

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
CAMDEN VINCINAGE**

In re:

**ALUMINUM SHAPES L.L.C.,

Debtor.¹**

§
§ **Chapter 11**
§
§ **Case No. 21-16520 (JNP)**
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**FOURTH MONTHLY FEE STATEMENT OF RIVERON MANAGEMENT
SERVICES, LLC, AS INTERIM COMPANY MANAGEMENT FOR THE DEBTOR AND
DEBTOR-IN-POSSESSION FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM NOVEMBER 1, 2021
THROUGH NOVEMBER 30, 2021**

Name of Applicant:	Riveron Management Services, LLC, as Interim Company Management for the Debtors and Debtors-in-Possession, Aluminum Shapes L.L.C., <i>et al.</i>
Date of Retention:	October 5, 2021 [Doc. No. 153]
Period for which Fees and Expenses are Incurred:	November 1, 2021 through and including November 30, 2021
Fees Incurred:	\$120,965.25
Expenses Incurred:	\$5,242.54
Total Fees and Expenses Due:	\$126,207.79

This is the Fourth Monthly Fee Statement.

Riveron Management Services, LLC (“Riveron”), as Interim Company Management for the Debtor and Debtor-in-Possession, Aluminum Shapes L.L.C., submits this Fourth Monthly Fee Statement (the “Fee Statement”) for the period from November 1, 2021 through November 30, 2021 (the “Month”).

¹ The Debtor in this Chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, as applicable, is as follows: Aluminum Shapes L.L.C. (6288). The address of the Debtor’s headquarters is: 9000 River Road, Delair, NJ 08110.

Riveron requests compensation for professional services rendered in the amount of \$120,965.25 (the “Fees”) for the Month. Riveron incurred out-of-pocket expenses of \$5,242.54 during the Month. The total requested amount of \$126,207.79. A summary of the time expended by Riveron professionals and support staff, together with their respective hourly rates, is attached hereto as **Exhibit 1**. Summaries of the calculations for these fees by project category and of expenses are attached hereto as **Exhibit 2** and **Exhibit 3**, respectively.

General Description of Services Rendered

During the Month, Riveron professionals billed time incurred in service to the Debtor to distinct service categories. Riveron’s professionals performed work and billed time for each category as discussed generally below. **Exhibit 4** gives a detailed description of the daily tasks performed within each category.

Task Code 4 – Court Hearings / Preparation

As the Debtor’s interim management, Riveron prepared for and participated in court hearings, including virtually attending the hearing to approve the sale of the Debtor’s assets. Riveron also incurred time reviewing orders, motions, objections, and other filings with the court.

Riveron devoted 21.7 hours to performing these services during the month, which resulted in fees of \$11,592.00 and a blended rate of \$534.19.

Task Code 5 – Case Reporting: UST Reports, Statements & Schedules

During the month, Riveron assisted the Debtors with the preparation and finalization toward creating the Monthly Operating Report (MOR) for the month of October.

Riveron devoted 13.2 hours to performing these services during the month, which resulted in fees of \$6,244.50 and a blended rate of \$473.07.

Task Code 6 – Retention and Fee Applications

As the Debtor's Interim Company Management, Riveron is required to adhere to the requirements of the Bankruptcy Code and related rules, and the U.S. Trustee guidelines with respect to the retention of professionals in bankruptcy cases. Riveron spent time building, editing, and reviewing a detailed time entry reporting spreadsheet along with the preparation and buildout of exhibits for the October monthly fee statement. Riveron prepared the formal fee statement which includes detailed and general descriptions of activities performed during the statement period, exhibits showing professional hours and expenses segmented by activity, professional, and details, and language requesting approval from the court. Riveron spent time during the month maintaining daily time diaries and expenses.

Riveron devoted 16.8 hours to performing these services during the month, which resulted in fees of \$8,386.50 and a blended rate of \$499.20.

Task Code 8 – Business Plan & Analysis of Operations

During the month, Riveron spent time working with the Debtor's management to resolve various operational issues regarding environmental, insurance, accounting, production, and more. Riveron spent time creating a production schedule, reviewing post transaction expenses with prospective buyers and developing a wind down plan. Riveron also collaborated with the UCC and its counsel and advisor to address questions and provide updates on key items.

Riveron devoted 27.1 hours to performing these services during the month, which resulted in fees of \$13,703.00 and a blended rate of \$505.65.

Task Code 9 – Cash Flow Analysis and Reporting

During the month, Riveron spent time creating and maintaining a sensitized 13-Week Cash Flow Model for forecasting and tracking various budgets. Riveron also created and presented actual vs. forecast variances on a weekly basis to the senior secured lender and UCC.

Riveron devoted 31.5 hours to performing these services during the month, which resulted in fees of \$15,697.50 and a blended rate of \$498.33.

Task Code 10 – DIP Financing, Exit Financing, Cash Collateral, Bank Issues

During the month, Riveron spent time working with the Debtor and addressed issues related to the DIP financing agreement and reviewed the DIP Side Letter between the Debtor and the DIP Lender.

Riveron devoted 0.3 hours to performing these services during the month, which resulted in fees of \$135.00 and a blended rate of \$450.00.

Task Code 11 – Asset Sale & Disposition Support

During the month, Riveron spent time working with the Investment Bank and Debtor's management to market the assets of the Debtor, modify and negotiate sale agreements, coordinate with prospective buyers to assist in diligence efforts, and participate in other sale-related activities, including site visits from prospective buyers. Time was spent working with prospective buyers to walk through the three statement model's assumptions, mechanics, and capabilities, as well as to create and build variations of the model specific to their diligence requests. Additionally, Riveron reviewed key sale documents and motions in relation to the stalking horse agreement, diligence efforts, and bid procedures, coordinating discussions with the Debtor's management, Debtor's counsel, and the DIP Lender. Finally, Riveron attended and participated in the Debtor's auction of the assets.

Riveron devoted 80.2 hours to performing these services during the month, which resulted in fees of \$38,967.00 and a blended rate of \$485.87.

Task Code 12 – Tax Issues/Analysis

During the month, Riveron participated in calls with Debtor's counsel to resolve bulk tax-related issues.

Riveron devoted 2.2 hours to performing these services during the month, which resulted in fees of \$1,091.50 and a blended rate of \$496.14.

Task Code 16 – Unsecured Claim Analysis

During the month, Riveron spent time reviewing the claims register and proof of claim submissions.

Riveron devoted 12.4 hours to performing these services during the month, which resulted in fees of \$6,261.50 and a blended rate of \$504.96.

Task Code 18 – Employee Retention Program and Employee Related Issues

During the month, Riveron spent time preparing for the termination of the Company's 401k plan, updating the PTO analysis and participated in the hearing on the KEIP/KERP motion.

Riveron devoted 2.4 hours to performing these services during the month, which resulted in fees of \$1,080.00 and a blended rate of \$450.00.

Task Code 20 – Accounts Payable / Vendor Issues

During the month, Riveron spent time addressing questions from the Debtor regarding vendor payments, reviewing the Debtor's AP protocols in bankruptcy with the Debtor's Management, analyzing weekly payments and resolving vendor issues.

Riveron devoted 4.7 hours to performing these services during the month, which resulted in fees of \$2,303.50 and a blended rate of \$490.11.

Task Code 21 – Accounts Receivable Issues

During the month, Riveron spent time working with the Debtor to address correspondence and resolve issues related to AR, collections, and sales. Riveron worked with Debtor counsel to prepare settlement agreements with specific customers.

Riveron devoted 1.7 hours to performing these services during the month, which resulted in fees of \$765.00 and a blended rate of \$450.00.

Task Code 24 – Case Administration

During the month, Riveron devoted time to reviewing the case docket and recent filings, participating in calls with the Debtor's Management regarding case administration and open items,

reviewing the case calendar to ensure proper documentation of deadlines for deliverables, and addressing numerous email and voicemail messages from various constituencies with questions about the Debtor's status and reporting deliverables.

Riveron devoted 9.2 hours to performing these services during the month, which resulted in fees of \$4,117.00 and a blended rate of \$447.50.

Task Code 26 – Travel Time

During the month, Riveron spent time traveling back and forth to the Debtor.

Riveron devoted 43.5 hours to performing these services during the month, which resulted in fees of \$10,621.25 and a blended rate of \$244.17.

Notice

Pursuant to the Court's Order Granting Debtor's Application Authorizing Retention of Riveron Management Services, LLS and Interim Company Management, Designate Dalton Edgecomb as Chief Restructuring Officer and Designate Jordan Meyers as Interim Chief Financial Officer, Nunc Pro Tunc to the petition date dated October 5, 2021[Dkt. 153] ("Riveron Retention Order") notice of this Fee Statement has been served upon (i) the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attention: Jeffrey Sponder (email: jeffrey.sponder@usdoj.gov); and (ii) the attorneys for the Official Committee of Unsecured Creditors.

WHEREFORE, Riveron respectfully requests payment and reimbursement in accordance with the procedures set forth in the Riveron Retention Order.

Dated: December 6, 2021
Camden, New Jersey

Respectfully submitted,

By: /s/ Dalton Edgecomb

RIVERON MANAGEMENT SERVICES, LLC
Dalton Edgecomb

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Boston, MA 02110
(617) 275-5411
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*Interim Company Management to the Debtor and
Debtor-in-Possession*

Exhibit 1

Summary of Personnel

November 1, 2021 – November 30, 2021

Professional	Title	Hours		Rate		Total
Dalton Edgecomb	Senior Managing Director	85.20	hrs	\$ 595.00 / hr		50,694.00
Jordan Meyers	Senior Director	125.50	hrs	\$ 450.00 / hr		56,475.00
Zack Maroon	Associate	12.70	hrs	\$ 250.00 / hr		3,175.00
		223.40	hrs	\$ 493.93 / hr		110,344.00
<u>Travel Time at 50%</u>						
Dalton Edgecomb	Senior Managing Director	11.50	hrs	\$ 297.50 / hr		3,421.25
Jordan Meyers	Senior Director	32.00	hrs	\$ 225.00 / hr		7,200.00
Zack Maroon	Associate	0.00	hrs	\$ 125.00 / hr		0.00
		43.50	hrs	\$ 244.17 / hr		10,621.25
Total Fees		266.90	hrs	\$ 453.22 / hr		\$120,965.25

Exhibit 2

Summary of Hours and Activities

November 1, 2021 – November 30, 2021

Activity Code	Activity Code Description	Hours	Fees
4	Court Hearings / Preparation	21.7	\$11,592.00
5	Case Reporting: UST Reports, Statements & Schedules	13.2	\$6,244.50
6	Retention and Fee Applications	16.8	\$8,386.50
8	Business Plan & Analysis of Operations	27.1	\$13,703.00
9	Cash Flow Analysis and Reporting	31.5	\$15,697.50
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	0.3	\$135.00
11	Asset Sale & Disposition Support	80.2	\$38,967.00
12	Tax Issues / Analysis	2.2	\$1,091.50
16	Unsecured Claim Analysis	12.4	\$6,261.50
18	Employee Retention Program and employee related issues	2.4	\$1,080.00
20	Accounts Payable / Vendor Issues	4.7	\$2,303.50
21	Accounts Receivable Issues	1.7	\$765.00
24	Case Administration	9.2	\$4,117.00
26	Travel Time	43.5	\$10,621.25
Totals		266.9	\$120,965.25

