

**RULE 3001 NOTICE OF TRANSFER
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

In re Grupo Aeroméxico, S.A.B. de C.V., et al.

Debtors.

Chapter 11

Case No.: 20-11563 (SCC)

Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CARACARA LTD., AS REPRESENTATIVE LESSOR

CASEMENT PARK S.À R.L.

Name of Transferor

Name of Transferee

Name and Address where notices to Transferor should be sent:

Name and Current Address of Transferee:

CARACARA LTD.
c/o NTT TC Leasing Co., Ltd.
2-70, Konan 1-chome
Minato-ku
Tokyo 108-0075
Japan
Attention: Aircraft and Ship Finance Division
Email Address: air-admin@ntt-tc-lease.com;
spc_ops@ntt-tc-lease.com

CASEMENT PARK S.À R.L.
c/o Strategic Value Partners, LLC
100 West Putnam Avenue
Greenwich, CT 06830
Attention: General Counsel and Chief
Compliance Officer
Tel No.: (203) 618-3667
Fax No.: (203) 618-3515
Email Address: legalnotices@svpglobal.com

Court Claim #'s (if known): **Claim No. 14646** (against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11563)

Amount of Claims Being Transferred: **100%** of Each of the Claims is
Being Transferred

Date Claims Filed: Each of above referenced claims was filed
on **January 15, 2021**

Name and Address where transferee payments
should be sent (if different from above):

Same as above


Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By:  _____
Transferee/Transferee's Agent

Date: _____, 2021

By:  _____
Transferee/Transferee's Agent

Date: _____, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM –
PROOFS OF CLAIM NUMBER 14646**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **CARACARA LTD.** as representative lessor (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to **CASEMENT PARK S.À R.L.** (the “Buyer”) all (100%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 14646 filed on January 15, 2021, in the current amount of such claim, that was asserted against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) (collectively, the “Proofs of Claim”).

Seller hereby waives any objection to the transfer of the claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claims and recognizing Buyer as the sole owner and holder of the claims. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claims, and all payments or distributions of money or property in respect of the claims, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
26th day of November, 2021.

SELLER:

CARACARA LTD., as representative lessor, as
Seller

By: _____



Name:

Masayuki Takahashi

Title:

Director

BUYER:

CASEMENT PARK S.À R.L., as Buyer



By: _____
Name: James Dougherty
Title: Manager A



By: _____
Name: Julien GOFFIN
Title: Manager B Authorized Signatory