Case 20-11259-CTG Doc 1069 Filed 12/09/21 Page 1 of 2

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

ADVANTAGE HOLDCO, INC., et al.,

Debtors.¹

Chapter 11

Case No. 20-11259 (CTG)

(Jointly Administered)

Related to Docket No. 1068

NOTICE OF FILING OF BLACKLINE OF SECOND AMENDED COMBINED DISCLOSURE STATEMENT AND PLAN

PLEASE TAKE NOTICE that, on October 26, 2021, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed the *Amended Combined Disclosure* Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. et al. [Docket No. 1001] (the "<u>Plan</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>").

PLEASE TAKE FURTHER NOTICE that, on the date hereof, the Debtors filed a second amended version of the Plan [Docket No. 1068] (as amended, the "Second Amended Plan").

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, a blackline comparing the Second Amended Plan against the Amended Plan is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to alter, amend, modify, or supplement the Second Amended Plan.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors' address is PO Box 2818, Windermere, FL, 34786.

Dated: December 9, 2021 COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore

Norman L. Pernick (No. 2290) Justin R. Alberto (No. 5126) Patrick J. Reilley (No. 4451) Andrew J. Roth-Moore (No. 5988) 500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Telephone: (302) 652-3131 Facsimile: (302) 652-3117

npernick@coleschotz.com jalberto@coleschotz.com preilley@coleschotz.com aroth-moore@coleschotz.com

Counsel to the Debtors and Debtors in Possession