

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , ¹)	Case No. 21-11336 (KBO)
)	(Jointly Administered)
)	
Debtors.)	Related to Docket Nos. 228, 394
)	

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
GREENBERG TRAURIG, LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF GULF COAST
HEALTH CARE, LLC, ET AL. NUNC PRO TUNC TO OCTOBER 27, 2021**

Upon the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Cases”) of Gulf Coast Health Care, LLC, *et al.* (collectively, the “Debtors”) for entry of an Order, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016(b), authorizing the retention and employment of Greenberg Traurig, LLP as counsel for the Committee, *nunc pro tunc* to October 27, 2021; and upon reviewing and considering the Application, the Peterman Declaration, the supplemental declaration of Nancy A. Peterman in support of the Application [Docket No. 394] (together with the Peterman Declaration, the “Declarations”) and the Dailey Declaration; and it appearing that the Court has jurisdiction over the Application pursuant to 28 U.S.C. § 1334; and this being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and due and adequate notice of the Application having been given; and it appearing that no other or further notice need be given; and this Court having determined

¹ There are 62 Debtors in these chapter 11 cases. A complete list of the Debtors and the last four digits of their federal tax identification numbers can be found on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The Debtors’ corporate headquarters and service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

that based upon the representations in the Application and the Declarations, Greenberg Traurig neither holds nor represents any interest adverse to the Debtors' estates or their creditors, Greenberg Traurig is a disinterested person as that term is defined under section 101(14) of the Bankruptcy Code, and Greenberg Traurig's employment is in the best interests of the Debtors' estates and creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, GRANTED as set forth herein.
2. The Committee is authorized to retain and employ Greenberg Traurig as counsel, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 27, 2021, to perform the services set forth in the Application.
3. Greenberg Traurig shall be compensated under the fee arrangement set forth in this Application and in accordance with sections 330 and 331 of the Bankruptcy Code, any applicable Bankruptcy Rules, Local Rules and any orders of this Court.
4. To the extent the Committee seeks to modify the blended-hourly rate term of \$750/hour referenced in the Application, the Committee shall file a separate application on notice.
5. Greenberg Traurig shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in the Cases.
6. Absent a change in controlling law, Greenberg Traurig shall not seek reimbursement of fees or costs arising from the defense of any of Greenberg Traurig's fee applications in the Cases.
7. Notwithstanding anything in the Application or the Declarations to the contrary, Greenberg Traurig shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application or the Declarations to the contrary, Greenberg Traurig shall, to the extent that Greenberg Traurig uses the services of independent contractors, subcontractors, or employees of foreign affiliates or subsidiaries (collectively, the “Contractors”) in these cases, (i) pass through the cost of such Contractors to the Debtors’ estates at the same rate that Greenberg Traurig pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Greenberg Traurig; and (iv) file with this Court disclosures pertaining to such use required by Bankruptcy Rule 2014.

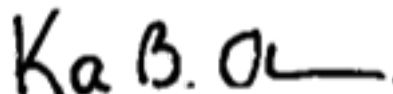
9. The Committee and Greenberg Traurig are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

10. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Local Rules are satisfied by the contents of the Application.

11. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry.

12. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: December 1st, 2021
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE