

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADVANTAGE HOLDCO, INC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11259 (CTG)

(Jointly Administered)

NOTICE OF FILING OF AMENDED PLAN SUPPLEMENT

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On December 9, 2021, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Second Amended Combined Disclosure Statement* (the “Disclosure Statement”) and *Joint Chapter 11 Plan of Liquidation of Advantage Holdco, Inc. et al.* (the “Plan,” and together with the Disclosure Statement, as amended, modified, or supplemented from time to time the “Combined Plan and Disclosure Statement”) [Docket No. 1068].

2. On November 23, 2021, the Debtors filed the *Notice of Filing Plan Supplement* [Docket No. 1035] (together with the Exhibits thereto, the “Plan Supplement”), which noted that certain documents included therein remained subject to ongoing negotiation and discussion. Attached as Exhibit A to the Plan Supplement was the *Liquidating Trust Agreement* (the “Original LTA”).

3. On December 10, 2021, the Court held a hearing (the “Confirmation Hearing”) to consider final approval of the adequacy of the Disclosure Statement and confirmation of the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Advantage Holdco, Inc. (4832); Advantage Opco, LLC (9101); Advantage Vehicles LLC (6217); E-Z Rent A Car, LLC (2538); Central Florida Paint & Body, LLC (1183); Advantage Vehicle Financing LLC (7263); and RAC Vehicle Financing, LLC (8375). The Debtors’ address is PO Box 2818, Windermere, Florida 34786.

Plan. During the Confirmation Hearing, the Office of the United States Trustee (“US Trustee”) agreed to certain revisions to the Original LTA to resolve the US Trustee’s objection to confirmation of the Plan.

4. In accordance with the Plan and the agreement reached with the US Trustee, the Debtors hereby file this *Notice of Filing of Amended Plan Supplement* (together with the exhibits hereto, the “Amended Plan Supplement”).

5. The amended *Liquidating Trust Agreement* is attached hereto as **Exhibit A**. A blackline showing changes from the Original LTA is attached hereto as **Exhibit B**.

6. The Plan Supplement, as amended by this Amended Plan Supplement, and their exhibits, as each of the same may be amended, modified, replaced and/or supplemented from time to time), are incorporated into the Plan.

7. The Plan and this Amended Plan Supplement as well as further information regarding these chapter 11 cases, are available, free of charge, by accessing such documents and information online at <https://dm.epiq11.com/case/advantage/info> or are available for inspection on the Court’s website: www.deb.uscourts.gov. Please note that a PACER password and login are needed to access documents on the Court’s website. Copies of this Amended Plan Supplement and its exhibits also may be obtained by contacting the Debtors’ Voting Agent, Advantage Holdco, Inc., c/o Epiq Corporate Restructuring, LLC, 10300 SW Allen Blvd., Beaverton, OR 97005, or by email at advantageinfo@epiqglobal.com; or by telephone at (503) 350-5800.

Dated: December 13, 2021

COLE SCHOTZ P.C.

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