

**RULE 3001 NOTICE OF TRANSFER
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

In re Grupo Aeroméxico, S.A.B. de C.V., et al.

Debtors.

Chapter 11

Case No.: 20-11563 (SCC)

Jointly Administered

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TLC DAFFODIL LTD.

BOHOLA LLC

Name of Transferor

Name of Transferee

Name and Address where notices to Transferor should be sent:

Name and Current Address of Transferee:

TLC DAFFODIL LTD.
c/o Tokyo Century Corporation
3 Kanda-Neribeicho,
Chiyoda-ku, Tokyo 101-0022
Japan
Attention: Aviation Finance Division
Email Address: jolco_a@tokyocentury.co.jp

BOHOLA LLC
c/o Strategic Value Partners, LLC
100 West Putnam Avenue
Greenwich, CT 06830
Attention: General Counsel and Chief
Compliance Officer
Tel No.: (203) 618-3667
Fax No.: (203) 618-3515
Email Address: legalnotices@svpglobal.com


Court Claim #'s (if known): **Claim No. 454** (against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11563); and

Claim No. 522 (against Aerovias de Mexico,
S.A. de C.V. in Case No. 20-11561)
Amount of Claims Being Transferred: **100%** of Each of the Claims is
Being Transferred
Date Claims Filed: Each of above referenced claims was filed
on **January 14, 2021**

Name and Address where transferee payments
should be sent (if different from above):
Same as above

Phone: 203-618-3581
Last Four Digits of Acct #: 1935

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Name: James Dougherty
Title: Authorized Signatory
Transferee/Transferee's Agent

Date: _____, 2021

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM –
PROOFS OF CLAIM NUMBER 454 & 522**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **TLC DAFFODIL LTD.** (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to **BOHOLA LLC** (the “Buyer”) all (100%) of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claims (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim Nos. 454 and 522 each filed on January 14, 2021, in the current amount of such claim, that was asserted (a) with respect to Claim No. 454, against Grupo Aeroméxico, S.A.B. de C.V. in Case No. 20-11563 (SCC), and (b) with respect to Claim No. 522, against Aerovias de Mexico, S.A. de C.V. in Case No. 20-11561 (SCC), each in the jointly administered bankruptcy cases captioned *In re Grupo Aeroméxico, S.A.B. de C.V., et al.*, Case No. 20-11563 (SCC) (Jointly Administered) (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) (collectively, the “Proofs of Claim”).

Seller hereby waives any objection to the transfer of the claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claims and recognizing Buyer as the sole owner and holder of the claims. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claims, and all payments or distributions of money or property in respect of the claims, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this
1st day of November, 2021.

SELLER:

TLC DAFFODIL LTD., as Seller

By: _____

Name: Hideaki Wako

Title: Director

東京都千代田区神田練堀町3番地

ティーエルシー・ダフアディル有限公司


取締役

和光秀明



BUYER:

BOHOLA LLC, as Buyer

By: 
Name: James Dougherty
Title: Authorized Signatory