

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF KENTUCKY**

In re:) Chapter 11
)
Cambrian Holding Company, Inc., *et al.*,) Case No. 19-51200
)
Debtors. _____)

**SECOND STATUS REPORT BY CONTINENTAL HERITAGE
INSURANCE COMPANY REGARDING EXTENSIONS OF
PERMIT TRANSFER DROP DEAD DATES**

Continental Heritage Insurance Company (“Continental”) through counsel, and pursuant to the Court’s direction at the hearing in this matter on November 30, 2021, hereby submits the following Second Status Report regarding the requested extensions of the permit transfer Drop Dead Date, as defined in Paragraph 27(c) of the Court’s *Findings of Fact, Conclusions of Law, and Order Confirming the Third Amended Joint Plan of Orderly Liquidation* (Dkt. No. 1532) (the “Confirmation Order”).¹

1. **Clintwood JOD, LLC.** Continental, the Liquidating Trustee and JOD have executed and delivered an *Extension Agreement Regarding Permit “Drop Dead Date”* regarding JOD which amends the definition of the “Drop Dead Date,” with respect to JOD only, to be December 16, 2021.

2. **American Resources Corporation and Perry County Resources, LLC.** Continental, the Liquidating Trustee and the ARC Parties have executed and delivered an *Extension Agreement Regarding Permit “Drop Dead Date”* regarding the ARC Parties which amends the definition of the “Drop Dead Date,” with respect to the ARC Parties only, to be December 16, 2021.

¹ Unless separately defined herein, capitalized terms used in this Status Report shall have the meanings ascribed to them in the Confirmation Order.

3. **Pristine Clean Energy, LLC and Virgie Clean Mining, LLC.** As of the time of this filing, the Pristine Parties have provided evidence from their banking institution that they initiated a \$300,000.00 transfer to Kentucky Power Company/American Electric Power (“AEP”) today. However, Continental has not received confirmation of receipt from AEP or confirmation that AEP has or will withdraw the notice of potential bond claim discussed at the hearing on November 30, 2021, which were conditions to Continental’s agreement to extend the Drop Dead Date for the Pristine Parties. AEP advised Continental that it may take a day or two to confirm these items. Under the circumstances, Continental, the Liquidating Trustee and the Pristine Parties have executed and delivered an *Extension Agreement Regarding Permit “Drop Dead Date”* regarding the Pristine Parties which amends the definition of the “Drop Dead Date,” with respect to the Pristine Parties only, to be December 3, 2021.

Respectfully submitted,

KAPLAN JOHNSON ABATE & BIRD, LLP

/s/ Brian H. Meldrum

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CERTIFICATE OF SERVICE

This document has been electronically filed and served via the Court’s ECF system on November 30, 2021.

/s/ Brian H. Meldrum

Brian H. Meldrum