Exhibit 3

Summary of Expenses

November 1, 2021 – November 30, 2021

Cost Type	Amount
Airfare	\$1,139.01
Auto Rental	\$1,190.84
Computer Software	\$100.00
Fuel	\$48.69
Lodging	\$1,381.02
Meals	\$477.65
Mileage	\$252.00
Parking, Taxi, Tolls	\$653.33
Total Expenses	\$5,242.54

Exhibit 4

Detailed Time Descriptions

November 1, 2021 – November 30, 2021

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
24	Case Administration	Zack Maroon	11/2/2021	Weekly call with Cowen, Obermayer, Berwyn, and management to discuss status of sale process and funding	0.20	250.00	50.00
24	Case Administration	Zack Maroon	11/4/2021	Call with lender, Berwyn, and Riveron to discuss budget and sale process	0.30	250.00	75.00
24	Case Administration	Zack Maroon	11/9/2021	Internal updated call with management, Obermayer, Berwyn, and Cowen	0.60	250.00	150.00
24	Case Administration	Zack Maroon	11/9/2021	Review and analysis of sales proceeds analysis as well as review of email correspondence with Cowen	0.60	250.00	150.00
11	Asset Sale & Disposition Support	Zack Maroon	11/10/2021	Participated in bankruptcy auction	10.00	250.00	2,500.00
11	Asset Sale & Disposition Support	Zack Maroon	11/18/2021	Internal budget update call with Tiger to discuss budget and update on the sale process	0.40	250.00	100.00
24	Case Administration	Zack Maroon	11/19/2021	Review of email correspondance with C. Combstock regarding loan balance and outstanding diligence items	0.30	250.00	75.00
11	Asset Sale & Disposition Support	Zack Maroon	11/19/2021	Worked with J. Meyers to format Die Number excel from J. Stockette	0.30	250.00	75.00
26	Travel Time	Jordan Meyers	11/1/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/1/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/1/2021	Preparation of Actual vs. Forecast for WE 10/30/21	2.10	450.00	945.00
10	DIP Financing, Exit Financing, Cash Collateral, Bank Issues	Jordan Meyers	11/1/2021	Review final DIP Side Letter	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/1/2021	Call with M. Vagnoni re: updated budget	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/1/2021	Call with UCC Professionals re: updated DIP budget	0.90	450.00	405.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/1/2021	Operations meeting with mgmt and sales team	0.40	450.00	180.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/1/2021	Call with G. Leimkuhler and review of Berwyn invoice for November	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/1/2021	Preparation of updated budget per discussion with UCC	1.10	450.00	495.00
18	Employee Retention Program and employee related issues	Jordan Meyers	11/1/2021	401k Plan Termination Call with Prudential	0.60	450.00	270.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/1/2021	Call with L. Scanlon at Connor Strong re: D&O Tail policies	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	11/1/2021	Call with A. Babcock re: case update	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	11/1/2021	Read and provide comments to draft settlement agreement with	0.70	450.00	315.00

				Concrete Support			
4	Court Hearings / Preparation	Jordan Meyers	11/1/2021	Review Motion to modify DIP Order, Bid Procedures and Bid Protections	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/2/2021	Review Daily Cash Position Report	0.20	450.00	90.00
21	Accounts Receivable Issues	Jordan Meyers	11/2/2021	Email correspondance with Concrete Support re: Settlement Agreement	0.10	450.00	45.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/2/2021	Review post-petition AP and selection of weekly payments	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	11/2/2021	Call with D. Edgecomb re: case admin	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/2/2021	Preparation of updated budget per discussion with UCC	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/2/2021	Review Riveron weekly invoice	0.10	450.00	45.00
4	Court Hearings / Preparation	Jordan Meyers	11/2/2021	Review Adversary Case from UCC against Tiger	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/2/2021	Call with Obermayer and Cowen re: updated DIP budget	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	11/2/2021	Call with G. Leimkuhler re: process update	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/2/2021	Review Project Athens Contact Log and agenda for weekly update call	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	11/2/2021	Status Update Call with Obermayer, Berwyn, Cowen, Riveron and Management	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	11/2/2021	Preparation of Riveron October Monthly Fee Statement	3.70	450.00	1,665.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/2/2021	Meeting with J. Stockette and D. Bathauer re: Hydro DD request list	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/2/2021	Review and provide responses to updated Hydro due diligence request list	1.20	450.00	540.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/2/2021	Call with BRG re: Hydro budget	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	11/2/2021	Reconciliation of Riveron expenses for October Fee Statement	0.70	450.00	315.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/3/2021	Review Daily Cash Position Report	0.20	450.00	90.00
6	Retention and Fee Applications	Jordan Meyers	11/3/2021	Preparation of Riveron October Monthly Fee Statement	4.10	450.00	1,845.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/3/2021	Review emails from Obermayer and prepare email for Escrow Agent to release operational escrow deposit #1	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/3/2021	Preparation of Actual vs. Forecast for WE 10/30/21	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/3/2021	Call with Obermayer, Riveron, Management, Berwyn and Cowen re: Hydro timeline	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	11/3/2021	Email correspondance with Concrete Support and counsel re: changes to Settlement Agreement	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/3/2021	Approve weekly payroll wire	0.10	450.00	45.00
18	Employee Retention Program and employee related issues	Jordan Meyers	11/3/2021	Read and review multiple emails and documents re: termianiton of 401k plan with Newport	1.10	450.00	495.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/3/2021	Research and provide responses to updated Hydro due diligence request list	0.30	450.00	135.00
21	Accounts Receivable Issues	Jordan Meyers	11/3/2021	Read and respond to email from counsel re: Residential Fences settlement request	0.30	450.00	135.00
26	Travel Time	Jordan Meyers	11/3/2021	Travel	8.50	225.00	1,912.50

