

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BL RESTAURANTS HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-10156 (CTG)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 6, 2021 AT 10:00 A.M. (EASTERN TIME)**

**THERE ARE NO MATTERS GOING FORWARD. ACCORDINGLY, THIS
HEARING IS CANCELED WITH PERMISSION FROM THE COURT.**

RESOLVED / ADJOURNED MATTERS:

1. First Omnibus (Non-Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Insufficient Documentation Claims [[Docket No. 909; filed 10/19/2021](#)]

Objection/Response Deadline: November 2, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Response filed by D.L., a Minor [[Docket No. 922; filed 11/2/2021](#)]
- B. Response filed by Patricia Romano [[Docket No. 926; filed 11/3/2021](#)]
- C. Response filed by Nashville Electric Service [[Docket No. 930; filed 11/10/2021](#)]
- D. Response filed by Dean Technologies Inc. [[Docket No. 931; filed 11/12/2021](#)]
- E. Informal response by K&D Factory Service Inc.
- F. Informal response by Renee Everett
- G. Informal response by State of Connecticut Unclaimed Property

¹ The Debtors in these cases are as follows: BL Restaurants Holding, LLC; BL Restaurant Operations, LLC; BL Restaurant Franchises, LLC; and BL Hunt Valley, LLC.

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding First Omnibus (Non-Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Insufficient Documentation Claims [[Docket No. 933; filed 11/22/2021](#)]
- B. Certification of Counsel Regarding First Omnibus (Non-Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Insufficient Documentation Claims [[Docket No. 940; filed 11/23/2021](#)]
- C. Order Sustaining First Omnibus (Non-Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) Duplicative Claims; (B) Late Filed Claims; (C) Amended and Superseded Claims; and (D) Insufficient Documentation Claims [[Docket No. 942; entered 11/29/2021](#)]

Status: By agreement of the parties, this matter is adjourned to the next omnibus hearing with respect to the claims of (i) D.L., a Minor, and (ii) Patricia Romano. This matter is withdrawn with respect to the claim of Nashville Electric Service. An Order has been entered with respect to all other claims. No hearing is necessary.

- 2. Second Omnibus (Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) No Liability Claims; (B) Overstated Claims; (C) Misclassified Claims; and (D) Unliquidated Claims [[Docket No. 910; filed 10/19/2021](#)]

Objection/Response Deadline: November 2, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Response filed by Tennessee Department of Revenue [[Docket No. 919; filed 11/1/2021](#)]
- B. Response filed by Elfrink Custom Construction Inc. [[Docket No. 925; filed 11/2/2021](#)]
- C. Informal response by Samaritan Protective Services LLC
- D. Informal response by Van Hook Service Co Inc.

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding Second Omnibus (Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) No Liability Claims; (B) Overstated Claims; (C) Misclassified Claims; and (D) Unliquidated Claims [[Docket No. 934; filed 11/22/2021](#)]

- B. Certification of Counsel Regarding Second Omnibus (Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) No Liability Claims; (B) Overstated Claims; (C) Misclassified Claims; and (D) Unliquidated Claims [[Docket No. 941; filed 11/23/2021](#)]
- C. Order Sustaining Second Omnibus (Substantive) Objection of the BL Restaurants GUC Trust to Certain (A) No Liability Claims; (B) Overstated Claims; (C) Misclassified Claims; and (D) Unliquidated Claims [[Docket No. 943; entered 11/29/2021](#)]

Status: This matter is withdrawn with respect to the claims of (i) Samaritan Protective Services LLC, (ii) Van Hook Service Co Inc., (iii) Laura Owens and (iv) Soadibum Cakkue. An Order has been entered with respect to all other claims. No hearing is necessary.

- 3. Motion of the BL Restaurants GUC Trust for an Order Extending the Claim Objection Deadline to May 2, 2022 [[Docket No. 911; filed 10/19/2021](#)]

Objection/Response Deadline: November 2, 2021 at 4:00 p.m.

Objections/Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of the BL Restaurants GUC Trust for an Order Extending the Claim Objection Deadline to May 2, 2022 [[Docket No. 927; filed 11/3/2021](#)]
- B. Order Extending the Claim Objection Deadline to May 2, 2022 [[Docket No. 928; entered 11/4/2021](#)]

Status: An Order has been entered with respect to this matter. No hearing is necessary.

Dated: Wilmington, Delaware
December 1, 2021

WOMBLE BOND DICKINSON (US) LLP

/s/ Morgan L. Patterson

Matthew P. Ward (DE No. 4471)
Morgan L. Patterson (DE No. 5388)
1313 North Market Street, Suite 1200
Wilmington, Delaware 19801
Tel: (302) 252-4320
Fax: (302) 252-4330

- and -

KELLEY DRYE & WARREN LLP

Eric R. Wilson (admitted *pro hac vice*)
Jason R. Adams (admitted *pro hac vice*)
Lauren S. Schlussel (admitted *pro hac vice*)
3 World Trade Center
175 Greenwich Street
New York, New York 10007
Tel: (212) 808-7800
Fax: (212) 808-7897

Counsel to the BL Restaurants GUC Trust