

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
GULF COAST HEALTH CARE, LLC, <i>et al.</i> , ¹)	Case No. 21-11336 (KBO)
)	
Debtors.)	Jointly Administered
)	
)	Related to Docket No. 492
)	

**ORDER PURSUANT TO BANKRUPTCY CODE SECTIONS 105(a) AND 363(b)
AND BANKRUPTCY RULE 6004 APPROVING CERTAIN ACCOMMODATIONS
REQUIRED BY ZURICH AMERICAN INSURANCE COMPANY IN CONNECTION
WITH RENEWAL OF CERTAIN INSURANCE POLICIES**

Upon the motion (the “**Motion**”)² of the Debtors for entry of an order (this “**Order**”), approving certain accommodations in connection with the renewal of the Debtors’ existing insurance policies with Zurich, all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the

¹ The last four digits of Gulf Coast Health Care, LLC’s federal tax identification number are 9281. There are 62 Debtors in these chapter 11 cases, which cases are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/GulfCoastHealthCare>. The location of Gulf Coast Health Care, LLC’s corporate headquarters and the Debtors’ service address is 9511 Holsberry Lane, Suite B11, Pensacola, FL 32534.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted as set forth herein.
2. The reimbursement obligations and any other obligations that arise postpetition under the Policies (regardless of whether all or any part of such obligations are liquidated, due, or paid before or after confirmation of a chapter 11 plan or conversion of the Chapter 11 Cases to chapter 7 cases) shall be administrative obligations entitled to priority pursuant to Bankruptcy Code section 503(b) and are actual and necessary expenses of the estates.
3. The automatic stay imposed by the bankruptcy filing, if and to the extent applicable, shall not prohibit Zurich from canceling the Policies pursuant to the terms of the Policies and applicable law.
4. All collateral held by Zurich posted by the Debtors, whether posted before or after the Petition Date, shall secure all obligations of the Debtors to Zurich no matter when they arise.
5. The Debtors' rights against all collateral held by Zurich, in whatever form, shall be governed by the terms of the agreements between Zurich and the Debtors, and the Debtors shall not take any action against Zurich in the Chapter 11 Cases that is inconsistent with the terms of those agreements, including, without limitation, actions for turnover or estimation.
6. The Debtors are authorized, but not directed, in the ordinary course of business and without further order of the Court, to (i) enter into amendments to the Policies with Zurich; (ii) provide additional letters of credit and/or collateral to Zurich in connection with the Policies to the extent required by the Policies or other applicable agreement between the Debtors and Zurich and permitted under the Debtors' postpetition financing; and (iii) execute such

documents, pay amounts when due, and take other actions to effectuate and perform the Debtors' obligations to Zurich in connection with the Policies.

7. This Order shall bind the Debtors, their successors-in-interest, and assigns, including, without limitation, any trustee in bankruptcy.

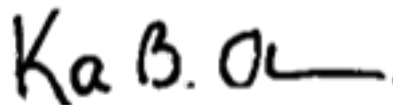
8. The Debtors are authorized, but not directed, to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

9. The relief granted by this Order shall not (a) be construed as a request to assume, or for authority to assume, any executory contract under Bankruptcy section 365 or otherwise; (b) except as specifically set forth herein, waive, affect, or impair any of the Debtors' rights, claims, or defenses, including, but not limited to, those arising under Bankruptcy Code section 365, other applicable law, or any agreement; (c) grant third-party beneficiary status or bestow any additional rights on any third party; (d) be otherwise enforceable by any third party other than Zurich; or (e) except as specifically set forth herein, impair the Debtors' ability to contest or object to any claims, including claims relating to the Policies, asserted against the Debtors on any ground permitted by applicable law.

10. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: December 16th, 2021
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE