

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
) Case No. 21-11336 (KBO)  
GULF COAST HEALTH CARE, LLC, *et al.*,<sup>1</sup> )  
) Jointly Administered  
Debtors. )  
)  
)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON DECEMBER 2, 2021 AT 10:00 A.M. (EASTERN TIME)  
BEFORE THE HONORABLE KAREN B. OWENS**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY  
BY ZOOM AND REQUIRES ALL PARTICIPANTS TO REGISTER AT  
LEAST 2 HOURS IN ADVANCE.**

**COURT CALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER  
IN ADVANCE FOR THE HEARING:**

[https://debuscourts.zoomgov.com/meeting/register/vJIsdOmrrzIjGyYvSaIov\\_4fZOwG5EzSaFU](https://debuscourts.zoomgov.com/meeting/register/vJIsdOmrrzIjGyYvSaIov_4fZOwG5EzSaFU)

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

## CONTINUED MATTERS

1. Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 10/22/21) [Docket No. 107]

1 The last four digits of Gulf Coast Health Care, LLC's federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC's corporate headquarters and the Debtors' service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

<sup>2</sup> **Amended agenda items are noted in bold.**

Related Documents:

- (a) Notice of Change of Hearing Time for November 23, 2021 Omnibus Hearing (Filed 11/15/21) [Docket No. 255]
- (b) Notice of Adjournment of Hearing with Respect to (I) Motion for Approval of Restructuring Support Agreement and (II) Motion for Extension of Automatic Stay (Filed 11/18/21) [Docket No. 289]

Responses Received:

- (a) Objection of the Noteholder Claimants to the Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/5/21) [Docket No. 186]
- (b) Omnibus Objection of the Official Committee of Unsecured Creditors to the Debtors' DIP Financing and RSA Motions (Filed 11/11/21) [Docket No. 226]
- (c) Medline Industries, Inc.'s Objection to the Debtors' RSA Motion and Joinder to the Committee's Omnibus Objection (Filed 11/16/21) [Docket No. 262]
- (d) Limited Objection of Housing & Healthcare Finance, LLC to (1) Debtors' Motion Regarding Postpetition Financing and Use of Cash Collateral and (2) Debtors' Motion for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/16/21) [Docket No. 263]
- (e) Objection of the United States Trustee to the Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/16/21) [Docket No. 265]
- (f) BME Landlord's Omnibus Objection to (1) Final Relief Pursuant to the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief and (2) Motion of Debtors for Entry of Order Approving Assumption of Restructuring Support Agreement (Filed 11/16/21) [Docket No. 266]

Objection Deadline: November 5, 2021 at 4:00 p.m. (ET); extended to November 16, 2021 at 4:00 p.m. (ET) for (i) the Official Committee of Unsecured Creditors (the "**Committee**"), (ii) Medline Industries, Inc. ("**Medline**"), (iii) BME Gulf Coast LLC, 1108 Church Street MS LLC, 101 Cobblestone Terrace GA LLC, 3401 Main Street MS LLC, and 191 Highway 511 East MS LLC (collectively, the "**BME Landlords**"), (iv) Housing and Healthcare Finance, LLC ("**HHCF**"), (v) the United States of America, and (vi) the Office of the United States Trustee for the District of Delaware (the "**U.S. Trustee**")

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the January 6, 2022 (9:30 a.m. ET) hearing in these cases.

2. Motion of Debtors for Entry of Order (A) Approving Disclosure Statement; (B) Scheduling Hearing on Confirmation of Plan; (C) Establishing Deadlines and Procedures for (I) Filing Objections to Confirmation of Plan, (II) Claim Objections, and (III) Temporary Allowance of Claims for Voting Purposes; (D) Determining Treatment of Certain Unliquidated, Contingent, or Disputed Claims for Notice, Voting, and Distribution Purposes; (E) Setting Record Date; (F) Approving (I) Solicitation Packages and Procedures for Distribution, (II) Form of Notice and Hearing on Confirmation and Related Matters, and (III) Forms of Ballots; (G) Establishing Voting Deadline, and Procedures for Tabulation of Votes; and (H) Granting Related Relief (Filed 10/28/21) [Docket No. 144]

Related Documents: None.

