

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Inc.,

Case No. 08-01420 (SCC) (SIPA)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name and Address where notices to transferee should be sent:

c/o Deutsche Bank Securities Inc.
One Columbus Circle, 7th Floor
New York, New York 10019
Attn: Whitney Zeledon
Email: whitney.zeledon@db.com

Name of Transferor

Attestor Value Master Fund LP

Court Claim # (if known): 5124

Transferred Claim Amount: \$3,574,050.24

Date Claim Filed:

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: November 30, 2021

By: 

Transferee/Transferee's Agent

Date: November 30, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (“Bankruptcy Court”)
Attn: Clerk

AND TO: Lehman Brothers Inc. (“Debtor”)
SIPA Case No. 08-01420 (SCC)

Claim No.: 5124
Related to Dkt. No.: 5384

ATTESTOR VALUE MASTER FUND LP, its successors and assigns (“Seller”), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.
One Columbus Circle, 7th Floor
New York, New York 10019
Attn: Whitney Zeledon
Email: whitney.zeledon@db.com

its successors and assigns (“Buyer”), its rights, title and interest in and to Proof of Claim Number 5124, solely to the extent of \$3,574,050.24 (the “Claim”).

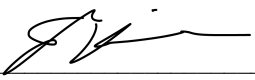
Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated November 30, 2021.

BUYER

DEUTSCHE BANK AG, LONDON BRANCH

By: 
Name: _____
Title: _____

By: 
Name: _____
Title: _____

SELLER

ATTESTOR VALUE MASTER FUND LP

Acting by
Attestor Limited
By: _____
Name: _____
Title: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
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Attn: Clerk

AND TO: Lehman Brothers Inc. (“Debtor”)
SIPA Case No. 08-01420 (SCC)

Claim No.: 5124
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Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated November 30, 2021.

BUYER


DEUTSCHE BANK AG, LONDON BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

SELLER

ATTESTOR VALUE MASTER FUND LP

Acting by
Attestor Limited
By:  _____
Name: _____
Title: _____