

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CSH WINDDOWN, INC.,)	
)	Case No. 18-11272 (LSS)
Debtor.)	
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In re:)	
)	Chapter 11
CSN WINDDOWN, INC.,)	
)	Case No. 18-11273 (LSS)
Debtor.)	
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In re:)	
)	Chapter 11
HG WINDDOWN, INC.,)	
)	Case No. 18-11274 (LSS)
Debtor.)	
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In re:)	
)	Chapter 11
LSG WINDDOWN, INC.,)	
)	Case No. 18-11275 (LSS)
Debtor.)	

**FINAL DECREE (I) CLOSING THE CHAPTER 11 CASES AND
TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES AND
(II) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)¹ of the Wind-Down Administrator for entry of a final decree and order (this “Final Decree”), pursuant to sections 105(a) and 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1(a), closing the Chapter 11 Cases and terminating the Claims and Noticing Services provided by Epiq in connection with the Chapter 11 Cases; and this Court having reviewed the Motion; and this Court finding good and sufficient cause for granting the relief as provided herein; and after proper notice and opportunity to respond to the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

Court for the District of Delaware, dated February 29, 2012; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the relief requested in the Motion being in the best interests of the Debtors and all parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth in this Order.
2. The following cases are hereby **CLOSED**, pursuant to section 350(a) of the Bankruptcy Code, effective as of the date of entry of this Final Decree:

In re: CSH Winddown, Inc.	Case No. 18-11272 (LSS)
In re: CSN Winddown, Inc.	Case No. 18-11273 (LSS)
In re: HG Winddown, Inc.	Case No. 18-11274 (LSS)
In re: LSG Winddown, Inc.	Case No. 18-11275 (LSS)
3. The Clerk of this Court shall enter this order and final decree individually on the docket of the Chapter 11 Cases and the docket of those chapter 11 cases shall be marked as “Closed.”
4. The entry of this Final Decree is without prejudice to the rights of any party to seek to reopen the Chapter 11 Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

5. The Wind-Down Administrator shall file and serve on the U.S. Trustee any remaining quarterly reports and pay any quarterly fees due and owing pursuant to 28 U.S.C. § 1930(a)(6) in the Chapter 11 Cases within forty-five (45) days of the entry of this Final Decree.

6. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen the Chapter 11 Cases to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

7. Subject to the performance of any obligations pursuant to the Motion and this Final Decree, Epiq's services as claims and noticing agent for the Chapter 11 Cases are hereby terminated, and Epiq shall be deemed formally discharged as claims and noticing agent for the Chapter 11 Cases without further order of this Court.

8. Pursuant to Local Rule 2002-1(f)(ix), within twenty-eight (28) days of the entry of this Final Decree, Epiq shall: (i) forward to the Clerk of the Court an electronic version of all imaged claims; (ii) upload the creditor mailing list into CM/ECF; and (iii) docket a final claims register. Epiq shall further box and transport all original claims to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, Pennsylvania 19154, and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims.

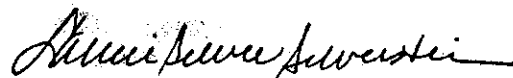
9. The Wind-Down Administrator and its agents are authorized to take all actions necessary to effectuate the relief contemplated in the Motion and granted pursuant to this Final Decree, including without limitation: (i) paying all remaining assets in the Debtors' estates to Wells Fargo; (ii) paying the Wind-Down Administrator's expenses of administering the Debtors' estates, US Trustee fees and the other types of expenses referenced in the Motion from the contemplated reserve; and (iii) distributing the balance of the reserve to Wells Fargo when the contemplated expenses have been paid.

10. Upon entry of this Final Decree, the Wind-Down Administrator is authorized to abandon and/or destroy any records, and compliance with any applicable local, state, and federal record retention laws, rules and ordinances is hereby waived.

11. Upon completion of the duties herein, the Wind-Down Administrator (including without limitation its professionals) is hereby discharged of its duties as Wind-Down Administrator.

12. This Court shall retain jurisdiction to hear and determine any matters or disputes related to these Chapter 11 Cases, including, without limitation, any matters or disputes relating to the effect of the discharge and/or injunction provisions contained in the Plan and/or the Confirmation Order.

13. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, or 9014, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.



LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

Dated: Dec. 1st, 2021
Wilmington, Delaware