United States Bankruptcy Court Southern District of Texas

ENTERED

November 29, 2021 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$ Case No. 21-30574 (MI)

\$ COUNTRY FRESH HOLDING

COMPANY INC., et. al. 1

\$ Jointly Administered

Debtors.

STIPULATION AND AGREED ORDER REGARDING (I) REJECTION OF LEASE WITH SRFF08 READING PA LP, (II) ALLOWED CLAIMS OF SRFF08 READING PA LP, AND (III) APPLICATION OF SECURITY DEPOSIT

This stipulation and agreed order (the "<u>Stipulation and Agreed Order</u>") is entered into by and between Janet Northrup, as chapter 7 trustee (the "<u>Trustee</u>") of the estates of Country Fresh Holding Company Inc., *et al.*, (collectively, the "<u>Debtors</u>") and SRFF08 READING PA LP (the "<u>Reading Landlord</u>", and together with the Trustee, on behalf of the Debtors, collectively, the "Parties"). The Parties hereby stipulate and agree as follows:

RECITALS

WHEREAS, on January 1, 2008, the Reading Landlord and Debtor Sun Rich Fresh Foods (PA), Inc., entered into that certain unexpired lease (the "Lease");

WHEREAS, the Lease was guaranteed by Debtor Sun Rich Fresh Foods (NV) Inc.;

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The Debtors in these Chapter 11 cases and the last four digits of each Debtors' taxpayer identification number are as follows: Country Fresh Holding Company Inc. (7822); Country Fresh Midco Corp. (0702); Country Fresh Acquisition Corp. (5936); Country Fresh Holdings, LLC (7551); Country Fresh LLC (1258); Country Fresh Dallas, LLC (7237); Country Fresh Carolina, LLC (8026); Country Fresh Midwest, LLC (0065); Country Fresh Orlando, LLC (7876); Country Fresh Transportation LLC (8244) CF Products, LLC (8404) Country Fresh Manufacturing, LLC (7839); Champlain Valley Specialty of New York, Inc. (9030); Country Fresh Pennsylvania, LLC (7969); Sun Rich Fresh Foods (NV) Inc. (5526); Sun Rich Fresh Foods (USA) Inc. (0429); and Sun Rich Fresh Foods (PA) Inc. (4661). The Debtors' principal place of business is 3200 Research Forest Drive, Suite A5, The Woodlands, TX, 77381.

WHEREAS, a \$95,900.00 security deposit (the "Security Deposit") was provided to the Reading Landlord in connection with the Lease and it continues to be held by the Reading Landlord;

WHEREAS, on February 15, 2021, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code;

WHEREAS, on March 29, 2021, the Court approved the sale of substantially all the Debtors' assets to Stellex/CF Buyer (US) LLC (the "Buyer") pursuant to that *Order Authorizing Country Fresh Holdings Company Inc.* and Its Affiliated Debtors to (I) Sell Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing and Approving the Debtors' Performance under the APA, (III) Authorizing and Approving the Assumption and Assignment of Certain of the Debtors' Executory Contracts, Unexpired Leases, And Permits Related Thereto, and (IV) Granting Related Relief [Docket No. 437] (the "Sale Order");

WHEREAS, as authorized by the Sale Order, the Debtors and the Buyer entered into that certain Asset Purchase Agreement, dated as of April 29, 2021, by and between the Debtors and the Buyer (as may be amended, supplemented, or otherwise modified from time to time in accordance with its terms, together with all exhibits and schedules thereto, the "APA");

WHEREAS, on April 29, 2021, the closing of the sale with the Buyer occurred;

WHEREAS, on June 22, 2021, the Reading Landlord filed its original proof of claims with the Debtors' claims agent as Claim No. 0000020294 and Claim No. 0000020295 (the "Original Pre-Petition Claims");

WHEREAS, as of June 22, 2021, the Debtors chapter 11 cases were converted to cases under chapter 7 of the Bankruptcy Code;

