

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CBL & ASSOCIATES,
PROPERTIES, INC., *et al.*,¹
Reorganized Debtors.

:
:
: Chapter 11
: Case No. 20-35226 (DRJ)
: Jointly Administered
:
: **Objection Deadline: Dec. 22, 2021 at 4:00 p.m. (CT)**
:

**COMPLEX CASE FEE APPLICATION COVERSHEET (HOURLY)
FOR FOURTH INTERIM AND FINAL FEE APPLICATION OF BERKELEY
RESEARCH GROUP, LLC FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AS FINANCIAL ADVISOR TO THE DEBTORS FOR
THE PERIOD FROM NOVEMBER 1, 2020 THROUGH NOVEMBER 1, 2021**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)	
Applicant’s Role in Case:	Financial Advisor for Debtors (“the “ <u>Debtors</u> ”)	
Docket No. of Employment Order(s):	Docket No. 742	
Interim Application (X) No. <u>4th</u> Final Application (X)	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	08/01/2021	11/01/2021
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		

¹ The complete list of the Reorganized Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number can be obtained on the website of the Reorganized Debtors’ claims agent: <https://dm.epiq11.com/CBLProperties>. The Reorganized Debtors’ service address for purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421. For the avoidance of doubt, the Plan, the Confirmation Order, and the notice of the Effective Date do not apply to the chapter 11 case of Brookfield Square Anchor S, LLC, No. 21-90014 (DRJ).

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N	
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total <i>Interim</i> professional fees requested in this Application:	\$649,572.00
Total <i>Interim</i> professional hours covered by this Application:	
<i>Interim</i> Average hourly rate for professionals:	\$
Total <i>Interim</i> paraprofessional fees requested in this Application:	N/A
Total <i>Interim</i> paraprofessional hours covered by this Application:	N/A
<i>Interim</i> Average hourly rate for paraprofessionals:	N/A
Total <i>Interim</i> fees requested in this Application:	\$649,572.00
Total <i>Interim</i> expense reimbursements requested in this Application:	\$0.00
Total <i>Interim</i> fees and expenses requested in this Application:	\$649,572.00
Total <i>Final</i> professional fees requested in this Application:	\$4,880,314.00²
Total <i>Final</i> professional hours covered by this Application:	
<i>Final</i> Average hourly rate for professionals:	\$
Total <i>Final</i> paraprofessional fees requested in this Application:	N/A
Total <i>Final</i> paraprofessional hours covered by this Application:	N/A
<i>Final</i> Average hourly rate for paraprofessionals:	N/A
Total <i>Final</i> fees requested in this Application:	\$4,880,314.00

² On January 22, 2021, BRG provided notice of its customary annual rate increases. Pursuant to the Retention Order, BRG is to provide ten business days' notice before any increases in its rate are implemented. As such, BRG's 2021 rate change effective date was February 6, 2021. However, BRG's invoice reflects a rate change effective January 1, 2021. The amount of \$4,880,314.00 reflects a reduction of \$51,016.50 from the total invoiced amount of \$4,931,330.50 to offset for the increased rate between January 1, 2021 and February 5, 2021.

Total <i>Final</i> expense reimbursements requested in this Application:	\$0.00
Total <i>Final</i> fees and expenses requested in this Application:	\$4,880,314.00
Total fees and expenses awarded in all prior Applications:	\$4,230,742.00
Plan Status: Confirmed August 11, 2021 [Dkt No. 1163] The Effective Date of the Plan occurred on November 1, 2021.	
<p>Primary Benefits: <u>BRG assisted the Debtors and the Board of Directors in the restructuring process as the Company was able to successfully emerge from Bankruptcy on November 1, 2021. Assistance included due diligence calls with creditor advisors, forecasting short- and long-term liquidity, analyzing go forward capital structure. In addition, BRG aided in the administrative tasks related to Chapter 11. These tasks included but are not limited to filing of 2015.3 reports, completing best interest of creditors assessment, review of legal documents pursuant to the plan of reorganization and reviewing and analyzing claims</u></p>	

In re: CBL & ASSOCIATES PROPERTIES, INC., et al.



Berkeley Research Group, LLC

Attachment A: Fees By Professional

For the Period 8/1/2021 through 11/1/2021

Professional	Title	Billing Rate	Hours	Fees
A. Lee	Associate	\$385.00	406.4	\$156,464.00
A. Wootten	Managing Consultant	\$635.00	170.0	\$107,950.00
B. Cradeur	Managing Director	\$895.00	12.7	\$11,366.50
E. Hengel	Managing Director	\$1,025.00	75.0	\$76,875.00
G. Pantelis	Consultant	\$570.00	98.2	\$55,974.00
H. Henritzky	Case Assistant	\$155.00	3.9	\$604.50
K. Hendry	Case Assistant	\$185.00	7.1	\$1,313.50
L. Cashman	Associate	\$360.00	38.4	\$13,824.00
M. Haverkamp	Case Manager	\$275.00	8.8	\$2,420.00
M. Renzi	Managing Director	\$1,025.00	70.5	\$72,262.50
R. Leggee	Managing Consultant	\$660.00	224.3	\$148,038.00
V. Triana	Case Assistant	\$155.00	16.0	\$2,480.00
Total			1,131.3	\$649,572.00
Blended Rate				\$574.18

In re: CBL & ASSOCIATES PROPERTIES, INC., et al.**Berkeley Research Group, LLC****Attachment A: Fees By Professional**

For the Period 11/1/2020 through 11/1/2021

Professional	Title	Billing Rate	Hours	Fees
A. Lee	Associate	\$330.00	311.8	\$102,894.00
A. Lee	Associate	\$385.00	1,357.7	\$522,714.50
A. Nolan	Director	\$850.00	1.0	\$850.00
A. Wootten	Consultant	\$595.00	392.8	\$233,716.00
A. Wootten	Managing Consultant	\$635.00	837.5	\$531,812.50
B. Cradeur	Managing Director	\$895.00	338.8	\$303,226.00
E. Hengel	Managing Director	\$995.00	124.2	\$123,579.00
E. Hengel	Managing Director	\$1,025.00	361.1	\$370,127.50
G. Koutouras	Managing Director	\$795.00	1.1	\$874.50
G. Koutouras	Managing Director	\$895.00	0.3	\$268.50
G. Pantelis	Senior Associate	\$440.00	330.0	\$145,200.00
G. Pantelis	Consultant	\$570.00	1,206.2	\$687,534.00
H. Henritzy	Case Assistant	\$155.00	11.6	\$1,798.00
K. Hendry	Case Assistant	\$180.00	7.9	\$1,422.00
K. Hendry	Case Assistant	\$185.00	26.1	\$4,828.50
K. Richter	Managing Director	\$1,025.00	58.4	\$59,860.00
L. Cashman	Associate	\$360.00	38.4	\$13,824.00
M. Haverkamp	Case Manager	\$260.00	17.2	\$4,472.00
M. Haverkamp	Case Manager	\$275.00	41.9	\$11,522.50
M. Renzi	Managing Director	\$995.00	202.5	\$201,487.50
M. Renzi	Managing Director	\$1,025.00	608.0	\$623,200.00

Berkeley Research Group, LLC

Invoice for the 11/1/2020 - 11/1/2021 Period

Professional	Title	Billing Rate	Hours	Fees
N. Vazza	Case Assistant	\$155.00	5.1	\$790.50
Q. Liu	Senior Managing Consultant	\$450.00	0.5	\$225.00
Q. Liu	Senior Managing Consultant	\$525.00	2.5	\$1,312.50
R. Leggee	Managing Consultant	\$625.00	335.4	\$209,625.00
R. Leggee	Managing Consultant	\$660.00	1,159.3	\$765,138.00
S. Spencer	Associate	\$200.00	3.0	\$600.00
V. Triana	Case Assistant	\$150.00	0.7	\$105.00
V. Triana	Case Assistant	\$155.00	53.7	\$8,323.50
Total			7,834.7	\$4,931,330.50
Rate Change Effective Date Adjustment				(\$51,016.50)
Total Requested Fees				\$4,880,314.00
Blended Rate				\$622.91

In re: CBL & ASSOCIATES PROPERTIES, INC., et al.**Berkeley Research Group, LLC****Attachment B: Fees By Task Code**

For the Period 8/1/2021 through 11/1/2021

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	20.3	\$12,290.50
05. Professional Retention/ Fee Application Preparation	98.2	\$34,193.50
06. Attend Hearings/ Related Activities	19.8	\$16,064.00
07. Interaction/ Meetings with Debtors/ Counsel	26.2	\$24,688.50
08. Interaction/ Meetings with Creditors/ Counsel	46.0	\$34,218.00
11. Claim Analysis/ Accounting	210.6	\$104,663.00
14. Executory Contracts/ Leases	43.5	\$27,007.50
17. Analysis of Historical Results	10.5	\$6,812.50
18. Operating and Other Reports	39.9	\$24,380.00
19. Cash Flow/Cash Management/ Liquidity	397.1	\$223,905.00
20. Projections/ Business Plan/ Other	26.9	\$16,882.50
24. Liquidation Analysis	6.5	\$3,857.50
27. Plan of Reorganization/ Disclosure Statement	42.5	\$31,742.00
31. Planning	30.4	\$27,303.00
32. Document Review	0.6	\$216.00
36. Operation Management	80.7	\$43,040.00
37. Vendor Management	31.6	\$18,308.50

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Task Code	Hours	Fees
Total	1,131.3	\$649,572.00
Blended Rate		\$574.18

In re: CBL & ASSOCIATES PROPERTIES, INC., et al.**Berkeley Research Group, LLC****Attachment B: Fees By Task Code**

For the Period 11/1/2020 through 11/1/2021

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	71.2	\$48,278.50
05. Professional Retention/ Fee Application Preparation	392.5	\$144,116.50
06. Attend Hearings/ Related Activities	54.3	\$43,384.50
07. Interaction/ Meetings with Debtors/ Counsel	317.7	\$254,280.00
08. Interaction/ Meetings with Creditors/ Counsel	354.9	\$266,386.00
09. Employee Issues/KEIP	1.8	\$1,845.00
10. Recovery/ SubCon/ Lien Analysis	8.3	\$6,232.50
11. Claim Analysis/ Accounting	598.1	\$327,979.50
12. Statements and Schedules	340.5	\$210,901.00
14. Executory Contracts/ Leases	144.7	\$92,157.00
17. Analysis of Historical Results	23.5	\$13,124.50
18. Operating and Other Reports	293.2	\$180,590.50
19. Cash Flow/Cash Management/ Liquidity	2,642.7	\$1,597,846.50
20. Projections/ Business Plan/ Other	596.4	\$414,366.50
24. Liquidation Analysis	466.5	\$332,781.50
26. Tax Issues	7.7	\$5,329.50
27. Plan of Reorganization/ Disclosure Statement	234.7	\$171,601.50
31. Planning	247.6	\$202,380.50
32. Document Review	61.9	\$42,799.00

Berkeley Research Group, LLC

Invoice for the 11/1/2020 - 11/1/2021 Period

Task Code	Hours	Fees
36. Operation Management	649.6	\$381,409.50
37. Vendor Management	326.9	\$193,540.50
Total	7,834.7	\$4,931,330.50
Rate Change Effective Date Adjustment		(\$51,016.50)
Total Requested Fees		\$4,880,314.00
Blended Rate		\$622.91

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CBL & ASSOCIATES,
PROPERTIES, INC., *et al.*,¹
Reorganized Debtors.

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:
: Chapter 11
: Case No. 20-35226 (DRJ)
: Jointly Administered
:
: **Objection Deadline: Dec. 22, 2021 at 4:00 p.m. (CT)**
:

**FOURTH INTERIM AND FINAL FEE APPLICATION OF BERKELEY RESEARCH
GROUP, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AS FINANCIAL ADVISOR TO THE DEBTORS FOR THE
PERIOD FROM NOVEMBER 1, 2020 THROUGH NOVEMBER 1, 2021**

**IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN
WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST
FILE YOUR RESPONSE ELECTRONICALLY AT
[HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS
FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE
ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN
OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN
TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED.
OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED
AND GRANT THE RELIEF REQUESTED.**

**REPRESENTED PARTIES SHOULD ACT THROUGH THEIR
ATTORNEY**

Berkeley Research Group, LLC (“BRG”), financial advisor to the Debtors (the “Debtors”),
hereby submits its fourth interim and final fee application (the “Application”) for an order,
substantially in the form attached hereto as **Exhibit B**, pursuant to sections 105(a), 330 and 331
chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal

¹ The complete list of the Reorganized Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number can be obtained on the website of the Reorganized Debtors' claims agent: <https://dm.epiq11.com/CBLProperties>. The Reorganized Debtors' service address for purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421. For the avoidance of doubt, the Plan, the Confirmation Order, and the notice of the Effective Date do not apply to the chapter 11 case of Brookfield Square Anchor S, LLC, No. 21-90014 (DRJ).

Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Southern District of Texas Local Bankruptcy Rules (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement Expenses for Professionals* (the “Interim Compensation Order”), entered December 22, 2020 [Docket No. 350] and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) seeking (a) the allowance of reasonable compensation for professional services rendered by BRG to the Debtors during the period August 1, 2021 through November 1, 2021 (the “Fourth Interim Period”), (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Fourth Interim Period in the rendition of required professional services on behalf of the Debtors, (c) the allowance of reasonable compensation for professional services rendered by BRG to the Debtors during the period November 1, 2020 through November 1, 2021 (the “Final Fee Period”), and (d) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Final Fee Period in the rendition of required professional services on behalf of the Debtors. In support of this Application, BRG represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of Texas*, dated May 24, 2012. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. The statutory bases for the relief requested herein are sections 105(a), 330, 331, and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

3. On November 1, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Cases”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases. These chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and the Court’s order related thereto. On November 13, 2020 (the “Formation Date”), the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee [Docket No. 204].

4. On November 30, 2020, the Debtors filed the *Application of Debtors for (I) Authority to Employ and Retain Berkeley Research Group, LLC as Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date, and (II) Granting Related Relief* (the “Retention Application”). This Court entered the *Order (I) Authorizing the Debtors to Employ and Retain Berkeley Research Group, LLC as Financial Advisors for the Debtors in Possession Effective as of the Petition Date, and (II) Granting Related Relief* (Docket No. 742) (the “Retention Order”) on December 30, 2020.

5. On December 29, 2020, the Debtors filed the *Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors* [Dkt No. 370] and the related disclosure statement [Dkt No. 371] (as amended the “Plan” and “Disclosure Statement” respectively). On May 21, 2021, the Court entered an order approving the Disclosure Statement, and on May 26, 2021, entered an amended order approving the Disclosure Statement. On August 11, 2021, the Court entered the *Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming Third Amended Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Affiliated Debtors and (II) Granting Related Relief* [Dkt No. 1397] (the “Confirmation Order”) confirming the Plan.

On November 1, 2021, the effective date of the Plan occurred (the “Effective Date”).

FEE PROCEDURES ORDER

6. On December 22, 2020, this Court signed the Interim Compensation Order. The Interim Compensation Order, among other things, authorizes monthly interim compensation and expense reimbursement to case professionals prior to the filing and approval of the interim fee applications. However, monthly interim compensation is limited to eighty percent (80%) of fees and one hundred percent (100%) of expenses upon notice to the Application Recipients (as defined in the Interim Compensation Order). The Interim Compensation Order further provides that each case professional shall file quarterly interim fee applications.

SUMMARY OF FEE STATEMENTS

7. Contemporaneously herewith, BRG is submitting its Twelfth Monthly Fee Statement, covering the period October 1, 2021 through November 1, 2021. BRG previously (on December 1, 2021) submitted its Tenth Monthly Fee Statement and Eleventh Monthly Fee Statement covering the periods August 1, 2021 through August 31, 2021 and September 1, 2021 through September 30, 2021 respectively. All monthly fee statements have been submitted in accordance with the Interim Compensation Order. Those statements are incorporated herein by reference.

SUMMARY OF SERVICES RENDERED

8. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround, due diligence, valuation, and capital markets, and document and data analytics to major law firms, Fortune 500 corporations, government agencies, and regulatory bodies around the world. BRG has a wealth of experience in providing financial consulting in distressed scenarios and enjoys an excellent reputation for

services it has rendered in large and complex chapter 11 cases on behalf of debtors and creditors throughout the United States.

9. Since being retained by the Debtors, BRG has rendered professional services to the Debtors as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and have directly benefited the Debtors and their estates and have contributed to the effective administration of these cases.

10. BRG submits that the interim and final fees applied for herein for professional services rendered in performing services for the Debtors in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors' capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained. BRG's fees typically are based on the actual hours charged at BRG's standard hourly rates, which are in effect when the services are rendered.

11. BRG expended an aggregate of 1,131.3 hours during the Fourth Interim Period and an aggregate of 7,834.7 hours during the Final Fee Period. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. The staff utilized was selected to optimize efficiencies and avoid redundant efforts.

12. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.

13. BRG's hourly rates for professionals of comparable experience, are at or below those of firms we consider our competitors. We believe that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

14. No agreement or understanding exists between BRG and any other person for the sharing of compensation received or to be received for services rendered in connection with the chapter 11 cases, except for internal agreements among employees of BRG regarding the sharing of revenue or compensation. Neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Rule 2016.

15. BRG, in accordance with the Bankruptcy Rules and the Local Rules, will be charging travel time at 50% of the time incurred.

16. BRG's time records for the Fourth Interim Period are attached hereto as **Exhibit A**. These records include daily time logs describing the time spent by each BRG professional and administrative-level person in these cases. Incorporated herein by reference are the time records for the First Interim Period [Docket No. 972], the Second Interim Period [Docket No. 1258] and the Third Interim Period [Docket No. 1897].

17. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fourth Interim Period or the Final Fee Period.

18. The general summary of the services rendered by BRG during the Final Fee Period based on tasks and number of hours, is set forth below.

Asset Acquisition/ Disposition – Task Code 01

19. Time charged to this task code pertains BRG's review and analysis of ongoing sales and acquisition matters, including: (i) reviewing the various de minimis asset sales, related documents, including reviewing questions and requests from Creditor advisors; (ii) reviewing

comparable sales analyses; (iii) updating supporting schedules of planned asset sales; and (iv) meeting with Counsel, the Debtors, and the Committee professionals regarding the same.

20. BRG has expended 71.2 hours on this category for a fee of \$48,278.50.

Professional Retention/ Fee Application Preparation – Task Code 05

21. Time charged to this task code pertains to the drafting and reviewing of BRG's retention documents including the retention application, declaration, and draft order. Further, time was spent drafting and reviewing the supplemental declaration in support of BRG's retention. BRG also spent time preparing, editing, and reviewing BRG's monthly fee statements covering November 2020-October 2021 as well as the First, Second and Third Interim Fee Applications. Time was also spent in discussions with Counsel regarding the same.

22. BRG has expended 392.5 hours on this category for a fee of \$144,116.50.

Attend Hearings/ Related Activities – Task Code 06

23. Time charged to this task code relates to BRG's virtual participation in the first- and second-day hearings, the Disclosure Statement hearing, the Equity Committee hearing, and the Confirmation hearing. Additional time was spent preparing for aforementioned hearings as well as meeting and communicating with Debtors and Debtors' advisors and other case professionals regarding the same.

24. BRG has expended 54.3 hours on this category for a fee of \$43,384.50.

Interaction/ Meetings with Debtors/ Counsel – Task Code 07

25. Time charged to this task code relates to BRG's preparation for and attendance on calls and at meetings, as well as other communications with the Debtors, the Debtors' financial advisors, investment bankers, and legal counsel in order to obtain general case information and status updates. Specific information and topics included but were not limited to: information on

the Debtors' liquidity, financial forecasts, operations, first day motions, critical vendor payments, status of diligence requests, claims reconciliation, financial forecasts, liquidation analysis, plan of restructuring, and cash management.

26. BRG has expended 317.7 hours on this category for a fee of \$254,280.00.

Interaction/ Meetings with Creditors/ Counsel – Task Code 08

27. Time charged to this task code relates to BRG's preparation for and participation in meetings/calls and correspondence with the Committee, Committee Counsel, and individual creditors on a variety of case issues, as well as reviewing and responding to data and diligence requests on various case matters. Specific issues included but were not limited to: reviewing deliverable statuses, due diligence requests, business plan, 13-week cash flow, introduction meetings with outside parties, KPI dashboard, ongoing asset sale matters, liquidity, claims, business plan, and liquidation analysis, and responding to creditor inquiries.

28. BRG has expended 354.9 hours on this category for a fee of \$266,386.00.

Employee Issues/ KEIP – Task Code 09

29. Time charged to this task code relates to BRG's review and analysis of labor and compensation issues. Specifically, time was spent reviewing KERP documents and communicating with other case professionals regarding the same.

30. BRG has expended 1.8 hours on this category for a fee of \$1,845.00.

Recovery/SubCon/Lien Analysis – Task Code 10

31. Time charged to this task code relates to time spent by BRG participating in meetings with Debtors' advisors and internal team regarding class 7 recovery, unsecured claims recoveries, and recoveries by class.

32. BRG has expended 8.3 hours on this category for a fee of \$6,232.50.

Claim Analysis/Accounting – Task Code 11

33. Time charged to this task code relates to time spent by BRG reviewing and analyzing claims issues. Specifically, time was spent reviewing, analyzing, and reconciling (i) the claims pool, including GUC claims pool; (ii) litigation claims; (iii) potential lien claimant analysis; (iv) guarantee claims; (v) estimated deficiency claims and related support; (vi) schedule summarizing vendors in the trade claims class; (vii) unmatched CUD claims; (viii) class 6 and 7 claims and supporting documentation; and (ix) 503(b)(9) utility claims. Significant time was spent updating reconciled claims as against the Debtors' documentation as well as developing and updating an analysis of the unsecured claims pool and related presentation materials. Additional time was also spent meeting and communicating with the Debtors, Counsel, and other case professionals regarding the same.

34. BRG has expended 598.1 hours on this category for a fee of \$327,979.50.

Statements and Schedules – Task Code 12

35. Time charged to this task code relates to time spent by BRG assisting with the preparation of, reviewing, and analyzing the Debtors' schedules of assets and liabilities and statements of financial affairs. Specifically, time was spent preparing, reviewing, and updating SOFA/SOAL trackers, evaluating SOFA/SOAL workstreams, preparing various SOAL schedules, reviewing litigation database, reviewing SOFA/SOAL drafts and holding discussions with Counsel and other Debtor professionals related thereto.

36. BRG has expended 340.5 hours on this category for a fee of \$210,901.00.

Executory Contracts/ Leases – Task Code 14

37. Time charged to this task code relates to time spent by BRG (i) reviewing and analyzing ground leases; (ii) developing an analysis of ground leases; (iii) preparing, reviewing,

and updating the contract cure and assumption schedule; (iv) developing an analysis of the contract cure and assumption schedule; (v) reviewing cure disputes and objections; and (vi) drafting the cure notice. Additional time was spent meeting with the Debtors and Counsel regarding the contract cure schedule, cure notices, disputes, and objections.

38. BRG has expended 144.7 hours on this category for a fee of \$92,157.00.

Analysis of Historical Results – Task Code 17

39. Time charged to this task code relates to analyzing the Debtors' historical financial results, specifically, the analysis of Debtors' past financial records and company performance including historical occupancy detail, the Debtors' 2019 through 2021 quarterly results, comparable REIT revenue metrics, historical revenue, and financial results, and communicating with the Debtors and other case professionals thereon.

