UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

ADVANTAGE HOLDCO, INC., et al., 1

Case No. 20-11259 (JTD)

Debtors

(Jointly Administered)

RE: D.I. 1063

NOTICE OF SERVICE OF REPLY OF THE DIP LENDER TO UST OBJECTION AND JOINDER TO (I) UCC REPLY TO UST OBJECTION AND (II) DEBTORS' MEMORANDUM OF LAW IN SUPPORT OF CONFIRMATION

PLEASE TAKE NOTICE that on December 8, 2021, 2449276 Ontario Inc.² (the "<u>DIP</u> <u>Lender</u>"), by and through its undersigned counsel, served *Reply of the DIP Lender to UST Objection and Joinder to (I) UCC Reply to UST Objection and (II) Debtors' Memorandum of Law in Support of Confirmation* on all parties registered to receive notice in this case via CM/ECF and on the parties listed on the attached service list by electronic mail.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is 2003 McCoy Road, Orlando, Florida 32809.

On behalf of one or more funds managed by it and/or through certain affiliates and in its capacity as agent for such funds.

Dated: December 8, 2021

BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP

/s/ Gregory W. Werkheiser

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DIP Lender

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