

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-11259 (CTG)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON DECEMBER 10, 2021 AT 10:00 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE CRAIG T. GOLDBLATT, U.S. BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND
REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE REGISTER FOR THE HEARING USING THE FOLLOWING LINK AND
PARTICIPANT'S FULL NAME NO LATER THAN DEC. 9, 2021 AT 4:00 P.M. ET.:**

https://debuscourts.zoomgov.com/meeting/register/vJltc-Gurj0jHpHd1cbZO5Droklomqk_ac

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

MATTERS GOING FORWARD

1. Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. *et al.* (Filed October 26, 2021) [Docket No. 1001]

Related Documents:

- (a) Notice of Filing of Blackline of Amended Combined Disclosure Statement and Plan (Filed October 26, 2021) [Docket No. 1002]
- (b) Notice of (I) Establishment of Solicitation and Voting Procedures and (II) Final Hearing on Confirmation of Combined Plan and Disclosure Statement, Including Estimation of Certain Vehicle Claims (Filed October 26, 2021) [Docket No. 1005]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

- (c) Notice of Filing of Plan Supplement (Filed November 23, 2021) [Docket No. 1035]
- (d) Declaration of Matthew Pascucci in Support of Confirmation of The Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. et al. (Filed December 8, 2021) [Docket No. 1059]

Objection Deadline: December 3, 2021 at 4:00 p.m. (ET)

Responses Received:

- (a) Limited Objection and Reservation of Rights of Element Fleet Corporation to Confirmation of Debtors' Joint Chapter 11 Plan of Liquidation (Filed December 3, 2021) [Docket No. 1044]
- (b) Limited Objection of the Bancorp Bank to the Confirmation of the Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. *et al.* (Filed December 3, 2021) [Docket No. 1045]
- (c) Objection of the United States Trustee to Confirmation of the Debtors' Chapter 11 Plan (Filed December 3, 2021) [Docket No. 1046]
- (d) Objection of Allegheny Casualty Company & International Fidelity Insurance Company to Confirmation of the Amended Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc., *et al.* (Filed December 3, 2021) [Docket No. 1048]
- (e) Joinder of Nextgear Capital, Inc. to Limited Objection and Reservation of Rights of Element Fleet Corporation to Confirmation of Joint Chapter 11 Plan of Liquidation (December 3, 2021) [Docket No. 1049]
- (f) Objection of Allegheny Casualty Company and International Fidelity Insurance Company to Confirmation of the Amended Joint Chapter 11 Plan of Liquidation (Filed December 4, 2021) [Docket No. 1050]
- (g) Informal comments from the Securities and Exchange Commission
- (h) Informal comments from the Texas Comptroller of Public Accounts
- (i) Memorandum of Law in Support of Confirmation of the Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. *et al.* (Filed December 8, 2021) [Docket No. 1060]
- (j) Reply of the Official Committee of Unsecured Creditors to Objection of the United States Trustee to Confirmation of the Debtors' Chapter 11 Plan (Filed December 8, 2021) [Docket No. 1061]

Status: This matter is going forward.

2. Debtors' Objection to the Incorrectly Classified Claims of International Fidelity Insurance Company and Allegheny Casualty Company (Filed November 10, 2021) [Docket No. 1026]

Related Documents:

- (a) Notice of Submission of Proofs of Claim Regarding Debtors' Objection to the Incorrectly Classified Claims of International Fidelity Insurance Company and Allegheny Casualty Company (Filed November 24, 2021) [Docket No. 1036]

Objection Deadline: December 3, 2021 at 4:00 p.m. (ET)

Response Received:

- (a) Response to Debtors' Objection to the Incorrectly Classified Claims of International Fidelity Insurance Company and Allegheny Casualty Company (Filed December 4, 2021) [Docket No. 1051]
- (b) Debtors' Reply in Support of the Objection to the Incorrectly Classified Claims of International Fidelity Insurance Company and Allegheny Casualty Company (Filed December 8, 2021) [Docket No. 1062]

Status: This matter is going forward.

[Signature Page to Follow]

Dated: December 8, 2021

COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore

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