40. BRG has expended 23.5 hours on this category for a fee of \$13,124.50.

Operating and Other Reports – Task Code 18

41. Time charged to this task code primarily relates to the development and revision of periodic and comprehensive reports and presentations to the Debtors and various case professionals. Specific tasks included (i) preparation and review of the First Day Motion reporting, (ii) review of the UST reporting package, (iii) preparation and review of the Monthly Operating Reports covering November 2020 through September 2021, including payment schedules; (iv) preparing petition and first day motions for Laredo entity filing; (v) preparing and revising 2015.3 reports, including the global notes (vi) updating KPI dashboard and UST reporting; and (vii) communication with the Debtors and other case professionals thereon.

42. BRG has expended 293.2 hours on this category for a fee of \$180,590.50.

Cash Flow/ Cash Management Liquidity – Task Code 19

43. This task code relates to time spent by BRG reviewing and analyzing matters impacting the Debtors' cash management processes and overall liquidity. Specific tasks included but were not limited to: (i) reviewing and analyzing the cash management motion; (ii) reviewing, analyzing and updating the Debtors' 13 week cash flow budget; (iii) reviewing and analyzing weekly cash flow forecast and variance reports; (iv) developing weekly disbursement tracking reports; (v) analyzing COVID impact on rent receipts (vi) reconciling post-petition cash activity; (ix) developing and updating cash flow model for additional Debtor (Laredo); (ix) preparing supporting schedule of mall REIT debt trading prices and CapEx variance budgeted versus actual for KPI reporting; (x) reviewing professional fees and impacts to cash forecast; (xi) revising sources and uses analysis; (xii) responding to UCC diligence requests regarding cash flow variances; (xiii) developing periodic reports and presentations for the Debtors and other Debtor advisors regarding cash reporting, budget, liquidity, and forecasts; (xiv) analyzing cash impacts of the Restructuring Support Agreement, (xv) analyzing deferred rent collections; and (xvi) preparing for and participating in meetings, calls, and correspondence with the Debtors, the Debtor's other advisors, as well as other case professionals thereon.

44. BRG has expended 2,642.7 hours on this category for a fee of \$1,597,846.50.

Projections/Business Plan/Other – Task Code 20

45. Time charged to this task code primarily relates to BRG's review and analysis of the Debtors' business plan. Specific tasks undertaken included but were not limited to: (i) review of the timing of business plan deliverables, (ii) analysis and review of various business plan scenarios and revisions thereto, (iii) review of the forecasted revenue and expense build in the business plan, (iv) review of bridges between previous and current projections, (v) review of

property projections, (vi) review of NOI analysis, (vii) preparation for CBL post-emergence, (viii) response to creditor's business plan diligence questions, (ix) preparation for and participation in meetings, calls, and correspondence with the Debtors and Debtors' advisors thereon.

46. BRG has expended 596.4 hours on this category for a fee of \$414,366.50.

Liquidation Analysis – Task Code 24

47. Time charged to this task code primarily relates to BRG's preparation and review of and updates to the Debtors' liquidation analysis. Specific activities include (i) reviewing and updating the detailed liquidation analysis model, (ii) utilizing Debtors' business operation variables to forecast cash flows and make financial projections to be used in liquidation analysis, (iii) revising liquidation analysis based on trial balances, claims, asset recovery calculations, (iv) updating entity by entity mapping of recoveries; (v) reviewed potential recoveries and the detailed waterfall model; (vi) developing and revising the presentation to the Board regarding the liquidation analysis as well as presentations for Counsel regarding the same; and (vii) meeting and corresponding with the Debtors and Counsel thereon.

48. BRG has expended 466.5 hours on this category for a fee of \$332,781.50.

Tax Issues – Task Code 26

49. Time charged to this task code relates to BRG's review of the tax issues and implications associated with the Debtors' emergence from bankruptcy and communications and discussions regarding the same.

50. BRG has expended 7.7 hours on this category for a fee of \$5,329.50.

Plan of Reorganization/Disclosure Statement – Task Code 27

51. Time charged to this task code relates to BRG's review and analysis of the Debtors' Plan of Reorganization and Disclosure Statement, the Restructuring Support Agreement, and

related term sheets and updates and amendments to the same. Additional time was spent developing and revising the sources and uses schedule, revising the financial projections, and reviewing exhibits in the Disclosure Statement. Additional time was spent developing and editing the Renzi Declaration in support of the Plan and related analyses, preparing documentation in support of Mr. Renzi's potential testimony, and discussing the Plan of Reorganization and Disclosure Statement and issues related thereto with Counsel, the Debtors, and other key parties in interest.

52. BRG has expended 234.7 hours on this category for a fee of \$171,601.50.

Planning – Task Code 31

53. Time charged to this task code relates to planning and developing work plans for the BRG team, including (i) meetings with internal staff to discuss ongoing case issues and case timeline, (ii) participating in regular workstream updates and strategy meetings and calls, (iii) coordinating case deliverables and deadlines, and (iv) ensuring diligence requests are fulfilled.

54. BRG has expended 247.6 hours on this category for a fee of \$202,380.50.

Document Review – Task Code 32

55. Time charged to this task code relates to BRG's review of various documents, including (i) public filings of the Debtors, (ii) various court filings, and (iv) documents loaded into the Debtors' virtual data room to address diligence questions from creditor case professionals, as well as performing research on noticed party inquiries.

56. BRG has expended 61.9 hours on this category for a fee of \$42,799.00.

Operation Management – Task Code 36

57. Time charged to this task code relates to BRG's review of various documents, in relation to the Debtors' business operations. Specific activities included: (i) reviewing AP

disbursements and proposed upcoming payments; (ii) updating cash bank activity roll forward; (iii) assisting the Debtors with cash segregation and cash tracking across properties; (iv) analysis and review of cash management process; (v) reviewing bank account detail for additional Debtor; (vi) updating rent receipts and deferral tracker; (vii) reviewing collections summary and property appraisals; (viii) reviewing prepetition invoices; (ix) analyzing quarterly revenue and net operating income results to compare to competitors; (x) reviewing income statement reconciliation and lender property balance sheets; (xi) finalizing utility adequate assurance analysis for Debtor entity; (xii) comparing historical property occupancy to forecasted amounts; (xiii) reviewing and updating COVID-19 rent pipeline tracker; (xiv) reviewing insurance analysis for Debtors' entity; (xv) preparing and reviewing materials for the Volusia Mall loan modification; (xvi) corresponding with case professionals on loan data, payments, and summaries; and (xvii) participating in meetings and calls with Debtors regarding presentations consisting of analyses and summaries of aforementioned topics and next steps.

58. BRG has expended 649.6 hours on this category for a fee of \$381,409.50.

Vendor Management – Task Code 37

59. Time charged to this task code relates to the review and analysis of court filings and support documents related to vendors. Specifically, (i) analyzing and updating professional fee accruals, payment tracker, schedule, and forecast; (ii) reconciling utility vendor issues; (iii) reviewing Ordinary Course Professionals disbursements for reporting; (iv) analyzing Ordinary Course Professionals and corresponding motions and schedules; (v) reviewing vendor disbursements and invoices, (vi) reviewing trade vendor analysis; and (vii) corresponding with Debtors, Debtors' advisors, and case professionals thereon.

60. BRG has expended 326.9 hours on this category for a fee of \$193,540.50.

ACTUAL AND NECESSARY EXPENSES

61. BRG incurred no actual out-of-pocket expenses in connection with the rendition of the professional services to the Debtors during the Fourth Interim Period or the Final Fee Period.

62. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. Such expenses were often incurred to enable BRG to devote time beyond normal office hours to matters, which imposed extraordinary time demands. BRG endeavors to minimize these expenses to the fullest extent possible.

63. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage, and certain other office services, because the needs of each client for such services differ. BRG believes that it is fairest to charge each client only for the services actually used in performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible.

64. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay. In seeking reimbursement for service which BRG justifiably purchased or contracted for from a third party, BRG requests reimbursement only for the amount billed to BRG by such third-party vendor and paid by BRG to that vendor.

NOTICE AND NO PRIOR APPLICATION

65. Notice of this Application has been provided to: (i) the Debtors; (ii) the attorneys for the Debtors; (iii) the Office of the United States Trustee for the Southern District of Texas; (iv) the attorneys for the Consenting Noteholders; (v) the attorneys for the Administrative Agent;

(vi) the attorneys for any statutory committee appointed in these chapter 11 cases, and (vii) other parties requesting notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

66. With respect to these amounts, as of the date of the Application, BRG has received no payments with respect to the Fourth Interim Period and has received payments with respect to the Final Fee Period in the amount of \$3,091,630.50 and no previous application for the relief sought herein has been made to this or any other Court.

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WHEREFORE, BRG respectfully requests: (a) that it be allowed on an interim basis fees in the amount of \$649,572.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtors during the Fourth Interim Period; (b) that it be allowed on a final basis fees in the amount of \$4,880,314.00 for reasonable, actual and necessary services rendered by it on behalf of the Debtors during the Final Fee Period; (c) that the Debtors be authorized and directed to immediately pay to BRG the amount of \$1,788,683.50 which is equal to 100% of BRG's unpaid fees and expenses incurred during the Final Fee Period; and (c) and granting such other and further relief as the Court may deem just and proper.

Dated: December 2, 2021
Boston, MA

BERKELEY RESEARCH GROUP, LLC

/s/ Mark A. Renzi
Mark A. Renzi
Managing Director
99 High Street, 27th Floor
Boston, MA 02110
617.785.0177

Financial Advisor to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CBL & ASSOCIATES,
PROPERTIES, INC., *et al.*,¹
Reorganized Debtors.

:
:
: Chapter 11
: Case No. 20-35226 (DRJ)
: Jointly Administered
:
: **Objection Deadline: Dec. 22, 2021 at 4:00 p.m. (CT)**
:

DECLARATION OF MARK A. RENZI

I, Mark A. Renzi, Managing Director of Berkeley Research Group, LLC (“BRG”)², on behalf of BRG, as financial advisor to the debtors and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby declare, pursuant to 28 U.S.C. § 1746, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “UST Guidelines”), as follows:

1. I am a Managing Director of BRG and the professional designated by the applicant, BRG, with responsibility in these chapter 11 cases of the Debtors, for compliance with the Local Rules and Guidelines.

2. This declaration is made in respect of the *Fourth Interim and Final Fee Application of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered and*

¹ The complete list of the Reorganized Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number can be obtained on the website of the Reorganized Debtors' claims agent: <https://dm.epiq11.com/CBLProperties>. The Reorganized Debtors' service address for purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421. For the avoidance of doubt, the Plan, the Confirmation Order, and the notice of the Effective Date do not apply to the chapter 11 case of Brookfield Square Anchor S, LLC, No. 21-90014 (DRJ).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Reimbursement of Expenses as Financial Advisor to the Debtors and Debtors in Possession During the Period from November 1, 2020 to November 1, 2021 (the “Application”), filed contemporaneously herewith.

3. I hereby declare that:

- (a) I have read and reviewed the Application;
- (b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;
- (c) The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by BRG and generally accepted by BRG’s clients;
- (d) In providing a reimbursable service, BRG does not make a profit on that service, whether the service is performed by BRG in-house or through a third party;
- (e) All services for which compensation is requested by BRG were professional services performed for and on behalf of the Debtors and not on behalf of any other person; and
- (f) No agreement or understanding exists between BRG and any other person for the sharing of compensation received or to be received for services rendered in connection with the chapter 11 cases, except for internal agreements among employees of BRG regarding the sharing of revenue or compensation. Neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Rule 2016.

4. I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: December 2, 2021
Boston, MA

/s/Mark A. Renzi
Mark A. Renzi

In re: CBL & ASSOCIATES PROPERTIES, INC., et al.



Berkeley Research Group, LLC

Exhibit A: Time Detail

For the Period 8/1/2021 through 11/1/2021

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/2/2021	R. Leggee	1.5	Reviewed supporting materials re: Pearland Residence asset sale for AlixPartners diligence.
8/2/2021	G. Pantelis	0.4	Corresponded with K. Reinsmidt (CBL) re: asset sales.
8/3/2021	R. Leggee	1.5	Reviewed Pearland asset sale supporting materials for AlixPartners due diligence questions.
8/4/2021	A. Lee	0.6	Reviewed asset sale support for AlixPartners diligence questions.
8/4/2021	E. Hengel	0.6	Reviewed questions related to Pearland asset sale and related proposed responses.
8/4/2021	G. Pantelis	0.3	Corresponded with K. Reinsmidt (CBL) re: asset sales.
8/5/2021	A. Lee	1.3	Prepared draft responses to AlixPartners' asset sale due diligence questions re: Eastgate Mall parcel sale.
8/5/2021	R. Leggee	0.7	Researched responses to AlixPartners diligence questions for Eastgate Mall sale.
8/5/2021	G. Pantelis	0.5	Reviewed Eastgate Mall asset sale notice.
8/5/2021	E. Hengel	0.4	Analyzed treatment of Port Orange proceeds.
8/16/2021	A. Lee	1.5	Prepared responses to questions from AlixPartners re: asset sale.
8/18/2021	A. Lee	1.9	Prepared responses to questions from AlixPartners re: asset sale.
8/18/2021	A. Lee	0.7	Met with C. Scott (CBL) re: Alamance Crossing asset sale.
8/18/2021	E. Hengel	0.5	Reviewed asset sale guidance from Company and A. Lee (BRG).
8/18/2021	M. Renzi	0.3	Met with BRG (E. Hengel, R. Leggee) re: update on diligence questions for Alamance Crossing asset sale.
8/18/2021	R. Leggee	0.3	Met with BRG (M. Renzi, E. Hengel) re: update on diligence questions for Alamance Crossing asset sale.
8/18/2021	E. Hengel	0.3	Met with BRG (M. Renzi, R. Leggee) re: update on diligence questions for Alamance Crossing asset sale.

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/19/2021	E. Hengel	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale questions.
8/19/2021	A. Lee	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale questions.
8/19/2021	R. Leggee	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale questions.
8/20/2021	E. Hengel	0.4	Reviewed asset sale information provided by Counsel.
8/23/2021	A. Lee	0.8	Prepared responses to questions from AlixPartners re: asset sale.
8/23/2021	M. Renzi	0.2	Met with CBL (K. Reinsmidt, J. Khalili) re: update on asset sale notices.
8/23/2021	R. Leggee	0.2	Met with CBL (K. Reinsmidt, J. Khalili) re: update on asset sale notices.
9/1/2021	R. Leggee	0.9	Updated asset sale tracker through week ended 8/28.
9/2/2021	R. Leggee	1.0	Reviewed responses to AlixPartners due diligence questions for w/e 8/22.
9/13/2021	L. Cashman	0.9	Updated asset sale schedule for week ended 9/17.
9/14/2021	G. Pantelis	0.3	Corresponded with K. Reinsmidt (CBL) re: Monroeville Mall asset sale.
9/28/2021	E. Hengel	0.4	Reviewed asset sale disclosure prior to distribution.
10/6/2021	R. Leggee	0.7	Updated asset sale tracker through week ending 10/2/21.
Task Code Total Hours		20.3	
05. Professional Retention/ Fee Application Preparation			
8/3/2021	G. Pantelis	0.4	Corresponded with A. Lee (BRG) re: BRG interim fee application.
8/3/2021	A. Lee	0.4	Corresponded with G. Pantelis(BRG) re: BRG interim fee application.
8/5/2021	A. Lee	0.7	Prepared June fee statement.
8/6/2021	A. Lee	1.6	Prepared June fee statement.
8/10/2021	A. Lee	2.8	Prepared June fee statement.
8/10/2021	H. Henritz	1.9	Prepared May fee statement.
8/10/2021	K. Hendry	1.5	Prepared May fee statement.
8/10/2021	A. Lee	0.8	Updated May fee statement per comments from M. Haverkamp (BRG).

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
8/11/2021	A. Lee	2.9	Prepared June fee statement.
8/11/2021	A. Lee	1.0	Continued to prepare June fee application.
8/11/2021	G. Pantelis	1.0	Provided comments on BRG June fee statement.
8/12/2021	A. Lee	2.3	Prepared June fee statement.
8/13/2021	A. Lee	1.4	Prepared July fee statement.
8/13/2021	H. Henritz	1.3	Prepared May Fee Statement.
8/13/2021	G. Pantelis	1.2	Provided comments to BRG June fee statement.
8/16/2021	A. Lee	1.2	Prepared July fee statement.
8/17/2021	A. Lee	0.7	Prepared July fee statement.
8/18/2021	A. Lee	1.2	Reviewed May fee statement.
8/18/2021	M. Haverkamp	1.1	Edited May monthly fee statement.
8/19/2021	K. Hendry	2.9	Prepared June fee statement.
8/19/2021	A. Lee	2.5	Prepared July fee statement.
8/19/2021	A. Lee	1.5	Reviewed May fee statement.
8/19/2021	G. Pantelis	1.0	Provided comments on BRG Seventh fee statement ahead of filing.
8/19/2021	E. Hengel	0.8	Reviewed May fee statement detail for follow-up items.
8/19/2021	H. Henritz	0.7	Prepared May fee statement.
8/19/2021	A. Lee	0.3	Corresponded with R. Leggee May fee statement entries.
8/19/2021	M. Haverkamp	0.3	Reviewed updated May monthly fee statement.
8/20/2021	E. Hengel	0.5	Reviewed May fee statement before submission.
8/23/2021	A. Lee	2.9	Prepared July fee statement.
8/23/2021	A. Lee	0.4	Continued to prepare July fee application.
8/24/2021	A. Lee	2.6	Continued to prepare July fee application.
8/25/2021	A. Lee	2.4	Prepared July fee statement.

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
8/26/2021	A. Lee	1.6	Prepared July fee statement.
8/30/2021	V. Triana	2.1	Prepared July fee statement.
8/31/2021	V. Triana	2.6	Prepared July fee statement.
9/1/2021	V. Triana	2.9	Continued preparing Third Interim Fee Application.
9/1/2021	V. Triana	2.9	Prepared Third Interim Fee Application.
9/8/2021	G. Pantelis	0.3	Corresponded with A. Lee (BRG) re: BRG July fee application.
9/8/2021	A. Lee	0.3	Corresponded with G. Pantelis (BRG) re: BRG July fee application.
9/9/2021	K. Hendry	1.9	Prepared June fee application.
9/9/2021	A. Lee	1.6	Updated June fee application per comments from M. Haverkamp (BRG).
9/9/2021	M. Haverkamp	1.3	Edited June fee statement.
9/10/2021	V. Triana	1.4	Edited July fee application.
9/10/2021	A. Lee	1.4	Updated June fee application per comments from M. Haverkamp (BRG).
9/10/2021	M. Haverkamp	1.1	Edited July fee statement.
9/10/2021	A. Lee	1.0	Updated July fee application per comments from M. Haverkamp (BRG).
9/10/2021	V. Triana	0.2	Continued editing July fee statement.
9/13/2021	V. Triana	1.5	Edited Third Interim Fee Application.
9/13/2021	K. Hendry	0.8	Prepared June fee application.
9/13/2021	G. Pantelis	0.8	Provided comments on BRG June fee statement.
9/13/2021	M. Haverkamp	0.7	Edited July fee statement.
9/13/2021	M. Haverkamp	0.7	Edited June fee statement.
9/13/2021	V. Triana	0.6	Edited July fee statement.
9/13/2021	A. Lee	0.6	Reviewed June fee application.
9/13/2021	G. Pantelis	0.5	Provided comments on BRG July fee statement.

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
9/13/2021	E. Hengel	0.5	Reviewed eighth monthly fee app before submission.
9/13/2021	A. Lee	0.4	Reviewed July fee application.
9/13/2021	M. Haverkamp	0.3	Prepared Third Interim Fee Application.
9/14/2021	M. Haverkamp	2.9	Edited CBL third interim fee application.
9/14/2021	V. Triana	1.4	Edited Third Interim Fee Application.
9/14/2021	G. Pantelis	1.2	Reviewed BRG interim application before filing.
9/14/2021	A. Lee	1.2	Reviewed June fee application.
9/14/2021	A. Lee	1.1	Reviewed July fee application.
9/14/2021	E. Hengel	0.6	Reviewed ninth monthly fee app before submission.
9/14/2021	V. Triana	0.4	Continued editing Third Interim Fee Application.
9/14/2021	E. Hengel	0.4	Reviewed third interim fee application.
9/15/2021	E. Hengel	0.5	Reviewed third interim fee application.
9/15/2021	M. Haverkamp	0.4	Edited Third Interim Fee Application.
10/7/2021	A. Lee	1.6	Prepared August fee statement.
10/8/2021	A. Lee	2.5	Prepared August fee statement.
10/11/2021	A. Lee	0.6	Prepared August fee statement.
10/12/2021	A. Lee	2.0	Prepared August fee statement.
10/13/2021	A. Lee	0.4	Prepared August fee statement.
10/14/2021	A. Lee	1.3	Prepared August fee statement.
10/15/2021	A. Lee	1.8	Prepared August fee statement.
10/18/2021	A. Lee	1.6	Finalized August fee statement.
10/19/2021	G. Pantelis	0.3	Provided comments on BRG August fee statement.
10/20/2021	A. Lee	1.8	Finalized August fee statement.
Task Code Total Hours		98.2	

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
8/10/2021	E. Hengel	0.9	Reviewed declarations and other filings in advance of hearing.
8/10/2021	E. Hengel	0.7	Prepared for Disclosure Statement confirmation hearing.
8/11/2021	A. Wootten	2.9	Attended Disclosure Statement Confirmation hearing telephonically.
8/11/2021	E. Hengel	2.9	Attended Disclosure Statement Confirmation hearing telephonically.
8/11/2021	R. Leggee	2.9	Attended Disclosure Statement Confirmation hearing telephonically.
8/11/2021	G. Pantelis	2.9	Participated telephonically in Confirmation hearing.
8/11/2021	M. Renzi	2.9	Participated telephonically in Confirmation hearing.
8/11/2021	M. Renzi	1.0	Met with G. Pantelis (BRG) re: testimony preparation.
8/11/2021	G. Pantelis	1.0	Met with M. Renzi (BRG) re: testimony preparation.
8/11/2021	M. Renzi	0.2	Met with BRG (E. Hengel, R. Leggee) re: update on Disclosure Statement Confirmation.
8/11/2021	R. Leggee	0.2	Met with BRG (M. Renzi, E. Hengel) re: update on Disclosure Statement Confirmation.
8/11/2021	E. Hengel	0.2	Met with BRG (M. Renzi, R. Leggee) re: update on Disclosure Statement Confirmation.
8/11/2021	A. Wootten	0.1	Continued to attend Disclosure Statement Confirmation hearing telephonically.
8/11/2021	G. Pantelis	0.1	Continued to attend Disclosure Statement Confirmation hearing telephonically.
8/11/2021	M. Renzi	0.1	Continued to attend Disclosure Statement Confirmation hearing telephonically.
8/11/2021	E. Hengel	0.1	Continued to attend Disclosure Statement Confirmation hearing telephonically.
8/11/2021	R. Leggee	0.1	Continued to attend Disclosure Statement Confirmation hearing telephonically.
8/12/2021	M. Renzi	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on Disclosure Statement Confirmation hearing.
8/12/2021	E. Hengel	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on Disclosure Statement Confirmation hearing.
8/12/2021	R. Leggee	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on Disclosure Statement Confirmation hearing.

