

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

	)	Chapter 11
In re:	)	
	)	Case No. 20-12088 (MFW)
	)	
MEA RemainCo Holdings, LLC, <i>et al.</i> ,	)	
	)	
Debtor. <sup>1</sup>	)	
	)	<b>Ref. Docket No. 164</b>
	)	
	)	

**NOTICE OF AMENDMENTS TO SCHEDULE E/F OF THE SCHEDULES OF ASSETS  
AND LIABILITIES OF DEBTOR ENERGY ALLOYS, L.L.C.**

**PLEASE TAKE NOTICE** that, on September 9, 2020 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (the “**Debtors**”) commenced these chapter 11 cases (these “**Cases**”) by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code in this Court.

**PLEASE TAKE FURTHER NOTICE** that, on November 10, 2020, Energy Alloys, L.L.C., a debtor and debtor in possession from and after the Petition Date, through the Effective Date (as defined below), in the above-captioned Cases, filed its *Summary of Assets and Liabilities for Energy Alloys, L.L.C.*, Case No. 20-12089 (MFW) [Docket No. 164] (the “**Schedules**”).

**PLEASE TAKE FURTHER NOTICE** that, on May 18, 2021, the Debtors filed with the Court the *Debtors’ Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* (as confirmed and with all exhibits thereto, the “**Plan**”) [Docket No. 429]. On June 28, 2021, the Court entered the *Order (I) Approving the Debtors’ Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation on a Final Basis and (II) Confirming the Debtors’ Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation* (the “**Confirmation Order**”) [Docket No. 508]<sup>2</sup> confirming the Plan. The Plan became effective on July 8, 2021 (the “**Effective Date**”).

**PLEASE TAKE FURTHER NOTICE** that, the Plan and the Confirmation Order provide for the establishment of the MEA RemainCo Holdings, LLC (f/k/a Energy Alloys Holdings, LLC) Liquidation Trust (the “**Liquidation Trust**”) on the Effective Date<sup>3</sup> and for the appointment of Terry S. Park as the Liquidation Trustee (the “**Liquidation Trustee**”) whose duties shall

<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is MEA RemainCo Holdings, LLC (f/k/a Energy Alloys Holdings, LLC) (4144). The mailing address for the Debtor is c/o Terry S. Park, 3731 Wilshire Blvd, Suite 635, Los Angeles, CA 90010.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them by the Plan or the Confirmation Order, as applicable.

<sup>3</sup> Plan § IX.B.; Confirmation Order ¶ 12.

commence as of the Effective Date.<sup>4</sup> Under the Plan, the Liquidation Trustee is authorized to object to Claims made against the Debtors.<sup>5</sup>

**PLEASE TAKE FURTHER NOTICE** that, the Liquidation Trustee and his advisors have been reviewing and reconciling filed proofs of claim, as well as scheduled claims, to determine the validity of the asserted claims. As part of this reconciliation process, the Liquidation Trustee hereby submits this *Notice of Amendments to Schedule E/F of the Schedules of Assets and Liabilities of Debtor Energy Alloys, L.L.C.* (this “**Notice**”).

**PLEASE TAKE FURTHER NOTICE** that, this Notice hereby amends Schedule E/F, Part 2, to remove two scheduled claims that were assumed during a sale of the Debtors’ assets. First, Schedule No. 89003800, regarding Triple-S Tube Supply, LP, was assumed as part of a sale of real property.<sup>6</sup> In addition, Schedule No. 89000390, regarding Baker Hughes, was assigned to the buyer as part of the Eastern Hemisphere Sale.<sup>7</sup> The relevant page is attached hereto as Exhibit 1 (the “**Schedule Amendment**”). Except for the Schedule Amendment, no changes have been made to the Schedule E/F since they were originally filed.

**PLEASE TAKE FURTHER NOTICE** that the Schedule Amendment is subject in all respects to the *Global Notes Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* that were filed contemporaneously with the Schedules. The Liquidation Trustee reserves his right to further amend the Schedules, including amendments thereto.

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<sup>4</sup> Plan § IX.A.; Confirmation Order ¶ 12.

<sup>5</sup> Plan § IX.H.1.

<sup>6</sup> See Real Estate Purchase Agreement § 5.11(b) attached as Exhibit A to the *Order (I) Authorizing the Private Sale of Certain Real Property and Related Assets of the Debtors Free and Clear of Liens, Claims, Interests and Encumbrances and (II) Granting Related Relief* [Docket No. 236].

<sup>7</sup> See *Order (A) Approving and Authorizing Sale of the Debtors’ Equity Interests in the Eastern Hemisphere Subsidiaries and Certain Assets Related Thereto, Free and Clear of all Liens, Claims, Encumbrances and Other Interests and (B) Granting Related Relief* [Docket No. 235].

Dated: December 1, 2021  
Wilmington, Delaware

*/s/ Scott D. Jones*

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as the Liquidation Trustee of the MEA  
RemainCo Holdings, LLC (f/k/a Energy Alloys  
Holdings, LLC) Liquidation Trust*