

**Objection Deadline: January 3, 2022 @ 12:00 p.m. (ET)**

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:  GRUPO AEROMÉXICO, S.A.B. de C.V., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 20-11563 (SCC)  (Jointly Administered)
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**FIFTEENTH MONTHLY FEE STATEMENT OF ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC., FINANCIAL ADVISOR TO THE CHAPTER 11 DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES FOR THE PERIOD OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021**

<b>Name of Applicant:</b>	<b>AlixPartners, LLP and AlixPartners International, Inc.</b>	
<b>Applicant's Role in Case:</b>	<b>Financial Advisor to the Chapter 11 Debtors</b>	
<b>Date Order of Employment Signed:</b>	<b>September 22, 2020 [Docket No. 452], <i>Nunc Pro Tunc</i> to June 30, 2020</b>	
<b>Time period covered by this statement:</b>	<b>Beginning of Period</b>	<b>End of Period</b>
	<b>October 1, 2021</b>	<b>October 31, 2021</b>
<b>Summary of Total Fees and Expenses Requested:</b>		
<b>Total fees requested in this Statement:</b>	<b>\$2,137,549.20 (80% of \$2,671,936.50)</b>	
<b>Total expenses requested in this Statement:</b>	<b>\$0.00</b>	
<b>Total fees and expenses requested in this Statement:</b>	<b>\$2,137,549.20</b>	
<b>This is a(n):</b>	<b><u> X </u> Monthly Application ___ Interim Application ___ Final Application</b>	

<sup>1</sup> The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.

SUMMARY OF HOURS AND FEES BY PROFESSIONAL  
FOR THE PERIOD OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021

<u>PROFESSIONAL</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>FEES</u>
Lisa Donahue	Managing Director	\$1,295	85.2	\$ 110,334.00
William Kocovski	Director	\$980	156.4	153,272.00
Marc Lumpe	Director	\$980	27.8	27,244.00
Tony Perez Sales	Director	\$980	213.2	208,936.00
Pablo J Wangermann	Director	\$935	178.1	166,523.50
Michael DeGraf	Director	\$865	188.3	162,879.50
Patrick M Hoban	Director	\$865	161.4	139,611.00
Thora B Thoroddsen	Director	\$865	200.3	173,259.50
Gary L Gutzler	Director	\$865	20.7	17,905.50
Dennis R DeBassio	Director	\$825	82.4	67,980.00
Eric Fullmer	Director	\$825	183.3	151,222.50
Isabel Arana de Uriarte	Senior Vice President	\$755	22.0	16,610.00
Michael Oestreich	Senior Vice President	\$755	129.0	97,395.00
Francisco D Echevarria	Senior Vice President	\$755	96.5	72,857.50
Bryan T Appel	Senior Vice President	\$710	105.7	75,047.00
Leon Caine	Senior Vice President	\$710	87.0	61,770.00
Juan C Menendez	Senior Vice President	\$710	59.9	42,529.00
John M Katsigeorgis	Senior Vice President	\$710	79.2	56,232.00
Hart Ku	Senior Vice President	\$665	186.1	123,756.50
Robell G Wondwosen	Senior Vice President	\$665	46.0	30,590.00
Wally Li	Senior Vice President	\$640	4.0	2,560.00
William H Hodges	Vice President	\$530	67.3	35,669.00
Kparobo Tobore	Vice President	\$530	68.0	36,040.00
Javier Zermeno	Vice President	\$625	141.6	88,500.00
Daniel J Law	Vice President	\$625	60.9	38,062.50
Milena Sandeen	Vice President	\$625	189.2	118,250.00
Charles E Urwin	Vice President	\$625	220.2	137,625.00
Silvio T Agostinho	Vice President	\$530	105.0	55,650.00
Kate L Schrichte	Vice President	\$530	121.2	64,236.00
Michelle Stephey	Vice President	\$530	193.6	102,608.00
Kay Wang	Vice President	\$485	19.7	9,554.50
Jennifer A Bowes	Vice President	\$460	44.6	20,516.00
Cindy Wan	Vice President	\$460	14.0	6,440.00
Lisa Marie Bonito	Associate	\$465	10.4	4,836.00
<b>Total Professional Hours and Fees</b>			<b>3,568.2</b>	<b>\$ 2,676,501.50</b>
Less 50% Travel Fees				(4,565.00)
<b>Subtotal</b>				<b>\$ 2,671,936.50</b>
Less 20% Holdback				(534,387.30)
<b>Total Professional Fees</b>				<b>\$ 2,137,549.20</b>
			<b>Average Billing Rate</b>	<b>\$ 748.82</b>

**ALIXPARTNERS, LLP AND ALIXPARTNERS INTERNATIONAL, INC.**

**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY  
FOR THE PERIOD OCTOBER 1, 2021 THROUGH OCTOBER 31, 2021**

<u>MATTER CODE</u>	<u>MATTER CATEGORY</u>	<u>HOURS</u>	<u>FEES</u>
1.1	Chapter 11 Process/Case Management	81.8	\$ 83,091.50
1.3	Communication with Interested Parties	30.3	24,804.50
1.4	U. S. Trustee / Court Reporting Requirements	23.3	18,274.50
1.5	Plan of Reorganization and Disclosure Statement	156.3	118,105.50
1.6	Financing	364.6	288,820.50
1.7	Business Operations	26.4	22,136.50
1.8	Executory Contracts	373.9	254,436.00
1.11	Interim & Final Fee Applications	85.5	48,645.50
1.12	Network Plan	188.1	130,888.50
1.13	Fleet Plan	60.2	49,808.00
1.14	Liquidity Forecasting & Management	190.0	147,042.00
1.15	Business Plan	282.0	183,979.00
1.16	Cost Reduction Initiatives	607.8	521,616.00
1.17	Vendor Management	103.2	73,390.50
1.18	Meetings with Unsecured Creditors Committee & Advisors	31.7	29,751.00
1.19	Bankruptcy Claims Management & Resolution	758.7	518,188.00
1.20	Diligence/Reporting - Unsecured Creditors Cmte/Advisors	85.2	69,748.00
1.21	Monthly Fee Statements	0.9	742.50
1.23	Travel <sup>(1)</sup>	9.5	4,565.00
1.28	Chapter 11 Discovery	108.8	83,903.50
<b>Total Hours and Professional Fees Before Holdback</b>		<b>3,568.2</b>	<b>\$ 2,671,936.50</b>
		<b>Average Billing Rate</b>	<b>\$ 748.82</b>

<sup>(1)</sup> Travel time rates are reduced by 50%

AlixPartners, LLP and AlixPartners International, Inc. (collectively, “AlixPartners”), as financial advisor to Grupo Aeroméxico, S.A.B. de C.V. and its affiliates that are debtors and debtors in possession in these Chapter 11 Cases (collectively, the “Debtors”), hereby submits this Fifteenth Monthly Fee Statement seeking compensation for professional services rendered and reimbursement of out-of-pocket expenses for the period October 1, 2021 through October 31, 2021 (the “Compensation Period”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 105(A) and 331 Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 360] and the *Order Authorizing Debtors to Employ and Retain AlixPartners, LLP and AlixPartners International, Inc. as its Financial Advisor Nunc Pro Tunc to the Petition Date* [Docket No. 452].

Detailed time descriptions of the services performed by each professional, organized by discrete project and by day is attached hereto as **Exhibit A**. Exhibit A (a) identifies the individuals that rendered services in each subject matter; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in tenths of an hour) spent by each individual providing the services during the Compensation Period.

**WHEREFORE**, AlixPartners respectfully requests that: (i) it be granted an allowance of compensation for professional services rendered to the Chapter 11 Debtors during the Compensation Period in the amount of \$2,137,549.20 (80% of \$2,671,936.50), without prejudice to a final allowance of compensation; (ii) the Debtors are authorized and directed to pay AlixPartners the amount of \$2,137,549.20 and (iii) that the Court grant AlixPartners such other and further relief as is just and proper.

Dated: December 17, 2021

ALIXPARTNERS, LLP AND  
ALIXPARTNERS INTERNATIONAL, INC.  
909 Third Avenue, 28<sup>th</sup> Floor  
New York, NY 10022

*/s/ Lisa Donahue*

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By: Lisa Donahue  
Managing Director