9	Cash Flow Analysis and Reporting	Jordan Meyers	11/4/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	11/4/2021	Participation in court hearing on revised DIP and Bid Procedures	0.40	450.00	180.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	11/4/2021	Preparation of template for October MOR	2.10	450.00	945.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/4/2021	Weekly Cash Flow call with Riveron, Management and Tiger	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/4/2021	Approve wires	0.10	450.00	45.00
24	Case Administration	Jordan Meyers	11/4/2021	Call with with D. Edgecomb re: debrief of hearing	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/4/2021	Follow up call with G. Leimkuhler re: sale process	0.10	450.00	45.00
21	Accounts Receivable Issues	Jordan Meyers	11/4/2021	Finalize Concrete Support Settlement Agreement	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/4/2021	Review amendments to the Hydro agreements	0.30	450.00	135.00
12	Tax Issues / Analysis	Jordan Meyers	11/4/2021	Email with Paycom re: Q3-20 941 amended return	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/4/2021	Call with Obermayer, Riveron, Management, Berwyn and Cowen re: sale process	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/5/2021	Review Daily Cash Position Report	0.20	450.00	90.00
12	Tax Issues / Analysis	Jordan Meyers	11/5/2021	Call with J. Stockette re: IRS check	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	11/5/2021	Review 9019 declaration in support of settlement agreement with Concrete Support	0.30	450.00	135.00
4	Court Hearings / Preparation	Jordan Meyers	11/5/2021	Review 9019 motion for Concrete Support agreement	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/5/2021	Call with J. Stockette and L. Scarfo re: Cygnus refund	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/5/2021	Call with Obermayer, Riveron, Management, Berwyn and Cowen re: sale process	0.30	450.00	135.00
6	Retention and Fee Applications	Jordan Meyers	11/5/2021	Preparation of weekly timesheet for week ending 11/6/21	0.70	450.00	315.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/6/2021	Call with D. Bathauer re: status of Hydro offer and next steps	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/6/2021	Call with D. Edgecomb re: status of Hydro offer	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/6/2021	Call with J. Magner re: Status of Hydro offer	0.10	450.00	45.00
26	Travel Time	Jordan Meyers	11/8/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/8/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/8/2021	Preparation of Actual vs. Forecast for WE 11/6/21	2.10	450.00	945.00
24	Case Administration	Jordan Meyers	11/8/2021	Call with A. Babcock re: case update	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/8/2021	Call with M. Vagnoni re: escrow funding	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/8/2021	Call with Obermayer, Riveron, Management, Berwyn and Cowen re: sale process	0.50	450.00	225.00
21	Accounts Receivable Issues	Jordan Meyers	11/8/2021	Email correspondence with Concrete Support re: logistics for picking up tooling	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/8/2021	Follow up discussion with D. Bathauer, G. Leimkuhler and J. Stockette re: operations	0.50	450.00	225.00
4	Court Hearings / Preparation	Jordan Meyers	11/8/2021	Review UST objection to KERP/KEIP	0.50	450.00	225.00

20	Accounts Payable / Vendor Issues	Jordan Meyers	11/8/2021	Review expense invoices from Berwyn Capital	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/8/2021	Call with Escrow agent to confirm bank account and funding	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/8/2021	Call with Obermayer, Riveron, Berwyn, Cowen and Tiger re: sale process and auction update	0.50	450.00	225.00
16	Unsecured Claim Analysis	Jordan Meyers	11/8/2021	Email correspondance with BRG and review of BB316 claim	0.30	450.00	135.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/9/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/9/2021	Preparation of Actual vs. Forecast for WE 11/6/21	0.80	450.00	360.00
18	Employee Retention Program and employee related issues	Jordan Meyers	11/9/2021	Prepare updated PTO analysis as of 11/8/21	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/9/2021	Review and approve wires for stalking horse extension fee and October Interest	0.20	450.00	90.00
24	Case Administration	Jordan Meyers	11/9/2021	Call with A. Babcock re: case update	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/9/2021	Review Riveron weekly invoice	0.10	450.00	45.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/9/2021	Review amendment to the APA to be sent to bidders	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/9/2021	Review post-petition AP and selection of weekly payments	0.60	450.00	270.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/9/2021	Review and provide comments to Cowen's waterfall analysis	1.30	450.00	585.00
24	Case Administration	Jordan Meyers	11/9/2021	Weekly status update call with Cowen, Obermayer, Riveron, Mgmt and Berwyn	0.70	450.00	315.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/9/2021	Discussion with G. Leimkuhler, J. Stockette, and D. Bathauer re: auction planning	1.50	450.00	675.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/9/2021	Discussion with G. Leimkuhler, J. Stockette, and D. Bathauer re: wind down budget	0.60	450.00	270.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/9/2021	Call with C. Comstock and D. Bathauer and review of M&E bid comparison	0.60	450.00	270.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/9/2021	Email correspondance with Cowen re: M&E bid procedures	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/9/2021	Call with M. Vagnoni re: budget thru 12/1	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/10/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/10/2021	Attend Sale Auction	14.00	450.00	6,300.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/11/2021	Review Daily Cash Position Report	0.20	450.00	90.00
26	Travel Time	Jordan Meyers	11/11/2021	Travel	5.50	225.00	1,237.50
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/11/2021	Review Epiq Invoice for October	0.10	450.00	45.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/11/2021	Preparation of wind down budget	1.10	450.00	495.00
18	Employee Retention Program and employee related issues	Jordan Meyers	11/11/2021	Call with D. Bathauer re: notice to employees	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	11/11/2021	Review court docket and various filings	1.20	450.00	540.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/11/2021	Call with J. Stockette re: budget	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/12/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of	Jordan	11/12/2021	Call with Big Shoulders re: building	0.10	450.00	45.00

