

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF FLORIDA

In re: 1 GC COLLECTIONS LLC

§
§
§
§

Case No. 18-19121

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 07/27/2018

Plan Confirmed Date: 09/20/2019

Plan Effective Date: 11/21/2019

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ John R. Dodd

Signature of Responsible Party

12/08/2021

Date

John R. Dodd

Printed Name of Responsible Party

1111 Brickell Ave., Suite 1700

Miami, FL 33131

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name 1 GC COLLECTIONS LLC		Current Quarter	Case No. 18-19121	Total Since Effective Date
a. Total cash disbursements		\$350,889		\$29,015,455
b. Non-cash securities transferred		\$0		\$0
c. Other non-cash property transferred		\$0		\$0
d. Total transferred (a+b+c)		\$350,889		\$29,015,455

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$9,194,891	\$0	\$9,194,891
	<i>Itemized Breakdown by Firm</i>					

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$11,119	\$0	\$11,119
	<i>Itemized Breakdown by Firm</i>					
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$3,335	\$3,335	100%
b. Secured claims	\$2,500,000	\$0	\$0	\$0	0%
c. Priority claims	\$1,000,000	\$0	\$6,342	\$6,342	100%
d. General unsecured claims	\$102,714,000	\$0	\$118,596,178	\$271,204,984	44%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name 1 GC COLLECTIONS LLC

Case No. 18-19121

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ James Cassel

Signature of Responsible Party

Liquidating Trustee

Title

James Cassel

Printed Name of Responsible Party

12/08/2021

Date