IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:		: Chapter 11
FBI Wind Down, Inc. (f/k/a Furniture Brands International, Inc.),		: Case No. 13-12329 (CSS)
		:
Ι	Debtor. ¹	: Re: D.I. 3275

ORDER EXTENDING THE TERM OF THE FBI WIND DOWN, INC. LIQUIDATING TRUST THROUGH AND INCLUDING DECEMBER 31, 2022

Upon consideration of the motion (the "<u>Motion</u>")² of Alan D. Halperin, the Liquidating Trustee of the FBI Wind Down, Inc. Liquidating Trust ("<u>Liquidating Trust</u>"), for entry of an order, pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 9006(b)(1) and the applicable Plan provisions, further extending the term of the Liquidating Trust as requested in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion being adequate and appropriate under the particular circumstances; and upon consideration of the Motion; and the Court finding that entry of this Order is in the best interests of the Debtors' estates, creditors, and other parties in interest and that the requirements for extending the term of the Liquidating Trust have

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is FBI Wind Down, Inc. (f/k/a Furniture Brands International, Inc.) (7683). On August 6, 2021, the Court entered an order closing the chapter 11 cases of FBI Wind Down, Inc.'s debtor affiliates, all of which were direct or indirect subsidiaries of FBI Wind Down, Inc. (collectively, the "<u>Subsidiary Debtors</u>"). A complete list of the Subsidiary Debtors, along with their federal tax identification numbers, is available through the Court's CM/ECF electronic case filing system (https://ecf.deb.uscourts.gov/) under case no. 13-12329, at docket no. 3250.

² Capitalized terms used but not defined in this Order shall have the meaning ascribed to such terms in the Motion.

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been satisfied; and upon all of the proceedings had before the Court; and after due deliberation, and good and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

2. The term of the Liquidating Trust is hereby extended to the earlier of (a) the finalization of the Liquidating Trust's liquidation, administration and distribution of the assets of the Liquidating Trust and the full performance of all other duties and functions as set forth in the Plan and the Trust Agreement, or (b) December 31, 2022.

3. This Order is without prejudice to the Liquidating Trustee's right to seek further extensions of the term of the Liquidating Trust in accordance with the terms of the Plan.

4. This Court shall retain jurisdiction over all matters arising from and/or related to the interpretation, implementation, and enforcement of this Order.

Dated: December 8th, 2021 Wilmington, Delaware

CHRISTOPHER S. SONTCHI UNITED STATES BANKRUPTCY JUDGE