.00	216.00
MSP	PEPPERMAN, MICHAEL S.	7.20	550.00	3,960.00
TTH	HEARN, THOMAS T.	5.90	505.00	2,979.50

MDV	VAGNONI, MICHAEL D.	172.10	500.00	86,050.00
DAB	BARNES, D A.	31.20	500.00	15,600.00
KMS	SANCHEZ, KAREN M.	3.20	435.00	1,392.00
APB	BASILEVSKY, ALEX P.	33.10	440.00	14,564.00
CLS	SHUTE, JR., CHARLES L.	1.20	365.00	438.00
CMS	SCHMIDT, COLEEN M.	39.90	200.00	7,980.00
TNF	FALK, TURNER N.	34.60	315.00	10,899.00
WFS	SALDUTTI, WILLIAM F.	55.30	295.00	16,313.50
MMB	BLANCO, MELISSA M.	4.30	295.00	1,268.50
BW	WILTSEY, BRETT	41.90	500.00	20,950.00
	Total Services	532.30		\$238,695.50

### Disbursements

09/01/21	LEXIS	\$126.81
09/01/21	LEXIS	\$4.50
09/02/21	LEXIS	\$31.71
09/02/21	LEXIS	\$4.50
09/04/21	NJ CORP APPEARANCE	\$50.00
09/07/21	MESSENGER DELIVERY FEDEX - PRO HAC VICE ADMISSIONS, USDC, NEWARK, NJ - 9/7/21	\$15.78
09/14/21	FILING AND MISCELLANEOUS Vendor: U.S. BANKRUPTCY COURT FOR DISTRICT OF NJ; Invoice#: 087932-1/CMS/09142021; Date: 9/14/2021 - FILING FEE FOR MOTION TO SELL PROPERTY	\$188.00
09/15/21	POSTAGE	\$1,363.46
09/17/21	LEXIS	\$412.11
09/17/21	LEXIS	\$4.50
09/18/21	LEXIS	\$4.50
09/18/21	LEXIS	\$158.52
09/23/21	LEXIS	\$63.41
09/23/21	LEXIS	\$4.50
09/23/21	LEXIS	\$63.41
09/23/21	LEXIS	\$4.50
09/27/21	LEXIS	\$31.71
09/29/21	LEXIS	\$95.11
09/29/21	LEXIS	\$4.50
09/29/21	MESSENGER DELIVERY FEDEX - MARK GRACE OWNER, CONCRETE SUPPORT SYSTEMS LLC, NAPLES, FL - 9/29/21	\$19.68
	MESSENGER AND DELIVERY SERVICE	\$74.00
	DOCUMENT IMAGING	\$465.60
	CONFERENCE CALL	\$306.78
	<b>Total Disbursements</b>	<b>\$3,497.59</b>
	<b>TOTAL FEES &amp; DISBURSEMENTS</b>	<b>\$242,193.09</b>
	<b>TOTAL DUE THIS INVOICE</b>	<b>\$242,193.09</b>

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>OUTSTANDING A/R</u> <u>Original Amount</u>	<u>Payments and</u> <u>Credits</u>	<u>Balance</u>
11/24/21	419491	114,532.51	0.00	114,532.51
11/24/21	420562	320,699.71	0.00	320,699.71
<b>TOTAL AR</b>				<b>435,232.22</b>

**TOTAL DUE THIS MATTER** **\$677,425.31**

**RETAINER BALANCE** **\$47,368.00**

**Payment is due within 30 days from the date of invoice.**

**PLEASE REFERENCE OUR INVOICE NUMBER ON PAYMENT**

**EIN:** [REDACTED]

**PLEASE REMIT PAYMENT BY:**

**CHECK**

Obermayer Rebmann Maxwell & Hippel LLP  
Centre Square West  
1500 Market Street, Suite 3400  
Philadelphia, PA 19102-2101  
215-665-3000

**ACH/WIRE**

Prudential Bank  
1834 W. Oregon Ave  
Philadelphia, PA 19145  
Routing Number: 236074509  
Account Number: [REDACTED]