

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Fred's, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-11984 (CTG)
	)	
Debtors.	)	Jointly Administered
	)	
FI Liquidating Trust,	)	
	)	
Plaintiff,	)	
	)	
v.	)	Adv. Proc. No.: See Exhibit "A"
	)	
Defendants Listed on Exhibit "A",	)	
	)	
Defendants.	)	
	)	

NOTICE OF **AMENDED**<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 1, 2021 AT 10:00 A.M. (EASTERN TIME)

**THERE ARE NO MATTERS GOING FORWARD. ACCORDINGLY, THIS  
HEARING IS CANCELED WITH PERMISSION FROM THE COURT.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Fred's Stores of Tennessee, Inc. (9888); Fred's Inc. (4010); National Equipment Management and Leasing, Inc. (4296); National Pharmaceutical Network, Inc. (9687); Reeves-Sain Drug Store, Inc. (4510); Summit Properties-Jacksboro, LLC (9161); Summit Properties-Bridgeport, LLC (2200); and 505 N. Main Opp, LLC (5850). The mailing address is c/o FI Liquidating Trust, 27 Crimson King Drive, Bear, DE 19701.

<sup>2</sup> Amended items appear in bold type.

**ADJOURNED MATTER:**

1. Motion for Relief from Automatic Stay to Proceed with State Court Action, filed by Mae Bell Galloway ([D.I. 1172](#), filed 6/9/2020)

Objection/Response Deadline: June 16, 2020 at 4:00 p.m. (ET); extended to seven (7) calendar days before the next omnibus hearing date for the Liquidating Trustee.

Objections/Responses Received: None as of the date hereof.

Related Documents:

A. Notice of Hearing ([D.I. 1173](#), filed 6/9/2020)

Status: By agreement of the parties, this matter is adjourned to the next omnibus hearing.

**ADDITIONAL ADJOURNED MATTER:**

2. Debtors' Initial Objection to Proofs of Claims Filed by the State of Mississippi ([D.I. 943](#), filed 3/25/2020)

Objection/Response Deadline: April 8, 2020 at 4:00 p.m. (ET); extended to May 6, 2020 at 4:00 p.m. (ET) for the State of Mississippi.

Objections/Responses Received:

A. State of Mississippi's Response to Debtors' Initial Objection to Proofs of Claim Filed by the State of Mississippi ([D.I. 1061](#), filed 5/4/2020)

Related Documents: None.

Status: By agreement of the parties, this matter is adjourned to the next omnibus hearing.

**PRETRIAL CONFERENCE IN ADVERSARY PROCEEDINGS:**

3. Pretrial Conference in Adversary Proceedings

Status: Pursuant to the Orders Establishing Streamlined Procedures Governing Adversary Proceedings entered on October 19, 2021 [D.I. 1582 and 1585], the pretrial conference in the above-captioned adversary proceedings has been waived. No hearing is necessary.

Dated: November 29, 2021  
Wilmington, Delaware

**WOMBLE BOND DICKINSON (US) LLP**

/s/ Ericka F. Johnson

Matthew P. Ward, Esq. (No. 4471)  
Ericka F. Johnson, Esq. (No. 5024)  
1313 North Market Street, Suite 1200  
Wilmington, Delaware 19801  
Telephone: (302) 252-4320  
Facsimile: (302) 252-4330  
E-mail: matthew.ward@wbd-us.com  
ericka.johnson@wbd-us.com

-AND-

**LOWENSTEIN SANDLER LLP**

Jeffrey L. Cohen, Esq. (admitted *pro hac vice*)  
Lindsay H. Sklar, Esq. (admitted *pro hac vice*)  
1251 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 262-6700  
Facsimile: (212) 262-7402  
Email: jcohen@lowenstein.com  
lsklar@lowenstein.com

Nicole Fulfree, Esq. (admitted *pro hac vice*)  
Jeremy D. Merkin, Esq. (admitted *pro hac vice*)  
Colleen M. Maker, Esq. (admitted *pro hac vice*)  
One Lowenstein Drive  
Roseland, New Jersey 07068  
Telephone: (973) 597-2502  
Facsimile: (973) 597-2400  
Email: nfulfree@lowenstein.com  
jmerkin@lowenstein.com  
cmaker@lowenstein.com

-AND-

**ASK LLP**

Joseph L. Steinfeld, Jr., Esq. (admitted *pro hac vice*)  
Kara E. Casteel, Esq. (admitted *pro hac vice*)  
2600 Eagan Woods Drive, Suite 400  
St. Paul, Minnesota 55121  
Telephone: (651) 289-3846  
Facsimile: (651) 406-9676  
Email: kcasteel@askllp.com

Edward E. Neiger, Esq.  
60 East 42nd Street, 46th Fl.  
New York, New York 10165  
Telephone: (212) 267-7342  
Facsimile: (212) 918-3427

*Co-Counsel to the Liquidating Trustee and  
the FI Liquidating Trust*

**EXHIBIT A**

<b>Defendant Name</b>	<b>Adversary Number</b>
Alco Manufacturing Company	21-51049
SP National Management LLC fdba Strategic Partner LLC	21-51079
Turner Dairy Farms, Inc.	21-51103