IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
CHESAPEAKE ENERGY CORPORATION, et al.,1	§	Case No. 20-33233 (DRJ)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	

AGENDA FOR HEARING SCHEDULED FOR DECEMBER 7, 2021 AT 2:30 P.M. (PREVAILING CENTRAL TIME)

The above-captioned reorganized debtors (before the Effective Date of the Plan, the "<u>Debtors</u>," and after the Effective Date of the Plan, the "<u>Reorganized Debtors</u>") hereby file their agenda for matters set for hearing on December 7, 2021, at 2:30 p.m. (prevailing Central Time).

OMNIBUS CLAIMS OBJECTIONS.

1. Reorganized Debtors' <u>Eighteenth</u> Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) [Docket No. 4006].

Responses Received:

A. Chris Cruz, Executor, Cruz Estate (Claim 13461) – informal response

<u>Status</u>: The Reorganized Debtors request a reset of the Eighteenth Omnibus Objection by agreement with respect to Claim 13461 to January 24 at 2:00 p.m.

- B. Texas Comptroller of Public Accounts (Claim 4804) response at Docket No. 4063
- C. Texas Taxing Authorities (MVBA)² (Claims 4769, 4767, 4770, 4768, 4771, 4772, & 4773) response filed at Docket No. 4056

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/chesapeake. The location of Debtor Chesapeake Energy Corporation's principal place of business and the Debtors' service address in these chapter 11 cases is 6100 North Western Avenue, Oklahoma City, Oklahoma 73118.

The Texas Taxing Authorities represented by McCreary Veselka Bragg & Allen P.C. include: Cherokee County Appraisal District, Bastrop County, Brazos County, Cherokee County, Harrison County, Grimes Central Appraisal District, and Harrison Central Appraisal District.

D. Texas Taxing Authorities (LGBS)³ (Claims 4782; 4786 & 4796; 4787 & 4797; 4783 & 4788; 13560; 4753, 4756, 4752 & 4751; 4759; 4794; 4795 & 4789; 4781 & 4798; 4755; 4790; 4761; 13563; 4758; and 4779 & 4784) – informal response

<u>Status</u>: The Reorganized Debtors have resolved the above responses and will file a proposed order after the hearing.

- E. Don E Jones (Claim 4347) informal response
- F. Vickie Harris (Claim 13454) informal response
- G. Wendell H. Williamson Sr. (Claim 13536) informal response

Status: This matter is going forward as final hearing on the above claims.

Related Documents: Amended Declaration of Michael Bechtel [Docket No, 4144].

2. Reorganized Debtors' <u>Nineteenth</u> Omnibus Objection to Certain Proofs of Claim (No Liability Claims) [Docket No. 4008].

Responses Received:

- A. Rita Schaper Cole (Claim 12755) informal response
- B. Louis O Schaper Jr (Claim 12751) informal response
- C. SBA Structures LLC (Claim 12804) informal response

<u>Status</u>: This matter is resolved with respect to the above Claims. Counsel for Rita Schaper Cole and Louis O Schaper Jr contacted the Reorganized Debtors and informally withdrew the response regarding Claims 12755 and 12751. SBA Structures LLC withdrew Claim 12804, and the Reorganized Debtors do not object to the withdrawal.

- D. Katherine Watson (Claim 10228) informal response
- E. Gaynell Spigner (Claim 254) informal response

Status: This matter is going forward as final hearing on the above claims.

Related Documents: Amended Declaration of Michael Bechtel [Docket No. 4145].

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The Texas Taxing Authorities represented by Linebarger Groggan Blair & Sampson, LLP include: Atascosa County, Cotulla ISD, Dilley ISD, Frio Hospital District, Gregg County, Harris County, ET AL, Jim Wells CAD, Karnes City ISD, La Salle County, MC Mullen County, Orange County, Pearsall ISD, Robertson County, Tarrant County, Webb CISD, and Zavala CAD.

3. Reorganized Debtors' <u>Twenty-First</u> Omnibus Objection to Certain Proofs of Claim (Duplicate & Equity Interest Claims) [Docket No. 4010].

Responses Received:

A. Christopher J Nightengale (Claim 10413) – response at Docket No. 4064

Status: This matter is going forward as a final hearing with respect to Claim 10413.

WITNESS-EXHIBIT LIST

- 4. Reorganized Debtors' Witness and Exhibit List for Hearing Scheduled for December 7, 2021 at 2:30 P.M. (Prevailing Central Time) [Docket No. 4143]
- 5. Reorganized Debtors' Witness and Exhibit List for Hearing Scheduled for December 7, 2021 at 2:30 P.M. (Prevailing Central Time) [Docket No. 4146].

Houston, Texas December 7, 2021

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

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Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on December 7, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero