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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,
Debtors.¹**

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' THIRD REVISED JOINT PLAN OF
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on October 1, 2021, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [ECF No. 1806] (the “**Original Plan**” and, as may be amended, altered, modified, or supplemented from time to time, the “**Plan**”).

PLEASE TAKE FURTHER NOTICE that the Debtors filed a revised copy of the Plan [ECF No. 1896] (the “**First Revised Plan**”) on October 15, 2021.

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

PLEASE TAKE FURTHER NOTICE that the Debtors filed a revised copy of the Plan [ECF No. 2184] (the “**Second Revised Plan**”) on November 29, 2021.

PLEASE TAKE FURTHER NOTICE that, on December 10, 2021, the Debtors filed a revised copy of the Plan [ECF No. 2285] (the “**Third Revised Plan**”), a copy of which is attached as **Exhibit A** hereto. A blackline comparison of the Third Revised Plan marked against the Second Revised Plan is attached as **Exhibit B** hereto.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to make further changes to the Plan, subject to the terms and conditions thereof.

PLEASE TAKE FURTHER NOTICE that copies of the Original Plan, First Revised Plan, Second Revised Plan, and Third Revised Plan may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/aeromexico>. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: December 10, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

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Exhibit A

Third Revised Plan

Exhibit B

**Third Revised Plan
(Blackline against Second Revised Plan)**