Responses Received: None.

Objection Deadline: December 28, 2021 at 4:00 p.m. (ET)

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the January 6, 2022 (9:30 a.m. ET) hearing in these cases.

3. Application of Debtors for Entry of Order Authorizing Debtors to (I) Retain Ankura Consulting Group, LLC to Provide Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate M. Benjamin Jones as Chief Restructuring Officer and Russell A. Perry as Assistant Chief Restructuring Officer for the Debtors, Effective as of the Petition Date (Filed 11/2/21) [Docket No. 163]

Related Documents:

- (a) Notice of Change of Hearing Time for November 23, 2021 Omnibus Hearing (Filed 11/15/21) [Docket No. 255]

Response Received:

- (a) Informal response from the U.S. Trustee

Objection Deadline: November 16, 2021 at 4:00 p.m. (ET); extended to December 13, 2021 at 4:00 p.m. (ET) for the U.S. Trustee

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the December 20, 2021 (3:00 p.m. ET) hearing in these cases.

4. Application of Gordon Food Service, Inc. for Allowance and Payment of Administrative Priority Claim (Filed 11/17/21) [Docket No. 282]

Related Documents: None.

Responses Received: None.

Objection Deadline: November 24, 2021 at 4:00 p.m. (ET); extended to November 29, 2021 at 4:00 p.m. (ET) for the Committee; and extended to December 13, 2021 at 4:00 p.m. (ET) for the Debtors

Status: This matter will not be going forward. With the consent of the parties, this matter has been adjourned until the December 20, 2021 (3:00 p.m. ET) hearing in these cases.

#### **UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL**

5. Motion of Debtors for Entry of Order (I) Approving Global Settlement Agreement with Lessor; (II) Rejecting Lease and Sublease for Current Headquarters; (III) Fixing and Allowing Lessor's Claims; (IV) Abandoning Certain Personal Property to Lessor; and (V) Granting Related Relief (Filed 11/10/21) [Docket No. 217]

Related Documents:

- (a) Certification of Counsel Regarding Motion of Debtors for Entry of Order (I) Approving Global Settlement Agreement With Lessor; (II) Rejecting Lease and Sublease for Current Headquarters; (III) Fixing and Allowing Lessor's Claims; (IV) Abandoning Certain Personal Property to Lessor; and (V) Granting Related Relief (Filed 11/30/21) [Docket No. 352]
- (b) **Order (I) Approving Global Settlement Agreement With Lessor; (II) Rejecting Lease and Sublease for Current Headquarters; (III) Fixing and Allowing Lessor's Claims; (IV) Abandoning Certain Personal Property to Lessor; and (V) Granting Related Relief (Filed 11/30/21) [Docket No. 393]**

Responses Received:

- (a) Informal response from the Committee

Objection Deadline: November 24, 2021 at 4:00 p.m. (ET); extended to November 29, 2021 at 4:00 p.m. (ET) for the Committee

Status: **This matter will not be going forward. The Court has entered an order granting the Motion.**

## **MATTERS GOING FORWARD**

6. Motion of Debtors for Entry of Order Extending Automatic Stay to Certain Non-Debtor Co-Defendants (Filed 11/2/21) [Docket No. 155]

Related Documents:

- (a) Notice of Change of Hearing Time for November 23, 2021 Omnibus Hearing (Filed 11/15/21) [Docket No. 255]
- (b) Notice of Adjournment of Hearing with Respect to (I) Motion for Approval of Restructuring Support Agreement and (II) Motion for Extension of Automatic Stay (Filed 11/18/21) [Docket No. 289]
- (c) **Declaration of Daniel M. Simon in Support of Motion of Debtors for Entry of Order Extending Automatic Stay to Certain Non-Debtor Co-Defendants (Filed 12/1/21) [Docket No. 486]**

Responses Received:

- (a) Objection of Florida Plaintiffs to Motion of Debtors for Entry of Order Extending Automatic Stay to Certain Non-Debtor Co-Defendants (Filed 11/16/21) [Docket No. 270]

Objection Deadline: November 16, 2021 at 4:00 p.m. (ET)

Status: This matter will be going forward.