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
Task Code Total Hours		19.8	
07. Interaction/ Meetings with Debtors/ Counsel			
8/3/2021	M. Renzi	0.3	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
8/5/2021	M. Renzi	0.4	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
8/9/2021	M. Renzi	0.4	Met with BRG (E. Hengel, R. Leggee) re: update on status of due diligence questions with Moelis.
8/9/2021	R. Leggee	0.4	Met with BRG (M. Renzi, E. Hengel) re: update on status of due diligence questions with Moelis.
8/9/2021	E. Hengel	0.4	Met with BRG (M. Renzi, R. Leggee) re: update on status of due diligence questions with Moelis.
8/9/2021	E. Hengel	0.3	Prepared agenda items for discussion on update call with the Company.
8/10/2021	R. Leggee	0.4	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case workstreams.
8/10/2021	M. Renzi	0.4	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case workstreams.
8/10/2021	E. Hengel	0.4	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case workstreams.
8/10/2021	M. Renzi	0.4	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
8/12/2021	M. Renzi	0.3	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
8/16/2021	M. Renzi	0.5	Met with CBL (K. Reinsmidt, J. Khalili) re: update on ongoing case issues.
8/16/2021	E. Hengel	0.5	Met with CBL (K. Reinsmidt, J. Khalili) re: update on ongoing case issues.
8/16/2021	R. Leggee	0.5	Met with CBL (K. Reinsmidt, J. Khalili) re: update on ongoing case issues.
8/17/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
8/19/2021	M. Renzi	0.7	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
8/19/2021	M. Renzi	0.6	Met with G. Pantelis (BRG) re: diligence requests.

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Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/19/2021	G. Pantelis	0.6	Met with M. Renzi (BRG) re: diligence requests.
8/23/2021	R. Leggee	0.3	Met with M. Renzi (BRG) re: update on status of outstanding due diligence requests.
8/23/2021	M. Renzi	0.3	Met with R. Leggee (BRG) re: update on status of outstanding due diligence requests.
8/24/2021	M. Renzi	0.4	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
8/24/2021	A. Wootten	0.2	Corresponded with E. Einhorn (Weil) re: noticed party inquiries.
8/24/2021	R. Leggee	0.1	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case issues.
8/24/2021	M. Renzi	0.1	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case issues.
8/25/2021	A. Wootten	0.4	Corresponded with K. Burnett (CBL) re: noticed party inquiries.
8/26/2021	M. Renzi	0.2	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
8/26/2021	M. Renzi	0.1	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case issues.
8/26/2021	R. Leggee	0.1	Attended meeting with Weil (M. Fink, A. Cohen) re: update on ongoing case issues.
8/31/2021	M. Renzi	0.4	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
9/2/2021	M. Renzi	0.5	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
9/7/2021	M. Renzi	0.5	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
9/8/2021	G. Pantelis	0.4	Corresponded with B. Barnwell (Moelis) re: Debtor and Non-Debtor subsidiaries.
9/9/2021	M. Renzi	0.5	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
9/14/2021	M. Renzi	0.7	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
9/14/2021	R. Leggee	0.3	Attended meeting with Weil (M. Fink, A. Cohen) re: update on claims reconciliation, sources and uses, trade agreements.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
9/14/2021	M. Renzi	0.3	Attended meeting with Weil (M. Fink, A. Cohen) re: update on claims reconciliation, sources and uses, trade agreements.
9/14/2021	E. Hengel	0.3	Attended meeting with Weil (M. Fink, A. Cohen) re: update on claims reconciliation, sources and uses, trade agreements.
9/16/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
9/21/2021	M. Renzi	0.7	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
9/22/2021	E. Hengel	0.4	Reviewed correspondence from Weil regarding creditor inquiries and other case items.
9/23/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
9/23/2021	E. Hengel	0.4	Reviewed correspondence from Weil regarding creditor inquiries and other case items.
9/28/2021	M. Renzi	0.8	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
9/28/2021	E. Hengel	0.4	Reviewed AlixPartners due diligence questions before weekly call.
9/30/2021	M. Renzi	0.9	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
10/4/2021	A. Wootten	0.4	Corresponded with A. Crabtree (Weil) re: noticed party inquiries.
10/5/2021	E. Hengel	0.4	Attended meeting with M. Fink, A. Cohen (Weil) re: update on ongoing case issues.
10/5/2021	M. Renzi	0.4	Attended meeting with M. Fink, A. Cohen (Weil) re: update on ongoing case issues.
10/5/2021	R. Leggee	0.4	Attended meeting with M. Fink, A. Cohen (Weil) re: update on outstanding case deliverables.
10/7/2021	M. Renzi	0.7	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
10/12/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
10/12/2021	R. Leggee	0.3	Attended meeting with M. Fink, A. Cohen (Weil) re: update on ongoing case issues.
10/14/2021	M. Renzi	0.5	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.

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Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
10/18/2021	R. Leggee	0.2	Met with K. Reinsmidt and J. Khalili (Both CBL) re: update on ongoing case issues.
10/18/2021	E. Hengel	0.2	Met with K. Reinsmidt and J. Khalili (Both CBL) re: update on ongoing case issues.
10/19/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
10/19/2021	R. Leggee	0.2	Attended meeting with M. Fink, A. Cohen (Weil) re: update on outstanding case deliverables.
10/21/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
10/25/2021	A. Wootten	0.3	Discussed noticed party inquiry with K. Burnett (CBL).
10/26/2021	M. Renzi	0.6	Met with K. Reinsmidt (CBL) re: update on status of outstanding case deliverables.
10/26/2021	R. Leggee	0.1	Attended meeting with M. Fink, A. Cohen (Weil) re: update on ongoing case issues.
10/28/2021	M. Renzi	0.7	Met with K. Reinsmidt (CBL) re: update on status of ongoing workstreams.
Task Code Total Hours		26.2	
08. Interaction/ Meetings with Creditors/ Counsel			
8/2/2021	R. Leggee	1.2	Prepared responses to AlixPartners diligence questions for week ended 7/24.
8/2/2021	R. Leggee	1.0	Prepared Mortgage Loan Modification Tracker for AlixPartners diligence.
8/2/2021	R. Leggee	0.8	Reviewed responses to AlixPartners diligence questions for week ended 7/24.
8/2/2021	E. Hengel	0.5	Reviewed prepared responses to UCC due diligence questions.
8/2/2021	M. Renzi	0.5	Reviewed proposed responses to AlixPartners due diligence questions in advance of update call.
8/2/2021	M. Renzi	0.4	Met with BRG (E. Hengel, R. Leggee) re: update on status of due diligence requests from PJT.
8/2/2021	R. Leggee	0.4	Met with BRG (M. Renzi, E. Hengel) re: update on status of due diligence requests from PJT.
8/2/2021	E. Hengel	0.4	Met with BRG (M. Renzi, R. Leggee) re: update on status of due diligence requests from PJT.

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Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/3/2021	R. Leggee	1.4	Updated loans requiring modification in Mortgage Modification Tracker for AlixPartners diligence.
8/3/2021	R. Leggee	0.6	Met with G. Pantelis (BRG) re: AlixPartners diligence questions.
8/3/2021	G. Pantelis	0.6	Met with R. Leggee (BRG) re: AlixPartners diligence questions.
8/4/2021	G. Pantelis	0.6	Provided comments on draft responses to AlixPartners diligence questions.
8/9/2021	R. Leggee	1.8	Prepared responses to AlixPartners diligence questions for week ended 7/31/21.
8/9/2021	E. Hengel	0.7	Provided comments to A. Lee (BRG) on prepared responses to AlixPartners questions.
8/9/2021	M. Renzi	0.3	Reviewed proposed responses to AlixPartners due diligence questions in advance of update call.
8/10/2021	R. Leggee	0.9	Updated loans requiring modification in Mortgage Modification Tracker for AlixPartners diligence.
8/10/2021	G. Pantelis	0.5	Prepared for weekly case discussion with AlixPartners.
8/16/2021	G. Pantelis	0.6	Prepared for weekly case discussion with AlixPartners.
8/16/2021	E. Hengel	0.5	Reviewed proposed answers to diligence questions from UCC advisors.
8/16/2021	M. Renzi	0.4	Reviewed proposed responses to AlixPartners due diligence questions in advance of update call.
8/16/2021	M. Renzi	0.3	Met with BRG (E. Hengel, R. Leggee) re: update on status of AlixPartners diligence requests.
8/16/2021	R. Leggee	0.3	Met with BRG (M. Renzi, E. Hengel) re: update on status of AlixPartners diligence requests.
8/16/2021	E. Hengel	0.3	Met with BRG (M. Renzi, R. Leggee) re: update on status of AlixPartners diligence requests.
8/17/2021	R. Leggee	1.7	Researched answers to AlixPartners diligence questions re: asset sales, July CapEx, and Q2 KPI Report.
8/18/2021	R. Leggee	1.8	Researched answers to AlixPartners' diligence questions re: asset sales, 7/21 CapEx, and Q2 KPI Report.
8/19/2021	R. Leggee	1.8	Reviewed AlixPartners diligence questions for week ended 8/7 re: asset sales and CapEx.
8/19/2021	E. Hengel	0.5	Requested additional asset sale detail from BRG team in advance of UCC advisor update call.

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Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/19/2021	E. Hengel	0.3	Reviewed available materials to address AlixPartners data requests.
8/23/2021	G. Pantelis	0.4	Prepared responses ahead of weekly discussion with AlixPartners.
8/23/2021	M. Renzi	0.3	Reviewed proposed responses to AlixPartners due diligence questions in advance of update call.
8/24/2021	A. Lee	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/14.
8/24/2021	R. Leggee	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/14.
8/24/2021	M. Renzi	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/14.
8/26/2021	M. Renzi	0.7	Met with J. Walters (PJT) re: CBL update.
8/26/2021	G. Pantelis	0.7	Met with J. Walters (PJT) re: CBL update.
8/30/2021	R. Leggee	1.1	Reviewed responses to AlixPartners diligence questions for week ended 8/21.
8/30/2021	R. Leggee	0.3	Met with M. Renzi (BRG) re: update on outstanding PJT diligence.
8/30/2021	M. Renzi	0.3	Met with R. Leggee (BRG) re: update on outstanding PJT diligence.
8/31/2021	E. Hengel	0.5	Reviewed advisor questions in preparation for call.
8/31/2021	E. Hengel	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/21.
8/31/2021	A. Lee	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/21.
8/31/2021	M. Renzi	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/21.
8/31/2021	R. Leggee	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: asset sale and 13-week cash flow for week ended 8/21.
9/1/2021	M. Renzi	0.3	Met with BRG (E. Hengel, A. Wootten, R. Leggee) re: update on status of due diligence requests from PJT.
9/1/2021	R. Leggee	0.3	Met with BRG (M. Renzi, E. Hengel, A. Wootten) re: update on status of due diligence requests from PJT.
9/1/2021	A. Wootten	0.3	Met with BRG (M. Renzi, E. Hengel, R. Leggee) re: update on status of due diligence requests from PJT.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
9/1/2021	E. Hengel	0.3	Met with BRG (M. Renzi, R. Leggee, A. Wootten) re: update on status of due diligence requests from PJT.
9/2/2021	G. Pantelis	0.4	Met with E. Hengel (BRG) re: PJT diligence questions.
9/2/2021	E. Hengel	0.4	Met with G. Pantelis (BRG) re: PJT diligence questions.
9/6/2021	R. Leggee	0.6	Analyzed AlixPartners due diligence questions for week ended 8/28/21.
9/7/2021	R. Leggee	1.1	Updated Mortgage Loan Modification Tracker for AlixPartners due diligence request.
9/13/2021	M. Renzi	0.3	Met with BRG (E. Hengel, A. Wootten, R. Leggee) re: update on outstanding diligence items.
9/13/2021	R. Leggee	0.3	Met with BRG (M. Renzi, E. Hengel, A. Wootten) re: update on outstanding diligence items.
9/13/2021	A. Wootten	0.3	Met with BRG (M. Renzi, E. Hengel, R. Leggee) re: update on outstanding diligence items.
9/13/2021	E. Hengel	0.3	Met with BRG (M. Renzi, R. Leggee, A. Wootten) re: update on outstanding diligence items.
9/14/2021	R. Leggee	1.7	Prepared responses to AlixPartners due diligence questions re: asset sales and CapEx for Aug' 21.
9/15/2021	R. Leggee	1.8	Continued to prepare responses to AlixPartners due diligence questions re: Asset sales and Capex for Aug '21, Q2 '21 KPI Report.
9/16/2021	R. Leggee	1.8	Prepared response to AlixPartners due diligence questions for week ended 9/4/21 re: Asset sales and CapEx.
9/28/2021	R. Leggee	1.6	Analyzed AlixPartners due diligence questions for week ended 9/18/21.
10/4/2021	M. Renzi	0.8	Reviewed proposed responses to AlixPartners questions provided by A. Lee (BRG).
10/4/2021	E. Hengel	0.3	Reviewed questions posed by AlixPartners in advance of weekly call.
10/12/2021	R. Leggee	1.4	Updated loans modification section for AlixPartners Mortgage Modification Tracker.
10/12/2021	E. Hengel	0.5	Reviewed open items requested by Committee advisors for discussion with R. Leggee (BRG).
10/14/2021	E. Hengel	0.7	Participated in call with Company (B. Hendrix) and AlixPartners (M. Gates) regarding trade agreements.
10/18/2021	R. Leggee	0.9	Reviewed AlixPartners' diligence questions for week ending 10/9/21.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/19/2021	R. Leggee	1.8	Reviewed AlixPartners diligence questions and researched answers; re: waiver trackers and additional filing entities.
10/19/2021	E. Hengel	0.3	Reviewed agenda from AlixPartners and proposed responses from A. Lee (BRG).
Task Code Total Hours		46.0	
11. Claim Analysis/ Accounting			
8/2/2021	R. Leggee	0.4	Met with CBL (K. Reinsmidt, J. Khalili) re: update on claims reconciliation.
8/2/2021	E. Hengel	0.4	Met with CBL (K. Reinsmidt, J. Khalili) re: update on claims reconciliation.
8/2/2021	M. Renzi	0.4	Met with CBL (K. Reinsmidt, J. Khalili) re: update on claims reconciliation.
8/6/2021	A. Lee	1.6	Prepared responses to comments from BRG (E. Hengel, R. Leggee) re: unsecured claims pool.
8/6/2021	A. Lee	0.9	Prepared summary of unsecured claims pool.
8/6/2021	R. Leggee	0.7	Researched claims support for Weil re: Constellation New Energy cure dispute.
8/6/2021	E. Hengel	0.6	Provided comments to A. Lee (BRG) on claims reconciliation summary.
8/9/2021	G. Pantelis	1.0	Met with A. Lee (BRG) re: unsecured claims pool sizing.
8/9/2021	A. Lee	1.0	Met with G. Pantelis (BRG) re: unsecured claims pool sizing.
8/9/2021	G. Pantelis	1.0	Provided comments on unsecured pool size analysis.
8/9/2021	R. Leggee	0.9	Provided support to Weil for Constellation New Energy Disputed Claims.
8/9/2021	A. Lee	0.6	Prepared summary of unsecured claims pool.
8/9/2021	M. Renzi	0.5	Met with G. Pantelis (BRG) re: unsecured claims pool.
8/9/2021	G. Pantelis	0.5	Met with M. Renzi (BRG) re: unsecured claims pool.
8/9/2021	G. Pantelis	0.4	Met with R. Foust (Weil) re: unsecured claims pool.
8/10/2021	A. Wootten	1.1	Reviewed updated unsecured claims pool analysis.
8/13/2021	A. Wootten	0.7	Reviewed updated claims reconciliation analysis.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
8/16/2021	A. Wootten	0.9	Reviewed updated GUC analysis.
8/16/2021	A. Wootten	0.7	Discussed claims reconciliation with B. Hendrix (CBL).
8/17/2021	A. Wootten	1.5	Analyzed property-level guarantee claims.
8/17/2021	A. Wootten	0.3	Discussed property-level guarantee claims with M. Fink (Weil).
8/18/2021	G. Pantelis	1.2	Corresponded with A. Lee (BRG) re: trade claim detail.
8/18/2021	G. Pantelis	0.8	Continued to review outstanding trade claims analysis.
8/18/2021	M. Renzi	0.5	Met with BRG (A. Wootten, G. Pantelis) re: trade claims.
8/18/2021	A. Lee	0.5	Met with BRG (A. Wootten, G. Pantelis) re: trade claims.
8/18/2021	G. Pantelis	0.5	Met with BRG (M. Renzi, A. Wootten) re: trade claims.
8/18/2021	A. Wootten	0.5	Met with BRG (M. Renzi, G. Pantelis) re: trade claims.
8/18/2021	A. Lee	0.4	Prepared summary of unsecured claims pool.
8/19/2021	A. Wootten	1.1	Reviewed property-level guaranty claims.
8/19/2021	R. Leggee	0.7	Attended meeting with Weil (M. Fink, A. Cohen) re: update on trade claims.
8/19/2021	M. Renzi	0.7	Attended meeting with Weil (M. Fink, A. Cohen) re: update on trade claims.
8/19/2021	A. Wootten	0.7	Reviewed updated claims reconciliation analysis.
8/19/2021	A. Lee	0.5	Prepared summary of unsecured claims pool.
8/19/2021	A. Wootten	0.2	Corresponded with M. Fink (Weil) re: guaranty claims.
8/25/2021	G. Pantelis	1.3	Provided comments on claims status updated presentation.
8/25/2021	A. Lee	0.9	Updated summary of claims reconciliation per comments from M. Renzi (BRG).
8/25/2021	A. Wootten	0.5	Discussed claims reconciliation with B. Hendrix (CBL).
8/25/2021	A. Wootten	0.4	Corresponded with A. Lee (BRG) re: comments on claims reconciliation.
8/25/2021	A. Lee	0.4	Corresponded with A. Wootten (BRG) re: comments on claims reconciliation.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
8/25/2021	G. Pantelis	0.4	Met with A. Lee (BRG) re: comments on claims reconciliation summary.
8/25/2021	A. Lee	0.4	Met with G. Pantelis (BRG) re: comments on claims reconciliation summary.
8/26/2021	A. Wootten	1.8	Reviewed updated claims reconciliation analysis.
8/26/2021	A. Wootten	1.0	Met with M. Turner (Husch Blackwell) and B. Hendrix (CBL) re: claims reconciliation.
8/26/2021	A. Lee	1.0	Met with M. Turner (Husch Blackwell) and B. Hendrix (CBL) re: claims reconciliation.
8/26/2021	A. Wootten	0.3	Corresponded with A. Lee (BRG) re: comments on claims reconciliation.
8/26/2021	A. Lee	0.3	Corresponded with A. Wootten (BRG) re: comments on claims reconciliation.
8/26/2021	A. Wootten	0.3	Corresponded with M. Turner (Husch Blackwell) re: claims reconciliation.
8/27/2021	A. Lee	2.4	Reviewed updated claims reconciliation comments from CBL team.
8/27/2021	A. Wootten	0.4	Corresponded with A. Lee (BRG) re: comments on claims reconciliation.
8/27/2021	A. Lee	0.4	Corresponded with A. Wootten (BRG) re: comments on claims reconciliation.
8/27/2021	A. Wootten	0.4	Reviewed updated claims reconciliation presentation.
8/30/2021	A. Lee	2.0	Reviewed updated claims reconciliation comments from CBL team.
8/30/2021	A. Wootten	0.5	Met with B. Hendrix (CBL) re: claims reconciliation.
8/30/2021	M. Renzi	0.5	Met with B. Hendrix (CBL) re: claims reconciliation.
8/30/2021	A. Lee	0.5	Met with B. Hendrix (CBL) re: claims reconciliation.
8/30/2021	M. Renzi	0.4	Met with CBL (K. Reinsmidt, J. Khalili) re: update on ongoing claims reconciliation.
8/30/2021	R. Leggee	0.4	Met with CBL (K. Reinsmidt, J. Khalili) re: update on ongoing claims reconciliation.
8/31/2021	A. Lee	2.4	Reviewed updated claims reconciliation comments from CBL team.
9/1/2021	A. Lee	2.5	Reviewed updated claims reconciliation comments from CBL team.