	Operations	Meyers		schematic			
4	Court Hearings / Preparation	Jordan Meyers	11/12/2021	Attend Sale Hearing and various breakouts between consultation parties	3.20	450.00	1,440.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/12/2021	Enter and approve wires	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	11/12/2021	Review court docket and various filings	0.80	450.00	360.00
4	Court Hearings / Preparation	Jordan Meyers	11/12/2021	Call with D. Edgecomb re: hearing update	0.20	450.00	90.00
6	Retention and Fee Applications	Jordan Meyers	11/12/2021	Preparation of weekly timesheet for week ending 11/13/21	0.70	450.00	315.00
26	Travel Time	Jordan Meyers	11/15/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/15/2021	Review Daily Cash Position Report	0.20	450.00	90.00
4	Court Hearings / Preparation	Jordan Meyers	11/15/2021	Review Sale Order	0.70	450.00	315.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	11/15/2021	Preparation of October MOR	5.00	450.00	2,250.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/15/2021	Preparation of Actual vs. Forecast for WE 11/13/21	2.10	450.00	945.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/15/2021	Preparation of list of junior lienholders	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/15/2021	Call with B. Firestone re: Big Shoulders Site Visit	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/16/2021	Review Daily Cash Position Report	0.20	450.00	90.00
5	Case Reporting: UST Reports, Statements & Schedules	Jordan Meyers	11/16/2021	Preparation of October MOR	4.00	450.00	1,800.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/16/2021	Review final APA and Amendment to Escrow Agreement with Velocity	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/16/2021	Discussion with IT and preparation of list of domain names	0.40	450.00	180.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/16/2021	Email correspondance with Obermayer re: D&O tail and Velocity questions	0.30	450.00	135.00
24	Case Administration	Jordan Meyers	11/16/2021	Status Update Call with Obermayer, Berwyn, Riveron and Cowen	0.60	450.00	270.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/16/2021	Follow up discussion with D. Bathauer and G. Leimkuhler re: operations	0.50	450.00	225.00
16	Unsecured Claim Analysis	Jordan Meyers	11/16/2021	Claims analysis	1.90	450.00	855.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/16/2021	Post Close IT Discussion with D. Bathauer and Everitte	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/16/2021	Call with D. Edgecomb re: wind down process	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/17/2021	Review Daily Cash Position Report	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/17/2021	Review post-petition AP and selection of weekly payments	0.40	450.00	180.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/17/2021	Review Riveron invoice for WE 11/13/21	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/17/2021	Preparation of Actual vs. Forecast for WE 11/13/21	0.50	450.00	225.00
16	Unsecured Claim Analysis	Jordan Meyers	11/17/2021	Claims analysis	1.90	450.00	855.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/17/2021	Review and provide comments to draft TSA agreement with purchaser	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/17/2021	Call with A. Babcock re: closing and extended costs	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/17/2021	Review updated sources and use and waterfall. Call with Cowen re: same	0.50	450.00	225.00
11	Asset Sale & Disposition	Jordan	11/17/2021	Call with Velocity re: operating costs	0.40	450.00	180.00

	Support	Meyers					
11	Asset Sale & Disposition Support	Jordan Meyers	11/17/2021	Call with J. Fiore and D. Bathauer re: transition	0.40	450.00	180.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/17/2021	Review Preservation Letter sent by UCC Counsel and call with Obermayer re: same	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/17/2021	Research and provide utility documentation and transition information to Velocity	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/17/2021	Research payments of stormwater permits for Obermayer	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/17/2021	Read and responsd to various emails from BRG	0.30	450.00	135.00
26	Travel Time	Jordan Meyers	11/17/2021	Travel	4.50	225.00	1,012.50
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/18/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/18/2021	Review and provide comments to draft TSA agreement with purchaser	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/18/2021	Call with D. Bathauer re: operations	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/18/2021	Call with Obermayer re: Tiger Payoff Letter	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/18/2021	Multiple calls with Obermayer re: closing and daily operating costs	1.40	450.00	630.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/18/2021	Weekly Cash Flow call with Riveron, Berwyn and Tiger	0.50	450.00	225.00
24	Case Administration	Jordan Meyers	11/18/2021	Call with D. Edgecomb re: case admin	0.30	450.00	135.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/18/2021	Review Cowen monthly invoice	0.10	450.00	45.00
4	Court Hearings / Preparation	Jordan Meyers	11/18/2021	Review IFM Settlement Stipulation	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/18/2021	Email correspondance and review of D&O Tail insurance invoices	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/18/2021	Updates to wind down plan	0.80	450.00	360.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/19/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/19/2021	Preparation of Die List	1.70	450.00	765.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Review of final approved sale order	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Review of Closing Extension Letter	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Call with J. Stockette re: closing	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Multiple emails with Obermayer re: info for closing	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Call with M. Vagnoni re: info for closing	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Research and email correspondance with BRG re: Tiger payoff amount and closing	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/19/2021	Call with A. Babcock and review of Tiger Payoff Letter	0.80	450.00	360.00
6	Retention and Fee Applications	Jordan Meyers	11/19/2021	Preparation of weekly timesheet for week ending 11/20/21	0.70	450.00	315.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/21/2021	Research and email correspondance with BRG re: Tiger payoff amount and closing	0.40	450.00	180.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/21/2021	Call with Big Shoulders re: server access	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/21/2021	Call with Obermayer re: server access	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/21/2021	Review Escrow Agent invoice	0.10	450.00	45.00