7. Application of the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel *Nunc Pro Tunc* to October 27, 2021 (Filed 11/11/21) [Docket No. 228]

Related Documents:

- (a) **Supplemental Declaration of Nancy A. Peterman in Support of the Application of the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel *Nunc Pro Tunc* to October 27, 2021 (Filed 11/30/21) [Docket No. 394]**
- (b) **Certification of Counsel Regarding Application of the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC *et al.* for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel *Nunc Pro Tunc* to October 27, 2021 (Filed 11/30/21) [Docket No. 396]**

- (c) **Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel to the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* Nunc Pro Tunc to October 27, 2021 (Filed 12/1/21) [Docket No. 484]**

Responses Received:

- (a) Informal response from the U.S. Trustee

Objection Deadline: November 29, 2021 at 4:00 p.m. (ET); extended to November 30, 2021 for the U.S. Trustee

**Status: This matter will not be going forward. The Court has entered an order granting the Application.**

8. Application of the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor *Nunc Pro Tunc* to October 28, 2021 (Filed 11/11/21) [Docket No. 229]

Related Documents:

- (a) **Supplemental Declaration of Clifford A. Zucker in Support of the Application of the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor *Nunc Pro Tunc* to October 28, 2021 (Filed 11/30/21) [Docket No. 370]**
- (b) **Certification of Counsel Regarding Application of the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor *Nunc Pro Tunc* to October 28, 2021 (Filed 11/30/21) [Docket No. 381]**
- (c) **Order Authorizing Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Gulf Coast Health Care, LLC, *et al.* Nunc Pro Tunc to October 28, 2021 (Filed 12/1/21) [Docket No. 483]**

Responses Received:

- (a) Informal response from the U.S. Trustee

Objection Deadline: November 29, 2021 at 4:00 p.m. (ET); extended to November 30, 2021 for the U.S. Trustee

**Status: This matter will not be going forward. The Court has entered an order granting the Application.**

9. Osceola Supply's Motion for Allowance and Immediate Payment of Administrative Expense Claim, Pursuant to 11 U.S.C. § 503(b)(9) (Filed 11/12/21) [Docket No. 235]

Related Documents:

- (a) Amended Notice of Hearing of Osceola Supply's Motion for Allowance and Immediate Payment of Administrative Expense Claim, Pursuant to 11 U.S.C. § 503(b)(9) (Filed 11/12/21) [Docket No. 246]
- (b) **Certification of Counsel Regarding Osceola Supply's Motion for Allowance and Immediate Payment of Administrative Expense Claim, Pursuant to 11 U.S.C. § 503(b)(9) (Filed 12/1/21) [Docket No. 485]**

Responses Received:

- (a) **Debtors' Limited Objection to Osceola Supply's Motion for Allowance and Immediate Payment of Administrative Expense Claim, Pursuant to 11 U.S.C. § 503(b)(9) (Filed 11/30/21) [Docket No. 395]**

Objection Deadline: November 24, 2021 at 4:00 p.m. (ET); extended to November 29, 2021 at 4:00 p.m. (ET) for the Committee; and extended to November 30, 2021 at 4:00 p.m. (ET) for the Debtors

Status: **A certification of counsel was filed with the Court. This matter will not be going forward unless otherwise directed by the Court.**

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Dated: Wilmington, Delaware  
**December 1, 2021**

**MCDERMOTT WILL & EMERY LLP**

/s/ David R. Hurst

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