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Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
9/1/2021	A. Wootten	1.8	Provided comments on claims reconciliation analysis.
9/1/2021	A. Lee	1.4	Updated summary schedule with CBL's positions on ongoing claims reconciliation.
9/1/2021	A. Wootten	0.5	Met with A. Lee (BRG) re: comments on claims reconciliation.
9/1/2021	A. Lee	0.5	Met with A. Wootten (BRG) re: comments on claims reconciliation.
9/1/2021	A. Wootten	0.4	Corresponded with M. Turner (Husch) re: claims.
9/2/2021	A. Lee	1.4	Reviewed updated claims reconciliation comments from CBL team.
9/2/2021	A. Lee	0.7	Updated summary schedule with CBL's positions on ongoing claims reconciliation.
9/3/2021	A. Wootten	1.5	Provided comments on updated claims reconciliation presentation.
9/3/2021	A. Wootten	0.6	Participated in call with Husch (M. Turner, M. Blackwell) re: claims reconciliation.
9/3/2021	A. Wootten	0.5	Discussed claims reconciliation with B. Hendrix (CBL).
9/3/2021	A. Wootten	0.5	Reconciled vendor claims.
9/3/2021	M. Renzi	0.4	Discussed updated claims reconciliation presentation with A. Wootten (BRG).
9/3/2021	A. Wootten	0.4	Discussed updated claims reconciliation presentation with M. Renzi (BRG).
9/3/2021	A. Wootten	0.3	Met with C. Walcheck (CBL) re: reconciled vendor claims.
9/7/2021	A. Lee	0.4	Updated summary schedule with CBL's positions on ongoing claims reconciliation.
9/9/2021	A. Wootten	1.1	Updated claims reconciliation presentation for distribution.
9/10/2021	A. Wootten	0.6	Met with M. Turner (Husch) re: claims reconciliation.
9/13/2021	A. Lee	1.3	Updated summary of guaranty claims for Weil team.
9/13/2021	A. Lee	0.8	Reviewed updated claims reconciliation comments from CBL team.
9/13/2021	A. Lee	0.8	Updated claims register analysis to respond to due diligence request from AlixPartners.
9/13/2021	A. Wootten	0.7	Prepared claims summary for Laredo entity.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
9/13/2021	G. Pantelis	0.4	Corresponded with A. Wootten (BRG) re: guarantee claims.
9/13/2021	A. Wootten	0.4	Corresponded with G. Pantelis (BRG) re: guarantee claims.
9/13/2021	A. Wootten	0.4	Met with M. Fink (Weil) re: claims summary for Laredo entity.
9/14/2021	A. Lee	0.8	Updated summary of guaranty claims for Weil team.
9/14/2021	A. Lee	0.6	Updated claims register analysis to respond to due diligence request from AlixPartners.
9/15/2021	A. Lee	2.6	Reviewed updated claims reconciliation comments from CBL team.
9/15/2021	A. Wootten	1.8	Prepared summary of filed guaranty claims to M. Fink (Weil).
9/16/2021	A. Lee	2.5	Updated claims register analysis to respond to due diligence request from AlixPartners.
9/16/2021	A. Lee	1.7	Updated summary of guaranty claims for Weil team.
9/16/2021	A. Lee	1.6	Reviewed updated claims reconciliation comments from CBL team.
9/16/2021	A. Wootten	0.9	Provided comments on updated guaranty claim analysis.
9/16/2021	E. Hengel	0.5	Reviewed correspondence related to materials to be filed with Court regarding claims.
9/16/2021	A. Wootten	0.4	Met with A. Lee (BRG) re: guaranty claims.
9/16/2021	A. Lee	0.4	Met with A. Wootten (BRG) re: guaranty claims.
9/17/2021	A. Lee	1.8	Updated claims register analysis to respond to due diligence request from AlixPartners.
9/17/2021	A. Wootten	1.6	Reviewed updated claims reconciliation analysis.
9/17/2021	A. Lee	1.4	Reviewed updated claims reconciliation comments from CBL team.
9/17/2021	A. Lee	0.8	Updated summary of guaranty claims for Weil team.
9/17/2021	A. Wootten	0.5	Met with K. Burnett (CBL) re: trade claims reconciliation.
9/20/2021	A. Lee	1.6	Updated claims register analysis per comments from K. Burnett (CBL).
9/21/2021	A. Lee	1.5	Updated claims register analysis per comments from K. Burnett (CBL).
9/22/2021	A. Lee	2.2	Reviewed updated claims reconciliation comments from CBL team.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
9/22/2021	A. Wootten	0.3	Corresponded with M. Turner (Husch) re: litigation claims.
9/23/2021	A. Lee	2.3	Reviewed updated claims reconciliation comments from CBL team.
9/23/2021	A. Wootten	1.5	Reviewed updated claim reconciliation files.
9/23/2021	A. Wootten	0.6	Updated claims reconciliation status presentation for distribution.
9/23/2021	A. Wootten	0.5	Met with A. Lee (BRG) re: updated claim reconciliation files.
9/23/2021	A. Lee	0.5	Met with A. Wootten (BRG) re: updated claim reconciliation files.
9/23/2021	A. Wootten	0.4	Corresponded with M. Turner and M. Benedict (both Husch) re: claims reconciliation and related reserves.
9/24/2021	A. Lee	2.0	Reviewed updated claims reconciliation comments from CBL team.
9/27/2021	A. Lee	1.7	Reviewed updated claims reconciliation comments from CBL team.
9/27/2021	A. Wootten	0.9	Reviewed latest trade claims reconciliation analysis and discussed with A. Lee (BRG).
9/28/2021	A. Lee	1.6	Prepared draft objection schedules for reconciled trade claims.
9/28/2021	A. Lee	1.6	Prepared supporting schedule of estimated payouts at emergence from reconciled claims.
9/28/2021	A. Lee	1.4	Reviewed updated claims reconciliation comments from CBL team.
9/28/2021	G. Pantelis	0.4	Corresponded with A. Lee (BRG) re: accounts payable recovery by entity.
9/28/2021	A. Lee	0.4	Corresponded with G. Pantelis (BRG) re: accounts payable recovery by entity.
9/29/2021	A. Lee	2.3	Reviewed updated claims reconciliation comments from CBL team.
9/29/2021	A. Lee	2.1	Prepared draft objection schedules for reconciled trade claims.
9/29/2021	A. Lee	1.0	Prepared supporting schedule of estimated payouts at emergence from reconciled claims.
9/30/2021	A. Lee	2.2	Prepared draft objection schedules for reconciled trade claims.
9/30/2021	A. Lee	2.1	Reviewed updated claims reconciliation comments from CBL team.
10/1/2021	A. Lee	1.6	Reviewed updated claims reconciliation re: trade agreements.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/4/2021	A. Lee	1.5	Updated claims register analysis summary to respond to due diligence request from AlixPartners.
10/4/2021	A. Wootten	0.5	Met with A. Lee (BRG) re: claims reconciliation analysis.
10/4/2021	A. Lee	0.5	Met with A. Wootten (BRG) re: claims reconciliation analysis.
10/5/2021	A. Wootten	1.0	Reviewed updated claims reconciliation analysis.
10/5/2021	A. Wootten	0.4	Discussed claims reconciliation with M. Turner (Husch Blackwell).
10/6/2021	A. Lee	2.0	Prepared additional draft objection schedule for reconciled trade claims.
10/6/2021	A. Wootten	0.8	Prepared updated claims presentation.
10/6/2021	A. Wootten	0.5	Discussed claims reconciliation with M. Renzi (BRG).
10/7/2021	A. Lee	1.7	Prepared additional draft objection schedule for reconciled trade claims.
10/7/2021	A. Lee	1.2	Reviewed draft omnibus objection to satisfied and \$0 claims filed.
10/8/2021	A. Lee	1.8	Updated claims register analysis summary to respond to due diligence request from AlixPartners.
10/8/2021	A. Wootten	1.5	Prepared cure objection counterparty invoice reconciliation.
10/8/2021	A. Lee	1.0	Reviewed draft omnibus objection to satisfied and \$0 claims filed.
10/8/2021	A. Wootten	0.6	Met with M. Gates (AlixPartners) re: claims reconciliation.
10/11/2021	A. Lee	1.8	Updated claims register analysis summary to respond to due diligence request from AlixPartners.
10/11/2021	A. Wootten	1.5	Prepared updated claims presentation and distributed to UCC.
10/11/2021	A. Wootten	1.0	Reviewed first omnibus claims objection draft.
10/11/2021	A. Lee	0.6	Met with B. Hendrix and K. Reinsmidt (both CBL), M. Turner and M. Benedict (both Husch Blackwell) re: proofs of claims.
10/11/2021	A. Lee	0.6	Met with F. Khaleel and K. Reinsmidt (both CBL), M. Turner and M. Benedict (both Husch Blackwell), M. Fink and A. Cohen (both Weil) re: GUC reserve items.
10/12/2021	A. Lee	2.2	Updated summary of GUC pool for Weil team.
10/12/2021	A. Lee	1.7	Updated summary of guaranty claims for Weil team.
10/12/2021	L. Cashman	1.4	Revised guarantee claims summary schedule.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/12/2021	A. Lee	1.3	Updated GUC pool summary per comments from M. Fink (Weil).
10/12/2021	A. Lee	0.5	Met with M. Fink and A. Cohen (both Weil), M. Turner and M. Benedict (both Husch Blackwell) re: GUC reserve.
10/12/2021	M. Renzi	0.3	Discussed first omnibus claims objection draft with A. Wootten (BRG).
10/12/2021	A. Wootten	0.3	Discussed first omnibus claims objection draft with M. Renzi (BRG).
10/12/2021	A. Lee	0.2	Met with M. Fink (Weil) re: GUC reserve.
10/13/2021	A. Wootten	1.7	Continued claims reconciliation analysis.
10/13/2021	A. Wootten	1.6	Updated claims reconciliation analysis.
10/13/2021	A. Lee	1.4	Updated GUC pool summary per comments from M. Fink (Weil).
10/13/2021	A. Lee	1.3	Updated GUC pool summary per comments from Husch Blackwell team.
10/13/2021	A. Lee	1.2	Prepared schedule of tax claims for Weil team.
10/13/2021	A. Lee	1.0	Updated GUC pool summary with litigation claims data from Husch Blackwell team.
10/13/2021	A. Lee	0.5	Corresponded with M. Benedict and M. Turner (both Husch Blackwell) re: GUC reserve summary.
10/13/2021	A. Lee	0.5	Corresponded with M. Fink (Weil) re: GUC reserve summary.
10/13/2021	A. Wootten	0.3	Discussed claims reserve analysis with A. Lee (BRG).
10/13/2021	A. Lee	0.3	Met with M. Benedict and M. Turner (both Husch Blackwell) re: GUC reserve.
10/14/2021	A. Wootten	1.9	Prepared updated claims reserve analysis.
10/14/2021	A. Lee	0.8	Updated GUC pool summary per comments from M. Fink (Weil).
10/14/2021	A. Wootten	0.7	Met with K. Reinsmidt and B. Hendrix (both CBL) re: claims reserve analysis.
10/14/2021	A. Lee	0.7	Updated GUC pool summary per comments from Husch Blackwell team.
10/14/2021	A. Wootten	0.5	Discussed claims reserve analysis with M. Fink (Weil).
10/14/2021	A. Lee	0.4	Corresponded with M. Benedict and M. Turner (both Husch Blackwell) re: GUC reserve summary.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/14/2021	A. Lee	0.4	Corresponded with M. Fink (Weil) re: GUC reserve summary.
10/14/2021	A. Wootten	0.4	Discussed claims reserve analysis with A. Lee (BRG).
10/15/2021	A. Lee	1.0	Met with F. Khaleel and K. Reinsmidt (both CBL), M. Turner and M. Benedict (both Husch Blackwell), M. Fink and A. Cohen (both Weil) re: GUC reserve items.
10/15/2021	A. Lee	0.8	Prepared schedule of contract and lease claims for Husch Blackwell team.
10/15/2021	A. Lee	0.6	Updated GUC pool summary per comments from Husch Blackwell team.
10/15/2021	A. Lee	0.6	Updated GUC pool summary per comments from M. Fink (Weil).
10/15/2021	A. Lee	0.4	Met with M. Turner (Husch Blackwell) re: contract and lease claims.
10/18/2021	A. Lee	1.6	Prepared draft objection schedule for reconciled claims.
10/18/2021	A. Wootten	1.0	Reconciled cure objection counterparty invoices.
10/18/2021	A. Wootten	0.4	Discussed cure objection reconciliation with C. Walcheck (CBL).
10/19/2021	A. Wootten	0.3	Corresponded with C. Holzapfel (Hush Blackwell) re: omnibus objections.
10/20/2021	A. Lee	1.5	Prepared schedule of trade claims for Husch Blackwell team.
10/20/2021	A. Lee	1.4	Prepared schedule of unsecured claims for Husch Blackwell team.
10/21/2021	A. Wootten	1.9	Prepared guaranty claims analysis.
10/21/2021	A. Lee	1.8	Prepared draft objection schedule for reconciled claims.
10/21/2021	A. Lee	1.6	Prepared responses to outstanding items from C. Holzapfel (Husch Blackwell) re: unsecured claims.
10/21/2021	A. Wootten	1.5	Reviewed utility provider proofs of claim and prepared summary schedule.
10/21/2021	A. Lee	1.3	Prepared schedule of agreed unsecured claims for Husch Blackwell team.
10/21/2021	A. Lee	1.3	Prepared schedule of trade claims for Husch Blackwell team.
10/21/2021	A. Lee	1.1	Prepared schedule of unsecured claims for Husch Blackwell team.
10/21/2021	A. Wootten	0.6	Met with C. Holzapfel (Hush Blackwell) re: claims reconciliation.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/22/2021	A. Wootten	2.4	Updated guaranty claims analysis.
10/22/2021	A. Lee	1.8	Prepared responses to outstanding items from C. Holzapfel (Husch Blackwell) re: unsecured claims.
10/22/2021	A. Lee	1.4	Prepared draft objection schedule for reconciled claims.
10/22/2021	A. Wootten	1.3	Reviewed third omnibus claims objection draft and provided comments.
10/22/2021	A. Wootten	0.9	Met with A. Lee (BRG) re: claims reconciliation analysis.
10/22/2021	A. Lee	0.9	Met with A. Wootten (BRG) re: claims reconciliation analysis.
10/22/2021	A. Lee	0.8	Corresponded with M. Benedict (Husch Blackwell) re: outstanding claims items.
10/22/2021	A. Wootten	0.6	Discussed GUC analysis with C. Holzapfel (Husch Blackwell).
10/22/2021	A. Wootten	0.6	Reviewed filed unsecured claims and discussed with C. Holzapfel (Husch Blackwell).
10/22/2021	A. Lee	0.3	Prepared schedule of agreed unsecured claims for Husch Blackwell team.
10/25/2021	A. Wootten	1.9	Prepared bridge between contract counterparty schedule and claimants.
10/25/2021	A. Wootten	1.5	Prepared updated unsecured claims objection schedules.
10/25/2021	A. Wootten	1.1	Reviewed omnibus objection drafts and provided comments.
10/25/2021	A. Wootten	0.3	Discussed contract counterparty claimants with C. Holzapfel (Husch Blackwell).
10/26/2021	A. Wootten	1.9	Reconciled trade creditor discrepancies to company's books and records.
10/26/2021	A. Wootten	1.5	Prepared updated Class 7 claims schedule and discussed with C. Holzapfel (Husch Blackwell).
10/26/2021	A. Wootten	0.3	Discussed claims flagged for further review with B. Hendrix (CBL).
10/27/2021	A. Wootten	1.5	Prepared updated claims reconciliation tracking file.
10/28/2021	A. Wootten	0.8	Reviewed claim withdraw notices including updating trade agreement tracking file.
10/28/2021	A. Wootten	0.5	Met with B. Hendrix (CBL) re: claims reserve.
11/1/2021	A. Lee	1.7	Reviewed updated claims register data from Epiq.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/1/2021	A. Lee	1.6	Reviewed Class 7 claim summary schedules prepared for Husch Blackwell team.
11/1/2021	A. Lee	1.4	Reviewed contract claims summary schedules prepared for Husch Blackwell team.
11/1/2021	A. Wootten	1.0	Commented on latest claims tracker.
11/1/2021	A. Lee	0.8	Updated master claims tracker with updated register data from Epiq.
11/1/2021	A. Wootten	0.5	Commented on claims summary prepared for Hush Blackwell.
Task Code Total Hours		210.6	
14. Executory Contracts/ Leases			
8/3/2021	G. Pantelis	0.5	Provided comments on cure objections.
8/4/2021	G. Pantelis	0.3	Corresponded with C. Walcheck (CBL) re: cure objections.
8/5/2021	A. Wootten	1.1	Updated revised contract cure schedule.
8/9/2021	A. Wootten	0.5	Met with K. Burnett (CBL) re: cure objection filings.
8/9/2021	A. Wootten	0.5	Reviewed cure objection filings.
8/9/2021	A. Wootten	0.3	Corresponded with B. Hendrix (CBL) re: cure objection filings.
8/10/2021	A. Wootten	0.6	Reconciled vendor cure objection to prepetition AP.
8/12/2021	A. Wootten	1.5	Reviewed vendor support for cure objection and prepared reconciliation.
8/12/2021	A. Wootten	0.6	Discussed a cure objection with C. Walcheck (CBL).
8/12/2021	A. Wootten	0.4	Met with K. Burnett (CBL) re: cure objection filings.
8/13/2021	A. Wootten	0.3	Corresponded with D. Litz (Weil) re: cure objections.
8/17/2021	A. Wootten	0.5	Reviewed materials from vendor re: cure objections.
8/17/2021	R. Leggee	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on contract cures.
8/17/2021	E. Hengel	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on contract cures.
8/17/2021	M. Renzi	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on contract cures.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/17/2021	A. Wootten	0.2	Corresponded with C. Walcheck (CBL) re: cure objections.
8/19/2021	A. Wootten	1.5	Reconciled cure objections to company's books and records.
8/20/2021	A. Wootten	0.7	Prepared updated cure analysis and exhibit for filing.
8/20/2021	A. Wootten	0.5	Met with B. Hendrix (CBL) regarding cure disputes.
8/20/2021	A. Wootten	0.3	Discussed trade agreements with K. Burnett (CBL).
8/23/2021	A. Wootten	0.8	Prepared Trade Agreement analysis.
8/23/2021	A. Wootten	0.8	Reconciled cure objection counterparty documents with CBL's books and records.
8/23/2021	A. Wootten	0.2	Corresponded with B. Hendrix (CBL) re: trade agreements.
8/24/2021	A. Wootten	0.9	Reviewed updated Trade Agreement draft.
8/24/2021	A. Wootten	0.6	Prepared invoice reconciliation to payments for cure objection counterparty.
8/24/2021	A. Wootten	0.3	Corresponded with D. Litz (Weil) re: cure objections.
8/25/2021	A. Wootten	0.9	Reviewed updated Trade Agreement draft.
8/26/2021	A. Wootten	0.5	Met with K. Burnett (CBL) re: trade agreements.
8/26/2021	A. Wootten	0.2	Corresponded with B. Hendrix (CBL) re: cure objections.
8/26/2021	A. Wootten	0.2	Corresponded with C. Scott (CBL) re: cure objections.
8/30/2021	A. Lee	1.7	Created supporting schedule of forecasted and past lease buyout receipts to date.
8/30/2021	R. Leggee	1.4	Analyzed Lease Buyouts for Disney and Starbucks for AlixPartners diligence questions for week ended 8/21.
8/30/2021	A. Wootten	0.7	Reconciled cure objection support received from vendor with CBL's books and records.
8/30/2021	A. Wootten	0.5	Met with K. Burnett (CBL) re: trade agreements.
8/31/2021	A. Wootten	1.3	Prepared Trade Agreement analysis.
8/31/2021	A. Wootten	1.0	Met with CBL (B. Hendrix, A. Cobb) re: trade agreements.
8/31/2021	A. Wootten	0.5	Met with K. Burnett (CBL) re: trade agreement analysis.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
9/2/2021	A. Wootten	1.7	Reconciled contract cure dispute.
9/2/2021	A. Wootten	1.4	Prepared updated contract assumption schedule.
9/2/2021	A. Wootten	0.5	Prepared cure dispute reconciliation for vendor counsel.
9/2/2021	A. Wootten	0.3	Discussed outstanding cure objections with D. Litz (Weil).
9/3/2021	A. Wootten	0.2	Corresponded with A. Cohen (Weil) re: outstanding cure objections.
9/8/2021	A. Wootten	0.8	Discussed Trade Agreements with K. Burnett (CBL).
9/8/2021	A. Wootten	0.5	Reviewed remaining cure objections and discussed with B. Hendrix (CBL).
9/8/2021	A. Wootten	0.2	Corresponded with R. Foust (Weil) re: Trade Agreements.
9/10/2021	A. Wootten	0.4	Corresponded with B. Hendrix (CBL) re: outstanding cure disputes.
9/15/2021	A. Wootten	0.4	Discussed cure objection status with D. Litz (Weil).
9/16/2021	A. Wootten	0.3	Discussed cure dispute with B. Hendrix (CBL).
9/20/2021	G. Pantelis	0.7	Reviewed prepared discussion materials for weekly discussion with AlixPartners regarding contract cures.
9/22/2021	A. Wootten	0.5	Prepared cure objection reserve schedule.
9/22/2021	A. Wootten	0.3	Met with B. Hendrix (CBL) re: cure objection reserve schedule.
9/23/2021	A. Wootten	0.5	Met with A. Cohen (Weil) re: contract assumption parties.
9/27/2021	G. Pantelis	0.3	Corresponded with A. Wootten (BRG) re: Brookfield square lease.
9/27/2021	A. Wootten	0.3	Corresponded with E. Einhorn (CBL) re: Trade Agreements.
9/27/2021	A. Wootten	0.3	Corresponded with G. Pantelis (BRG) re: Brookfield square lease.
9/28/2021	A. Wootten	0.6	Corresponded with B. Hendrix (CBL) and M. Fink (Weil) re: Trade Agreement status.
9/29/2021	A. Wootten	0.2	Corresponded with A. Cohen (Weil) re: contract assumption counterparty inquiry.
9/30/2021	A. Wootten	0.3	Corresponded with K. Burnett (CBL) re: Trade Agreements.
10/4/2021	A. Wootten	1.6	Prepared updated trade agreement analysis.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
10/5/2021	A. Wootten	0.3	Corresponded with K. Burnett (CBL) re: trade agreements.
10/8/2021	A. Wootten	0.6	Discussed trade agreement progress with B. Hendrix (CBL).
10/8/2021	A. Wootten	0.3	Corresponded with M. Fink (Weil) re: trade agreements.
10/12/2021	A. Wootten	0.5	Met with B. Hendrix (CBL) re: trade agreements.
10/12/2021	A. Wootten	0.3	Discussed trade agreement progress with M. Gates (AlixPartners).
10/13/2021	A. Wootten	2.4	Prepared bridge between trade agreement counterparties and claims register.
10/13/2021	E. Hengel	0.4	Participated in internal correspondence with A. Lee regarding trade agreements.
10/26/2021	A. Wootten	1.3	Prepared updated reconciliation for cure objection counterparty.
11/1/2021	A. Lee	1.7	Reviewed trade agreement summary schedules prepared for Husch Blackwell team.
Task Code Total Hours		43.5	
17. Analysis of Historical Results			
8/2/2021	G. Pantelis	0.7	Analyzed historical working capital requirements for CBL.
8/3/2021	G. Pantelis	1.0	Continued to analyze CBL's historical working capital requirements.
8/3/2021	E. Hengel	0.4	Reviewed historical working capital activity.
8/4/2021	G. Pantelis	1.6	Continued to analyze CBL's historical working capital requirements.
8/5/2021	E. Hengel	0.5	Drafted summary of historical working capital requirements.
8/9/2021	G. Pantelis	2.0	Updated historical working capital analysis prior to distribution.
8/19/2021	G. Pantelis	1.4	Prepared for historical occupancy discussion with AlixPartners.
8/19/2021	R. Leggee	0.6	Met with G. Pantelis (BRG) re: historical occupancy.
8/19/2021	G. Pantelis	0.6	Met with R. Leggee (BRG) re: historical occupancy.
8/27/2021	G. Pantelis	0.5	Met with T. Allen (CBL) re: historical modified cash.
8/30/2021	G. Pantelis	0.4	Corresponded with J. Walters (PJT) re: historical NOI reconciliation.
9/8/2021	E. Hengel	0.3	Reviewed financial data provided by BRG (A. Lee, G. Pantelis).

Date	Professional	Hours	Description
17. Analysis of Historical Results			
9/17/2021	E. Hengel	0.5	Reviewed dashboard of historical results prior to distribution.
Task Code Total Hours		10.5	
18. Operating and Other Reports			
8/3/2021	G. Pantelis	0.7	Estimated UST disbursements based on latest Monthly Operating Report.
8/3/2021	A. Wootten	0.3	Reviewed First Day reporting schedules.
8/3/2021	A. Wootten	0.2	Met with R. Carlton (CBL) re: UCC advisor questions on June MOR.
8/11/2021	A. Wootten	0.4	Prepared MOR support schedule in response to UCC questions.
8/12/2021	G. Pantelis	0.7	Responded to outstanding questions from AlixPartners re: monthly operating report.
8/16/2021	G. Pantelis	0.4	Corresponded with R. Carlton (CBL) re: monthly reports.
8/24/2021	A. Wootten	1.2	Prepared Laredo entity Monthly Operating Report.
8/24/2021	A. Wootten	0.3	Met with J. Dixon (Horizon) re: Laredo entity reporting.
8/30/2021	A. Wootten	1.7	Prepared July Monthly Operating Report.
8/30/2021	A. Wootten	1.1	Continued to prepare July Monthly Operating Report.
8/30/2021	A. Wootten	0.6	Corresponded with CBL (A. Cobb, R. Carlton) re: July MOR.
8/30/2021	A. Wootten	0.3	Discussed Laredo entity reporting requirements with A. Crabtree (Weil).
8/31/2021	A. Wootten	1.7	Prepared July Monthly Operating Report.
8/31/2021	A. Wootten	0.4	Corresponded with R. Foust (Weil) re: July MOR.
8/31/2021	M. Renzi	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on July Monthly Operating Report.
8/31/2021	E. Hengel	0.2	Attended meeting with Weil (M. Fink, A. Cohen) re: update on July Monthly Operating Report.
8/31/2021	R. Leggee	0.1	Attended meeting with Weil (M. Fink, A. Cohen) re: update on July Monthly Operating Report.
9/2/2021	A. Wootten	1.1	Prepared First Day reporting matrices.
9/2/2021	A. Wootten	0.3	Corresponded with K. Burnett (CBL) re: First Day reporting.

Date	Professional	Hours	Description
18. Operating and Other Reports			
9/7/2021	A. Wootten	1.0	Provided responses to UCC questions on August MOR.
9/7/2021	A. Wootten	0.3	Corresponded with R. Carlton (CBL) re: Laredo entity MOR.
9/7/2021	A. Wootten	0.3	Discussed MOR questions with R. Carlton (CBL).
9/9/2021	R. Leggee	1.4	Reviewed Court filings to confirm reporting requirements through emergence.
9/10/2021	A. Wootten	0.6	Reviewed disbursements for calculating UST fees for Laredo entity.
9/10/2021	A. Wootten	0.4	Discussed Laredo entity disbursements with J. Dixon (Horizon).
9/14/2021	L. Cashman	0.8	Prepared summary report consolidating the variance report, asset sale schedule, and KPI dashboard.
9/14/2021	L. Cashman	0.5	Updated asset schedule per comments from the BRG team.
9/16/2021	A. Wootten	0.4	Discussed UST fees for Laredo entity with R. Carlton (CBL).
9/17/2021	A. Wootten	0.4	Corresponded with R. Foust (Weil) re: Laredo entity MOR.
9/20/2021	A. Wootten	0.9	Prepared Tenant Obligations report for distribution to UST.
9/20/2021	A. Wootten	0.2	Corresponded with A. Cobb (CBL) re: Laredo entity.
9/28/2021	M. Renzi	0.5	Met with G. Pantelis (BRG) re: non-controlling interest financials.
9/28/2021	G. Pantelis	0.5	Met with M. Renzi (BRG) re: non-controlling interest financials.
9/29/2021	A. Wootten	1.1	Prepared August Monthly Operating Report.
9/30/2021	A. Wootten	1.9	Prepared August Monthly Operating Report.
9/30/2021	A. Wootten	1.5	Continued to prepare August Monthly Operating Report.
9/30/2021	A. Wootten	0.3	Corresponded with R. Foust (Weil) re: August MOR.
10/1/2021	A. Wootten	1.5	Prepared monthly First Day reporting schedules for distribution.
10/5/2021	A. Lee	0.8	Updated Wells Fargo Cash Bank Activity roll forward for week ending 10/02 actuals.
10/5/2021	A. Lee	0.8	Updated Wells Fargo segregated cash flow reports for week ending 10/02 actuals.
10/7/2021	A. Wootten	0.9	Prepared MOR support schedules for distribution.

Date	Professional	Hours	Description
18. Operating and Other Reports			
10/19/2021	A. Wootten	1.0	Prepared Tenant Obligations reporting for UST.
10/19/2021	A. Lee	1.0	Updated Wells Fargo segregated cash flow reports for week ending 10/16 actuals.
10/19/2021	A. Lee	0.7	Updated Wells Fargo Cash Bank Activity roll forward for week ending 10/16 actuals.
10/19/2021	A. Wootten	0.2	Corresponded with A. Marzocca (Weil) re: First Day reporting.
10/19/2021	G. Pantelis	0.2	Corresponded with K. Reinsmidt (CBL) re: waiver tracker.
10/22/2021	A. Wootten	0.2	Corresponded with R. Foust (Weil) re: reporting requirements.
10/27/2021	A. Wootten	1.9	Prepared September Monthly Operating Report.
10/27/2021	A. Wootten	0.3	Corresponded with R. Carlton (CBL) re: September MOR.
10/27/2021	A. Wootten	0.3	Prepared insider payments schedule for September MOR.
10/28/2021	A. Wootten	2.4	Prepared September Monthly Operating Report.
10/28/2021	A. Wootten	0.3	Corresponded with R. Foust (Weil) re: September MOR.
10/29/2021	A. Wootten	1.9	Reviewed final September MOR draft.
10/29/2021	A. Wootten	0.3	Corresponded with A. Cobb (CBL) re: September MOR.
10/29/2021	A. Wootten	0.3	Corresponded with R. Foust (Weil) re: September MOR.
Task Code Total Hours		39.9	
19. Cash Flow/Cash Management/ Liquidity			
8/2/2021	A. Lee	1.0	Updated 13-week cash flow model for week ended 8/7.
8/2/2021	G. Pantelis	0.8	Updated monthly disbursement reporting.
8/2/2021	A. Lee	0.7	Prepared responses re: 13-week cash flow variance questions for week ended 7/24 from AlixPartners.
8/2/2021	G. Pantelis	0.4	Met with B. Barnwell (Moelis) re: working capital.
8/3/2021	A. Lee	1.8	Updated 13-week cash flow model with forecast for week ended 8/7.
8/3/2021	A. Lee	1.3	Updated 13-week cash flow variance reports for week ended 7/31 actuals.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/3/2021	R. Leggee	1.2	Reviewed analysis of historical CapEx and receipts variance for Aug 21 forecast.
8/3/2021	M. Renzi	1.0	Reviewed 13-week cash flow variance reports for week ended 7/31 actuals.
8/3/2021	A. Lee	1.0	Updated 13-week cash flow reports for week ended 8/7 per comments from R. Leggee (BRG).
8/3/2021	R. Leggee	0.8	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/3/2021	A. Lee	0.8	Corresponded with R. Leggee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/3/2021	R. Leggee	0.6	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/24.
8/3/2021	A. Wootten	0.6	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/24.
8/3/2021	E. Hengel	0.6	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/24.
8/3/2021	M. Renzi	0.6	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/24.
8/3/2021	E. Hengel	0.6	Reviewed working capital projections in preparation to answer questions from Moelis team.
8/3/2021	G. Pantelis	0.5	Continued conversation with B. Barnwell (Moelis) re: working capital needs.
8/3/2021	G. Pantelis	0.2	Discussed working capital projections with E. Hengel (BRG).
8/3/2021	E. Hengel	0.2	Discussed working capital projections with G. Pantelis (BRG).
8/4/2021	A. Lee	1.8	Prepared responses to E. Hengel (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/4/2021	M. Renzi	1.6	Reviewed 13-week cash flow forecast for week ended 8/7 to A. Lee (BRG).
8/4/2021	B. Cradeur	1.2	Provided comments on 13-week cash flow for week ended 8/7 to A. Lee (BRG).
8/4/2021	A. Lee	1.2	Reviewed bank activity to confirm cash receipts from JV partner.
8/4/2021	R. Leggee	1.0	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/4/2021	A. Lee	1.0	Corresponded with R. Leggee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/4/2021	R. Leggee	1.0	Reviewed 13-week cash flow analysis variance versus prior forecast for week ended 8/7.
8/4/2021	R. Leggee	0.8	Researched \$4mm asset sale listed in 13-week cash flow for week ended 7/31.
8/4/2021	A. Lee	0.7	Updated 13-week cash flow reports for week ended 8/7 per comments from E. Hengel (BRG).
8/4/2021	E. Hengel	0.6	Provided comments on cash reforecast materials for week ended 8/07 to A. Lee (BRG).
8/4/2021	E. Hengel	0.5	Provided comments on 13-week cash flow reports for week ended 8/7 to A. Lee (BRG).
8/4/2021	A. Lee	0.5	Updated 13-week cash flow reports for week ended 8/7 per comments from K. Reinsmidt (CBL).
8/4/2021	M. Renzi	0.3	Met with BRG (E. Hengel, R. Leggee) re: update on 13-week cash flow reports for week ended 7/31 actuals.
8/4/2021	R. Leggee	0.3	Met with BRG (M. Renzi, E. Hengel) re: update on 13-week cash flow reports for week ended 7/31 actuals.
8/4/2021	E. Hengel	0.3	Met with BRG (M. Renzi, R. Leggee) re: update on 13-week cash flow reports for week ended 7/31 actuals.
8/5/2021	A. Lee	0.9	Updated 13-week cash flow support for week ended 7/31 prior to sending to AlixPartners.
8/5/2021	A. Lee	0.6	Updated 13-week cash flow model for week ended 8/14.
8/5/2021	R. Leggee	0.5	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/5/2021	A. Lee	0.5	Corresponded with R. Leggee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/5/2021	E. Hengel	0.5	Provided comments on 13-week cash flow reports for week ended 8/7 to A. Lee (BRG).
8/5/2021	G. Pantelis	0.5	Reviewed 13-week cash flow reports for week ended 8/7.
8/5/2021	E. Hengel	0.4	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.
8/5/2021	A. Lee	0.4	Corresponded with E. Hengel (BRG) re: variance report edits for 13-week cash flow for week ended 8/7.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/5/2021	A. Lee	0.4	Updated 13-week cash flow reports for week ended 8/7 per comments from K. Reinsmidt (CBL).
8/6/2021	A. Lee	1.4	Updated 13-week cash flow support for week ended 7/31 prior to sending to AlixPartners.
8/6/2021	A. Lee	1.1	Updated 13-week cash flow model for week ended 8/14.
8/6/2021	E. Hengel	0.7	Provided responses to Moelis diligence questions about working capital activity.
8/9/2021	A. Lee	1.8	Prepared responses re: 13-week cash flow variance questions for week ended 7/31 from AlixPartners.
8/9/2021	A. Lee	0.8	Updated lockbox receipts analysis.
8/9/2021	G. Pantelis	0.6	Met with E. Hengel (BRG) re: working capital analysis.
8/9/2021	E. Hengel	0.6	Met with M. Renzi (BRG) re: working capital analysis.
8/9/2021	A. Lee	0.6	Updated 13-week cash flow model for week ended 8/14.
8/9/2021	B. Cradeur	0.5	Reviewed 13-week cash flow reports for week ended 8/14.
8/9/2021	E. Hengel	0.5	Reviewed working capital analysis provided by G. Pantelis (BRG).
8/9/2021	R. Leggee	0.3	Corresponded with A. Lee (BRG) re: AlixPartners questions on 13-week cash flow for week ended 8/7.
8/9/2021	A. Lee	0.3	Corresponded with R. Leggee (BRG) re: AlixPartners questions on 13-week cash flow for week ended 8/7.
8/10/2021	R. Leggee	1.8	Reviewed initial data received from CBL for 13-week cash flow for week ended 8/14.
8/10/2021	A. Lee	1.4	Updated 13-week cash flow variance reports for week ended 8/7 actuals.
8/10/2021	A. Lee	1.3	Updated 13-week cash flow model with forecast for week ended 8/14.
8/10/2021	A. Lee	1.2	Reviewed initial data received from CBL for 13-week cash flow for week ended 8/14.
8/10/2021	R. Leggee	0.5	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/31.
8/10/2021	M. Renzi	0.5	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/31.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/10/2021	A. Wootten	0.5	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/31.
8/10/2021	E. Hengel	0.5	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/31.
8/10/2021	A. Lee	0.5	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow for week ended 7/31.
8/10/2021	E. Hengel	0.5	Provided comments on 13-week cash flow reports for week ended 8/14 to A. Lee (BRG).
8/10/2021	A. Lee	0.4	Prepared responses re: 13-week cash flow variance questions for week ended 7/31 from AlixPartners.
8/10/2021	A. Lee	0.3	Updated 13-week cash flow model for week ended 8/14.
8/10/2021	A. Lee	0.3	Updated 13-week cash flow reports for week ended 8/14 per comments from R. Leggee (BRG).
8/11/2021	B. Cradeur	1.7	Reviewed 13-week cash flow reports for week ended 8/14.
8/11/2021	A. Lee	1.2	Updated 13-week cash flow support for week ended 8/7 prior to sending to AlixPartners.
8/11/2021	R. Leggee	0.8	Provided comments to A. Lee (BRG) re: reviewed 13-week cash forecast for week ended 8/7.
8/11/2021	R. Leggee	0.7	Provided comments to A. Lee (BRG) re: 13-week variance reports for week ended 8/7.
8/12/2021	R. Leggee	1.2	Reviewed weekly lockbox and deferral reports through week ended 8/7.
8/12/2021	A. Lee	0.7	Updated 13-week cash flow model for week ended 8/21.
8/12/2021	A. Lee	0.7	Updated 13-week cash flow support for week ended 8/7 prior to sending to AlixPartners.
8/12/2021	R. Leggee	0.5	Reviewed 13-week cash flow variance report excel support for week ended 8/7 for AlixPartners.
8/12/2021	G. Pantelis	0.4	Corresponded with T. Allen (CBL) re: debt payments.
8/13/2021	M. Renzi	1.2	Reviewed 13-week cash flow reports for week ended 8/14.
8/13/2021	G. Pantelis	1.0	Met with A. Lee (BRG) re: CapEx variances.
8/13/2021	A. Lee	1.0	Met with G. Pantelis (BRG) re: CapEx variances.
8/13/2021	R. Leggee	0.6	Met with G. Pantelis (BRG) re: month to date CapEx variances.

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Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/13/2021	G. Pantelis	0.6	Met with R. Leggee (BRG) re: month to date CapEx variances.
8/13/2021	R. Leggee	0.6	Reviewed latest debt model sent over from T. Allen (CBL).
8/13/2021	A. Lee	0.6	Updated 13-week cash flow model for week ended 8/21.
8/13/2021	B. Cradeur	0.5	Reviewed 13-week cash flow reports for week ended 8/14.
8/13/2021	A. Lee	0.5	Updated 13-week cash flow support for week ended 8/7 prior to sending to AlixPartners.
8/16/2021	R. Leggee	1.5	Created CapEx variance summary analysis for week ended 8/7 for AlixPartners diligence questions.
8/16/2021	A. Lee	0.7	Updated 13-week cash flow model for week ended 8/21.
8/16/2021	R. Leggee	0.4	Corresponded with A. Lee (BRG) re: AlixPartners questions on 13-week cash flow for week ended 8/14.
8/16/2021	A. Lee	0.4	Corresponded with R. Leggee (BRG) re: AlixPartners questions on 13-week cash flow for week ended 8/14.
8/16/2021	A. Lee	0.4	Updated lockbox receipts analysis.
8/17/2021	R. Leggee	1.9	Reviewed 13-week cash flow variance reports for week ended 8/14 actuals.
8/17/2021	A. Lee	1.6	Updated 13-week cash flow model with forecast for week ended 8/21.
8/17/2021	A. Lee	1.5	Updated 13-week cash flow variance reports for week ended 8/14 actuals.
8/17/2021	A. Lee	1.2	Reviewed initial data received from CBL for 13-week cash flow for week ended 8/21.
8/17/2021	A. Lee	0.7	Updated 13-week cash flow reports for week ended 8/21 per comments from R. Leggee (BRG).
8/17/2021	R. Leggee	0.3	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 8/21.
8/17/2021	A. Lee	0.3	Corresponded with R. Leggee (BRG) re: variance report edits for 13-week cash flow for week ended 8/21.
8/17/2021	A. Lee	0.3	Updated 13-week cash flow model for week ended 8/21.
8/18/2021	B. Cradeur	1.6	Reviewed 13-week cash flow reports for week ended 8/21.
8/18/2021	M. Renzi	1.5	Reviewed 13-week cash flow reports for week ended 8/21.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/18/2021	A. Lee	1.0	Updated 13-week cash flow model for week ended 8/28.
8/18/2021	A. Lee	0.8	Reviewed lockbox receipts analysis data.
8/18/2021	A. Lee	0.7	Updated 13-week cash flow support for week ended 8/14 prior to sending to AlixPartners.
8/18/2021	G. Pantelis	0.5	Corresponded with T. Overlay (CBL) re: quarterly cash balance reconciliation.
8/18/2021	E. Hengel	0.4	Provided comments on 13-week cash flow reports for week ended 8/21 to A. Lee (BRG).
8/19/2021	A. Lee	0.8	Updated 13-week cash flow support for week ended 8/14 prior to sending to AlixPartners.
8/19/2021	A. Lee	0.6	Updated 13-week cash flow model for week ended 8/28.
8/19/2021	G. Pantelis	0.4	Corresponded with J. Walters (PJT) re: Q2 financial statements reconciliations.
8/19/2021	E. Hengel	0.4	Reviewed cash reconciliation figures provided by G. Pantelis (BRG).
8/20/2021	R. Leggee	1.9	Created AlixPartners cash reconciliation for business plan, Q2 10Q and 13-week cash flow.
8/20/2021	R. Leggee	1.9	Reviewed questions from AlixPartners on business plan, 13-week cash flow, and 10Q reconciliation.
8/20/2021	E. Hengel	0.4	Reviewed comparison of Q2 results in response to PJT questions.
8/23/2021	R. Leggee	1.1	Reviewed weekly lockbox and deferral reports through week ended 8/21.
8/23/2021	G. Pantelis	1.0	Reviewed final Q2 cash balance reconciliation.
8/23/2021	R. Leggee	0.7	Reviewed diligence questions from AlixPartners re: 13-week cash flow for week ended 8/14.
8/23/2021	A. Lee	0.7	Updated 13-week cash flow model for week ended 8/28.
8/23/2021	A. Lee	0.4	Prepared responses re: 13-week cash flow variance questions for week ended 8/14 from AlixPartners.
8/24/2021	A. Lee	1.5	Updated 13-week cash flow model with forecast for week ended 8/28.
8/24/2021	A. Lee	1.5	Updated 13-week cash flow variance reports for week ended 8/21 actuals.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/24/2021	A. Lee	1.4	Reviewed initial data received from CBL for 13-week cash flow for week ended 8/28.
8/24/2021	R. Leggee	1.2	Reviewed 13-week cash flow Excel model for week ended 8/21/21.
8/24/2021	R. Leggee	1.1	Reviewed cash flow actuals for week ended 8/21/21 provided by J. Khalili (CBL).
8/24/2021	R. Leggee	0.7	Reviewed 13-week cash flow variance reports for week ended 8/21/21.
8/24/2021	A. Lee	0.6	Updated 13-week cash flow model for week ended 8/28.
8/24/2021	A. Lee	0.6	Updated 13-week cash flow reports for week ended 8/28 per comments from R. Leggee (BRG).
8/24/2021	R. Leggee	0.4	Reviewed updated forecast for week ended 8/21 provided by J. Khalili (CBL).
8/25/2021	R. Leggee	1.9	Compared 6/30/21 cash balances from 7/3/21 13-week cash flow cash activity file to cash reconciliation file provided by CBL.
8/25/2021	R. Leggee	1.8	Reconciled 6/30 cash balances to cash reconciliation file provided by CBL by account.
8/25/2021	R. Leggee	1.7	Prepared reconciliation file for 6/30 cash balances to reconcile to cash reconciliation file provided by CBL.
8/25/2021	M. Renzi	1.6	Reviewed 13-week cash flow reports for week ended 8/28.
8/25/2021	B. Cradeur	1.4	Reviewed 13-week cash flow reports for week ended 8/28.
8/25/2021	R. Leggee	0.9	Updated professional fees forecast for updated 8/21 13-week cash flow forecast.
8/25/2021	R. Leggee	0.8	Created 13-week cash flow cash balance reconciliation excel file for week ended 7/3 for J. Walters (PJT).
8/25/2021	B. Cradeur	0.4	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 8/28.
8/25/2021	A. Lee	0.4	Corresponded with B. Cradeur (BRG) re: variance report edits for 13-week cash flow for week ended 8/28.
8/25/2021	A. Lee	0.4	Updated 13-week cash flow support for week ended 8/21 prior to sending to AlixPartners.
8/26/2021	R. Leggee	1.2	Reviewed 13-week cash flow variance report excel support for week ended 8/21 for AlixPartners.
8/26/2021	A. Lee	0.7	Updated 13-week cash flow support for week ended 8/21 prior to sending to AlixPartners.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/26/2021	R. Leggee	0.6	Prepared 13-week cash flow variance report for distribution for week ended 8/21.
8/26/2021	G. Pantelis	0.5	Met with J. Khalili (CBL) re: Q2 results.
8/26/2021	A. Lee	0.5	Updated 13-week cash flow model for week ended 9/04.
8/27/2021	A. Lee	1.6	Updated 13-week cash flow support for week ended 8/21 prior to sending to AlixPartners.
8/27/2021	G. Pantelis	1.0	Analyzed cash balances between unencumbered properties.
8/27/2021	A. Lee	0.8	Updated 13-week cash flow model for week ended 9/04.
8/27/2021	G. Pantelis	0.4	Corresponded with K. Reinsmidt (CBL) re: modified cash reconciliations.
8/30/2021	R. Leggee	1.8	Reviewed weekly Lockbox and COVID pipeline reports for week ended 8/28.
8/30/2021	A. Lee	1.7	Updated 13-week cash flow model for week ended 9/04.
8/30/2021	A. Lee	1.4	Prepared responses re: 13-week cash flow variance questions for week ended 8/21 from AlixPartners.
8/30/2021	R. Leggee	1.3	Analyzed historical monthly receipts versus lockbox report to estimate ending receipts for month of August 2021.
8/30/2021	R. Leggee	0.8	Corresponded with A. Lee (BRG) re: AlixPartners questions on 13-week cash flow for week ended 8/28.
8/30/2021	A. Lee	0.8	Corresponded with R. Leggee (BRG) re: AlixPartners questions on 13-week cash flow for week ended 8/28.
8/31/2021	A. Lee	1.6	Reviewed initial data received from CBL for 13-week cash flow for week ended 9/4.
8/31/2021	A. Lee	1.4	Updated 13-week cash flow variance reports for week ended 8/28 actuals.
8/31/2021	R. Leggee	1.2	Reviewed 13-week cash flow Excel model for week ended 8/28.
8/31/2021	R. Leggee	1.1	Reviewed 13-week cash flow variance reports for week ended 8/28.
8/31/2021	A. Lee	0.8	Updated 13-week cash flow model for week ended 9/04.
8/31/2021	A. Lee	0.8	Updated 13-week cash flow model with forecast for week ended 9/04.
8/31/2021	A. Lee	0.7	Updated 13-week cash flow reports for week ended 9/04 per comments from R. Leggee (BRG).