9	Cash Flow Analysis and Reporting	Jordan Meyers	11/22/2021	Review Daily Cash Position Report	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/22/2021	Preparation of Actual vs. Forecast for WE 11/20/21	2.10	450.00	945.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/22/2021	Call with Obermayer, Cowen, Riveron, Berwyn and Mgmt re: closing	0.50	450.00	225.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/22/2021	Review updated flow of funds	0.40	450.00	180.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/22/2021	Multiple calls with Obermayer re: closing	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/22/2021	Review of New Life Tooling Info	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/22/2021	Call with Obermayer, Velocity and Debtor re: misc closing items	0.80	450.00	360.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/22/2021	Email correspondence with BRG re: financial items	0.30	450.00	135.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/23/2021	Call with M. Vagnoni re: closing	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/23/2021	Call with G. Leimkuhler re: UCC requests	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/23/2021	Review Escrow Letter for closing	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/23/2021	Review Riveron invoice for WE 11/20/21	0.10	450.00	45.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/23/2021	Read and respond to email correspondence with Insurance Broker	0.10	450.00	45.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/24/2021	Review Daily Cash Position Report	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/24/2021	Review Second Extension Fee Letter	0.20	450.00	90.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/24/2021	Review updated flow of funds	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/24/2021	Review Obermayer monthly fee applications for August, September, October	0.50	450.00	225.00
6	Retention and Fee Applications	Jordan Meyers	11/26/2021	Preparation of weekly timesheet for week ending 11/27/21	0.50	450.00	225.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/29/2021	Review Daily Cash Position Report	0.20	450.00	90.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/29/2021	Insurance Discussion with Connor Strong	0.40	450.00	180.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/29/2021	Preparation of Actual results for WE 11/27/21	1.10	450.00	495.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/29/2021	Call with UCC Professionals and EPIQ re: server backups	0.50	450.00	225.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/29/2021	Operations Discussion with Mgmt	0.50	450.00	225.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/29/2021	Review final electric bill from PSE&G	0.10	450.00	45.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/29/2021	Call with J. Stockette re: operations	0.30	450.00	135.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/29/2021	Preparation of Hydro Escrow reconciliation	0.90	450.00	405.00
24	Case Administration	Jordan Meyers	11/29/2021	Call with D. Edgecomb re: case admin	0.40	450.00	180.00
24	Case Administration	Jordan Meyers	11/29/2021	Call with D. Edgecomb and Obermayer re: case admin	0.40	450.00	180.00
12	Tax Issues / Analysis	Jordan Meyers	11/29/2021	Review NJ Bulk Sales Tax notice	0.20	450.00	90.00
20	Accounts Payable / Vendor Issues	Jordan Meyers	11/29/2021	Review CNO for Fox Rothschild's October fee statement and set up wire for payment	0.20	450.00	90.00
9	Cash Flow Analysis and Reporting	Jordan Meyers	11/30/2021	Review Daily Cash Position Report	0.20	450.00	90.00
12	Tax Issues / Analysis	Jordan	11/30/2021	Review second NJ Bulk Sales Tax	0.30	450.00	135.00

