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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., et al.,

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

NOTICE OF SCHEDULED OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that pursuant to the Order Establishing Certain Notice, Case

Management and Administrative Procedures [ECF No. 79], the United States Bankruptcy Court

for the Southern District of New York has scheduled the following omnibus hearing (the

"Hearing") date and time for matters in the above-captioned chapter 11 cases:

• January 12, 2022 at 10:00 a.m. (prevailing Eastern Time).

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

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PLEASE TAKE FURTHER NOTICE that, in accordance with General Order M-543, dated March 20, 2020 (Morris, C.J.) ("General Order M-543"),² the Hearing will be conducted telephonically. Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions, LLC (<u>www.court-solutions.com</u>). Instructions to register for CourtSolutions, LLC are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or a later hearing. The Debtors will file an agenda before the Hearing, which will list the motion(s) to be heard at the Hearing.

Dated: December 7, 2021 New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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² A copy of the General Order M-543 can be obtained by visiting <u>http://www.nysb.uscourts.gov/news/general-order-m-543-court-operations-under-exigent-circumstances-created-covid-19</u>.