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Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/31/2021	E. Hengel	0.6	Provided comments on 13-week cash variance reports through week ended 8/28 to A. Lee (BRG).
9/1/2021	R. Leggee	1.9	Reviewed 13-week cash flow forecast variance versus prior August '21 forecast.
9/1/2021	B. Cradeur	1.4	Reviewed 13-week variance report through week ended 8/28.
9/1/2021	M. Renzi	0.8	Reviewed 13-week variance report through week ended 8/28.
9/1/2021	M. Renzi	0.7	Reviewed 13-week cash forecast for week ended 9/4.
9/1/2021	A. Lee	0.6	Corresponded with J. Khalili (CBL) re: variance report for 13-week cash flow for week ended 9/04.
9/1/2021	R. Leggee	0.5	Corresponded with BRG (E. Hengel, A. Lee) on 13-week variance report through week ended 8/28.
9/1/2021	A. Lee	0.5	Corresponded with BRG (E. Hengel, R. Leggee) on 13-week variance report through week ended 8/28.
9/1/2021	E. Hengel	0.5	Corresponded with BRG (R. Leggee, A. Lee) on 13-week variance report through week ended 8/28.
9/1/2021	A. Lee	0.4	Updated 13-week cash flow support for week ended 8/28 prior to sending to AlixPartners.
9/1/2021	E. Hengel	0.3	Reviewed cash reconciliation provided by G. Pantelis (BRG).
9/2/2021	R. Leggee	1.9	Reviewed 13-week cash forecast for week ended 9/4.
9/2/2021	A. Lee	0.5	Updated 13-week cash flow support for week ended 8/28 prior to sending to AlixPartners.
9/2/2021	A. Lee	0.4	Updated 13-week cash flow variance reports for week ended 8/28 actuals.
9/2/2021	E. Hengel	0.3	Provided comments to BRG (R. Leggee, A. Lee) on 13-week cash forecast for week ended 9/4.
9/2/2021	A. Lee	0.2	Corresponded with J. Khalili (CBL) re: variance report for 13-week cash flow for week ended 9/04.
9/3/2021	R. Leggee	1.8	Reviewed 13-week variance reports through week ended 8/28/21.
9/3/2021	R. Leggee	1.0	Reviewed 13-week cash flow excel support for week ended 8/28/21 for AlixPartners due diligence.
9/3/2021	M. Renzi	0.2	Met with BRG (E. Hengel, A. Wootten, R. Leggee) re: update on 13-week cash flow for week ended 9/4.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/3/2021	R. Leggee	0.2	Met with BRG (M. Renzi, E. Hengel, A. Wootten) re: update on 13-week cash flow for week ended 9/4.
9/3/2021	A. Wootten	0.2	Met with BRG (M. Renzi, E. Hengel, R. Leggee) re: update on 13-week cash flow for week ended 9/4.
9/3/2021	E. Hengel	0.2	Met with BRG (M. Renzi, R. Leggee, A. Wootten) re: update on 13-week cash flow for week ended 9/4.
9/7/2021	A. Lee	2.2	Updated 13-week cash flow model for week ended 9/11.
9/7/2021	R. Leggee	1.5	Reviewed 13-week cash forecast for week ended 9/11.
9/7/2021	A. Lee	0.8	Reviewed updated lockbox receipts analysis.
9/7/2021	L. Cashman	0.8	Updated lockbox receipts analysis.
9/7/2021	E. Hengel	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 8/28.
9/7/2021	R. Leggee	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 8/28.
9/7/2021	M. Renzi	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 8/28.
9/7/2021	A. Lee	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 8/28.
9/7/2021	A. Wootten	0.3	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 8/28.
9/8/2021	A. Lee	2.0	Updated 13-week cash flow model with forecast for week ended 9/11.
9/8/2021	R. Leggee	1.8	Reviewed 13-week cash forecast for week ended 9/11.
9/8/2021	A. Lee	1.6	Reviewed initial data received from CBL for 13-week cash flow for week ended 9/11.
9/8/2021	A. Lee	1.5	Prepared supporting schedule of 13-week cash flow variance through week ended 10/30 versus previous forecast.
9/8/2021	A. Lee	1.5	Updated 13-week cash flow variance reports for week ended 9/4 actuals.
9/8/2021	R. Leggee	1.4	Prepared responses to AlixPartners due diligence questions on 13-week variance reports through week ended 8/28/21.
9/8/2021	A. Lee	1.2	Updated 13-week cash flow reports for week ended 9/11 per comments from R. Leggee (BRG).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/8/2021	R. Leggee	1.1	Updated forecast variance through month of August 2021.
9/8/2021	R. Leggee	1.0	Corresponded with A. Lee (BRG) re: 13-week cash flow for week ended 9/11.
9/8/2021	A. Lee	1.0	Corresponded with R. Leggee (BRG) re: 13-week cash flow for week ended 9/11.
9/8/2021	G. Pantelis	0.7	Commented on emergence costs in the 13-week cash flow for the week ended 9/4/21.
9/8/2021	A. Lee	0.3	Updated lockbox receipts analysis.
9/9/2021	R. Leggee	1.8	Reviewed 13-week cash flow model to ensure post-emergence flow of funds are accounted for.
9/9/2021	A. Lee	1.3	Updated 13-week cash flow model with forecast for week ended 9/11.
9/9/2021	R. Leggee	1.0	Reviewed 13-week cash flow variance report excel support for week ended 9/4/21 for AlixPartners.
9/9/2021	A. Lee	1.0	Updated 13-week cash flow reports for week ended 9/11 per comments from R. Leggee (BRG).
9/9/2021	A. Lee	1.0	Updated 13-week cash flow support for week ended 9/04 prior to sending to AlixPartners.
9/9/2021	R. Leggee	0.9	Reviewed weekly lockbox report through week ended 9/4.
9/9/2021	R. Leggee	0.8	Corresponded with A. Lee (BRG) re: 13-week cash flow for week ended 9/11.
9/9/2021	A. Lee	0.8	Corresponded with R. Leggee (BRG) re: 13-week cash flow for week ended 9/11.
9/9/2021	M. Renzi	0.7	Reviewed 13-week variance report through week ended 9/4.
9/9/2021	E. Hengel	0.5	Provided comments on 13-week variance report through week ended 9/4.
9/9/2021	E. Hengel	0.3	Analyzed cash management motion for reporting requirements.
9/9/2021	A. Wootten	0.3	Corresponded with A. Lee (BRG) re: sources and uses at emergence.
9/9/2021	A. Lee	0.3	Corresponded with A. Wootten (BRG) re: sources and uses at emergence.
9/9/2021	E. Hengel	0.3	Corresponded with M. Fink (Weil) regarding cash reporting requirements.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/9/2021	A. Lee	0.3	Updated 13-week cash flow reports for week ended 9/11 per comments from E. Hengel (BRG).
9/10/2021	A. Lee	1.8	Updated 13-week cash flow support for week ended 9/04 prior to sending to AlixPartners.
9/10/2021	A. Lee	1.5	Updated 13-week cash flow model for week ended 9/18.
9/10/2021	R. Leggee	1.4	Implemented comments from F. Khaleel (CBL) on variance reports in preparation for distribution.
9/10/2021	A. Lee	0.7	Updated 13-week cash flow reports for week ended 9/11 per comments from F. Khaleel (CBL).
9/10/2021	R. Leggee	0.6	Corresponded with A. Lee (BRG) re: 13-week cash flow for week ended 9/11.
9/10/2021	A. Lee	0.6	Corresponded with R. Leggee (BRG) re: 13-week cash flow for week ended 9/11.
9/10/2021	E. Hengel	0.3	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 9/11.
9/10/2021	A. Lee	0.3	Corresponded with E. Hengel (BRG) re: variance report edits for 13-week cash flow for week ended 9/11.
9/10/2021	R. Leggee	0.3	Distributed 13-week cash flow variance report excel support for week ended 9/4/21 for AlixPartners.
9/11/2021	A. Lee	0.7	Updated 13-week cash flow support for week ended 9/04 prior to sending to AlixPartners.
9/11/2021	R. Leggee	0.3	Corresponded with A. Lee (BRG) re: 13-week cash flow for week ended 9/11.
9/11/2021	A. Lee	0.3	Corresponded with R. Leggee (BRG) re: 13-week cash flow for week ended 9/11.
9/11/2021	A. Lee	0.3	Updated 13-week cash flow reports for week ended 9/11 per comments from F. Khaleel (CBL).
9/13/2021	A. Lee	1.8	Prepared responses re: 13-week cash flow forecast questions for week ended 9/04 from AlixPartners.
9/13/2021	A. Lee	1.6	Updated 13-week cash flow model for week ended 9/18.
9/13/2021	A. Lee	1.4	Updated 13-week cash flow support for week ended 9/11 prior to sending to AlixPartners.
9/13/2021	R. Leggee	1.3	Created CapEx variance analysis for AlixPartners due diligence questions for week ended 9/4/21.

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Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/13/2021	L. Cashman	0.4	Reviewed 13-week cash flow variance report for week ended 9/11.
9/13/2021	E. Hengel	0.3	Reviewed AlixPartners questions about revised 13-week cash flow for week ended 9/4.
9/14/2021	R. Leggee	1.9	Reviewed 13-week cash flow variance reports through week ended 9/11/21.
9/14/2021	A. Lee	1.3	Reviewed initial data received from CBL for 13-week cash flow for week ended 9/18.
9/14/2021	A. Lee	1.2	Updated 13-week cash flow model with forecast for week ended 9/18.
9/14/2021	A. Lee	1.1	Updated 13-week cash flow variance reports for week ended 9/11 actuals.
9/14/2021	A. Lee	0.5	Updated 13-week cash flow reports for week ended 9/18 per comments from R. Leggee (BRG).
9/14/2021	L. Cashman	0.4	Reviewed the 13-week variance reports for week ended 9/04.
9/14/2021	A. Lee	0.4	Updated 13-week cash flow model for week ended 9/18.
9/14/2021	E. Hengel	0.3	Reviewed proposed responses to UCC advisor questions on 13-week cash flow for week ended 9/4.
9/14/2021	A. Lee	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/04.
9/14/2021	G. Pantelis	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/04.
9/14/2021	M. Renzi	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/04.
9/14/2021	R. Leggee	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/04.
9/14/2021	E. Hengel	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/04.
9/14/2021	L. Cashman	0.2	Reviewed the 13-week variance reports for week ended 9/04.
9/15/2021	G. Pantelis	1.0	Provided comments on transaction costs in 13-week cash flow for the week ended 9/11/21.
9/15/2021	E. Hengel	0.6	Provided comments on 13-week variance report through week ended 9/11.
9/15/2021	A. Lee	0.6	Updated 13-week cash flow support for week ended 9/11 prior to sending to AlixPartners.

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Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/15/2021	R. Leggee	0.5	Corresponded with A. Lee (BRG) re: 13-week cash flow for week ended 9/18.
9/15/2021	A. Lee	0.5	Corresponded with R. Leggee (BRG) re: 13-week cash flow for week ended 9/18.
9/15/2021	E. Hengel	0.4	Corresponded with A. Lee (BRG) re: variance report edits for 13-week cash flow for week ended 9/18.
9/15/2021	A. Lee	0.4	Corresponded with E. Hengel (BRG) re: variance report edits for 13-week cash flow for week ended 9/18.
9/15/2021	A. Lee	0.1	Updated 13-week cash flow reports for week ended 9/18 per comments from K. Reinsmidt (CBL).
9/16/2021	M. Renzi	0.9	Reviewed 13-week variance report through week ended 9/11.
9/16/2021	A. Lee	0.7	Updated 13-week cash flow support for week ended 9/11 prior to sending to AlixPartners.
9/16/2021	E. Hengel	0.5	Reviewed updated 13-week variance report through week ended 9/11.
9/17/2021	A. Lee	1.0	Updated 13-week cash flow model for week ended 9/25.
9/17/2021	E. Hengel	0.5	Reviewed cash disbursement correspondence and impact on forecasting materials.
9/17/2021	A. Lee	0.5	Updated 13-week cash flow support for week ended 9/11 prior to sending to AlixPartners.
9/20/2021	A. Lee	1.3	Updated 13-week cash flow model for week ended 9/25.
9/20/2021	A. Lee	1.2	Prepared responses re: 13-week cash flow forecast questions for week ended 9/11 from AlixPartners.
9/20/2021	G. Pantelis	1.1	Revised sources and uses based on latest cash forecast and professional fee estimates.
9/20/2021	R. Leggee	0.7	Reviewed due diligence questions from AlixPartners re: 13-week cash flow through w/e 9/11.
9/20/2021	R. Leggee	0.7	Reviewed weekly deferral report through week ended 9/18.
9/20/2021	G. Pantelis	0.7	Revised sources and uses per comments from BRG team.
9/20/2021	R. Leggee	0.5	Reviewed weekly lockbox receipts report through week ended 9/18.
9/20/2021	M. Renzi	0.4	Met with BRG (E. Hengel, R. Leggee, G. Pantelis) re: outstanding items on sources and uses summary.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/20/2021	R. Leggee	0.4	Met with BRG (M. Renzi, E. Hengel, G. Pantelis) re: outstanding items on sources and uses summary.
9/20/2021	G. Pantelis	0.4	Met with BRG (M. Renzi, E. Hengel, R. Leggee) re: outstanding items on sources and uses summary.
9/20/2021	E. Hengel	0.4	Met with BRG (M. Renzi, R. Leggee, G. Pantelis) re: outstanding items on sources and uses summary.
9/20/2021	E. Hengel	0.4	Provided comments to G. Pantelis (BRG) on sources and uses analysis.
9/20/2021	R. Leggee	0.2	Participated in update call with K. Reinsmidt (CBL) re: sources and uses at emergence summary.
9/20/2021	M. Renzi	0.2	Participated in update call with K. Reinsmidt (CBL) re: sources and uses at emergence summary.
9/20/2021	E. Hengel	0.2	Participated in update call with K. Reinsmidt (CBL) re: sources and uses at emergence summary.
9/21/2021	R. Leggee	1.8	Reviewed cash flow actuals for week ended 9/11/21 provided by J. Khalili (CBL).
9/21/2021	A. Lee	1.7	Reviewed initial data received from CBL for 13-week cash flow for week ended 9/25.
9/21/2021	A. Lee	1.5	Updated 13-week cash flow variance reports for week ended 9/18 actuals.
9/21/2021	R. Leggee	1.2	Reviewed 13-week cash flow Excel model for week ended 9/18/21.
9/21/2021	A. Lee	1.0	Updated 13-week cash flow model with forecast for week ended 9/25.
9/21/2021	A. Lee	0.8	Updated 13-week cash flow model for week ended 9/25.
9/21/2021	R. Leggee	0.7	Reviewed 13-week cash flow variance reports for week ended 9/18/21.
9/21/2021	E. Hengel	0.5	Reviewed 13-week variance report through week ended 9/18 provided by A. Lee (BRG).
9/21/2021	E. Hengel	0.4	Reviewed questions from AlixPartners on 13-week variance report through week ended 9/11 in advance of call.
9/21/2021	R. Leggee	0.4	Reviewed updated forecast for week ended 9/18/21 provided by J. Khalili (CBL).
9/21/2021	A. Lee	0.4	Updated 13-week cash flow reports for week ended 9/25 per comments from R. Leggee (BRG).
9/21/2021	G. Pantelis	0.3	Met with M. Gates (AlixPartners) re: weekly cash flow discussion.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/21/2021	E. Hengel	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/11.
9/21/2021	M. Renzi	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/11.
9/21/2021	A. Lee	0.2	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/11.
9/22/2021	R. Leggee	1.8	Prepared 13-week cash flow variance report for distribution for week ended 9/18/21.
9/22/2021	A. Lee	0.9	Updated 13-week cash flow support for week ended 9/18 prior to sending to AlixPartners.
9/22/2021	E. Hengel	0.3	Reviewed 13-week variance report through week ended 9/18 in advance of distribution.
9/23/2021	R. Leggee	1.2	Reviewed 13-week cash flow variance report excel support for week ended 9/18/21 for AlixPartners.
9/23/2021	M. Renzi	1.0	Reviewed finalized 13-week variance report through week ended 9/18.
9/23/2021	A. Lee	0.8	Updated 13-week cash flow support for week ended 9/18 prior to sending to AlixPartners.
9/23/2021	A. Lee	0.6	Updated 13-week cash flow model for week ended 10/02.
9/23/2021	R. Leggee	0.5	Prepared 13-week cash flow variance report for distribution for week ended 9/18/21.
9/23/2021	E. Hengel	0.3	Reviewed finalized 13-week variance report through week ended 9/18.
9/24/2021	L. Cashman	1.3	Reviewed 13-week cash flow for week ended 9/18/21.
9/24/2021	A. Lee	1.2	Updated 13-week cash flow model for week ended 10/02.
9/24/2021	L. Cashman	1.1	Met with A. Lee (BRG) re: 13-week cash flow update process.
9/24/2021	A. Lee	1.1	Met with L. Cashman (BRG) re: 13-week cash flow update process.
9/24/2021	A. Lee	1.0	Updated 13-week cash flow support for week ended 9/18 prior to sending to AlixPartners.
9/24/2021	R. Leggee	0.2	Reviewed 13-week cash flow variance report excel support for week ended 9/18/21 for AlixPartners.
9/27/2021	L. Cashman	2.1	Reviewed 13-week cash flow for week ended 9/18/21.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/27/2021	A. Lee	1.3	Prepared responses re: 13-week cash flow forecast questions for week ended 9/18 from AlixPartners.
9/27/2021	R. Leggee	1.2	Prepared responses to AlixPartners due diligence questions on 13-week variance reports through week ended 9/18/21.
9/27/2021	A. Lee	0.7	Updated 13-week cash flow model for week ended 10/02.
9/27/2021	E. Hengel	0.4	Provided comments to G. Pantelis (BRG) on sources and uses analysis.
9/27/2021	R. Leggee	0.4	Reviewed weekly lockbox receipts report for week ended 9/25/21.
9/28/2021	A. Lee	1.7	Reviewed initial data received from CBL for 13-week cash flow for week ended 10/02.
9/28/2021	A. Lee	1.5	Updated 13-week cash flow model with forecast for week ended 10/02.
9/28/2021	R. Leggee	1.2	Reviewed 13-week cash flow Excel model for week ended 9/25/21.
9/28/2021	A. Lee	1.2	Updated 13-week cash flow model for week ended 10/02.
9/28/2021	R. Leggee	1.1	Reviewed 13-week cash flow variance reports for week ended 9/25/21.
9/28/2021	L. Cashman	1.0	Met with A. Lee (BRG) re: 13-week cash flow update process.
9/28/2021	A. Lee	1.0	Met with L. Cashman (BRG) re: 13-week cash flow update process.
9/28/2021	L. Cashman	0.8	Reviewed 13-week cash flow for week ended 9/18/21.
9/28/2021	A. Lee	0.8	Updated 13-week cash flow variance reports for week ended 9/25 actuals.
9/28/2021	M. Renzi	0.5	Attended meeting with Weil (A. Cohen, R. Foust) re: payments to unsecured creditors.
9/28/2021	R. Leggee	0.5	Attended meeting with Weil (A. Cohen, R. Foust) re: payments to unsecured creditors.
9/28/2021	A. Wootten	0.5	Attended meeting with Weil (A. Cohen, R. Foust) re: payments to unsecured creditors.
9/28/2021	E. Hengel	0.5	Reviewed weekly cash activity through week ended 9/25.
9/28/2021	A. Wootten	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/18.
9/28/2021	A. Lee	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/18.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
9/28/2021	R. Leggee	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/18.
9/28/2021	M. Renzi	0.4	Attended meeting with AlixPartners (M. Gates, J. Dischner) re: 13-week cash flow questions for week ended 9/18.
9/28/2021	G. Pantelis	0.4	Reviewed weekly cash flow materials prior to discussion with AlixPartners.
9/29/2021	L. Cashman	2.9	Reviewed 13-week cash flow for week ended 9/18/21.
9/29/2021	R. Leggee	1.6	Analyzed historical monthly receipts versus lockbox report to estimate ending receipts for month of September 2021.
9/29/2021	L. Cashman	1.0	Met with A. Lee (BRG) re: 13-week cash flow update process.
9/29/2021	A. Lee	1.0	Met with L. Cashman (BRG) re: 13-week cash flow update process.
9/29/2021	A. Lee	1.0	Updated 13-week cash flow model with forecast for week ended 10/02.
9/29/2021	A. Lee	0.6	Updated 13-week cash flow variance reports for week ended 9/25 actuals.
9/29/2021	A. Lee	0.5	Updated 13-week cash flow support for week ended 9/25 prior to sending to AlixPartners.
9/29/2021	L. Cashman	0.4	Continued to review 13-week cash flow for week ended 9/18/21.
9/29/2021	E. Hengel	0.4	Reviewed weekly 13-week variance report through week ended 9/25 in advance of distribution.
9/29/2021	R. Leggee	0.2	Met with A. Lee (BRG) re: week ended 9/25/21 13-week cash flow reports.
9/29/2021	A. Lee	0.2	Met with R. Leggee (BRG) re: week ended 9/25/21 13-week cash flow reports.
9/30/2021	A. Lee	1.0	Updated 13-week cash flow support for week ended 9/25 prior to sending to AlixPartners.
9/30/2021	M. Renzi	0.8	Reviewed finalized 13-week variance report through week ended 9/25.
9/30/2021	A. Lee	0.8	Updated 13-week cash flow model for week ended 10/09.
9/30/2021	E. Hengel	0.4	Reviewed finalized 13-week variance report through week ended 9/25.
10/1/2021	A. Lee	1.2	Updated 13 week cash flow model for week ending 10/09.
10/1/2021	A. Lee	1.0	Updated 13 week cash flow support for week ending 9/25 prior to sending to AlixPartners.

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Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/3/2021	A. Wootten	0.5	Reviewed proposed weekly disbursements and provided comments.
10/4/2021	R. Leggee	1.8	Reviewed 13 week cash flow professional fees and weekly receipts.
10/4/2021	A. Lee	1.3	Prepared responses re: 13 week cash flow forecast questions for week ending 9/25 from AlixPartners.
10/4/2021	A. Lee	0.8	Updated 13 week cash flow model for week ending 10/09.
10/4/2021	E. Hengel	0.4	Reviewed proposed answers to questions from AlixPartners provided by A. Lee (BRG).
10/5/2021	A. Lee	1.8	Updated 13 week cash flow model with forecast for week ending 10/09.
10/5/2021	R. Leggee	1.7	Reviewed 13 week cash flow model week ending 9/25.
10/5/2021	A. Lee	1.6	Prepared supporting schedule of 13 week cash flow variance versus previous forecast through week ending 12/04.
10/5/2021	A. Lee	1.6	Reviewed initial data received from CBL for 13 week cash flow for week ending 10/09.
10/5/2021	L. Cashman	1.6	Updated Cash Flow week ending 9/25.
10/5/2021	A. Lee	1.3	Updated 13 week cash flow variance reports for week ending 10/02 actuals.
10/5/2021	M. Renzi	1.0	Reviewed updated 13 week cash forecast for week ended 10/2 prior to distribution.
10/5/2021	A. Lee	1.0	Updated 13 week cash flow model for week ending 10/09.
10/5/2021	R. Leggee	0.9	Reviewed bank activity file through week ending 9/25.
10/5/2021	A. Lee	0.9	Revised 13 week cash flow reports for week ending 10/09 per comments from R. Leggee (BRG).
10/5/2021	E. Hengel	0.5	Reviewed updated cash forecast prior to distribution.
10/5/2021	A. Wootten	0.3	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 9/25/21.
10/5/2021	E. Hengel	0.3	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 9/25/21.
10/5/2021	M. Renzi	0.3	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 9/25/21.
10/5/2021	R. Leggee	0.2	Attended due diligence discussion with M. Gates, J. Dischner (Alix team) re: 13 week cash flow for week ending 9/25.