		Meyers		notice			
16	Unsecured Claim Analysis	Jordan Meyers	11/30/2021	Claims discussion with Obermayer and D. Edgecomb	1.40	450.00	630.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/30/2021	Read, research and respond to various emails from BRG	1.60	450.00	720.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/30/2021	Review Settlement Sheet from Closing	1.00	450.00	450.00
11	Asset Sale & Disposition Support	Jordan Meyers	11/30/2021	Call with J. Stockette to review Settlement Sheet	0.50	450.00	225.00
12	Tax Issues / Analysis	Jordan Meyers	11/30/2021	Call with J. Stockette re: NJ Bulk Tax statement	0.50	450.00	225.00
16	Unsecured Claim Analysis	Jordan Meyers	11/30/2021	Review proof of claims	2.20	450.00	990.00
8	Business Plan & Analysis of Operations	Jordan Meyers	11/30/2021	Review and sign Insurance cancellation forms	0.30	450.00	135.00
6	Retention and Fee Applications	Dalton Edgecomb	11/1/2021	Complete time diaries for October 2021	1.40	595.00	833.00
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	11/2/2021	Review Riveron's invoice for the week ended Oct 30, 2021	0.40	595.00	238.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/2/2021	Review and analysis of budget assumption relating to the Hydro terms	0.90	595.00	535.50
6	Retention and Fee Applications	Dalton Edgecomb	11/2/2021	Calls and emails with Riveron personnel to discuss allowable expenses under Riveron's retention order	0.80	595.00	476.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/2/2021	Review Cowen's Sale Process status report	0.90	595.00	535.50
24	Case Administration	Dalton Edgecomb	11/2/2021	Emails and calls with Jordan Meyers to review and discuss the status of various case items	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/3/2021	Review the Debtor's DIP budget variance report for the week ended and case to date ended October 20, 2021; Review updated rolling budget.	2.30	595.00	1,368.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/4/2021	Preparation and participation on virtual hearing to address matters relating to the Hydro bid.	0.60	595.00	357.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/4/2021	Call with Jordan Meyers to discuss items relating to the DIP Lender, the Hydro LOI and the auction	0.50	595.00	297.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/4/2021	Sign up with Court Solutions and register for the hearing on November 12, 2021	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/4/2021	Call with the DIP Lender, Riveron and Jerry Leimkuhler to review and discuss the DIP Budget variance report, the new rolling budget, the status of the auction and contingency plans if Hydro does not honor the LOI.	0.60	595.00	357.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/4/2021	Follow up work matters relating to the auction that were raised by the DIP Lender	1.70	595.00	1,011.50
6	Retention and Fee Applications	Dalton Edgecomb	11/5/2021	Work on Riveron's monthly fee report for October 2021	1.20	595.00	714.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/6/2021	Call with Jordan Meyers to discuss the status of Hydro's LOI and the new plan for the asset sale auction	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/6/2021	Call with the Stalking Horse Bidder to discuss the status of the Hydro LOI and plan for the auction	0.80	595.00	476.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/6/2021	Review and analysis of the qualifying bids; and analysis of potential joint bidding by the qualified bidders.	4.80	595.00	2,856.00

11	Asset Sale & Disposition Support	Dalton Edgecomb	11/8/2021	Call with the Debtor's professionals to discuss matters relating to the Hydro offer, the auction and bid procedures and the Debtor's updated Budget	1.20	595.00	714.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/8/2021	Call with the DIP Lender and its counsel to discuss the auction process and status of qualifying bids	0.90	595.00	535.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/8/2021	Emails with various case constituencies to discuss matters relating to Hydro's withdrawal from the auction.	0.40	595.00	238.00
26	Travel Time	Dalton Edgecomb	11/9/2021	Travel time	4.50	297.50	1,338.75
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	11/9/2021	Review Riveron's invoice for the week ended November 6, 2021	0.20	595.00	119.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/9/2021	Review and analysis of Debtor's Sale Proceeds Analysis; emails with Jordan Meyers and the Cowen to discuss same; review of final edits.	1.90	595.00	1,130.50
6	Retention and Fee Applications	Dalton Edgecomb	11/9/2021	Final review of Riveron's October 2021 Fee Report	0.60	595.00	357.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/9/2021	Call with Debtor's professionals to review and discuss the auction professionals and process	0.90	595.00	535.50
26	Travel Time	Dalton Edgecomb	11/10/2021	Travel time	4.00	297.50	1,190.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/10/2021	Attendance and participation at the auction for the sale of all the Debtor's assets	13.90	595.00	8,270.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/11/2021	Revised Court Solutions registration for changes to the Sale Hearing	0.40	595.00	238.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/11/2021	Call with the DIP Lender to review and discuss the updated Debtor's budget; following up emails with the DIP Lender	0.50	595.00	297.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/11/2021	Review and analysis of the Debtor's budget variance report for the week ended November 7, 2021; review of the updated budget.	1.60	595.00	952.00
4	Court Hearings / Preparation	Dalton Edgecomb	11/11/2021	Review court docket and review of certain filings.	1.90	595.00	1,130.50
26	Travel Time	Dalton Edgecomb	11/11/2021	Travel time	3.00	297.50	892.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/12/2021	Participation on the Sales Hearing calls	2.20	595.00	1,309.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/12/2021	Review Sale Motion objection filed by bidder Aspen	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/12/2021	Calls with the Debtor's professionals to discuss the events of the Sale Hearing and plan next steps.	2.10	595.00	1,249.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/12/2021	Call with Jordan Meyers to discuss a recap of the Sale Hearing events; and to discuss next steps	0.20	595.00	119.00
6	Retention and Fee Applications	Dalton Edgecomb	11/12/2021	Recorded daily time diaries.	0.60	595.00	357.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/15/2021	Emails calls with the Auction winner and Jordan Meyers to review and discuss asset lists, locations and coordination of possession transition.	0.90	595.00	535.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/15/2021	Analysis of the Debtor's assets' maintenance requirements	0.80	595.00	476.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/16/2021	Review emails from Obermayer detailing UCC's requests relating to the purchase of a D&O Insurance tail policy	0.30	595.00	178.50