WHEREAS, on October 4, 2021, the Court entered that certain Order Granting the Reading Landlord's Application for Payment of Administrative Expense Claim for Post-Petition Rent [Docket No. 1013] granting the Reading Landlord an allowed administrative expense claim against Debtor Sun Rich Fresh Foods (PA), Inc. (the "<u>Tenant-Debtor</u>") for post-petition rent for the period from the Petition Date through June 21, 2021, when the cases were being administered under chapter 11 of the Bankruptcy Code, in the amount of \$47,341.24 (the "<u>Prior Chapter 11</u> Administrative Expense Order");

WHEREAS, on September 13, 2021, the Reading Landlord updated the Original Pre-Petition Claims by filing updated pre-petition claims with the Clerk of Court (the "<u>Amended Pre-</u> Petition Claims");

WHEREAS, as a result of the rejection of the Lease and the unpaid taxes as of the Petition Date, the Parties agree that the Reading Landlord is allowed a pre-petition general unsecured claim against the Tenant-Debtor for rejection damages in the amount of \$768,409.92 and unpaid pre-petition taxes in the amount of \$58,926.73, and a pre-petition general unsecured claim in the same total amount (\$827,336.65) against Debtor Sun Rich Fresh Foods (NV) Inc. and both such claims shall supersede and replace the Original Pre-Petition Claims and the Amended Pre-Petition Claims; provided, however, the Reading Landlord shall not recover in excess of its pre-petition damages from duplicate recovery among the Debtors and the Reading Landlord shall be permitted to reduce its pre-petition unsecured claims by paying itself the Security Deposit upon entry of the order approving this Stipulation and Agreed Order;

WHEREAS, the Buyer has designated the Lease for rejection in accordance with the terms of the Sale Order and APA as of October 28, 2021;

WHEREAS, the Buyer and the Reading Landlord have entered into a new lease agreement for the premises underlying the Lease, dated as of October 28, 2021 (the "New Lease");

WHEREAS, in lieu of the Trustee providing notice to the Reading Landlord of such rejection of the Lease, the Parties have negotiated a rejection of the Lease in accordance with the terms of this Stipulation and Agreed Order; and

WHEREAS, the Reading Landlord asserts that certain amounts that gave rise to the administrative claims allowed in the Prior Chapter 11 Administrative Expense Order have been paid by the Buyer (i.e., those amounts owing after the Closing Date (as defined in the Sale Order) as agreed among the Reading Landlord and the Buyer) and certain of such administrative claims (i.e. those arising prior to the Closing Date) remain. To account for such, the Parties agree that the Reading Landlord shall have an allowed chapter 11 administrative expense claim in the amount of \$22,851.47 for \$15,277.84 in unpaid taxes and \$7,573.63 in costs incurred for securing and maintaining the property subject to the Lease from the Petition Date through the Closing Date, which claim shall replace and supersede the administrative claims against Tenant-Debtor granted to the Reading Landlord in the Prior Chapter 11 Administrative Expense Order (the "Chapter 11 Administrative Expense Claim").

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

- 1. The recitals to this Stipulation and Agreed Order are incorporated as if fully set forth herein.
 - 2. The Lease is rejected as of October 28, 2021.
- 3. Notwithstanding anything to the contrary in the Sale Order or the APA, no further notice regarding the rejection of the Lease is necessary or required.
- 4. The Buyer is an express third-party beneficiary of this Stipulation and Agreed Order.
 - 5. The Reading Landlord is hereby permitted to remit the Security Deposit to itself.

- 6. The Reading Landlord is hereby granted the following allowed claims:
 - a. The Chapter 11 Administrative Expense Claim against Tenant-Debtor in the amount of \$22,851.47. Payment of the Reading Landlord's allowed administrative claim shall be made at such time as distributions are made to other administrative creditors, and in accordance with the priorities under the Bankruptcy Code; and
 - b. Pre-petition general unsecured claim against Tenant-Debtor in the amount of \$827,336.65, which claim shall be automatically reduced to \$731,436.65 upon application of the Security Deposit; and
 - c. Pre-petition general unsecured claim against Debtor Sun Rich Fresh Foods (NV) Inc in the amount of \$827,336.65, which claim shall be automatically reduced to \$731,436.65 upon application of the Security Deposit.

