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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
: :  
**CHINA FISHERY GROUP LIMITED** : **Case No. 16-11895 (JLG)**  
**(CAYMAN), et al.,** : :  
: **(JOINTLY ADMINISTERED)**  
**Debtors.**<sup>1</sup> : :  
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**In re:** : **CHAPTER 11**  
: :  
**CFG PERU INVESTMENTS PTE. LIMITED** : **Case No. 16-11914 (JLG)**  
**(SINGAPORE),** : :  
: **(JOINTLY ADMINISTERED)**  
**Debtor.** : :  
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<sup>1</sup> The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGI (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON DECEMBER 14, 2021**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, before the Honorable James L. Garrity, Jr., United States Bankruptcy Court, One Bowling Green, New York, New York, 10004-1408, Courtroom 601.

**PLEASE TAKE NOTICE, that the hearing on the below matters will be held by Zoom. Participants must register appearances utilizing the Electronic Appearance portal located on the Court's Website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than 4 p.m. prior to the hearing date. If you have any questions, please refer to the Court's Zoom video hearing guide: [www.nysb.uscourts.gov/zoom-video-hearing-guide](http://www.nysb.uscourts.gov/zoom-video-hearing-guide).**

**I. CONTESTED MATTERS:**

1. First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [**ECF No. 2712**]

Response Deadline: October 20, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. The Creditor Plan Proponents' Objection to the First and Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [ECF No. 2813]
- B. Declaration of Bradley Jordan in Support of The Creditor Plan Proponents' Objection to the First and Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [**ECF No. 2814**]
- C. The Plan Administrator's Statement Regarding (I) The First and Final Fee Application of Mr. William A. Brandt, Jr., for Compensation for Services Rendered as Chapter 11 Trustee for the Period from November 10, 2016 Through and Including June 24, 2021; (II) The Creditor Plan Proponents' Objection Thereto; And (III) The Reply Brief in Support of First and Final Fee Application of Mr. William A. Brandt, Jr. as Chapter 11 Trustee [ECF

**No. 2842]**

Related Documents:

- D. Notice of Hearing on First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2712]**
- E. Declaration of William A. Brandt, Jr. in Support of First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2713]**
- F. Declaration of Patrick J. O'Malley in Support of First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2714]**
- G. Letter to the Honorable James L. Garrity, Jr., filed by J. Christopher Shore on behalf of the Creditor Plan Proponents **[ECF No. 2745]**
- H. Letter to the Honorable James L. Garrity, Jr., filed by David J. Richardson on behalf of William A. Brandt, Jr. **[ECF No. 2746]**
- I. Notice of Proposed Joint Pre-Trial Order and Joint Exhibit List For Hearing on First and Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 **[ECF No. 2843]**

Reply:

- J. Reply Brief in Support of First and Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement

of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [ECF No. 2829]

- K. Supplemental Declaration of William A. Brandt, Jr. re: Reply Brief in Support of First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [ECF No. 2830].
- L. Declaration of David J. Richardson re: Reply Brief in Support of First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [ECF No. 2831]
- M. Notice of [Amended Proposed] Findings of Fact and Conclusions of Law Approving First And Final Fee Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Compensation for Services Rendered As Chapter 11 Trustee For the Period from November 10, 2016 Through and Including June 24, 2021, and Second And Final Application of Former Chapter 11 Trustee William A. Brandt, Jr., for Reimbursement of Expenses for the Period March 1, 2020 Through and Including June 24, 2021 [ECF No. 2832]
- N. Supplemental Declaration of David J. Richardson re: Transcript of Deposition of Brad Jordan Taken In Connection with the First and Final Fee Application for Former Chapter 11 Trustee William A. Brandt, Jr. [ECF No. 2834]

Status: The hearing on this matter is going forward on December 14, 2021 at 2:00 p.m. (Prevailing Eastern Time). The hearing will be held via Zoom. Participants must register appearances utilizing the Electronic Appearance portal located on the Court's Website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>.

## II. ADJOURNED MATTERS:

1. Status Conference

Status: The hearing on this matter has been adjourned to December 20, 2021 at 2:00 p.m. (Prevailing Eastern Time).

