

**RULE 3001 NOTICE OF TRANSFER
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

In re Grupo Aeroméxico, S.A.B. de C.V., et al.

Debtors.

Chapter 11

Case No.: 20-11563 (SCC)

Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

FUYO GENERAL LEASE CO., LTD.

BOHOLA LLC

Name of Transferor

Name of Transferee

Name and Address where notices to Transferor should be sent:

Name and Current Address of Transferee:

FUYO GENERAL LEASE CO., LTD.

5-1-1, Kojimachi

Chiyoda-ku

Tokyo 102-0083 Japan

Attention: Aviation & Shipping Business
Division

Email Address: kaihatusueigyoku_bu@fgl.co.jp

BOHOLA LLC

c/o Strategic Value Partners, LLC

100 West Putnam Avenue

Greenwich, CT 06830

Attention: General Counsel and Chief
Compliance Officer

Tel No.: (203) 618-3667

Fax No.: (203) 618-3515

Email Address: legalnotices@svpglobal.com

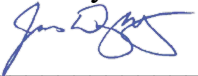
Court Claim #'s (if known): **Claim No. 453** (against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11563); and

Claim No. 521 (against Aerovias de Mexico,
S.A. de C.V. in Case No. 20-11561)
Amount of Claims Being Transferred: **100%** of Each of the Claims is
Being Transferred
Date Claims Filed: Each of above referenced claims was filed
on **January 14, 2021**

Name and Address where transferee payments
should be sent (if different from above):
Same as above

Phone: 203-618-3581
Last Four Digits of Acct #: 1935

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Name: James Dougherty
Title: Authorized Signatory
Transferee/Transferee's Agent

Date: _____, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM –
PROOFS OF CLAIM NUMBER 453 & 521**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **FUYO GENERAL LEASE CO., LTD.** (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to **BOHOLA LLC** (the “Buyer”) all (100%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim Nos. 453 and 521 each filed on January 14, 2021, in the current amount of such claim, that was asserted (a) with respect to Claim No. 453, against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11563 (SCC), and (b) with respect to Claim No. 521, against Aerovias de Mexico, S.A. de C.V. in Case No. 20-11561 (SCC), each in the jointly administered bankruptcy cases captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) (collectively, the “Proofs of Claim”).

Seller hereby waives any objection to the transfer of the claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claims and recognizing Buyer as the sole owner and holder of the claims. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claims, and all payments or distributions of money or property in respect of the claims, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
__1st__ day of November, 2021.

SELLER:


FUYO GENERAL LEASE CO., LTD., as Seller

東京都千代田区麹町5-1-1
芙蓉総合リース株式会社
By: 代表取締役 辻田 泰徳
Name: Yasunori Tsujita
Title: Representative Director



BUYER:

BOHOLA LLC, as Buyer

By: 
Name: James Dougherty
Title: Authorized Signatory