

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 20-11259 (CTG)

(Jointly Administered)

Re: Docket No. 1068

Hearing Date: December 10, 2021 at 10:00 a.m.

**NOTICE OF FILING PROPOSED FINDINGS OF FACT, CONCLUSIONS OF LAW,
AND ORDER CONFIRMING THE SECOND AMENDED JOINT CHAPTER 11 PLAN
OF REORGANIZATION OF ADVANTAGE HOLDCO, INC. ET AL.**

PLEASE TAKE NOTICE that, on December 9, 2021, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. et al.* [Docket No. 1068] (the “Plan”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the proposed *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of Advantage Holdco, Inc. et al.* (the “Proposed Confirmation Order”), attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that, a hearing to consider confirmation of the Plan (the “Confirmation Hearing”) will be held before the Honorable Craig T. Goldblatt by video conference on **December 10, 2021 at 10:00 a.m. (Eastern Time)**. The Confirmation Hearing may be continued from time to time by way of announcement of such continuance in open court, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that, the Plan, Proposed Confirmation Order, and other pleadings filed in these chapter 11 cases may be examined by any party in interest between the hours of 8:00 a.m. and 4:00 p.m. (Eastern Time), Monday through Friday, excluding federal holidays, at the Office of the Clerk, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to amend, revise, modify or supplement the Plan and Proposed Confirmation Order prior to, at, or as a result of the Confirmation Hearing.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors’ address is PO Box 2818, Windermere, FL, 34786.

Dated: December 9, 2021

COLE SCHOTZ P.C.

/s/ Andrew J. Roth-Moore

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