2. CFGL Plan Debtors' And PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2688]

Response Deadline: October 20, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Liquidation Companies' Objection to the CFGFL Plan Debtors' and PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2755]
- B. Limited Objection of Malayan Banking Berhad, Hong Kong Branch, to the CFGFL Plan Debtors' and PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2758]

Related Documents:

- C. Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors [ECF No. 2684]
- D. First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors [ECF No. 2684-1]
- E. Notice of CFGFL And PARD Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2689]
- F. Notice of Filing of Exhibits to Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of China Fishery Group Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda) And Certain of Their Affiliated Debtors [Exhibit B – Liquidation Analysis] [ECF No. 2771]

Status: The hearing on this matter has been adjourned to December 20, 2021 at 2:00 p.m. (Prevailing Eastern Time).

- 3. Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2686]

Response Deadline: October 20, 2021 at 4:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Liquidation Companies' Objection to the Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form of and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [ECF No. 2756]

Related Documents:

- B. Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [**ECF No. 2685**]
- C. First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [**ECF No. 2685-1**]
- D. Notice of PAIH Plan Debtors' Motion for Entry of an Order Approving (I) Disclosure Statement, (II) Form or and Manner of Notices, (III) Form of Ballots and (IV) Solicitation Materials and Solicitation Procedures [**ECF No. 2687**]
- E. Notice of Filing of Exhibits to First Amended Joint Chapter 11 Plan of Reorganization Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [**ECF No. 2702**]
- F. Notice of Filing of Exhibit to First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [Exhibits – Sale and Purchase Agreements] [**ECF No. 2702**]
- G. Notice of Filing of Exhibit to First Amended Joint Chapter 11 Plan of Reorganization of Pacific Andes International Holdings Limited (Bermuda) And Certain of its Affiliated Debtors [Exhibits – Liquidation Analysis] [**ECF No. 2772**]

Status: The hearing on this matter has been adjourned to December 20, 2021 at 2:00 p.m. (Prevailing Eastern Time).

- 4. Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case of Pacific Andes Enterprises (Hong Kong) Limited [**21-11588 ECF No. 2**]

Response Deadline: October 20, 2021 at 5:00 p.m. (Prevailing Eastern Time)

Responses Received:

- A. Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case [**ECF No. 2753**]
- B. Declaration of John E. Jureller, Jr. in Support of Objection of Debtor Pacific Andes Enterprises (Hong Kong) Ltd. to the Motion of the Hong Kong Plaintiffs for Entry of an Order Dismissing and Abstaining from the Chapter 11 Case [**ECF No. 2753-1**]

Related Documents:

- C. Declaration of Douglas E. Deutsch [**21-11588 ECF No. 2-2**]

D. Notice of Hearing **[21-1158 ECF No. 2]**

Status: The hearing on this matter has been adjourned to December 20, 2021 at 2:00 p.m. (Prevailing Eastern Time).

5. Motion to Allow Claims as Timely Filed **[ECF No. 1439]**

Response Deadline: February 4, 2019 at 4:00 p.m.

Response Received:

A. The Debtors' Objection to National Fish & Seafood Inc.'s Motion to Allow Claims as Timely Filed **[ECF No. 1471]**

Related Documents: None.

Status: The hearing on this matter has been adjourned to March 29, 2022 at 11:00 a.m. (Prevailing Eastern Time).

6. Debtor Protein Trading Limited (Samoa)'s Omnibus Objection to Claim Numbers 62-1, 63-1, and 64-1 (Books and Records) **[ECF No. 1524]**

Response Deadline: April 29, 2019 at 4:00 p.m.

Response Received:

A. Response of Pacific Andes Enterprises (BVI) Limited (In Liquidation), Parkmond Group Limited (In Liquidation) and Solar Fish Trading Limited (In Liquidation) to the Claim Objection Filed by Debtor Protein Trading Limited (Samoa) **[ECF No. 1571]**

Related Document:

B. Declaration of Nicholas James Gronow **[ECF No. 1572]**

Status: The hearing on this matter has been adjourned to March 29, 2022 at 11:00 a.m. (Prevailing Eastern Time).

Dated: December 10, 2021  
New York, New York

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**Exhibit A**

**General Order M-543**