## IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF KENTUCKY

In re:	)	Chapter 11
Cambrian Holding Company, Inc., et al.,	)	Case No. 19-51200
Debtors.	_ )	

## SEVENTH STATUS REPORT BY CONTINENTAL HERITAGE INSURANCE COMPANY REGARDING EXTENSIONS OF PERMIT TRANSFER DROP DEAD DATES

Continental Heritage Insurance Company ("Continental") through counsel, submits the following Seventh Status Report regarding the requested extensions of the permit transfer Drop Dead Date, as defined in Paragraph 27(c) of the Court's *Findings of Fact, Conclusions of Law, and Order Confirming the Third Amended Joint Plan of Orderly Liquidation* (Dkt. No. 1532) (the "Confirmation Order").<sup>1</sup>

- 1. <u>Clintwood JOD, LLC.</u> Continental, the Liquidating Trustee and JOD have agreed to a *Second Extension Agreement Regarding Permit "Drop Dead Date"* regarding JOD which amends the definition of the "Drop Dead Date," with respect to JOD only, to be January 15, 2022.
- 2. <u>American Resources Corporation and Perry County Resources, LLC.</u>
  Continental, the Liquidating Trustee and the ARC Parties have agreed to a *Second Extension Agreement Regarding Permit "Drop Dead Date"* regarding the ARC Parties which amends the definition of the "Drop Dead Date," with respect to the ARC Parties only, to be <u>January 15, 2022</u>.
- 3. <u>Pristine Clean Energy, LLC and Virgie Clean Mining, LLC.</u> Continental has confirmed that the Pristine Parties transferred \$300,000.00 to Kentucky Power Company/American Electric Power ("AEP") on November 30, 2021 and an additional

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<sup>&</sup>lt;sup>1</sup> Unless separately defined herein, capitalized terms used in this Status Report shall have the meanings ascribed to them in the Confirmation Order.

\$200,000.00 to AEP on December 10, 2021. Continental has received confirmation that AEP has withdrawn the notice of potential bond claim discussed at the hearing on November 30, 2021. As of the date and time of this filing, Continental and the Pristine Parties have not yet agreed on the terms of any further extension of the Pristine "Drop Dead Date," which remains December 17, 2021. The parties continue to engage in discussions and will be prepared to report on progress at the hearing scheduled for December 16, 2021.

Respectfully submitted,

KAPLAN JOHNSON ABATE & BIRD, LLP

/s/ Brian H. Meldrum

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## **CERTIFICATE OF SERVICE**

This document has been electronically filed and served via the Court's ECF system on December 15, 2021.

/s/ Brian H. Meldrum

Brian H. Meldrum