IT IS SO ORDERED.

Signed: November 29, 2021

Marvin Isgur United States Bankruptcy Judge

AGREED AND ACCEPTED:

HUGHES WATTERS ASKANASE, LLP

By: /s/Wayne Kitchens
Wayne Kitchens
Wayne Kitchens
wkitchens@hwa.com
State Bar No. 11541110
Heather Heath McIntyre
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ATTORNEYS FOR JANET NORTHRUP, CHAPTER 7 TRUSTEE

BLANK ROME LLP

By: /s/ Paige B. Tinkham
Paige B. Tinkham*
444 W. Lake Street
Chicago, Illinois 60606
Telephone: (312) 776-2514
E-mail: ptinkham@blankrome.com
*Admitted Pro Hac Vice

COUNSEL TO READING LANDLORD

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United States Bankruptcy Court Southern District of Texas

Chapter 7

In re: Case No. 21-30574-mi

Country Fresh Holding Company Inc.
Official Committee of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 4
Date Rcvd: Nov 29, 2021 Form ID: pdf002 Total Noticed: 78

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable,

the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 01, 2021:

Notice by first class	та	ii was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 01, 2021:
Recip ID db	+	Recipient Name and Address CF Products, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Champlain Valley Specialty of New York, Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Acquisition Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Carolina, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Dallas, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Holding Company Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Holdings, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Manufacturing, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Midco Corp., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Midwest, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Orlando, LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh Transportation LLC, 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Country Fresh of Pennsylvania, LLC, 3200 Research Forest Drive, Site A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (NV) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (PA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
db	+	Sun Rich Fresh Foods (USA) Inc., 3200 Research Forest Drive, Suite A5, Woodlands, TX 77381-4084
aty	+	Catherine Schlomann Robertson, Pahl & McCay, 225 W Santa Clara St, Ste1500, San Jose, CA 95113-1723
aty	+	Hughes Watters Askanase, L.L.P., c/o Wayne Kitchens, Total Plaza, 1201 Louisiana, 28th Floor, Houston, TX 77002-5607
aty	+	Jeremy Ryan, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801-6102
aty	+	Nicholas S. Gatto, Harter Secrest & Emery LLP, 50 Fountain Plaza, Suite 1000, Buffalo, NY 14202-2214
cr	#+	AMH Produce Company, P.O. Box 21199, Houston, TX 77226-1199
cr	+	Agpro Farms II, Inc., Harris Beach PLLC c/o Lee E. Woodard, 333 West Washington Street, Suite 200, Syracuse, NY 13202 UNITED STATES 13202-9204
cr	+	Agpro Farms, Agpro Trucking LLC and Agpro Farms II, c/o Harris Beach PLLC, 333 West Washington St., Suite 200, Syracuse, NY 13202, US 13202-9204
cr	+	Amazon Produce Network, LLC, 2321 Industrial Way, Suite A, Vineland, NJ 08360-1551
cr	+	BG Finance and Accounting, Inc. d/b/a Donovan & Wa, 3710 Rawlins Street, Suite 1300, Dallas, TX 75219-4238
intp	+	BOXLEY GROUP, LLC, C/O DABNEY PAPPAS, 1776 YORKTOWN, SUITE 425, HOUSTON, TX 77056-4154
cr	+	Basciani Foods, Inc., 8876 Gap Newport Pike, Avondale, PA 19311-9749
cr	+	Bay Valley Foods, LLC, c/o Elizabeth A. Green, 200 South Orange Avenue, Suite 2300, Orlando, FL 32801-3455
cr	+	Bernard Presume, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405
cr		CarbAmericas Inc., 830 W. Cypress Creek Road, Suite 110, Fort Lauderdale, FL 33309
cr		Central American Produce, Inc., Pompano Beach, FL 33064
cr	+	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
cr	+	DeMarree Fruit Farm, Inc., c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306
cr	+	Diamond Onions, Inc., c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road, Suite 1100 Dallas, TX 75251-1329
cr	+	Effex Management Solutions, LLC, c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625 Houston, TX 77056-3500
cr	+	Enoy Joseph, c/o Seth D. Carson, 1835 Market Street, Suite 2950, Philadelphia, PA 19103-2946
op	+	Epiq Corporate Restructuring, LLC, 777 Third Avenue,, New York, NY 10017-1401
cr	+	FreshPoint, Inc, 8801 Exchange Drive, Orlando, FL 32809-7675
cr	+	Freshouse II, LLC, 215 Rogers Way, Suite K, Westhampton Beach, NY 11978-1461

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User: ADIuser

Date Rcvd: Nov 29, 2021 Form ID: pdf002 Total Noticed: 78 General Equipment Acceptance Corporation, c/o Albert A. Ciardi, III, Esquire, Ciardi & Astin, 1905 Spruce Street, Philadelphia, PA 19103-5732 + Industrial Imaging Products, 403 Westpark Court, Suite 210, Peachtree City, GA 30269-1426 cr Integrity Express Logistics, LLC, c/o Tiffany Strelow Cobb, Vorys, Sater, Seymour and Pease LLP, 52 East Gay Street, Columbus, OH cr + Jude Dominique, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr KC Bailey Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr + Louise Maria Beaucejour, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Malene Louis, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Marie Dorvilier, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Mason Farms Operating Co., LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr 13202-1306 Melon 1 Sales Corp., Brooklyn, NY cr + Nickey Gregory Company, LLC, 16 Forest Parkway, Bldg. M, Forest Park, GA 30297-2001 cr O'Rourke Dist. Co., LLC, d/b/a ORourke Petroleum, c/o Thompson, O'Brien, Kemp & Nasuti, PC, 2 Sun Court, Suite 400, Peachtree cr Corners, GA 30092-2865 Orange County Utilities, c/o Adolphus Thompson, 201 S Rosalind Ave, 3rd Fl, Orlando, FL 32801-3527 cr Panorama Produce Sales, Inc., 933 Mamaroneck Avenue, Mamaroneck, NY 10543-1657 cr cr Pete Pappas & Sons, Inc., P.O. Box 1189, Jessup, MD 20794-1189 cr Robert Reiser & Co., Inc, 725 Dedham Street, Canton, MA 02021-1450 SRFF08 READING PA L.P., c/o Paige Tinkham - Blank Rome LLP, 444 W. Lake Street, #1650, Chicago, IL 60606, UNITED STATES cr OF AMERICA 60606-0070 Sainforose Bernier, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Sainforose Souffrant, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Sargento Foods Inc., c/o Susan C. Mathews, Baker Donelson, 1301 McKinney Street, Ste 3700, Houston, TX 77010-3034 Sauveur Louis, 25420 Kuykendahl, Suite B300-1043, The Woodlands, TX 77375-3405 cr Silchuk Logistics, 47184 Wild Clover Circle, Sioux Falls, SD 57107-6457 Simpelaar Fruit Farm, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY 13202-1306 Stella Farms, 7373 E. Doubletree Ranch Road, Suite B-180, Scottsdale, AZ 85258-2035 cr TMC Produce Solutions, Corp., 201 Enterprise Ave., Suite 600-B, League City, Tx 77573-3086 cr Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207 cr UNITED STATES 75207-2328 Terra Fresh Foods LLC, PO Box 901575, Homestead, FL 33090-1575 cr Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, PO Box 12548, Austin, TX 78711-2548 cr Tree Crisp Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr US Bank NA d/b/a US Bank Equipment Finance, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, cr Fort Worth, TX 76102-3792 Van Fleet Orchards, LLC, c/o Bond, Schoeneck & King, PLLC, Attn: Camille W. Hill, Esq., One Lincoln Center, Syracuse, NY cr 13202-1306 Vernon Central Warehouse Inc dba Sweetener Product, c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, Suite 240, San cr Antonio, TX 78213-4304 + Visa Fruit LLC, 15115 Park Row, Suite 350-103, Houston, tx 77084-4947 cr

TOTAL: 74

cr

District/off: 0541-4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

XTRA Lease LLC, c/o Kyle L. Hirsch, Bryan Cave Leighton Paiser, LLC, Two North Central Avenue, Suite 2100, Phoenix, AZ