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Invoice for the 8/1/2021 - 11/1/2021 Period

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/6/2021	L. Cashman	2.9	Updated 13 Week Cash Flow for week ending 10/02/21.
10/6/2021	R. Leggee	1.8	Reviewed 13 week cash flow variance analysis to September 2021 forecast.
10/6/2021	A. Lee	1.3	Updated 13 week cash flow support for week ending 10/02 prior to sending to AlixPartners.
10/6/2021	A. Lee	0.7	Updated 13 week cash flow reports for week ending 10/09 per comments from G. Pantelis (BRG).
10/6/2021	R. Leggee	0.7	Updated professional fee forecast through week ending 10/2/21.
10/6/2021	E. Hengel	0.3	Provided comments on 13 week cash flow for week ending 10/09.
10/7/2021	A. Lee	1.5	Updated 13 week cash flow support for week ending 10/02 prior to sending to AlixPartners.
10/7/2021	A. Lee	0.9	Updated 13 week cash flow model for week ending 10/16.
10/7/2021	L. Cashman	0.8	Continued to update 13 Week Cash Flow for week ending 10/2/21.
10/7/2021	R. Leggee	0.8	Reviewed 13 week cash flow model from A. Lee (BRG) for week ending 10/2/21.
10/7/2021	A. Lee	0.8	Updated 13 week cash flow reports for week ending 10/09 per comments from G. Pantelis (BRG).
10/7/2021	R. Leggee	0.7	Updated professional fee forecast tracker for payments made per latest week ending 10/2/21 13 week cash flow data.
10/7/2021	E. Hengel	0.3	Reviewed proposed edits to 13 week variance report for week ended 10/2.
10/8/2021	A. Lee	2.4	Prepared Brookfield Square 13 week cash flow forecast for week ending 10/09.
10/8/2021	A. Lee	1.4	Updated 13 week cash flow support for week ending 10/02 prior to sending to AlixPartners.
10/8/2021	R. Leggee	1.3	Reviewed 13 week cash flow variance reports from A. Lee (BRG) for week ending 10/2/21.
10/8/2021	A. Lee	1.2	Updated 13 week cash flow model for week ending 10/16.
10/8/2021	A. Lee	0.9	Reviewed Brookfield Square bank activity for week ending 10/02 actuals.
10/8/2021	A. Lee	0.6	Corresponded with R. Leggee (BRG) re: Brookfield Square 13 week cash flow forecast for week ending 10/09.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/8/2021	E. Hengel	0.6	Provided comments to R. Leggee (BRG) on Brookfield Sears cash forecast.
10/8/2021	R. Leggee	0.6	Reviewed 13 week cash flow variance report excel support for week ending 10/2/21 for AlixPartners.
10/10/2021	A. Wootten	0.5	Reviewed proposed weekly disbursements and provided comments.
10/11/2021	A. Lee	1.9	Prepared responses re: 13 week cash flow forecast questions for week ending 10/02 from AlixPartners.
10/11/2021	R. Leggee	1.7	Reviewed 13 week cash flow model for week ending 10/9/21.
10/11/2021	R. Leggee	1.3	Attended due diligence discussion with AlixPartners team re: 13 week cash flow for week ending 10/2.
10/11/2021	A. Lee	0.8	Provided comments on 13 week cash flow update to L. Cashman (BRG).
10/11/2021	E. Hengel	0.7	Reviewed Committee questions/agenda provided by advisors.
10/11/2021	A. Lee	0.6	Updated 13 week cash flow model for week ending 10/16.
10/12/2021	R. Leggee	1.8	Reviewed 13 week cash flow model support from CBL for week ending 10/9/21.
10/12/2021	R. Leggee	1.6	Reviewed bank cash activity file provided by CBL for week ending 10/9/21.
10/12/2021	L. Cashman	1.5	Updated 13 week cash flow for week ending 10/9/21.
10/12/2021	A. Lee	1.2	Provided comments on 13 week cash flow update to L. Cashman (BRG).
10/12/2021	R. Leggee	1.0	Updated 13 week cash flow forecast through week ending 10/9/21 and created variance report.
10/12/2021	A. Lee	1.0	Updated 13 week cash flow model for week ending 10/16.
10/12/2021	M. Renzi	0.2	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 10/2/21.
10/12/2021	R. Leggee	0.2	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 10/2/21.
10/13/2021	R. Leggee	1.8	Reviewed 13 week cash flow model from for week ending 10/9/21.
10/13/2021	R. Leggee	1.4	Updated forecast variance through month of Sep. 2021.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/13/2021	E. Hengel	0.4	Participated in internal correspondence with A. Lee regarding deal closing and related transactions.
10/14/2021	M. Renzi	1.0	Reviewed 13 week cash variance reporting for final distribution.
10/14/2021	R. Leggee	0.8	Reviewed 13 week cash flow model to ensure flow of funds are properly accounted for.
10/14/2021	A. Lee	0.7	Updated 13 week cash flow model for week ending 10/23.
10/14/2021	E. Hengel	0.6	Reviewed cash reporting package and approved for initial distribution.
10/14/2021	R. Leggee	0.5	Reviewed weekly reports through week ending 10/9/21.
10/14/2021	R. Leggee	0.4	Reviewed 13 week cash flow variance report excel support for week ending 10/9/21 for AlixPartners.
10/14/2021	R. Leggee	0.4	Reviewed weekly lockbox reports through week ending 10/9/21.
10/15/2021	L. Cashman	1.6	Continued to update 13 week cash flow for week ending 10/9/21.
10/15/2021	A. Lee	1.1	Updated 13 week cash flow support for week ending 10/09 prior to sending to AlixPartners.
10/15/2021	A. Lee	0.8	Updated 13 week cash flow model for week ending 10/23.
10/15/2021	A. Lee	0.5	Met with L. Cashman (BRG) re: 13 week cash flow update process.
10/15/2021	A. Lee	0.5	Provided comments on 13 week cash flow update to L. Cashman (BRG).
10/15/2021	E. Hengel	0.3	Reviewed cash reporting package for week ended 10/9 and approved for final distribution.
10/17/2021	A. Wootten	0.5	Reviewed proposed weekly disbursements and provided comments.
10/18/2021	A. Lee	1.2	Updated 13 week cash flow model for week ending 10/23.
10/19/2021	L. Cashman	2.0	Updated 13 Week Cash Flow for week ending 10/23/21.
10/19/2021	A. Lee	1.7	Reviewed initial data received from CBL for 13 week cash flow for week ending 10/23.
10/19/2021	A. Lee	1.7	Updated 13 week cash flow variance reports for week ending 10/16 actuals.
10/19/2021	R. Leggee	1.6	Reviewed latest draft of 13 week cash flow for week ending 10/16/21.
10/19/2021	A. Lee	1.5	Updated 13 week cash flow model with forecast for week ending 10/23.

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Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/19/2021	A. Lee	0.8	Updated 13 week cash flow model for week ending 10/23.
10/19/2021	A. Lee	0.7	Provided comments on 13 week cash flow updates for week ending 10/23.
10/19/2021	A. Lee	0.6	Updated 13 week cash flow reports for week ending 10/23 per comments from R. Leggee (BRG).
10/19/2021	M. Renzi	0.3	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 10/9/21.
10/19/2021	R. Leggee	0.3	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 10/9/21.
10/19/2021	E. Hengel	0.3	Attended meeting with M. Gates, J. Dischner (Alix) re: variance report for week ending 10/9/21.
10/20/2021	L. Cashman	2.1	Continued to update 13 Week Cash Flow for week ending 10/16/21.
10/20/2021	R. Leggee	1.9	Reviewed and finalized 13 week cash flow draft reports for week ending 10/16/21.
10/20/2021	R. Leggee	1.5	Updated professional fee forecast tracker for payments made per latest 13 week cash flow data for week ending 10/16/21.
10/20/2021	E. Hengel	0.5	Reviewed weekly cash report and posed questions to A. Lee (BRG).
10/20/2021	A. Lee	0.4	Updated 13 week cash flow reports for week ending 10/23 per comments from R. Leggee (BRG).
10/21/2021	R. Leggee	1.8	Reviewed occupancy reports and lockbox files for week ending 10/16/21 and updated KPI schedules.
10/22/2021	R. Leggee	0.6	Updated variance forecast for Brookfield Sears through week ending 10/16/21.
10/24/2021	A. Wootten	0.5	Reviewed proposed weekly disbursements and provided comments.
10/25/2021	R. Leggee	0.9	Reviewed 13 week cash flow model from A. Lee (BRG) for week ending 10/16/21.
10/25/2021	R. Leggee	0.8	Reviewed diligence questions from AlixPartners re: week ending 10/16/21 13 week cash flow diligence questions.
10/25/2021	R. Leggee	0.8	Reviewed weekly deferral reports through week ending 10/23/21.
10/25/2021	R. Leggee	0.7	Reviewed weekly lockbox reports through week ending 10/23/21.
10/26/2021	R. Leggee	1.6	Updated 13 week cash flow variance reports for week ending 10/23/21.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/26/2021	R. Leggee	1.3	Reviewed cash flow actuals for week ending 10/23/21 provided by J. Khalili (CBL).
10/26/2021	R. Leggee	1.3	Updated 13 week cash flow Excel model for week ending 10/23/21.
10/26/2021	R. Leggee	0.9	Reviewed updated forecast for week ending 10/23/21 provided by J. Khalili (CBL).
10/26/2021	L. Cashman	0.6	Updated deferral report for week ending 10/23/21.
10/26/2021	L. Cashman	0.4	Updated Lockbox receipt analysis for week ending 10/23/21.
10/26/2021	R. Leggee	0.2	Attended meeting with M. Gates, J. Dischner (Alix) re: 13 week cash flow for week ending 10/16/21 diligence questions.
10/26/2021	M. Renzi	0.2	Attended meeting with M. Gates, J. Dischner (Alix) re: 13 week cash flow for week ending 10/16/21 diligence questions.
10/27/2021	R. Leggee	1.7	Prepared 13 week cash flow variance report for distribution for week ending 10/23/21.
10/27/2021	R. Leggee	1.4	Updated professional fees forecast for updated 10/23/21 13 week cash flow forecast.
10/27/2021	M. Renzi	1.0	Reviewed 13 week cash variance reporting for week ending 10/23 for final distribution.
10/27/2021	L. Cashman	0.8	Updated on 13 week cash flow for week ending 10/23/21.
10/27/2021	E. Hengel	0.6	Reviewed and approved cash report in advance of distribution.
10/28/2021	R. Leggee	1.4	Reviewed 13 week cash flow variance report excel support for week ending 10/23/21 prior to distribution.
10/28/2021	R. Leggee	0.8	Reviewed 13 week cash flow variance report for Brookfield Sears for week ending 10/23/21 prior to distribution.
Task Code Total Hours		397.1	

20. Projections/ Business Plan/ Other

8/3/2021	R. Leggee	0.4	Corresponded with G. Pantelis (BRG) re: NOI by property.
8/3/2021	G. Pantelis	0.4	Corresponded with R. Leggee (BRG) re: NOI by property.
8/6/2021	E. Hengel	0.6	Reviewed business plan projections versus historical public filings.
8/10/2021	G. Pantelis	2.5	Updated monthly business plan for prior months actuals.
8/13/2021	A. Lee	0.4	Provided comments on NOI bridge to actuals.

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Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/16/2021	G. Pantelis	1.5	Analyzed preliminary Revenue and NOI detail by property.
8/20/2021	R. Leggee	0.9	Created AlixPartners cash reconciliation for business plan and Q2 10Q.
8/23/2021	R. Leggee	1.4	Reviewed business plan and Q2 10Q to reconcile differences in cash balances.
8/23/2021	R. Leggee	1.1	Reviewed G. Pantelis's cash reconciliation for business plan and Q2 10Q reports.
8/23/2021	G. Pantelis	0.5	Continued to respond to PJT's Q2 NOI questions.
8/23/2021	R. Leggee	0.4	Corresponded with G. Pantelis (BRG) re: business plan and Q2 10Q cash reconciliation for PJT and AlixPartners.
8/24/2021	R. Leggee	1.8	Created 6/30 cash balance from 7/3 13-week cash flow cash activity file to reconcile cash balances to business plan and Q2 10Q.
8/24/2021	R. Leggee	1.8	Reviewed week ended 7/3 13-week cash flow to reconcile cash balances to business plan and Q2 10Q.
8/24/2021	R. Leggee	1.6	Continued to review cash reconciliation for business plan and Q2 10Q reports from G. Pantelis (BRG).
8/24/2021	G. Pantelis	1.5	Continued to reconcile Q2 cash to business plan projections.
8/24/2021	R. Leggee	1.2	Reviewed week ended 7/3 13-week cash flow cash activity file to reconcile cash balances to business plan and Q2 10Q.
8/24/2021	R. Leggee	0.6	Corresponded with G. Pantelis (BRG) re: business plan, Q2 10Q and 13-week cash flow cash reconciliation for PJT and AlixPartners.
8/24/2021	G. Pantelis	0.6	Corresponded with R. Leggee (BRG) re: business plan, Q2 10Q and 13-week cash flow cash reconciliation for PJT and AlixPartners.
8/25/2021	R. Leggee	1.3	Continued to review week ended 7/3 13-week cash flow to reconcile cash balances to business plan and Q2'21 10Q.
8/25/2021	R. Leggee	0.1	Met with M. Renzi (BRG) re: update on NOI bridge.
8/25/2021	M. Renzi	0.1	Met with R. Leggee (BRG) re: update on NOI bridge.
8/26/2021	G. Pantelis	1.5	Revised NOI bridge per discussion with J. Khalili.
8/26/2021	G. Pantelis	1.3	Prepared bridge from Q2 actual NOI to filed Disclosure Statement projections.
9/14/2021	G. Pantelis	1.0	Reconciled preliminary August NOI numbers.
9/15/2021	G. Pantelis	0.5	Revised August NOI detail per discussion with Company.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
9/17/2021	R. Leggee	1.9	Prepared responses to AlixPartners business plan reconciliation questions.
Task Code Total Hours		26.9	
24. Liquidation Analysis			
8/16/2021	A. Lee	2.6	Prepared variance analysis of liquidation analysis versus comparable Ch. 11 cases.
8/16/2021	R. Leggee	1.4	Reviewed A. Lee's liquidation analysis comparison for CBL and a comparable bankruptcy case.
8/16/2021	E. Hengel	0.8	Reviewed liquidation analysis comparison prepared by A. Lee (BRG).
8/16/2021	A. Lee	0.7	Met with G. Pantelis (BRG) re: liquidation analysis.
8/17/2021	E. Hengel	0.6	Reviewed liquidation assumptions used in comparable case analyses.
8/17/2021	G. Pantelis	0.4	Provided comments on liquidation analysis competitor analysis.
Task Code Total Hours		6.5	
27. Plan of Reorganization/ Disclosure Statement			
8/2/2021	M. Renzi	1.4	Reviewed initial draft of Renzi Declaration.
8/2/2021	G. Pantelis	0.6	Reviewed initial draft of Renzi Declaration.
8/2/2021	M. Renzi	0.4	Met with G. Pantelis (BRG) re: covenant terms.
8/2/2021	G. Pantelis	0.4	Met with M. Renzi (BRG) re: covenant terms.
8/2/2021	E. Hengel	0.4	Reviewed revised liquidation analysis declaration.
8/2/2021	G. Pantelis	0.3	Corresponded with K. Reinsmidt (CBL) re: covenant terms.
8/3/2021	M. Renzi	1.0	Reviewed draft of liquidation analysis declaration.
8/3/2021	A. Wootten	0.8	Reviewed draft of liquidation analysis declaration.
8/3/2021	R. Leggee	0.4	Attended meeting with Weil (M. Fink, A. Cohen) re: liquidation analysis declaration.
8/3/2021	E. Hengel	0.4	Attended meeting with Weil (M. Fink, A. Cohen) re: liquidation analysis declaration.
8/3/2021	M. Renzi	0.4	Attended meeting with Weil (M. Fink, A. Cohen) re: liquidation analysis declaration.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
8/4/2021	M. Renzi	1.0	Met with G. Pantelis (BRG) re: liquidation analysis declaration.
8/4/2021	G. Pantelis	1.0	Met with M. Renzi (BRG) re: liquidation analysis declaration.
8/4/2021	E. Hengel	0.4	Reviewed revised liquidation analysis declaration.
8/5/2021	G. Pantelis	1.3	Revised latest draft of Renzi Declaration.
8/5/2021	M. Renzi	1.2	Reviewed latest draft of Renzi Declaration.
8/5/2021	G. Pantelis	0.4	Corresponded with E. Hengel (BRG) re: liquidation analysis declaration.
8/5/2021	E. Hengel	0.4	Corresponded with G. Pantelis (BRG) re: liquidation analysis declaration.
8/5/2021	E. Hengel	0.4	Reviewed revised liquidation analysis declaration.
8/6/2021	M. Renzi	1.0	Reviewed Disclosure Statement draft.
8/6/2021	A. Wootten	1.0	Reviewed latest Disclosure Statement draft.
8/6/2021	M. Renzi	0.4	Met with BRG (E. Hengel, R. Leggee) re: update on liquidation analysis declaration.
8/6/2021	R. Leggee	0.4	Met with BRG (M. Renzi, E. Hengel) re: update on liquidation analysis declaration.
8/6/2021	E. Hengel	0.4	Met with BRG (M. Renzi, R. Leggee) re: update on liquidation analysis declaration.
8/9/2021	G. Pantelis	1.0	Provided comments on final draft of Renzi Declaration.
8/9/2021	M. Renzi	1.0	Reviewed draft of liquidation analysis declaration.
8/9/2021	A. Wootten	0.7	Reviewed updated draft of liquidation analysis declaration.
8/9/2021	G. Pantelis	0.4	Corresponded with B. Barnwell (Moelis) re: minimum REIT distributions.
8/9/2021	M. Renzi	0.4	Met with G. Pantelis (BRG) re: Renzi Declaration.
8/9/2021	G. Pantelis	0.4	Met with M. Renzi (BRG) re: Renzi Declaration.
8/9/2021	E. Hengel	0.4	Reviewed liquidation analysis declaration before filing.
8/10/2021	E. Hengel	0.5	Reviewed objections to confirmation of revised Plan.
8/16/2021	A. Wootten	0.4	Discussed emergence details with A. Cobb (CBL).

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Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
8/24/2021	G. Pantelis	0.5	Corresponded with B. Barnwell (Moelis) re: questions on filed Disclosure Statement.
9/10/2021	R. Leggee	1.6	Reviewed flow of funds model for disbursements at emergence.
9/15/2021	G. Pantelis	0.5	Corresponded with E. Hengel (BRG) re: ECF sweep.
9/15/2021	E. Hengel	0.5	Corresponded with G. Pantelis (BRG) re: ECF sweep.
9/21/2021	G. Pantelis	0.5	Met with E. Hengel (BRG) re: payments at emergence.
9/21/2021	E. Hengel	0.5	Met with G. Pantelis (BRG) re: payments at emergence.
9/24/2021	G. Pantelis	0.4	Corresponded with B. Barnwell (Moelis) re: funds flow.
9/27/2021	G. Pantelis	1.2	Prepared initial draft of funds flow at emergence.
9/27/2021	M. Renzi	0.5	Met with G. Pantelis (BRG) re: funds flow.
9/27/2021	G. Pantelis	0.5	Met with M. Renzi (BRG) re: funds flow.
9/27/2021	G. Pantelis	0.4	Revised funds flow to reflect comments from BRG team.
9/27/2021	G. Pantelis	0.3	Corresponded with B. Barnwell (Moelis) re: funds flow.
9/27/2021	M. Renzi	0.2	Participated in update call with K. Reinsmidt (CBL) re: flow of funds process summary.
9/27/2021	R. Leggee	0.2	Participated in update call with K. Reinsmidt (CBL) re: flow of funds process summary.
9/27/2021	E. Hengel	0.2	Participated in update call with K. Reinsmidt (CBL) re: flow of funds process summary.
9/28/2021	G. Pantelis	0.5	Met with J. Myers (Weil) re: funds flow.
10/1/2021	A. Lee	1.8	Prepared supporting schedule of estimated payouts at emergence from reconciled claims.
10/4/2021	G. Pantelis	1.2	Revised funds flow for latest claims reconciliation.
10/4/2021	M. Renzi	0.5	Reviewed updated flow of funds prior to distribution to client.
10/5/2021	L. Cashman	1.3	Revised support schedule for success fees upon emergence.
10/7/2021	M. Renzi	0.8	Reviewed revised funds flow document prior to distribution.
10/7/2021	E. Hengel	0.3	Discussed revised creditor treatment and related impact on emergence cash with BRG team.

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Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/7/2021	E. Hengel	0.3	Reviewed revised funds flow document prior to distribution.
10/11/2021	A. Wootten	0.6	Commented on revised draft of funds flow.
10/11/2021	A. Wootten	0.4	Reviewed cash at emergence analysis.
10/14/2021	R. Leggee	0.8	Reviewed BK court filings to ensure timing and reporting requirements are met at emergence.
10/18/2021	A. Wootten	0.6	Reviewed updated funds flow.
10/18/2021	G. Pantelis	0.6	Revised funds flow support prior to sharing with PJT.
10/18/2021	G. Pantelis	0.3	Corresponded with J. Walters (PJT) re: funds flow support.
10/18/2021	G. Pantelis	0.3	Corresponded with R. Leggee (BRG) re: funds flow.
10/18/2021	G. Pantelis	0.2	Corresponded with F. Khaleel (CBL) re: funds flow support.
10/19/2021	M. Renzi	0.8	Met with G. Pantelis (BRG) re: emergence timing.
10/19/2021	G. Pantelis	0.8	Met with M. Renzi (BRG) re: emergence timing.
10/29/2021	R. Leggee	1.2	Reviewed final bankruptcy related disbursements for 11/1/21 emergence.
11/1/2021	E. Hengel	0.2	Met with K. Reinsmidt (CBL) re: update on emergence from Chapter 11.

Task Code Total Hours**42.5****31. Planning**

8/2/2021	R. Leggee	0.5	Corresponded with A. Lee (BRG) re: workstreams update.
8/2/2021	A. Lee	0.5	Corresponded with R. Leggee (BRG) re: work streams update.
8/4/2021	R. Leggee	0.4	Corresponded with A. Lee (BRG) re: workstreams update.
8/4/2021	A. Lee	0.4	Corresponded with R. Leggee (BRG) re: work streams update.
8/5/2021	E. Hengel	0.4	Assessed staffing needs and other engagement planning items.
8/6/2021	E. Hengel	0.5	Assessed engagement planning items for staffing availability.
8/11/2021	E. Hengel	0.4	Discussed case issues with BRG (M. Renzi, G. Pantelis).
8/12/2021	M. Renzi	0.5	Met with G. Pantelis (BRG) re: case update.

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Date	Professional	Hours	Description
31. Planning			
8/12/2021	G. Pantelis	0.5	Met with M. Renzi (BRG) re: case update.
8/13/2021	M. Renzi	0.6	Met with BRG (E. Hengel, R. Leggee) re: update on ongoing case workstreams.
8/13/2021	R. Leggee	0.6	Met with BRG (M. Renzi, E. Hengel) re: update on ongoing case workstreams.
8/13/2021	E. Hengel	0.6	Met with BRG (M. Renzi, R. Leggee) re: update on ongoing case workstreams.
8/13/2021	E. Hengel	0.6	Reviewed docket filings post-confirmation.
8/13/2021	E. Hengel	0.5	Reviewed staffing and engagement planning items post-confirmation.
8/17/2021	M. Renzi	0.5	Met with G. Pantelis (BRG) re: case update.
8/17/2021	G. Pantelis	0.5	Met with M. Renzi (BRG) re: case update.
8/17/2021	E. Hengel	0.4	Reviewed status of outstanding engagement planning items.
8/20/2021	E. Hengel	0.2	Met with BRG (M. Renzi, R. Leggee) re: update on ongoing case workstreams.
8/20/2021	M. Renzi	0.1	Met with BRG (E. Hengel, R. Leggee) re: update on ongoing case workstreams.
8/20/2021	R. Leggee	0.1	Met with BRG (M. Renzi, E. Hengel) re: update on ongoing case workstreams.
8/23/2021	M. Renzi	0.6	Met with G. Pantelis (BRG) re: case update.
8/23/2021	G. Pantelis	0.6	Met with M. Renzi (BRG) re: case update.
8/27/2021	R. Leggee	0.7	Met with M. Renzi (BRG) re: update on outstanding case deliverables.
8/27/2021	M. Renzi	0.7	Met with R. Leggee (BRG) re: update on outstanding case deliverables.
9/3/2021	E. Hengel	0.5	Reviewed staffing and engagement planning needs.
9/8/2021	M. Renzi	0.7	Discussed case issues with E. Hengel (BRG).
9/8/2021	E. Hengel	0.7	Discussed case issues with M. Renzi (BRG).
9/8/2021	M. Renzi	0.4	Met with G. Pantelis (BRG) re: workstreams.
9/8/2021	G. Pantelis	0.4	Met with M. Renzi (BRG) re: workstreams.

