

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*

Debtor

Chapter 11

Case No. 20-11563 Chapter 11

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

CITIGROUP FINANCIAL PRODUCTS INC.

Name of Transferee

Phone: (212) 723-6064, (302) 323-5957

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

Kenneth Keeley
Citigroup Global Markets
388 Greenwich Street, Trading Tower 6th Floor
New York, NY 10013

-and-

Joelle Gavlick
Distressed Closing/Private Equity/Corporate Actions
One Penns Way
OPS 2/2nd FL – Global Loans
New Castle, DE 19720

AVIATOR IRELAND AMX 216, DAC

Name of Transferor

Phone: + 353 1 902 6604

Last Four Digits of Acct #: N/A


Claim allocated to Debtor Aerolitoral, S.A. de C.V. in the Bankruptcy Case (docketed as Claim number 758) as set forth in the second row of the matrix appearing in paragraph 7 of that certain Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V. to Assume (on an Amended Basis) those Certain Aircraft Lease Agreements and (II) Approving the Claims Settlement with Aviator Ireland AMX 188, DAC and Aviator Ireland AMX 216, DAC, signed August 12, 2021, by Honorable Shelley C. Chapman, United States Bankruptcy Judge, and entered on the docket August 12, 2021 [Doc. 1572].

Case No.: 20-11565

Total Amount of Claim: \$1,540,000.00

Transferred Amount of Claim: \$1,540,000.00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferor's Agent

Date: _____, 2021

11/12/2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court
Southern District of New York
Attn: Clerk

AND TO: Aerovías de México, S.A. de C.V.
Case No. 20-11561 Chapter 11

AVIATOR IRELAND AMX 216, DAC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

CITIGROUP FINANCIAL PRODUCTS INC.
One Penns Way
OPS 2/2nd FL – Global Loans
New Castle, DE 19720

its successors and assigns ("Buyer"), all right, title and interest in and to the claim of Seller against Debtor, docketed as Claim No. 758, as set forth in the second row of the matrix appearing in paragraph 7 of that certain Order (I) Authorizing Debtor Aerolitoral, S.A. de C.V. to Assume (on an Amended Basis) those Certain Aircraft Lease Agreements and (II) Approving the Claims Settlement with Aviator Ireland AMX 188, DAC and Aviator Ireland AMX 216, DAC, signed August 12, 2021, by Honorable Shelley C. Chapman, United States Bankruptcy Judge, and entered on the docket August 12, 2021 [Doc. 1572] (the "Claim") in the United States Bankruptcy Court for the Southern District of New York.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

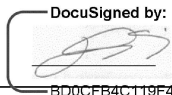
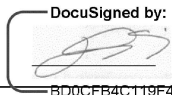
[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as
of November 12, 2021.

AVIATOR IRELAND AMX 216, DAC

By: 
Name: Martin Carr
Title: Director

CITIGROUP FINANCIAL PRODUCTS INC.

By: 
Name: 
Title: DAVID QUINN - AUTHORIZED SIGNATORY