Recip ID	Notice Type: Email Address + Email/Text: bnkatty@aldineisd.org	Date/Time	Recipient Name and Address
cr	Email/Text: onkatty@aidineisd.org	Nov 29 2021 20:00:00	ALDINE INDEPENDENT SCHOOL DISTRICT, 2520 W.W. Thorne Drive, Legal Department, Houston, Tx 77073-3406
cr	Email/Text: USCBNotices@cdtfa.ca.gov	Nov 29 2021 20:00:00	California Dept of Tax & Fee Administration, 450 N Street, PO Box 942879, Sacremento, CA 94279-0055
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 29 2021 20:00:00	Harris County, et al., Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 29 2021 20:00:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

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TOTAL: 4

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

preferred address, or ## out of date forwarding orders with USPS.						
Recip ID aty	Bypass Reason	Name and Address Foley & Lardner LLP				
cr		A Plus Growers LLC				
cr		AFCO Credit Corporation				
cr		ARAMARK Uniform & Career Apparel, LLC				
cr		Ad Hoc Group of Lenders				
cr		AmericanStar Transport				
op		Ankura Consulting Group, LLC				
cr		Arlington ISD				
cr		Arlington Independent School District, et al				
cr		BREIT Industrial HS Property Owner, LLC				
cr		Bella Produce, LLC				
cr		Blazer Wilkinson LP				
cr		Brothers Produce, Inc.				
cr		Bud's Salads, Inc.				
cr		C. Lane Company, LLC				
cr		C.H. Robinson Worldwide, Inc. d/b/a Robinson Fresh				
cr		Cambrian Innovation, Inc.				
		Cenveo Worldwide Limited				
cr		Citrus Plus. Inc.				
cr						
cr		Classic Harvest, LLC				
cr		ColFin 2015-2 Industrial Owner, LLC				
cr		Commonwealth of Pennsylvania, Department of Revenu				
cr		Continental Fresh LLC				
intp		Cortland Capital Market Services LLC				
cr		Custom Produce Sales				
cr		David Oppenheimer and Company 1, LLC				
cr		DeMarree Fruit Farm Inc				
cr		Duda Farm Fresh Foods, Inc.				
cr		Eagle Produce, LLC dba Martori Farms				
cr		First Step Staffing, Inc.				
cr		Flexible Funding Ltd., Liability Co.				
cr		Fyffes North America Inc				
cr		Grimmway Enterprises, Inc. d/b/a Grimmway Farms				
cr		Hanshaw Sales				
cr		Harvill's Produce Co., Inc.				
cr		Hennessey Foods, LLC				
cr		Horizon Marketing, Inc.				
cr		Houston South Mill, LLC				
cr		IPFS Corporation				
cr		JA Pacific Sales Company, Inc. dba Pacific Sales C				
cr		K.M. Davies Co., Inc.				
cr		KC Bailey Orchards LLC				
cr		Kani				
cr		Kapi Kapi Growers Inc.				
cr		Loomis Distributing, Inc.				
cr		Mason Farms Operating Co LLC				
cr		Midwest Best Produce				
cr		Monterey Mushrooms, Inc.				
crcm		Official Committee of Unsecured Creditors				
cr		Packer Sanitation Services, Inc., Ltd.				
cr		Pura Vida Farms, LLC				
cr		River Fresh Farms LLC				
cr		S&S Marketing and Sales, Inc.				
cr		Sol Group Marketing Company				
cr		South Mill Mushroom, LLC				
intp		Stellex/CF Buyer (US), LLC				

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Date Rcvd: Nov 29, 2021	Form ID: pdf002	Total Noticed: 78

cr Tree Crisp Orchards LLC

cr US Foods, Inc.

cr United Parcel Service, Inc.
cr Van Fleet Orchards, LLC
cr Waste Management, Inc.

cr Western Oilfields Supply Co, Inc. d/b/a Rain for R

cr Winpak Films, Inc.

cr Woodlands Metro Center M.U.D.

TOTAL: 64 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 01, 2021 Signature: /s/Joseph Speetjens