Date	Professional	Hours	Description
31. Planning			
9/20/2021	M. Renzi	0.2	Met with BRG (E. Hengel, R. Leggee) re: update on outstanding case workstreams.
9/20/2021	R. Leggee	0.2	Met with BRG (M. Renzi, E. Hengel) re: update on outstanding case workstreams.
9/20/2021	E. Hengel	0.2	Met with BRG (M. Renzi, R. Leggee) re: update on outstanding case workstreams.
9/21/2021	M. Renzi	0.4	Met with G. Pantelis (BRG) re: workstreams.
9/21/2021	G. Pantelis	0.4	Met with M. Renzi (BRG) re: workstreams.
9/24/2021	E. Hengel	0.4	Reviewed docket items and other engagement planning items.
9/24/2021	G. Pantelis	0.3	Corresponded with E. Hengel (BRG) regarding outstanding case items.
9/24/2021	E. Hengel	0.3	Corresponded with G. Pantelis (BRG) regarding outstanding case items.
9/27/2021	M. Renzi	0.2	Met with BRG (E. Hengel R. Leggee) re: outstanding case workstreams.
9/27/2021	R. Leggee	0.2	Met with BRG (M. Renzi, E. Hengel) re: outstanding case workstreams.
9/27/2021	E. Hengel	0.2	Met with BRG (M. Renzi, R. Leggee) re: outstanding case workstreams.
9/29/2021	E. Hengel	0.5	Reviewed docket activity and other case issues.
9/29/2021	E. Hengel	0.5	Reviewed engagement staffing/planning needs.
9/30/2021	E. Hengel	0.4	Reviewed docket activity, invoices received, and other case issues.
10/4/2021	M. Renzi	0.6	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/4/2021	R. Leggee	0.6	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/4/2021	E. Hengel	0.6	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/4/2021	M. Renzi	0.5	Met with G. Pantelis (BRG) re: case update.
10/4/2021	G. Pantelis	0.5	Met with M. Renzi (BRG) re: case update.
10/6/2021	E. Hengel	0.6	Corresponded with BRG team (R. Leggee) about potential Horizon properties needing to be filed.
10/6/2021	M. Renzi	0.2	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.

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Date	Professional	Hours	Description
31. Planning			
10/6/2021	R. Leggee	0.2	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/6/2021	E. Hengel	0.2	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/8/2021	M. Renzi	0.2	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/8/2021	R. Leggee	0.2	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/8/2021	E. Hengel	0.2	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/11/2021	M. Renzi	0.2	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/11/2021	R. Leggee	0.2	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/11/2021	E. Hengel	0.2	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/15/2021	E. Hengel	0.4	Reviewed staffing and other engagement management items.
10/18/2021	M. Renzi	0.3	Met with E. Hengel (BRG) re: update on ongoing case workstreams.
10/18/2021	E. Hengel	0.3	Met with M. Renzi (BRG) re: update on ongoing case workstreams.
10/18/2021	M. Renzi	0.2	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/18/2021	R. Leggee	0.2	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/25/2021	E. Hengel	0.5	Reviewed engagement staffing requirements and other case issues.
10/25/2021	M. Renzi	0.2	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/25/2021	R. Leggee	0.2	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/25/2021	E. Hengel	0.2	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/26/2021	E. Hengel	0.6	Reviewed docket activity and other case items.
10/27/2021	M. Renzi	0.2	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.

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Date	Professional	Hours	Description
31. Planning			
10/27/2021	R. Leggee	0.2	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/27/2021	E. Hengel	0.2	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/28/2021	E. Hengel	0.4	Reviewed fee application activity and next steps needed.
10/29/2021	M. Renzi	0.5	Met with E. Hengel, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/29/2021	R. Leggee	0.5	Met with M. Renzi, E. Hengel (all BRG) re: update on ongoing case workstreams.
10/29/2021	E. Hengel	0.5	Met with M. Renzi, R. Leggee (all BRG) re: update on ongoing case workstreams.
10/29/2021	E. Hengel	0.5	Reviewed docket activity and other case items.
11/1/2021	E. Hengel	0.6	Review docket for related admin items at emergence.
Task Code Total Hours		30.4	
32. Document Review			
10/5/2021	L. Cashman	0.6	Reviewed engagement letters from Ducera, PJT, and Moelis.
Task Code Total Hours		0.6	
36. Operation Management			
8/1/2021	A. Wootten	0.5	Provided comments on proposed AP disbursements.
8/2/2021	A. Lee	0.9	Prepared supporting schedule of outstanding property debt balances for AlixPartners due diligence requests.
8/2/2021	G. Pantelis	0.5	Provided comments on property bankruptcy waiver tracker.
8/3/2021	A. Lee	1.2	Updated Wells Fargo segregated cash flow reports for week ended 7/31 actuals.
8/3/2021	A. Lee	0.7	Updated Wells Fargo cash bank activity roll forward for week ended 7/31 actuals.
8/4/2021	A. Lee	1.4	Updated bankruptcy waiver tracker for AlixPartners per comments from N. Glennon (AlixPartners).
8/4/2021	A. Lee	1.2	Updated bankruptcy waiver tracker for AlixPartners per comments from K. Reinsmidt (CBL).

Date	Professional	Hours	Description
36. Operation Management			
8/4/2021	B. Cradeur	0.7	Provided comments on Wells Fargo 13-week cash flow for week ended 8/7 to A. Lee (BRG).
8/4/2021	G. Pantelis	0.3	Corresponded with A. Lee (BRG) re: bankruptcy waiver tracker for AlixPartners.
8/4/2021	A. Lee	0.3	Corresponded with G. Pantelis (BRG) re: bankruptcy waiver tracker for AlixPartners.
8/5/2021	A. Lee	0.9	Updated bankruptcy waiver tracker for AlixPartners per comments from K. Reinsmidt (CBL).
8/5/2021	A. Lee	0.8	Updated bankruptcy waiver tracker for AlixPartners per comments from N. Glennon (AlixPartners).
8/5/2021	G. Pantelis	0.7	Reviewed latest debt waiver tracker.
8/5/2021	G. Pantelis	0.5	Corresponded with A. Lee (BRG) re: bankruptcy waiver tracker for AlixPartners.
8/5/2021	A. Lee	0.5	Corresponded with G. Pantelis (BRG) re: bankruptcy waiver tracker for AlixPartners.
8/5/2021	R. Leggee	0.2	Corresponded with A. Lee (BRG) re: bankruptcy waiver tracker for AlixPartners.
8/5/2021	A. Lee	0.2	Corresponded with R. Leggee (BRG) re: bankruptcy waiver tracker for AlixPartners.
8/8/2021	A. Wootten	0.5	Provided comments on proposed AP disbursements.
8/9/2021	G. Pantelis	0.7	Provided comments on proposed weekly disbursements.
8/9/2021	M. Renzi	0.2	Met with CBL (K. Reinsmidt, J. Khalili) re: update on status of KPI dashboard.
8/9/2021	E. Hengel	0.2	Met with CBL (K. Reinsmidt, J. Khalili) re: update on status of KPI dashboard.
8/9/2021	R. Leggee	0.2	Met with CBL (K. Reinsmidt, J. Khalili) re: update on status of KPI dashboard.
8/10/2021	A. Lee	1.0	Updated Wells Fargo cash bank activity roll forward for week ended 8/07 actuals.
8/10/2021	A. Lee	0.8	Updated Wells Fargo segregated cash flow reports for week ended 8/07 actuals.
8/11/2021	B. Cradeur	1.6	Reviewed Wells Fargo 13-week cash flow reports for week ended 8/14.
8/11/2021	A. Lee	1.0	Updated KPI dashboard for AlixPartners due diligence.

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Date	Professional	Hours	Description
36. Operation Management			
8/11/2021	A. Wootten	0.6	Reviewed updated KPI dashboard presentation.
8/12/2021	G. Pantelis	1.7	Prepared initial draft of quarterly reporting dashboard.
8/12/2021	G. Pantelis	1.5	Reviewed CapEx analysis for monthly KPI reporting dashboard.
8/12/2021	E. Hengel	0.7	Provided comments on KPI quarterly dashboard to G. Pantelis (BRG).
8/12/2021	G. Pantelis	0.7	Revised quarterly KPI dashboard to reflect comments from the BRG team.
8/12/2021	E. Hengel	0.4	Reviewed new leasing data split between new signings and renewals for reporting purposes.
8/13/2021	A. Lee	1.6	Prepared supporting schedule of CapEx variance for KPI dashboard.
8/13/2021	G. Pantelis	0.7	Provided comments on proposed weekly disbursements.
8/15/2021	A. Wootten	0.5	Provided comments on proposed AP disbursements.
8/16/2021	A. Lee	0.6	Updated COVID pipeline and deferral rollforward analysis.
8/16/2021	A. Lee	0.3	Reviewed COVID pipeline and deferral supporting data.
8/17/2021	G. Pantelis	1.3	Updated draft of quarterly dashboard with actual results prior to distributing to BRG team.
8/17/2021	R. Leggee	1.2	Provided comments on AlixPartners' July 2021 KPI reports (monthly and quarterly).
8/17/2021	G. Pantelis	1.2	Revised quarterly KPI dashboard to reflect comments from the BRG team.
8/17/2021	A. Lee	1.1	Updated Wells Fargo segregated cash flow reports for week ended 8/14 actuals.
8/17/2021	A. Lee	0.8	Updated Wells Fargo cash bank activity roll forward for week ended 8/14 actuals.
8/17/2021	E. Hengel	0.7	Reviewed quarterly filing results versus other analyses prepared.
8/17/2021	E. Hengel	0.6	Reviewed KPI reporting dashboards in advance of distribution.
8/18/2021	R. Leggee	1.6	Provided comments on AlixPartners' July 2021 KPI reports (monthly and quarterly).
8/18/2021	A. Lee	1.1	Reviewed COVID pipeline and deferral supporting data.
8/18/2021	A. Wootten	0.4	Reviewed quarterly KPI dashboard.

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Date	Professional	Hours	Description
36. Operation Management			
8/19/2021	A. Lee	0.7	Reviewed COVID pipeline and deferral supporting data.
8/19/2021	E. Hengel	0.4	Reviewed trade agreement provided by E. Einhorn (Weil).
8/19/2021	R. Leggee	0.2	Met with G. Pantelis (BRG) re: quarterly and July 2021 KPI Reports.
8/19/2021	G. Pantelis	0.2	Met with R. Leggee (BRG) re: quarterly and July 2021 KPI Reports.
8/20/2021	E. Hengel	0.3	Reviewed trade agreement provided by E. Einhorn (Weil).
8/22/2021	A. Wootten	0.5	Provided comments on proposed AP disbursements.
8/23/2021	G. Pantelis	0.5	Corresponded with M. Gates (AlixPartners) re: KPI diligence.
8/24/2021	A. Lee	1.3	Updated Wells Fargo segregated cash flow reports for week ended 8/21 actuals.
8/24/2021	A. Lee	1.1	Updated Wells Fargo cash bank activity roll forward for week ended 8/21 actuals.
8/25/2021	B. Cradeur	1.7	Reviewed Wells Fargo 13-week cash flow reports for week ended 8/28.
8/25/2021	A. Wootten	0.2	Corresponded with D. Farchione (Weil) re: Laredo entity.
8/27/2021	A. Wootten	0.9	Reviewed property-level debt analysis received from S. Hildebrand (CBL).
8/27/2021	A. Wootten	0.2	Corresponded with A. Crabtree (Weil) re: Laredo entity.
8/29/2021	A. Wootten	0.5	Provided comments on proposed AP disbursements.
8/31/2021	A. Lee	1.1	Updated Wells Fargo cash bank activity roll forward for week ended 8/28 actuals.
8/31/2021	A. Lee	0.8	Updated Wells Fargo segregated cash flow reports for week ended 8/28 actuals.
8/31/2021	A. Wootten	0.3	Corresponded with A. Charlton (CBL) re: updated insurance policy descriptions.
8/31/2021	A. Wootten	0.3	Reviewed updated insurance policy descriptions.
9/7/2021	A. Lee	0.6	Reviewed Covid pipeline supporting data.
9/7/2021	A. Lee	0.4	Reviewed deferral supporting data.
9/7/2021	A. Lee	0.2	Updated Covid pipeline analysis.
9/7/2021	A. Lee	0.2	Updated deferral rollforward analysis.

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Date	Professional	Hours	Description
36. Operation Management			
9/8/2021	A. Lee	1.3	Updated Wells Fargo segregated cash flow reports for week ended 9/04 actuals.
9/8/2021	A. Lee	0.8	Updated Wells Fargo Cash Bank Activity roll forward for week ended 9/4 actuals.
9/8/2021	G. Pantelis	0.5	Commented on proposed weekly disbursements.
9/8/2021	A. Lee	0.4	Reviewed Covid pipeline supporting data.
9/8/2021	A. Lee	0.4	Reviewed deferral supporting data.
9/8/2021	L. Cashman	0.3	Updated Covid pipeline eporting.
9/8/2021	L. Cashman	0.3	Updated deferral reporting.
9/8/2021	G. Pantelis	0.2	Corresponded with K. Reinsmidt (CBL) re: waiver tracker.
9/9/2021	R. Leggee	0.8	Reviewed weekly deferral report through week ended 9/4.
9/13/2021	G. Pantelis	1.0	Provided comments on KPI dashboard schedules.
9/13/2021	A. Lee	0.9	Prepared supporting schedule of CapEx variance for KPI dashboard.
9/13/2021	A. Wootten	0.5	Provided comments on proposed weekly disbursements.
9/13/2021	L. Cashman	0.3	Updated Covid pipeline supporting data for week ended 9/17/21.
9/13/2021	L. Cashman	0.3	Updated deferral supporting data for week ended 9/17/21.
9/14/2021	A. Lee	0.8	Updated Wells Fargo Cash Bank Activity roll forward for week ended 9/11 actuals.
9/14/2021	A. Lee	0.7	Prepared supporting schedule of CapEx variance for KPI dashboard.
9/14/2021	L. Cashman	0.7	Revised KPI dashboard per comments from the BRG team.
9/14/2021	L. Cashman	0.6	Met with G. Pantelis (BRG) re: KPI dashboard tracking.
9/14/2021	G. Pantelis	0.6	Met with L. Cashman (BRG) re: KPI dashboard tracking.
9/14/2021	A. Lee	0.4	Updated Wells Fargo segregated cash flow reports for week ended 9/11 actuals.
9/14/2021	L. Cashman	0.3	Revised KPI dashboard per comments from the BRG team.
9/14/2021	L. Cashman	0.2	Reviewed Asset Sale Schedule for KPI dashboard.

Date	Professional	Hours	Description
36. Operation Management			
9/15/2021	R. Leggee	1.6	Continued to review July 2021 AlixPartners' KPI reports.
9/15/2021	L. Cashman	0.6	Updated NOI from July to August data for KPI dashboard.
9/16/2021	R. Leggee	0.4	Updated KPI dashboard schedule with latest occupancy and lockbox receipts data for week ended 9/11/21.
9/17/2021	R. Leggee	0.8	Provided comments on Aug '21 KPI dashboards.
9/17/2021	G. Pantelis	0.5	Reviewed August KPI dashboard prior to distributing to the Company.
9/17/2021	L. Cashman	0.2	Updated KPI report presentation.
9/20/2021	G. Pantelis	0.7	Commented on proposed weekly disbursements.
9/20/2021	L. Cashman	0.5	Updated KPI dashboard.
9/20/2021	A. Lee	0.4	Reviewed Covid pipeline supporting data.
9/20/2021	A. Lee	0.4	Reviewed deferral supporting data.
9/20/2021	A. Wootten	0.4	Reviewed proposed weekly disbursements and provided comments.
9/20/2021	L. Cashman	0.4	Updated Covid pipeline for week ended 9/24/21.
9/20/2021	L. Cashman	0.3	Updated deferral report for week ended 9/24/21.
9/21/2021	A. Lee	1.2	Updated Wells Fargo segregated cash flow reports for week ended 9/18 actuals.
9/21/2021	A. Lee	0.7	Updated Wells Fargo Cash Bank Activity roll forward for week ended 9/18 actuals.
9/21/2021	G. Pantelis	0.3	Corresponded with M. Gates (AlixPartners) re: waiver tracker.
9/22/2021	A. Lee	0.3	Reviewed Covid pipeline supporting data.
9/22/2021	A. Lee	0.2	Reviewed deferral supporting data.
9/24/2021	G. Pantelis	0.6	Provided comments on proposed weekly disbursements.
9/26/2021	A. Wootten	0.5	Provided comments on proposed AP disbursements.
9/27/2021	R. Leggee	1.2	Reviewed weekly Covid pipeline report for week ended 9/25/21.
9/27/2021	A. Wootten	0.8	Met with CBL (A. Cobb, K. Burnett) re: AP related tasks at emergence.
9/27/2021	L. Cashman	0.3	Updated Covid pipeline report for week ended 9/24/21.

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Date	Professional	Hours	Description
36. Operation Management			
9/27/2021	L. Cashman	0.3	Updated deferral report for week ended 9/24/21.
9/27/2021	L. Cashman	0.2	Updated KPI dashboard for week ended 9/24/21.
9/28/2021	A. Lee	0.8	Updated Wells Fargo Cash Bank Activity roll forward for week ended 9/25 actuals.
9/28/2021	A. Lee	0.5	Updated Wells Fargo segregated cash flow reports for week ended 9/25 actuals.
9/29/2021	A. Wootten	0.7	Reviewed updated AP recovery analysis.
9/29/2021	A. Lee	0.5	Updated Wells Fargo Cash Bank Activity roll forward for week ended 9/25 actuals.
10/7/2021	A. Wootten	0.6	Met with A. Cobb (CBL) re: Brookfield Anchor S entity.
10/25/2021	A. Wootten	0.9	Met with A. Cobb (CBL) re: Brookfield entity.
10/26/2021	L. Cashman	0.4	Updated Covid Pipeline report for week ending 10/23/21.
10/28/2021	E. Hengel	0.6	Provided escrow information to M. Finke (Weil) after reviewing accrual activity.
Task Code Total Hours		80.7	
37. Vendor Management			
8/3/2021	R. Leggee	0.7	Updated professional fee forecast tracker by scheduling outstanding payments and due dates for fee apps received from AlixPartners, MWE and Moelis.
8/5/2021	G. Pantelis	0.6	Reconciled outstanding professional fee payments.
8/5/2021	A. Wootten	0.4	Reviewed noticed party inquiries and provided comments.
8/10/2021	R. Leggee	1.9	Updated professional fee forecast tracker for payments made per latest week ended 8/7 13-week cash flow data.
8/10/2021	A. Wootten	0.3	Reviewed Critical Service Provider invoices and provided comments to K. Burnett (CBL).
8/10/2021	A. Lee	0.3	Updated supporting schedule of approved professional fee applications and accruals to date.
8/18/2021	A. Wootten	0.6	Prepared ongoing trade creditors schedule and discussed with E. Einhorn (Weil).
8/23/2021	A. Wootten	0.7	Reviewed noticed party inquiry and provided comments to E. Einhorn (Weil).

Date	Professional	Hours	Description
37. Vendor Management			
8/24/2021	A. Wootten	0.5	Researched noticed party inquiries.
8/27/2021	A. Wootten	1.0	Researched noticed party inquiries and provided comments to A. Crabtree (Weil).
8/30/2021	A. Wootten	0.6	Researched noticed party inquiry and provided comments to E. Einhorn (Weil).
8/31/2021	R. Leggee	0.6	Reviewed professional fee disbursements, outstanding invoices and updated forecast week ended 8/28.
9/1/2021	R. Leggee	0.9	Updated professional fee tracker through week ended 8/28.
9/2/2021	R. Leggee	0.7	Updated professional fee payments tracker through week ended 8/28.
9/7/2021	A. Lee	0.6	Updated supporting schedule of approved professional fee applications and accruals to date.
9/8/2021	R. Leggee	1.9	Updated professional fee payments tracker through week ended 9/4.
9/8/2021	A. Lee	0.5	Updated supporting schedule of approved professional fee applications and accruals to date.
9/9/2021	A. Lee	0.4	Updated supporting schedule of approved professional fee applications and accruals to date.
9/9/2021	A. Wootten	0.2	Corresponded with S. Sikka (Weil) re: noticed party inquiries.
9/13/2021	R. Leggee	0.5	Corresponded with G. Pantelis (BRG) re: professional fee payments.
9/13/2021	G. Pantelis	0.5	Corresponded with R. Leggee (BRG) re: professional fee payments.
9/14/2021	A. Lee	1.0	Updated supporting schedule of approved professional fee applications and accruals to date.
9/14/2021	G. Pantelis	0.7	Reconciled outstanding professional fees.
9/15/2021	A. Lee	0.8	Updated supporting schedule of approved professional fee applications and accruals to date.
9/15/2021	A. Wootten	0.7	Corresponded with E. Einhorn (Weil) re: noticed party inquiries.
9/16/2021	A. Lee	0.5	Updated supporting schedule of approved professional fee applications and accruals to date.
9/17/2021	G. Pantelis	0.8	Reviewed professional fee reconciliation.
9/20/2021	G. Pantelis	0.2	Corresponded with J. Dumsday (CBL) re: payments to professionals.

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Date	Professional	Hours	Description
37. Vendor Management			
9/22/2021	R. Leggee	1.3	Reviewed professional fees analysis of past due professional fees and scheduled post-emergence disbursements.
9/22/2021	R. Leggee	0.9	Updated professional fees forecast for week ended 9/25.
9/22/2021	A. Wootten	0.7	Reconciled outstanding prepetition AP for vendor and responded to vendor's counsel.
9/22/2021	A. Wootten	0.2	Corresponded with D. Litz (Weil) re: noticed party inquiry.
9/23/2021	A. Lee	0.7	Updated supporting schedule of approved professional fee applications and accruals to date.
9/24/2021	A. Lee	0.8	Updated supporting schedule of approved professional fee applications and accruals to date.
9/26/2021	A. Wootten	0.5	Corresponded with K. Burnett (CBL) re: OCP payments analysis.
9/28/2021	R. Leggee	0.6	Reviewed professional fee disbursements and outstanding invoices through week ended 9/25/21.
10/6/2021	A. Wootten	0.2	Corresponded with A. Cohen (Weil) re: vendor invoice reconciliation.
10/12/2021	A. Wootten	0.4	Discussed ordinary course professional payments with A. Cobb (CBL).
10/13/2021	R. Leggee	0.7	Updated professional fee forecast tracker for payments made in prior week.
10/18/2021	A. Lee	1.3	Prepared supporting schedule of professional fee accruals through emergence.
10/18/2021	G. Pantelis	0.6	Provided comments on accrued and unpaid professionals schedule.
10/19/2021	A. Lee	1.1	Prepared summary schedule of case-to-date professional fee disbursements.
10/26/2021	A. Wootten	0.5	Met with K. Burnett (CBL) re: vendor invoice reconciliation.
10/27/2021	R. Leggee	0.8	Reviewed outstanding past due professional fees schedule through week ending 10/23/21.
10/27/2021	R. Leggee	0.8	Reviewed post emergence professional fee payments schedule through week ending 10/23/21.
10/28/2021	E. Hengel	0.4	Discussed professional fee escrow and other closing items with R. Leggee (BRG).
Task Code Total Hours		31.6	
Total Hours		1,131.3	

Berkeley Research Group, LLC

Invoice for the 8/1/2021 - 11/1/2021 Period