8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/16/2021	Analysis of D&O Insurance tail policy terms and quote from broker; review questions from broker	0.80	595.00	476.00
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	11/16/2021	Review Riveron's invoice for the week ended November 13, 2021; Riveron internal email communication regarding Riveron's invoicing.	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	11/16/2021	Call with Cowen, Obermayer and Debtor's management to review and discuss next steps with the sale closing, transition of assets and UCC requests	0.70	595.00	416.50
24	Case Administration	Dalton Edgecomb	11/16/2021	Call with Jordan Meyers to review and discuss transition items after the asset sale closing.	0.40	595.00	238.00
4	Court Hearings / Preparation	Dalton Edgecomb	11/16/2021	Review revised draft of the Sales Order	0.70	595.00	416.50
16	Unsecured Claim Analysis	Dalton Edgecomb	11/17/2021	Review and analysis of claims filed and certain claims reconciliation data	1.90	595.00	1,130.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/17/2021	Review further revision to the Sales Order	0.30	595.00	178.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/17/2021	Review and analysis of the Debtor's budget variance report for the week ended November 14, 2021; review of updated Budget	0.60	595.00	357.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/17/2021	Emails with BRG and Jordan Meyers to discuss the DIP balance and other sources and uses for cash from the asset sale, and other scheduled budget disbursements.	0.40	595.00	238.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/17/2021	Review Preservation of Records letter from the UCC; initiated steps to ensure compliance.	0.60	595.00	357.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/17/2021	Emails with Obermayer, Jordan Meyers and Jerry Leimkueller to discuss items to be address before the asset sale closing.	0.50	595.00	297.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/18/2021	Call with the DIP Lender and Jordan Meyers to review and discuss the Debtor's budget, timing of the asset sale closing and funding scenarios	0.60	595.00	357.00
24	Case Administration	Dalton Edgecomb	11/18/2021	Call with Jordan Meyers to discuss the status of open items.	0.30	595.00	178.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/18/2021	Emails with Obermayer and Jordan Meyers to discuss purchasing the D&O tail policies; review of the policies and review of the invoices	1.80	595.00	1,071.00
4	Court Hearings / Preparation	Dalton Edgecomb	11/18/2021	Further review of the KEIP and KERP plans and review of the objection filed by the US Trustee's office	0.80	595.00	476.00
16	Unsecured Claim Analysis	Dalton Edgecomb	11/18/2021	Further review of the claims reconciliation spreadsheet	0.90	595.00	535.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/19/2021	Review final Sales Order; follow-up emails with Obermayer	0.70	595.00	416.50
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/19/2021	Review DIP payoff letter and payoff amount calculations; follow-up emails with the DIP Lender and Cowen	1.40	595.00	833.00
4	Court Hearings / Preparation	Dalton Edgecomb	11/19/2021	Review the Debtor's docket and review of certain filings.	2.10	595.00	1,249.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/19/2021	Further work on the Debtor's post sale wind-down plan.	1.90	595.00	1,130.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/22/2021	Call with the Debtor's professionals to discuss matters relating to the closing of sale of assets and	0.80	595.00	476.00

				transition services agreement with buyer.			
16	Unsecured Claim Analysis	Dalton Edgecomb	11/22/2021	Emails with Obermayer and Jordan Meyers to discuss the claims reconciliation process	0.40	595.00	238.00
9	Cash Flow Analysis and Reporting	Dalton Edgecomb	11/22/2021	Review and analysis of the updated Sources and Uses of cash from the asset sale; emails with Cowen and Jordan Meyers to discuss; review of final updated version	1.60	595.00	952.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/22/2021	Emails with Obermayer, Epiq and Fox Rothchild to discuss document retention and backup of the IT systems.	0.70	595.00	416.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/22/2021	Preparation for the hearing to address the KEIP & KERP motion and seal of information motion.	0.30	595.00	178.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/22/2021	Review of items that need to be address in the Transition Services Agreement with the buyer of the assets	0.90	595.00	535.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/23/2021	Preparation for and participation on the hearing to address seal of documents and the KEIP & KERP plan	1.10	595.00	654.50
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	11/23/2021	Review Riveron's invoice for the week ended November 20, 2021	0.20	595.00	119.00
24	Case Administration	Dalton Edgecomb	11/23/2021	Emails with the Debtor's professionals to discuss post asset sale items	0.30	595.00	178.50
24	Case Administration	Dalton Edgecomb	11/24/2021	Emails with Debtor's professionals to discuss final closing of the asset sale	0.20	595.00	119.00
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/24/2021	Further work on the Debtor's post sale wind-down plan.	2.10	595.00	1,249.50
4	Court Hearings / Preparation	Dalton Edgecomb	11/29/2021	Call with Obermayer and Jordan Meyers to discuss items including the KERP/KEIP, the UCC's requests to support the plans and the disclosure statement and plan of liquidation.	0.80	595.00	476.00
5	Case Reporting: UST Reports, Statements & Schedules	Dalton Edgecomb	11/29/2021	Follow up work on items for the disclosure statement and plan of liquidation.	2.10	595.00	1,249.50
12	Tax Issues / Analysis	Dalton Edgecomb	11/29/2021	Review letter from the State of NJ regarding state tax items; emails with Jordan Meyers and Obermayer to discuss	0.70	595.00	416.50
8	Business Plan & Analysis of Operations	Dalton Edgecomb	11/30/2021	Call with Obermayer and Jordan Meyers to review and discuss the Debtor's claims, including categorizing and developing a work plan for processing.	1.40	595.00	833.00
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/30/2021	Review the final settlement statement from the asset sale closing.	0.30	595.00	178.50
20	Accounts Payable / Vendor Issues	Dalton Edgecomb	11/30/2021	Review Riveron's invoice for the week ending November 27, 2021	0.20	595.00	119.00
6	Retention and Fee Applications	Dalton Edgecomb	11/30/2021	Recorded daily time diaries.	1.10	595.00	654.50
11	Asset Sale & Disposition Support	Dalton Edgecomb	11/30/2021	Address questions from the auction bidders regarding return of deposits; emails with Obermayer to discuss and resolve.	0.40	595.00	238.00
16	Unsecured Claim Analysis	Dalton Edgecomb	11/30/2021	Follow-up on certain claims filed.	1.50	595.00	892.50

Totals 266.90

120,965.25